

June 13, 2011

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EXPLORATION & PRODUCTION

One Williams Center
P.O. Box 3102
Tulsa, OK 74101-3102
918/573-2000

Assistant District Manager, Minerals (3 copies)
Bureau of Land Management
Farmington Resources Area
Attn: Mr. Wayne Townsend
1235 La Plata Highway
Farmington, NM 87401

State of New Mexico (2 copies)
Commissioner of Public Lands
Attn: Mr. Pete Martinez
P.O. Box 1148
Santa Fe, NM 87504-1148

State of New Mexico (2 copies)
Oil Conservation Division
Attn: Roy Johnson
1220 S. St. Francis
Santa Fe, NM 87505

Re: Rosa Unit I - Sec. 587
San Juan and Rio Arriba Counties, New Mexico
Dakota Participating Area 25-35 Expansions Approval Letter

Please find enclosed the Approval Letter from the BLM for the Rosa Dakota 25-35 expansions. Also attached are corrections to the expansions. Please replace the 28th, 32, 33, 34 & 35 expansions with the ones enclosed. Also please replace the 4th page of 25, 26 & 27 expansion.

Sincerely,

A handwritten signature in cursive script, appearing to read "Kris Russell", written in dark ink.

Kristine Russell
Land Data Specialist
Kris.russell@williams.com
Williams Production Company LLC
P.O. Box 3102
Tulsa, OK 74101

Cc: Working Interest Owners
Rosa Dakota File

DAKOTA PA WI OWNERS

BP AMERICA PRODUCTION CO.
ATTN: DONNA JONES
P.O. BOX 3092
HOUSTON, TX 77253-3092

MR. J. GLENN TURNER, JR., LLC
4809 COLE AVENUE, SUITE 212
DALLAS, TX 75205

MS. ELIZABETH T. CALLOWAY
P.O. BOX 191767
DALLAS, TX 75219-1767

MR. FRED E. TURNER, LLC
4925 GREENVILLE AVENUE, #852
DALLAS, TX 75206-4079

MARY FRANCES TURNER, JR TRUST
ATTN: SHERI ANDERSON
TX1-2931
P O BOX 660197
DALLAS, TX 75266-0197

MR. JOHN L. TURNER
P. O. BOX 329
PORT ARANSAS, TX 78373

OMIMEX PETROLUEM, INC.
ATTN: CLARK P. STORMS
7950 JOHN T. WHITE ROAD
FORT WORTH, TX 76120

CONOCOPHILLIPS COMPANY
ATTN: ROB HELTON
P.O. BOX 4289
FARMINGTON, NM 87499-4289



United States Department of the Interior

BUREAU OF LAND MANAGEMENT

Farmington Field Office
1235 La Plata Highway, Suite A
Farmington, New Mexico 87401

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LEASE RECORDS

IN REPLY REFER TO

Rosa Unit DK PA (NMNM78407B)

3180 (F0111)

June 8, 2011

Ms. Kristine Russell
Williams Production Company, LLC
P.O. Box 3102
Tulsa, OK 74101-3102

RE: Rosa Unit
San Juan and Rio Arriba Counties, NM
Dakota Participating Area
25th Expansion Effective 11/1/2007
26th Expansion Effective 12/1/2007
27th Expansion Effective 7/1/2008
28th Expansion Effective 8/1/2008
29th Expansion Effective 11/1/2008
30th Expansion Effective 5/1/2009
31st Expansion Effective 6/1/2009
32nd Expansion Effective 8/1/2009
33rd Expansion Effective 9/1/2009
34th Expansion Effective 11/1/2009
35th Expansion Effective 12/1/2009

Dear Ms. Russell:

In response to letters from Williams Production Company, LLC dated May 20, 2011, May 23, 2011 and the additional information submitted June 7, 2011, the Farmington Field Office has reviewed the data submitted on the above referenced expansions to the Rosa Unit Dakota Participating Area. The following are the expansions with the description of the acreage and wells included in each expansion. The wells were previously determined to be paying wells by this office.

TWENTY FIFTH EXPANSION – EFFECTIVE 11/1/2007

WELL& COMPLETION/ WOROVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #146B 10/9/2007	17A	W/2 Sec. 28, T31N, R5W	320.00	NMSF078769*

TWENTY SIXTH EXPANSION – EFFECTIVE 12/1/2007

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #188C 11/4/2007	28A	W/2 Sec. 34, T31N, R5W	320.00	NMSF078773*
Rosa Unit #14C 11/29/2007	37A	NE/4, W/2NW/4, SE/4NW/4 (Portion of N/2**) Sec. 23, T31N, R6W	280.00	NMSF078771*

**Rosa #51 is a non-commercial Dakota formation well located in the NE/4NW/4 Sec. 23, T31N, R6W

TWENTY SEVENTH EXPANSION – EFFECTIVE 7/1/2008

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #166B 6/30/2008	18A	NE/4, Lot 1, Lot 2 (N/2) Sec. 30, T31N, R5W	232.69	NMSF078764*
Rosa Unit #60B 6/22/2008	29	Lots 5, 6, 7, 8, 9, N/2SW4, NW/4SE/4, SE/4SE/4	223.23	NMSF078772
	33A	S/2SW/4, SW/4/SE/4 (ALL) Sec. 4, T31N, R6W	120.00 343.23	NMSF078765*

TWENTY EIGHTH EXPANSION – EFFECTIVE 8/1/2008

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #88C 7/30/2008	33A	W/2 Sec. 8, T31N, R6W	320.00	NMSF078765*

TWENTY NINTH EXPANSION – EFFECTIVE 11/1/2008

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #6C 10/27/2008	16	S/2 Sec. 27, T31N, R5W	320.00	NMSF078770*

THIRTIETH EXPANSION – EFFECTIVE 5/1/2009

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #9C 4/24/2009	37A	SW/4, W/2NW/4, SE/4NW/4 (Portion of W/2**) Sec. 11, T31N, R6W	280.00	NMSF078771*

**Rosa #9A is a non-commercial Dakota formation well located in the NE/4NW/4 Sec. 11, T31N, R6W

THIRTY FIRST EXPANSION – EFFECTIVE 6/1/2009

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #168C 5/14/2009	17A	E/2 Sec. 28, T31N, R5W	320.00	NMSF078769*
Rosa Unit #137C 5/28/2009	18A	SE/4, Lot 3, Lot 4 (S/2) Sec. 31, T31N, R5W	232.99	NMSF078764*

THIRTY SECOND EXPANSION – EFFECTIVE 8/1/2009

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #162C 7/13/2009	18A	SE/4, Lot 3, Lot 4 (S/2) Sec. 30, T31N, R5W	232.79	NMSF078764*
Rosa Unit #12D 7/29/2009	33	NE/4, W/2SE/4, NE/4SE/4 (Portion of E/2**) Sec. 15, T31N, R6W	280.00	NMSF078765*

**Rosa #12B is a non-commercial Dakota formation well located in the SE/4SE/4 Sec. 15, T31N, R6W

THIRTY THIRD EXPANSION – EFFECTIVE 9/1/2009

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #18C 8/24/2009	39A	SE/4, W/2NE/4, NE/4NE/4 (Portion of E/2**) Sec. 22, T31N, R6W	280.00	NMSF078766*

**Rosa #115 is a non-commercial Dakota formation well located in the SE/4NE/4 Sec. 22, T31N, R6W

THIRTY FOURTH EXPANSION – EFFECTIVE 11/1/2009

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #129D 10/11/2009	29 46	E/2W/2, SW/4SW/4 W/2NW/4 (Portion of W/2) Sec. 34, T32N, R6W**	200.00 80.00 280.00	NMSF078772* FEE
Rosa Unit #169D 10/28/2009	29	SE/4, S/2SW/4, NE/4SW/4, Lots 5,6,7,8,& 9 (ALL) Sec. 3, T31N, R6W***	314.75	NMSF078772*

**NW/4SW/4 Sec. 34, T32N, R6W is not committed to the Rosa Unit. (Unit Tract 32)

***Tract 37 (Unit Tract 32) in Sections 3 and 4, T31N, R6W is not committed to the Rosa Unit.

THIRTY FIFTH EXPANSION – EFFECTIVE 12/1/2009

WELL& COMPLETION/ WORKOVER DATE	TRACT	DRILLING BLOCK	ACRES	LEASE
Rosa Unit #35D 11/3/2009	33	S/2, Lots 5, 6, 7, & 8 (ALL) Sec. 5, T31N, R6W	350.16	NMSF078765*
Rosa Unit #25C 11/22/2009	33 43A 36 38A	E/2SW/4, Lot 1, Lot 2 S/2S/2SW/4SW/4 TRACT 38 TRACT 39 (W/2) Sec. 15, T31N, R6W	118.97 8.41 112.62 80.00 320.00	NMSF078765 STATE FEE FEE*
Rosa Unit #180D 11/24/2009	33	W/2 Sec. 9, T31N, R6W	320.00	NMSF078765*

* Well located on this lease.

