

FROM : Warren E&P

FAX NO. : 307 234 4583

Oct. 20 2004 02:48PM P2

District I

1625 N. French Dr., Hobbs, NM
88240**State of New Mexico**
Energy, Minerals and Natural Resources

Form C-104A

Permit 1979

Oil Conservation Division**1220 S. St Francis Dr.****Santa Fe, NM 87505****Change of Operator****Previous Operator Information**

OGRID: 17470
Name: WARREN E & P, INC.
Address: 123 West First Street
Address: Suite 505
City, State, Zip: Casper, WY 82601

New Operator Information

Effective Date: 01/01/2004
OGRID: 227103
Name: PLATINUM EXPLORATION INC
Address: 550 W Texas
Address:
City, State, Zip: Midland, TX 79701

I hereby certify that the rules of the Oil Conservation Division have been complied with and that the information on this form and the certified list of wells is true to the best of my knowledge and belief.

Previous Operator

Signature: [Signature]
Printed Name: Scott Hedlund

Title: Compliance Technician

Date: 10-20-04 Phone: 307-237-0864

New Operator

Signature: [Signature]
Printed Name: DOROTHEA LOGAN

Title: REGULATORY ANALYST

Date: 10-20-04 Phone: 432/687-1664

NMOCD Approval

Electronic Signature: Chris Williams, District I

Date: October 21, 2004