

McKay Oil Corporation
S. 4 Mile Draw Federal #10
NE¼NW¼ Sec. 23-6S-22E
Chaves County, New Mexico

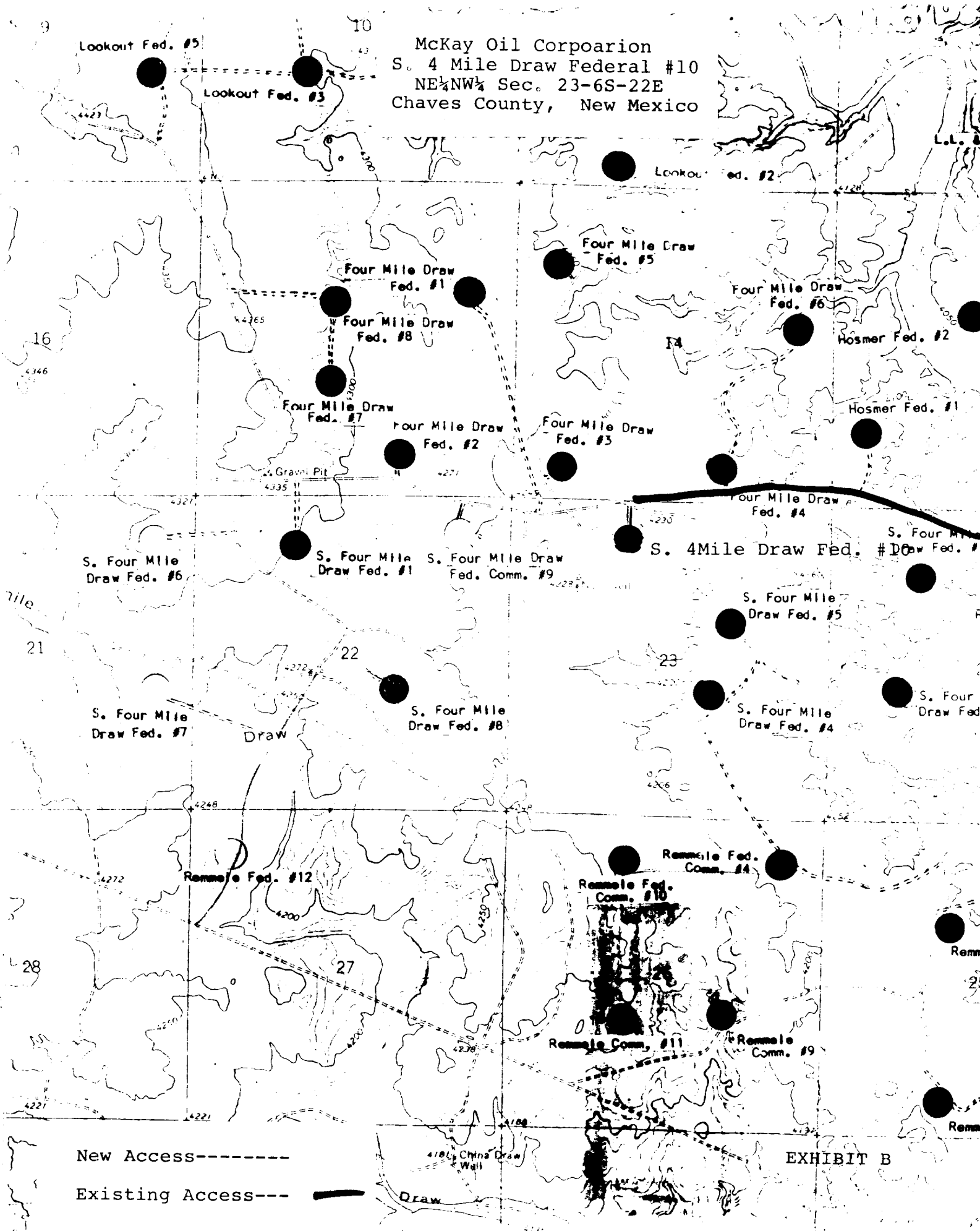


EXHIBIT B