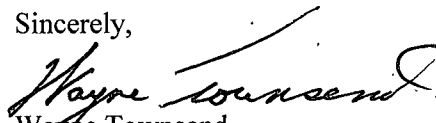
Approval is hereby granted for the Twenty Fifth through the Thirty Fifth Expansions to the Dakota Participating Area (PA) for the Rosa Unit. Please file the production reports under PA AFS number 892000587A except for the Rosa Unit #129D and Rosa Unit #169D wells. These wells are to report their Dakota production to Communitization Agreement numbers. The Twenty Fifth through the Thirty Fifth Expansions of the Dakota Participating Area resulted in the addition of 5,346.61 acres to the participating area for a total of 13,909.27 acres.

Please advise all interested parties of the Twenty Fifth through the Thirty Fifth Expansions to the Rosa Unit Dakota Participating Area and their effective dates.

Any production royalties that are due must be reported and paid within 90 days of the Bureau of Land Management's approval date or the payors will be assessed interest for late payment under the Federal Oil and Gas Royalty Management Act of 1982, (see 30 CFR 218.54). If you need assistance or clarification, please contact the Office of Natural Resources Revenue at (800) 525-9167 or (303) 231-3504.

If you have any questions concerning this matter, please contact Wayne Townsend at the above address or telephone (505) 599-6359.

Sincerely,

A handwritten signature in cursive script, appearing to read "Wayne Townsend".

Wayne Townsend
Petroleum Engineer
Branch of Petroleum Management

cc:

Commissioner of Public Lands, Santa Fe, NM
ONRR, MS-357 B1, Denver, CO

SCHEDULE XXVI
 TWENTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

Thomas B Miller et ux	T31N R6W SEC 8: W/2NE/4, W/2SE/4 Rosa #167B	160.00	<u>Tract 34</u> WORKING INTEREST BP/America ROYALTY ORRI	100.000000% 100.000000%	87.500000% 12.500000% 0.000000% 100.000000%		0.01801262
SF-078771	T31N R6W Sec 23: S/2 Sec 11: E/2 Sec 26: NE/4, W/2NW/4, NE/4NW/4 Rosa #98, Rosa #1E Rosa #5B	920.00	<u>TRACT 37</u> WORKING INTEREST BP/America ROYALTY ORRI	100.000000% 100.000000%	87.500000% 12.500000% 0.000000% 100.000000%		0.10357258
Jose M. Lopez et al	T31N R6W Sec 16: Tract 39 Rosa #185A *, Rosa #185 * (INF)	80.00	<u>TRACT 38</u> WORKING INTEREST BP/America ROYALTY ORRI	100.000000% 100.000000%	87.500000% 12.500000% 0.000000% 100.000000%		0.00900631
SF-078766	T31N R6W Sec 21: S/2, W/2NW/4, LOT1,2, & 3 Sec 22: Lot 1, E/2NW/4,SW/4 Sec 17: W/2 Sec 16: W/2SW/4 Sec 25: NW/4, W/2NE/4, lots 1,2,3 & 4, W/2SE/4, N/2SW/4, SW/4SW/4 Rosa #96, Rosa #79, Rosa #100 Rosa #185A , Rosa #185 (INF) Rosa #79B (INF) Rosa #32B Rosa #165B, Rosa #160B	1578.21	<u>Tract 39</u> WORKING INTEREST BP/America ROYALTY ORRI	100.000000% 100.000000%	87.500000% 12.500000% 0.000000% 100.000000%		0.17767313
E-346-20	T31N R6W Sec 16: NE/4SW/4,NW/4SE/4 Rosa #185A , Rosa #185 (INF)	63.12	<u>Tract 40</u> WORKING INTEREST Williams Production Co LLC Fred E. Turner LLC Elizabeth T. Calloway J. Glenn Turner Jr LLC John Lee Turner Mary F. Turner, Jr Trust ROYALTY	50.000000% 10.000000% 10.000000% 10.000000% 10.000000% 10.000000% 10.000000%	32.812500% 6.562500% 6.562500% 6.562500% 6.562500% 6.562500% 12.500000%		0.00710598

Effective: 11/1/2007

SCHEDULE XXVII
 TWENTY-SIXTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

				<u>Tract 33</u>			0.01687290
SF-078765	T31N R6W	160.00	WORKING INTEREST				
	Sec 8: E/2NE/4, E/2SE/4		BP/America	100.000000%	87.500000%		
	Rosa #167B		ROYALTY		12.500000%		
			ORRI		0.000000%		
				100.000000%			
Thomas B Miller et ux	T31N R6W		<u>Tract 34</u>				0.01687290
	SEC 8: W/2NE/4, W/2SE/4	160.00	WORKING INTEREST				
	Rosa #167B		BP/America	100.000000%	87.500000%		
			ROYALTY		12.500000%		
			ORRI		0.000000%		
				100.000000%			
SF-078771	T31N R6W		<u>TRACT 37</u>				0.09701919
	Sec 23: S/2	920.00	WORKING INTEREST				
	Sec 11: E/2		BP/America	100.000000%	87.500000%		
	Sec 26: NE/4, W/2NW/4, NE/4NW/4		ROYALTY		12.500000%		
	Rosa #98, Rosa #1E		ORRI		0.000000%		
	Rosa #5B			100.000000%	100.000000%		
SF-078771	T31N R6W		<u>TRACT 37A</u>				0.02952758
	Sec 23: NE/4, W/2NW/4, SE/4NW/4	280.00	WORKING INTEREST				
	Rosa #014C		Williams Production Co LLC	100.000000%	86.500000%		
			ROYALTY		12.500000%		
			ORRI		1.000000%		
				100.000000%	100.000000%		
Jose M. Lopez et al	T31N R6W		<u>TRACT 38</u>				0.00843645
	Sec 16: Tract 39	80.00	WORKING INTEREST				
	Rosa #185A *, Rosa #185 * (INF)		BP/America	100.000000%	87.500000%		
			ROYALTY		12.500000%		
			ORRI		0.000000%		
				100.000000%	100.000000%		
SF-078766	T31N R6W	1578.21	<u>Tract 39</u>				0.16643115
	Sec 21: S/2, W/2NW/4, LOT1,2, & 3		WORKING INTEREST				
	Sec 22: Lot 1, E/2NW/4, SW/4		BP/America	100.000000%	87.500000%		
	Sec 17: W/2		ROYALTY		12.500000%		
	Sec 16: W/2SW/4		ORRI		0.000000%		
	Sec 25: NW/4, W/2NE/4, lots 1,2,3 & 4, W/2SE/4, N/2SW/4, SW/4SW/4						
	Rosa #96, Rosa #79, Rosa #100						
	Rosa #185A, Rosa #185 (INF)			100.000000%	100.000000%		
	Rosa #79B (INF)						
	Rosa #32B						
	Rosa #165B, Rosa #160B						

SCHEDULE XXVIII
 TWENTY-SEVENTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

