

District I
1625 N. French Dr., Hobbs, NM 88240
Phone: (505) 393-6161 Fax: (505) 393-0720
District II
1301 W Grand Ave., Artesia, NM 88210
Phone: (505) 748-1283 Fax: (505) 748-9720

State of New Mexico
Energy, Minerals and Natural Resources
Oil Conservation Division
1220 S. St Francis Dr.
Santa Fe, NM 87505

Form C-145
Permit 87935

Change of Operator

Previous Operator Information

OGRID: 241401
Name: TORCH ENERGY SERVICES, INC.
Address: 1331 LAMAR SUITE 1350
Address:
City, State, Zip: HOUSTON, TX 77010

New Operator Information

Effective Date: 1/1/2009
OGRID: 263848
Name: RESACA OPERATING COMPANY
Address: 1331 LAMAR STREET
Address: SUITE 1450
City, State, Zip: HOUSTON, TX 77010

I hereby certify that the rules of the Oil Conservation Division have been complied with and that the information on this form and the certified list of wells is true to the best of my knowledge and belief.

Previous Operator

Signature: [Signature]
Printed Name: Randy Ziebartu
Title: Vice President
Date: 1-8-09 Phone: 713-756-1620

New Operator

Signature: [Signature]
Printed Name: ROBERT L PORTER
Title: VICE PRESIDENT - ENGINEERING
Date: 1/8/09 Phone: 713-756-1685

NMOCD Approval

Electronic Signature: Paul Kautz, District 1
Electronic Signature: Jane Prouty, District 2
Date: January 15, 2009