				<u>Tract 30</u>			0.03448896
E-289-53	T31N R6W		346.91	WORKING INTEREST			
	Sec 2: Lots 6,7,8, & S/2			BP/America	100.000000%	85.000000%	
	Rosa #148						
				ROYALTY		12.500000%	
				ORRI		2.500000%	
					100.000000%	100.000000%	
				<u>Tract 31</u>			
VB0435	T31N R6W		9.35				
	Sec 2: Lots 5,						
	Rosa #148						
	This tract is not committed to						
	the unit						
				<u>Tract 33</u>			0.01590682
SF-078765	T31N R6W		160.00	WORKING INTEREST			
	Sec 8: E/2NE/4, E/2SE/4			BP/America	100.000000%	87.500000%	
	Rosa #167B			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%		
				<u>Tract 33A</u>			0.01193011
SF-078765	T31N R6W		120.00	WORKING INTEREST			
	Sec 4: S/2SW/4, SW/4SE/4			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #060B			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%		
Thomas B Miller et ux	T31N R6W			<u>Tract 34</u>			0.01590682
	SEC 8: W/2NE/4, W/2SE/4		160.00	WORKING INTEREST			
	Rosa #167B			BP/America	100.000000%	87.500000%	
				ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%		
SF-078771	T31N R6W			<u>TRACT 37</u>			0.09146420
	Sec 23: S/2		920.00	WORKING INTEREST			
	Sec 11: E/2			BP/America	100.000000%	87.500000%	
	Sec 26: NE/4, W/2NW/4, NE/4NW/4			ROYALTY		12.500000%	
	Rosa #98, Rosa #1E			ORRI		0.000000%	
	Rosa #5B				100.000000%	100.000000%	
SF-078771	T31N R6W			<u>TRACT 37A</u>			0.02783693
	Sec 23: NE/4, W/2NW/4, SE/4NW/4		280.00	WORKING INTEREST			
	Rosa #014C			Williams Production Co LLC	100.000000%	86.500000%	
				ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXVIII
 TWENTY-EIGHTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 13</u>			0.03083273
SF-078763	T31N R5W		320.00	WORKING INTEREST			
	Sec 8: S/2			BP/America	100.000000%	87.500000%	
	Rosa #80			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 13A</u>			0.03083273
SF-078763	T31N R5W		320.00	Williams Production Co LLC	100.000000%	81.250000%	
	Sec 10: N/2			ROYALTY		12.500000%	
	Rosa #70			ORRI		6.250000%	
					100.000000%	100.000000%	
SF-078767	T31N R6W			<u>Tract 14</u>			0.08931954
	Sec 12: S/2 (271.35)		927.01	WORKING INTEREST			
	Sec 13: W/2, W/2SE/4, Lots 3 & 4			BP/America	100.000000%	87.500000%	
	Sec 24: Lots 1,2,3,4, W/2E/2 (E2)			ROYALTY		12.500000%	
	Rosa #66, Rosa #66M (INF),			ORRI		0.000000%	
	Rosa #116, Rosa #125E,						
	Rosa #30, Rosa #30B (INF)						
					100.000000%	100.000000%	
				<u>Tract 17</u>			0.03083273
	T31N R5W		320.00	WORKING INTEREST			
SF-078769	Sec 17: W/2			BP/America	100.000000%	87.500000%	
	Rosa #68, Rosa #31B (INF)			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 17A</u>			0.03083273
	T31N R5W		320.00	WORKING INTEREST			
	Sec 28: W/2			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #146B			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
				<u>Tract 18</u>			0.08364343
	T31N R5W		868.10	WORKING INTEREST			
SF-078764	Sec 18: LOTS 3,4, SE/4 (S/2)			BP/America	100.000000%	87.500000%	
	Sec 19: E/2SE/4, SW/4SE/4, Lot 4			ROYALTY		12.500000%	
	Sec 29: W/2SE/4, SW/4, N/2NE/4			ORRI		0.000000%	
	Sec 20: SE/4						
	Rosa #119, Rosa #15A, Rosa #159						
	Rosa #64M, Rosa #64				100.000000%	100.000000%	

Effective: 8/1/2008

SCHEDULE XXVIII
TWENTY-EIGHTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXVIII
TWENTY-EIGHTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
	T31N R5W			<u>Tract 25</u>			0.01541637
E-347-56	Sec 32: NW/4		160.00	WORKING INTEREST			
	Rosa #24A, Rosa #24B (INF)			BP/America	13.055401%	11.423477%	
	Rosa #24C (INF)			Williams Production Co LLC	56.944599%	49.826523%	
				Fred E. Turner LLC	6.000000%	5.250000%	
				Elizabeth T. Calloway	6.000000%	5.250000%	
				J. Glenn Turner Jr LLC	6.000000%	5.250000%	
				John Lee Turner	6.000000%	5.250000%	
				Mary F. Turner, Jr Trust	6.000000%	5.250000%	
				ROYALTY		12.500000%	
				ORRI			
					100.000000%	100.000000%	
				<u>Tract 26</u>			0.01541637
	T31N R5W		160.00	WORKING INTEREST			
E-347-48	Sec 32: NE/4			BP/America	100.000000%	87.500000%	
	Rosa #26A			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
	T31N R5W			<u>Tract 27</u>			0.03083273
E-347-55	Sec 32: S/2		320.00	WORKING INTEREST			
	Rosa #26A, Rosa #26B (INF)			Williams Production Co LLC	50.000000%	32.812500%	
	Rosa #24A, Rosa #24B (INF)			Fred E. Turner LLC	10.000000%	6.562500%	
	Rosa #24C (INF)			Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	
				<u>Tract 28</u>			0.05781138
SF-078773	T31N R5W		600.00	WORKING INTEREST			
	Sec 33: NE/4, E/2NW/4, SW/4NW/4, S/2			BP/America	100.000000%	87.500000%	
	Rosa #77, Rosa #77A (INF)			ROYALTY		12.500000%	
	Rosa #147B			ORRI	0.000000%	0.000000%	
					100.000000%	100.000000%	
				<u>Tract 28A</u>			0.03083273
SF-078773	T31N R5W		320.00	WORKING INTEREST			
	Sec: 34: W/2			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #188C			ROYALTY		12.500000%	
				ORRI	0.000000%	1.000000%	
					100.000000%	100.000000%	

Effective: 8/1/2008

SCHEDULE XXVIII
TWENTY-EIGHTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXVIII
TWENTY-EIGHTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWJ PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
Thomas B Miller	T31N R6W			<u>Tract 34</u>			0.01541637
et ux	SEC 8: W/2NE/4, W/2SE/4		160.00	WORKING INTEREST			
	Rosa #167B			BP/America	100.000000%	87.500000%	
				ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%		
SF-078771	T31N R6W			<u>TRACT 37</u>			0.08864411
	Sec 23: S/2		920.00	WORKING INTEREST			
	Sec 11: E/2			BP/America	100.000000%	87.500000%	
	Sec 26: NE/4, W/2NW/4, NE/4NW/4			ROYALTY		12.500000%	
	Rosa #98, Rosa #1E			ORRI		0.000000%	
	Rosa #5B				100.000000%	100.000000%	
SF-078771	T31N R6W			<u>TRACT 37A</u>			0.02697864
	Sec 23: NE/4, W/2NW/4, SE/4NW/4		280.00	WORKING INTEREST			
	Rosa #014C			Williams Production Co LLC	100.000000%	86.500000%	
				ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
Jose M. Lopez	T31N R6W			<u>TRACT 38</u>			0.00770819
et al	Sec 16: Tract 39		80.00	WORKING INTEREST			
	Rosa #185A *, Rosa #185 * (INF)			BP/America	100.000000%	87.500000%	
				ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
SF-078766	T31N R6W		1578.21	<u>Tract 39</u>			0.15206416
	Sec 21: S/2, W/2NW/4, LOT1,2, & 3			WORKING INTEREST			
	Sec 22: Lot 1, E/2NW/4,SW/4			BP/America	100.000000%	87.500000%	
	Sec 17: W/2			ROYALTY		12.500000%	
	Sec 16: W/2SW/4			ORRI		0.000000%	
	Sec 25: NW/4, W/2NE/4, lots 1,2,3 & 4,						
	W/2SE/4, N/2SW/4, SW/4SW/4						
	Rosa #96, Rosa #79, Rosa #100						
	Rosa #185A , Rosa #185 (INF)				100.000000%	100.000000%	
	Rosa #79B (INF)						
	Rosa #32B						
	Rosa #165B, Rosa #160B						

SCHEDULE XXVIII
TWENTY-EIGHTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 43</u>			0.00689787
E-289-50	T31N R6W		71.59	WORKING INTEREST			
	Sec 22: Portion of Tract 40			Williams Production Co LLC	100.000000%	82.500000%	
	Lying in W/2NW/4			ROYALTY		12.500000%	
	Rosa #79, Rosa #79B			ORRI		5.000000%	
					100.000000%	100.000000%	
	T32N R6W			<u>Tract 45</u>			0.03083273
E-504-19	Sec 32: E/2		320.00	WORKING INTEREST			
	Rosa #29M, Rosa #29B (INF)			Williams Production Co LLC	50.000000%	32.812500%	
				Fred E. Turner LLC	10.000000%	6.562500%	
				Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	
		9.35	10378.58				1.00000000

SCHEDULE XXIV
TWENTY-EIGHTH PARTICIPATING AREA FOR THE DAKOTA FORMATION
ROSA UNIT AREA

RECAPITULATION

Township 31 North, Range 5W, N.M.P.M.

Sec 8: S/2
Sec 10: N/2
Sec 17: W/2
Sec 18: Lots 3, (35.92), 4 (35.91), SE/4
Sec 19: E/2SE/4, SW/4SE/4, NW/4SE/4, Lots 3 (36.16), 4 (36.27),
Sec 20: S/2
Sec 28: W/2
Sec 29: ALL
Sec 30: Lot1 (36.33) , Lot2 (36.36), NE/4
Sec 32: ALL
Sec 33: NE/4, E/2NW/4, SW/4SW/4
Sec 34: W/2

Township 31 North, Range 6W, N.M.P.M.

Sec 2: Lots 6 (9.25), 7 (9.13), 8 (8.53), S/2
Sec 4: Lots 5, (6.23) 6 (6.42) , 7 (6.39) , 8 (6.59) , 9 (37.60), N/2SW/4, NW/4SE/4, SE/4SE/4, S/2SW/4, SW/4SE/4
Sec 8: ALL
Sec 11: E/2
Sec 12: S/2 (271.35)
Sec 13: W/2, W/2SE/4, Lots 3 (15.84), 4 (15.90)
Sec 16: S/2SE/4, W/2SW/4,
 NW/4SE/4, NE/4/SW/4 (63) acres
 NE/4SE/4, SE/4SW/4 (71.5) acres
 Portions of State Lease E-289 lying in SE/4SW/4 and SW/4SE/4 (17 acres)
 Portions of State Lease E-289 lying in SE/4SE/4 (8.5 acres)
Sec 17: W/2
Sec 21: S/2, E/2NW/4, W/2NE/4, E/2NE/4, W/2NW/4, LOTS 1, 2, & 3
Sec 22: Lot 1 (8.41), E/2NW/4, SW/4,
 Portions of Tract 40 lying in W/2 NW/4 (71.59)
Sec 23: S/2, NE/4, W/2NW/4, SE/4NW/4
Sec 24: Lots 1 (15.93), 2 (15.97), 3 (15.99), 4 (16.03), W/2E/2
Sec 25: NW/4, W/2NE/4, LOTS 1 & 2, LOTS 3 & 4, W/2SE/4, N/2SW/4, SW/4SW/4
Sec 26: NE/4, W/2NW/4, NE/4NW/4

Township 32N, Range 6W, N.M.P.M.

Sec 32: E/2

Total number of Acres in Participating Area:	10,387.93
Total number of Acres Committed to Participating Area:	10,378.58
Total number of Acres not-Committed to Participating Area:	9.35

WORKING INTEREST OWNERSHIP
ROSA DAKOTA TWENTY-EIGHTH EXPANSION

BP/America	0.85613615
Elizabeth T. Calloway	0.00854790
Fred E. Turner LLC	0.00854790
J. Glenn Turner Jr LLC	0.00854790
John Lee Turner	0.00854790
Mary F. Turner, Jr Trust	0.00854790
Williams Production Co LLC	0.08541633
Omimex Petroleum, Inc.	0.01570800
	1.00000000

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				Tract 13			0.02656845
SF-078763	T31N R5W		320.00	WORKING INTEREST			
	Sec 8: S/2			BP/America	100.000000%	87.500000%	
	Rosa #80			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				Tract 13A			0.02656845
SF-078763	T31N R5W		320.00	Williams Production Co LLC	100.000000%	81.250000%	
	Sec 10: N/2			ROYALTY		12.500000%	
	Rosa #70			ORRI		6.250000%	
					100.000000%	100.000000%	
				Tract 14			0.07696631
SF-078767	T31N R6W			WORKING INTEREST			
	Sec 12: S/2 (271.35)		927.01				
	Sec 13: W/2, W/2SE/4, Lots 3 & 4			BP/America	100.000000%	87.500000%	
	Sec 24: Lots 1,2,3,4, W/2E/2 (E2)			ROYALTY		12.500000%	
	Rosa #66, Rosa #66M (INF),			ORRI		0.000000%	
	Rosa #116, Rosa #125E,						
	Rosa #30, Rosa #30B (INF)						
					100.000000%	100.000000%	
				Tract 16			0.02656845
SF-078770	T31N R5W		320.00	WORKING INTEREST			
	Sec 27: S/2			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #006C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
				Tract 17			0.02656845
	T31N R5W		320.00	WORKING INTEREST			
SF-078769	Sec 17: W/2			BP/America	100.000000%	87.500000%	
	Rosa #68, Rosa #31B (INF)			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				Tract 17A			0.05313690
	T31N R5W		640.00	WORKING INTEREST			
	Sec 28: ALL			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #146B, #168C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 18</u>			0.06543312
	T31N R5W		788.10	WORKING INTEREST			
SF-078764	Sec 18: LOTS 3,4, SE/4 (S/2)			BP/America	100.000000%	87.500000%	
	Sec 19: E/2SE/4, SW/4SE/4, Lot 4			ROYALTY		12.500000%	
	Sec 29: W/2SE/4, SW/4, N/2NE/4			ORRI		0.000000%	
	Sec 20: N/2SE/4						
	Rosa #119, Rosa #15A, Rosa #159						
	Rosa #64M, Rosa #64				100.000000%	100.000000%	
	Rosa #17B						
				<u>Tract 18A</u>			0.06463357
	T31N R5W		778.47	WORKING INTEREST			
SF-078764	Sec 20: S/2SE/4			Williams Production Co LLC	100.000000%	86.500000%	
	Sec 30: LOT 1,2,3,4, E/2			ROYALTY		12.500000%	
	Sec 31: LOT 3,4, SE/4			ORRI		1.000000%	
	Rosa #166B, #137C, #017C						
					100.000000%	100.000000%	
				<u>Tract 19</u>			0.00632329
Miguel A.	T31N R5W		76.16	WORKING INTEREST			
Gonzales et ux	Sec 19: NW/4SE/4, Lot 3			BP/America	100.000000%	87.500000%	
	Rosa #159			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 20</u>			0.01328423
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 29: NW/4			BP/America	100.000000%	87.500000%	
	Rosa #64M, Rosa #64			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 20A</u>			0.01328423
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 20: SW/4			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #17C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
	T32N R6W			Tract 45			0.02656845
E-504-19	Sec 32: E/2		320.00	WORKING INTEREST			
	Rosa #29M, Rosa #29B (INF)			Williams Production Co LLC	50.000000%	32.812500%	
				Fred E. Turner LLC	10.000000%	6.562500%	
				Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	
		9.35	12044.36				1.00000000

SCHEDULE XXXIII
THIRTY-SECOND PARTICIPATING AREA FOR THE DAKOTA FORMATION
ROSA UNIT AREA

RECAPITULATION

Township 31 North, Range 5W, N.M.P.M.

Sec 8: S/2
Sec 10: N/2
Sec 17: W/2
Sec 18: Lots 3, (35.92), 4 (35.91), SE/4
Sec 19: E/2SE/4, SW/4SE/4, NW/4SE/4, Lot3 (36.16), Lot4 (36.27),
Sec 20: S/2
Sec 27: S/2
Sec 28: ALL
Sec 29: ALL
Sec 30: Lot1 (36.33) , Lot2 (36.36), Lot3 (36.38) Lot4 (46.41), NE/4, SE/4
Sec 31: SE/4, Lot 3 (36.48) Lot 4 (36.51)
Sec 32: ALL
Sec 33: NE/4, E/2NW/4, SW/4SW/4
Sec 34: W/2

Township 31 North, Range 6W, N.M.P.M.

Sec 2: Lots 6 (9.25), 7 (9.13), 8 (8.53), S/2
Sec 4: Lots5,(6.23) 6 (6.42) ,7 (6.39) ,8 (6.59) ,9 (37.60),N/2SW/4, NW/4SE/4, SE/4SE/4,S/2SW/4, SW/4SE/4
Sec 8: ALL
Sec 11: ALL
Sec 12: S/2 (271.35)
Sec 13: W/2, W/2SE/4, Lots 3 (15.84), 4 (15.90)
Sec 15: NE/4, W/2SE/4, NE/4SE/4
Sec 16: S/2SE/4,W/2SW/4,
NW/4SE/4,NE/4/SW/4 (63) acres
NE/4SE/4,SE/4SW/4 (71.5) acres
Portions of State Lease E-289 lying in SE/4SW/4 and SW/SE/4 (17 acres)
Portions of State Lease E-289 lying in SE/4SE/4 (8.5 acres)
Sec 17: W/2
Sec 21: S/2, E/2NW/4, W/2NE/4, E/2NE/4, W/2NW/4, LOTS 1,2,& 3
Sec 22: Lot 1 (8.41), E/2NW/4, SW/4,
Portions of Tract 40 lying in W/2 NW/4 (71.59)
Sec 23: S/2, NE/4, W/2NW/4, SE/4NW/4
Sec 24: Lots 1 (15.93), 2 (15.97), 3 (15.99), 4 (16.03), W/2E/2
Sec 25: NW/4, W/2NE/4, LOTS 1 & 2, LOTS 3 & 4, W/2SE/4, N/2SW/4, SW/4SW/4
Sec 26: NE/4, W/2NW/4, NE/4NW/4

Township 32N, Range 6W, N.M.P.M.

Sec 32: E/2

Total number of Acres in Participating Area:	12,053.71
Total number of Acres Committed to Participating Area:	12,044.36
Total number of Acres not-Committed to Participating Area:	9.35

WORKING INTEREST OWNERSHIP
ROSA DAKOTA THIRTY-SECOND EXPANSION

BP/America	0.52015704
Elizabeth T. Calloway	0.00722894
Fred E. Turner LLC	0.00722894
J. Glenn Turner Jr LLC	0.00722894
John Lee Turner	0.00722894
Mary F. Turner, Jr Trust	0.00722894
Williams Production Co LLC	0.43041401
Omimex Petroleum, Inc.	0.01328423
	1.00000000

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 13</u>			0.02596484
SF-078763	T31N R5W		320.00	WORKING INTEREST			
	Sec 8: S/2			BP/America	100.000000%	87.500000%	
	Rosa #80			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 13A</u>			0.02596484
SF-078763	T31N R5W		320.00	Williams Production Co LLC	100.000000%	81.250000%	
	Sec 10: N/2			ROYALTY		12.500000%	
	Rosa #70			ORRI		6.250000%	
					100.000000%	100.000000%	
SF-078767	T31N R6W			<u>Tract 14</u>			0.07521769
	Sec 12: S/2 (271.35)		927.01	WORKING INTEREST			
	Sec 13: W/2, W/2SE/4, Lots 3 & 4			BP/America	100.000000%	87.500000%	
	Sec 24: Lots 1,2,3,4, W/2E/2 (E2)			ROYALTY		12.500000%	
	Rosa #66, Rosa #66M (INF),			ORRI		0.000000%	
	Rosa #116, Rosa #125E,						
	Rosa #30, Rosa #30B (INF)						
					100.000000%	100.000000%	
				<u>Tract 16</u>			0.02596483
SF-078770	T31N R5W		320.00	WORKING INTEREST			
	Sec 27: S/2			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #006C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
				<u>Tract 17</u>			0.02596483
SF-078769	T31N R5W		320.00	WORKING INTEREST			
	Sec 17: W/2			BP/America	100.000000%	87.500000%	
	Rosa #68, Rosa #31B (INF)			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 17A</u>			0.05192967
	T31N R5W		640.00	WORKING INTEREST			
	Sec 28: ALL			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #146B, #168C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				Tract 18			0.06394653
	T31N R5W		788.10	WORKING INTEREST			
SF-078764	Sec 18: LOTS 3,4, SE/4 (S/2)			BP/America	100.000000%	87.500000%	
	Sec 19: E/2SE/4, SW/4SE/4, Lot 4			ROYALTY		12.500000%	
	Sec 29: W/2SE/4, SW/4, N/2NE/4			ORRI		0.000000%	
	Sec 20: N/2SE/4						
	Rosa #119, Rosa #15A, Rosa #159						
	Rosa #64M, Rosa #64				100.000000%	100.000000%	
	Rosa #17B						
				Tract 18A			0.06316515
	T31N R5W		778.47	WORKING INTEREST			
SF-078764	Sec 20: S/2SE/4			Williams Production Co LLC	100.000000%	86.500000%	
	Sec 30: LOT 1,2,3,4, E/2			ROYALTY		12.500000%	
	Sec 31: LOT 3,4, SE/4			ORRI		1.000000%	
	Rosa #166B, #137C, #017C						
					100.000000%	100.000000%	
				Tract 19			0.00617963
Miguel A.	T31N R5W		76.16	WORKING INTEREST			
Gonzales et ux	Sec 19: NW/4SE/4, Lot 3			BP/America	100.000000%	87.500000%	
	Rosa #159			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				Tract 20			0.01298242
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 29: NW/4			BP/America	100.000000%	87.500000%	
	Rosa #64M, Rosa #64			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				Tract 20A			0.01298242
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 20: SW/4			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #17C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWJ PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 21</u>			0.01298242
	T31N R5W		160.00	WORKING INTEREST			
SF-079165	Sec 29: S/2NE/4,E/2SE/4			BP/America	100.000000%	87.500000%	
	Rosa #64M, Rosa #64, Rosa #15A			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
	T31N R5W			<u>Tract 25</u>			0.01298242
E-347-56	Sec 32: NW/4		160.00	WORKING INTEREST			
	Rosa #24A, Rosa #24B (INF)			BP/America	13.055401%	11.423477%	
	Rosa #24C (INF)			Williams Production Co LLC	56.944599%	49.826523%	
				Fred E. Turner LLC	6.000000%	5.250000%	
				Elizabeth T. Calloway	6.000000%	5.250000%	
				J. Glenn Turner Jr LLC	6.000000%	5.250000%	
				John Lee Turner	6.000000%	5.250000%	
				Mary F. Turner, Jr Trust	6.000000%	5.250000%	
				ROYALTY		12.500000%	
				ORRI			
					100.000000%	100.000000%	
				<u>Tract 26</u>			0.01298242
	T31N R5W		160.00	WORKING INTEREST			
E-347-48	Sec 32: NE/4			BP/America	100.000000%	87.500000%	
	Rosa #26A			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
	T31N R5W			<u>Tract 27</u>			0.02596484
E-347-55	Sec 32: S/2		320.00	WORKING INTEREST			
	Rosa #26A, Rosa #26B (INF)			Williams Production Co LLC	50.000000%	32.812500%	
	Rosa #24A, Rosa #24B (INF)			Fred E. Turner LLC	10.000000%	6.562500%	
	Rosa #24C (INF)			Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

[illegible]

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
Jose M. Lopez et al	T31N R6W Sec 16: Tract 39 Rosa #185A, Rosa #185 (INF)		80.00	<u>TRACT 38</u> WORKING INTEREST BP/America ROYALTY ORRI	100.000000%	87.500000% 12.500000% 0.000000%	0.00649121
					100.000000%	100.000000%	
				<u>Tract 39</u>			0.10659620
SF-078766	T31N R6W Sec 21: S/2, W/2NW/4, LOT1,2, & 3 Sec 22: Lot 1, E/2NW/4,SW/4 Sec 17: W/2 Sec 16: W/2SW/4 Sec 25: S/2NW/4, N/2NE/4, NW/4SW/4, SW/4SW/4 Rosa #96, Rosa #79, Rosa #100 Rosa #185A , Rosa #185 (INF) Rosa #79B (INF) Rosa #32B Rosa #165B, Rosa #160B, #165D		1313.73	WORKING INTEREST BP/America ROYALTY ORRI	100.000000%	87.500000% 12.500000% 0.000000%	
					100.000000%	100.000000%	
				<u>Tract 39A</u>			0.04417917
SF-078766	T31N R6W Sec 25:lots 1,2,3 & 4, W/2SE/4, NE/4SW/4 N/2NW/4 Sec 22: SE/4, W/2NE/4, NE/4NE/4 Rosa #160B,#160D, #165D, #18C		544.48	WORKING INTEREST Williams Production Co LLC ROYALTY ORRI	100.000000%	86.500000% 12.500000% 1.000000%	
					100.000000%	100.000000%	
				<u>Tract 40</u>			0.00512156
E-346-20	T31N R6W Sec 16: NE/4SW/4,NW/4SE/4 Rosa #185A , Rosa #185 (INF)		63.12	WORKING INTEREST Williams Production Co LLC Fred E. Turner LLC Elizabeth T. Calloway J. Glenn Turner Jr LLC John Lee Turner Mary F. Turner, Jr Trust ROYALTY ORRI	50.000000% 10.000000% 10.000000% 10.000000% 10.000000% 10.000000%	32.812500% 6.562500% 6.562500% 6.562500% 6.562500% 12.500000% 21.875000%	
					100.000000%	100.000000%	

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
	T32N R6W			Tract 45			0.02596484
E-504-19	Sec 32: E/2		320.00	WORKING INTEREST			
	Rosa #29M, Rosa #29B (INF)			Williams Production Co LLC	50.000000%	32.812500%	
				Fred E. Turner LLC	10.000000%	6.562500%	
				Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	
		9.35	12324.36				1.00000000

SCHEDULE XXXIV
THIRTY-THIRD PARTICIPATING AREA FOR THE DAKOTA FORMATION
ROSA UNIT AREA

RECAPITULATION

Township 31 North, Range 5W, N.M.P.M.

Sec 8: S/2
Sec 10: N/2
Sec 17: W/2
Sec 18: Lots 3, (35.92), 4 (35.91), SE/4
Sec 19: E/2SE/4, SW/4SE/4, NW/4SE/4, Lot3 (36.16), Lot4 (36.27),
Sec 20: S/2
Sec 27: S/2
Sec 28: ALL
Sec 29: ALL
Sec 30: Lot1 (36.33) , Lot2 (36.36), Lot3 (36.38) Lot4 (46.41), NE/4, SE/4
Sec 31: SE/4, Lot 3 (36.48) Lot 4 (36.51)
Sec 32: ALL
Sec 33: NE/4, E/2NW/4, SW/4SW/4
Sec 34: W/2

Township 31 North, Range 6W, N.M.P.M.

Sec 2: Lots 6 (9.25), 7 (9.13), 8 (8.53), S/2
Sec 4: Lots5,(6.23) 6 (6.42) ,7 (6.39) ,8 (6.59) ,9 (37.60),N/2SW/4, NW/4SE/4, SE/4SE/4,S/2SW/4, SW/4SE/4
Sec 8: ALL
Sec 11: ALL
Sec 12: S/2 (271.35)
Sec 13: W/2, W/2SE/4, Lots 3 (15.84), 4 (15.90)
Sec 15: NE/4, W/2SE/4, NE/4SE/4
Sec 16: S/2SE/4,W/2SW/4,
NW/4SE/4,NE/4/SW/4 (63) acres
NE/4SE/4,SE/4SW/4 (71.5) acres
Portions of State Lease E-289 lying in SE/4SW/4 and SW/SE/4 (17 acres)
Portions of State Lease E-289 lying in SE/4SE/4 (8.5 acres)
Sec 17: W/2
Sec 21: S/2, E/2NW/4, W/2NE/4, E/2NE/4, W/2NW/4, LOTS 1,2,& 3
Sec 22: Lot 1 (8.41), E/2NW/4, SW/4, SE/4, W/2NE/4, NE/4NE/4
Portions of Tract 40 lying in W/2 NW/4 (71.59)
Sec 23: S/2, NE/4, W/2NW/4, SE/4NW/4
Sec 24: Lots 1 (15.93), 2 (15.97), 3 (15.99), 4 (16.03), W/2E/2
Sec 25: NW/4, W/2NE/4, LOTS 1 & 2, LOTS 3 & 4, W/2SE/4, N/2SW/4, SW/4SW/4
Sec 26: NE/4, W/2NW/4, NE/4NW/4

Township 32N, Range 6W, N.M.P.M.

Sec 32: E/2

Total number of Acres in Participating Area:	12,333.71
Total number of Acres Committed to Participating Area:	12,324.36
Total number of Acres not-Committed to Participating Area:	9.35

WORKING INTEREST OWNERSHIP
ROSA DAKOTA THIRTY-THIRD EXPANSION

BP/America	0.49923879
Elizabeth T. Calloway	0.00706471
Fred E. Turner LLC	0.00706471
J. Glenn Turner Jr LLC	0.00706471
John Lee Turner	0.00706471
Mary F. Turner, Jr Trust	0.00706471
Williams Production Co LLC	0.45245525
Omimex Petroleum, Inc.	0.01298242
	1.00000000

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 13</u>			0.02476951
SF-078763	T31N R5W		320.00	WORKING INTEREST			
	Sec 8: S/2			BP/America	100.000000%	87.500000%	
	Rosa #80			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 13A</u>			0.02476951
SF-078763	T31N R5W		320.00	Williams Production Co LLC	100.000000%	81.250000%	
	Sec 10: N/2			ROYALTY		12.500000%	
	Rosa #70			ORRI		6.250000%	
					100.000000%	100.000000%	
SF-078767	T31N R6W			<u>Tract 14</u>			0.07175494
	Sec 12: S/2 (271.35)		927.01	WORKING INTEREST			
	Sec 13: W/2, W/2SE/4, Lots 3 & 4			BP/America	100.000000%	87.500000%	
	Sec 24: Lots 1,2,3,4, W/2E/2 (E2)			ROYALTY		12.500000%	
	Rosa #66, Rosa #68M (INF),			ORRI		0.000000%	
	Rosa #116, Rosa #125E,						
	Rosa #30, Rosa #30B (INF)						
					100.000000%	100.000000%	
				<u>Tract 16</u>			0.02476951
SF-078770	T31N R5W		320.00	WORKING INTEREST			
	Sec 27: S/2			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #006C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
				<u>Tract 17</u>			0.02476951
	T31N R5W		320.00	WORKING INTEREST			
SF-078769	Sec 17: W/2			BP/America	100.000000%	87.500000%	
	Rosa #68, Rosa #31B (INF)			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 17A</u>			0.04953902
	T31N R5W		640.00	WORKING INTEREST			
	Sec 28: ALL			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #146B, #168C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 18</u>			0.06100265
	T31N R5W		788.10	WORKING INTEREST			
SF-078764	Sec 18: LOTS 3,4, SE/4 (S/2)			BP/America	100.000000%	87.500000%	
	Sec 19: E/2SE/4, SW/4SE/4, Lot 4			ROYALTY		12.500000%	
	Sec 29: W/2SE/4, SW/4, N/2NE/4			ORRI		0.000000%	
	Sec 20: N/2SE/4						
	Rosa #119, Rosa #15A, Rosa #159						
	Rosa #64M, Rosa #64				100.000000%	100.000000%	
	Rosa #17B						
				<u>Tract 18A</u>			0.06025725
	T31N R5W		778.47	WORKING INTEREST			
SF-078764	Sec 20: S/2SE/4			Williams Production Co LLC	100.000000%	86.500000%	
	Sec 30: LOT 1,2,3,4, E/2			ROYALTY		12.500000%	
	Sec 31: LOT 3,4, SE/4			ORRI		1.000000%	
	Rosa #166B, #137C, #017C						
					100.000000%	100.000000%	
				<u>Tract 19</u>			0.00589514
Miguel A.	T31N R5W		76.16	WORKING INTEREST			
Gonzales et ux	Sec 19: NW/4SE/4, Lot 3			BP/America	100.000000%	87.500000%	
	Rosa #159			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 20</u>			0.01238475
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 29: NW/4			BP/America	100.000000%	87.500000%	
	Rosa #64M, Rosa #64			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				<u>Tract 20A</u>			0.01238475
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 20: SW/4			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #17C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWI PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
	T31N R5W		160.00	<u>Tract 21</u>			0.01238475
				WORKING INTEREST			
SF-079165	Sec 29: S/2NE/4,E/2SE/4			BP/America	100.000000%	87.500000%	
	Rosa #64M, Rosa #64, Rosa #15A			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
	T31N R5W			<u>Tract 25</u>			0.01238475
E-347-56	Sec 32: NW/4		160.00	WORKING INTEREST			
	Rosa #24A, Rosa #24B (INF)			BP/America	13.055401%	11.423477%	
	Rosa #24C (INF)			Williams Production Co LLC	56.944599%	49.826523%	
				Fred E. Turner LLC	6.000000%	5.250000%	
				Elizabeth T. Calloway	6.000000%	5.250000%	
				J. Glenn Turner Jr LLC	6.000000%	5.250000%	
				John Lee Turner	6.000000%	5.250000%	
				Mary F. Turner, Jr Trust	6.000000%	5.250000%	
				ROYALTY		12.500000%	
				ORRI			
					100.000000%	100.000000%	
				<u>Tract 26</u>			0.01238475
	T31N R5W		160.00	WORKING INTEREST			
E-347-48	Sec 32: NE/4			BP/America	100.000000%	87.500000%	
	Rosa #26A			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
	T31N R5W			<u>Tract 27</u>			0.02476951
E-347-55	Sec 32: S/2		320.00	WORKING INTEREST			
	Rosa #26A, Rosa #26B (INF)			Williams Production Co LLC	50.000000%	32.812500%	
	Rosa #24A, Rosa #24B (INF)			Fred E. Turner LLC	10.000000%	6.562500%	
	Rosa #24C (INF)			Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

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SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
Uncommitted	T31N R6W	9.35		<u>Tract 31</u>			
	Sec 2: Lots 5, Rosa #148						
	This tract is not committed to the unit						
	T32N R6W	40.00		<u>Tract 32</u>			
	Sec 34: NW/4SW/4						
	This tract is not committed to the unit						
	Rosa #129D						
	T31N R6W	40.66					
	Sec 3 and 4: Tract 37						
	This tract is not committed to the unit						
	Rosa #169D						
SF-078765				<u>Tract 33</u>			0.06811615
	T31N R6W		880.00	WORKING INTEREST			
	Sec 4: S/2SW/4, SW/4SE/4			Williams Production Co LLC	100.000000%	86.500000%	
	Sec 8: W/2, E/2E/2			ROYALTY		12.500000%	
	Sec 15: NE/4, W/2SE/4, NE/4SE/4			ORRI		1.000000%	
	Rosa #060B, #12D				100.000000%		
Thomas B Miller et ux	T31N R6W			<u>Tract 34</u>			0.00619238
	SEC 8: W/2NE/4		80.00	WORKING INTEREST			
	Rosa #167B			BP/America	100.000000%	87.500000%	
				ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
Thomas B Miller et ux	T31N R6W			<u>Tract 34A</u>			0.00619238
	SEC 8: W/2SE/4		80.00	WORKING INTEREST			
	Rosa #167B			Williams Production Co LLC	100.000000%	86.500000%	
				ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
SF-078771	T31N R6W			TRACT 37			0.05573139
	Sec 23: S/2		720.00	WORKING INTEREST			
	Sec 11: E/2			BP/America	100.000000%	87.500000%	
	Sec 26: W/2NE/4,			ROYALTY		12.500000%	
	Rosa #98, Rosa #1E			ORRI		0.000000%	
	Rosa #5B, #5D				100.000000%	100.000000%	
SF-078771	T31N R6W			TRACT 37A			0.05882758
	Sec 11: SW/4, W/2NW/4, SE/4NW/4		760.00	WORKING INTEREST			
	Sec 23: NE/4, W/2NW/4, SE/4NW/4			Williams Production Co LLC	100.000000%	86.500000%	
	Sec 26: E/2NE/4, W/2NW/4,			ROYALTY		12.500000%	
	NE/4NW/4			ORRI		1.000000%	
	Rosa #014C, #009C, #5B, #5D				100.000000%	100.000000%	
Jose M. Lopez et al	T31N R6W			TRACT 38			0.00619238
	Sec 16: Tract 39		80.00	WORKING INTEREST			
	Rosa #185A *, Rosa #185 * (INF)			BP/America	100.000000%	87.500000%	
				ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				Tract 39			0.10168889
SF-078766	T31N R6W		1313.73	WORKING INTEREST			
	Sec 21: S/2, W/2NW/4, LOT1,2, & 3			BP/America	100.000000%	87.500000%	
	Sec 22: Lot 1, E/2NW/4,SW/4			ROYALTY		12.500000%	
	Sec 17: W/2			ORRI		0.000000%	
	Sec 16: W/2SW/4						
	Sec 25: S/2NW/4, N/2NE/4,						
	NW/4SW/4, SW/4SW/4						
	Rosa #96, Rosa #79, Rosa #100						
	Rosa #185A , Rosa #185 (INF)				100.000000%	100.000000%	
	Rosa #79B (INF)						
	Rosa #32B						
	Rosa #165B, Rosa #160B, #165D						
				Tract 39A			0.04214532
SF-078766	T31N R6W		544.48	WORKING INTEREST			
	Sec 25:lots 1,2,3 & 4, W/2SE/4, NE/4SW/4			Williams Production Co LLC	100.000000%	86.500000%	
	N/2NW/4			ROYALTY		12.500000%	
	Sec 22: SE/4, W/2NE/4, NE/4NE/4			ORRI		1.000000%	
	Rosa #160B, #160D, #165D, #18C				100.000000%	100.000000%	

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				Tract 40			0.00488579
E-346-20	T31N R6W		63.12	WORKING INTEREST			
	Sec 16: NE/4SW/4,NW/4SE/4			Williams Production Co LLC	50.000000%	32.812500%	
	Rosa #185A , Rosa #185 (INF)			Fred E. Turner LLC	10.000000%	6.562500%	
				Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	
				Tract 40A			0.00553908
E-346-22	T31N R6W		71.56	WORKING INTEREST			
	Sec 16: SE/4SW/4,NE/4SE/4			Williams Production Co LLC	50.000000%	32.812500%	
	Rosa #185A , Rosa #185 (INF)			Fred E. Turner LLC	10.000000%	6.562500%	
				Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	
				Tract 41			0.01238475
E-289	T31N R6W		160.00	WORKING INTEREST			
	Sec 16: approximately 16.88			Omimex Petroleum, Inc.	100.000000%	87.500000%	
	S/2S/2SE/4SW/4, S/2S/2SW/4SE/4			ROYALTY		12.500000%	
	Rosa #185A , Rosa #185 (INF)			ORRI		0.000000%	
	T31N R6W						
	SEC 21: 71.56 acres of the E/2NW/4, 71.56				100.000000%	100.000000%	
	acres out of W/2NE/4						
	Rosa #32B						
				Tract 42			0.00619238
E-289-50	T31N R6W		80.00	WORKING INTEREST			
	Sec 16: approximately 8.44 acres in the			BP/America	100.000000%	85.000000%	
	S/2S/2SE/4SE/4			ROYALTY		12.500000%	
	Rosa #185A , Rosa #185 (INF)			ORRI		2.500000%	
	Sec 21: 71.56 acres out of the E/2NE/4						
	ROSA #32B				100.000000%	100.000000%	

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 43</u>			0.00554140
E-289-50	T31N R6W		71.59	WORKING INTEREST			
	Sec 22: Portion of Tract 40			Williams Production Co LLC	100.000000%	82.500000%	
	Lying in W/2NW/4			ROYALTY		12.500000%	
	Rosa #79, Rosa #79B			ORRI		5.000000%	
					100.000000%	100.000000%	
	T32N R6W			<u>Tract 45</u>			0.02476951
E-504-19	Sec 32: E/2		320.00	WORKING INTEREST			
	Rosa #29M, Rosa #29B (INF)			Williams Production Co LLC	50.000000%	32.812500%	
				Fred E. Turner LLC	10.000000%	6.562500%	
				Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	
	T32N R6W			<u>Tract 45A</u>			0.00619238
Celestino Mascareñas	Sec 34: W/2NW/4		80.00	WORKING INTEREST			
	Rosa #129D			Williams Production Co LLC	100.000000%	86.500000%	
						12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
		90.01	12919.11				1.00000000

SCHEDULE XXXV
THIRTY-FOURTH PARTICIPATING AREA FOR THE DAKOTA FORMATION
ROSA UNIT AREA

RECAPITULATION

Township 31 North, Range 5W, N.M.P.M.

Sec 8: S/2
Sec 10: N/2
Sec 17: W/2
Sec 18: Lots 3, (35.92), 4 (35.91), SE/4
Sec 19: E/2SE/4, SW/4SE/4, NW/4SE/4, Lot3 (36.16), Lot4 (36.27),
Sec 20: S/2
Sec 27: S/2
Sec 28: ALL
Sec 29: ALL
Sec 30: Lot1 (36.33) , Lot2 (36.36), Lot3 (36.38) Lot4 (46.41), NE/4, SE/4
Sec 31: SE/4, Lot 3 (36.48) Lot 4 (36.51)
Sec 32: ALL
Sec 33: NE/4, E/2NW/4, SW/4SW/4
Sec 34: W/2

Township 31 North, Range 6W, N.M.P.M.

Sec 2: Lots 6 (9.25), 7 (9.13), 8 (8.53), S/2
Sec 3: Lot5, (7.25) Lot6 (769) Lot7 (7.63) Lot8 (7.59), SE/4, E/2SW/4, SW/4SW/4
Sec 4: Lots5,(6.23) 6 (6.42) ,7 (6.39) ,8 (6.59) ,9 (37.60),N/2SW/4, NW/4SE/4, SE/4SE/4,S/2SW/4, SW/4SE/4
Sec 8: ALL
Sec 11: ALL
Sec 12: S/2 (271.35)
Sec 13: W/2, W/2SE/4, Lots 3 (15.84), 4 (15.90)
Sec 15: NE/4, W/2SE/4, NE/4SE/4
Sec 16: S/2SE/4, W/2SW/4,
NW/4SE/4, NE/4/SW/4 (63) acres
NE/4SE/4, SE/4SW/4 (71.5) acres
Portions of State Lease E-289 lying in SE/4SW/4 and SW/SE/4 (17 acres)
Portions of State Lease E-289 lying in SE/4SE/4 (8.5 acres)
Sec 17: W/2
Sec 21: S/2, E/2NW/4, W/2NE/4, E/2NE/4, W/2NW/4, LOTS 1,2,& 3
Sec 22: Lot 1 (8.41), E/2NW/4, SW/4, SE/4, W/2NE/4, NE/4NE/4
Portions of Tract 40 lying in W/2 NW/4 (71.59)
Sec 23: S/2, NE/4, W/2NW/4, SE/4NW/4
Sec 24: Lots 1 (15.93), 2 (15.97), 3 (15.99), 4 (16.03), W/2E/2
Sec 25: NW/4, W/2NE/4, LOTS 1 & 2, LOTS 3 & 4, W/2SE/4, N/2SW/4, SW/4SW/4
Sec 26: NE/4, W/2NW/4, NE/4NW/4

Township 32N, Range 6W, N.M.P.M.

Sec 32: E/2
Sec 34: E/2W/2, SW/4SW/4, W/2NW/4

Total number of Acres in Participating Area:	13,009.12
Total number of Acres Committed to Participating Area:	12,919.11
Total number of Acres not-Committed to Participating Area:	90.01

WORKING INTEREST OWNERSHIP
ROSA DAKOTA THIRTY-FOURTH EXPANSION

BP/America	0.47625561
Elizabeth T. Calloway	0.00673947
Fred E. Turner LLC	0.00673947
J. Glenn Turner Jr LLC	0.00673947
John Lee Turner	0.00673947
Mary F. Turner, Jr Trust	0.00673947
Williams Production Co LLC	0.47766227
Omimex Petroleum, Inc.	0.01238475
	1.00000000

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				Tract 18			0.05666005
	T31N R5W		788.10	WORKING INTEREST			
SF-078764	Sec 18: LOTS 3,4, SE/4 (S/2)			BP/America	100.000000%	87.500000%	
	Sec 19: E/2SE/4,SW/4SE/4, Lot 4			ROYALTY		12.500000%	
	Sec 29: W/2SE/4, SW/4,N/2NE/4			ORRI		0.000000%	
	Sec 20: N/2SE/4						
	Rosa #119, Rosa #15A, Rosa #159						
	Rosa #64M, Rosa #64, #23C				100.000000%	100.000000%	
	Rosa #17B, #17C (INF)						
				Tract 18A			0.05596771
	T31N R5W		778.47	WORKING INTEREST			
SF-078764	Sec 20: S/2SE/4			Williams Production Co LLC	100.000000%	86.500000%	
	Sec 30: LOT 1,2,3,4, E/2			ROYALTY		12.500000%	
	Sec 31: LOT 3,4, SE/4			ORRI		1.000000%	
	Rosa #166B, #137C, #017C, #162D						
					100.000000%	100.000000%	
				Tract 19			0.00547549
Miguel A.	T31N R5W		76.16	WORKING INTEREST			
Gonzales et ux	Sec 19: NW/4SE/4, Lot 3			BP/America	100.000000%	87.500000%	
	Rosa #159			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				Tract 20			0.01150312
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 29: NW/4			BP/America	100.000000%	87.500000%	
	Rosa #64M, Rosa #64			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
				Tract 20A			0.01150312
Manuel C.	T31N R5W		160.00	WORKING INTEREST			
Candelaria et ux	Sec 20: SW/4			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #17C			ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWI PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 21</u>			0.01150312
	T31N R5W		160.00	WORKING INTEREST			
SF-079165	Sec 29: S/2NE/4,E/2SE/4			BP/America	100.000000%	87.500000%	
	Rosa #64M, Rosa #64, Rosa #15A			ROYALTY		12.500000%	
	Rosa #23C			ORRI		0.000000%	
					100.000000%	100.000000%	
	T31N R5W			<u>Tract 25</u>			0.01150312
E-347-56	Sec 32: NW/4		160.00	WORKING INTEREST			
	Rosa #24A, Rosa #24B (INF)			BP/America	13.055401%	11.423477%	
	Rosa #24C (INF)			Williams Production Co LLC	56.944599%	49.826523%	
				Fred E. Turner LLC	6.000000%	5.250000%	
				Elizabeth T. Calloway	6.000000%	5.250000%	
				J. Glenn Turner Jr LLC	6.000000%	5.250000%	
				John Lee Turner	6.000000%	5.250000%	
				Mary F. Turner, Jr Trust	6.000000%	5.250000%	
				ROYALTY		12.500000%	
				ORRI			
					100.000000%	100.000000%	
				<u>Tract 26</u>			0.01150312
	T31N R5W		160.00	WORKING INTEREST			
E-347-48	Sec 32: NE/4			BP/America	100.000000%	87.500000%	
	Rosa #26A, #26B, #26C			ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
	T31N R5W			<u>Tract 27</u>			0.02300624
E-347-55	Sec 32: S/2		320.00	WORKING INTEREST			
	Rosa #26A, Rosa #26B (INF), #26C			Williams Production Co LLC	50.000000%	32.812500%	
	Rosa #24A, Rosa #24B (INF)			Fred E. Turner LLC	10.000000%	6.562500%	
	Rosa #24C (INF)			Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 28</u>			0.04313670
SF-078773	T31N R5W		600.00	WORKING INTEREST			
	Sec 33: NE/4, E/2NW/4, SW/4NW/4, S/2			BP/America	100.000000%	87.500000%	
	Rosa #77, Rosa #77A (INF)			ROYALTY		12.500000%	
	Rosa #147B			ORRI	0.000000%	0.000000%	
					100.000000%	100.000000%	
				<u>Tract 28A</u>			0.02300624
SF-078773	T31N R5W		320.00	WORKING INTEREST			
	Sec 34: W/2			Williams Production Co LLC	100.000000%	86.500000%	
	Rosa #188C			ROYALTY		12.500000%	
				ORRI	0.000000%	1.000000%	
					100.000000%	100.000000%	
				<u>Tract 29</u>			0.05305670
SF-078772	T31N R6W		737.98	WORKING INTEREST			
	Sec 3: Lot5, 6, 7, 8 & 9, SE/4, NE/4SW/4			Williams Production Co LLC	100.000000%	86.500000%	
	S/2SW/4			ROYALTY		12.500000%	
	Sec 4: Lot5 (6.23), Lot6 (6.42),			ORRI	0.000000%	1.000000%	
	Lot7 (6.39) Lot8 (6.59) Lot9 (37.60),				100.000000%	100.000000%	
	N/2SW/4, NW/4SE/4, SE/4SE/4,						
	T32N R6W						
	Sec 34: E/2W/2, SW/4SW/4,						
	Rosa #169D, Rosa #60B, Rosa #129D						
				<u>Tract 30</u>			0.02494092
E-289-53	T31N R6W		346.91	WORKING INTEREST			
	Sec 2: Lots 6,7,8, & S/2			BP/America	100.000000%	85.000000%	
	Rosa #148,			ROYALTY		12.500000%	
				ORRI		2.500000%	
					100.000000%	100.000000%	
				<u>Tract 31</u>			
Uncommitted	T31N R6W	9.35					
	Sec 2: Lots 5,						
	Rosa #148						
	This tract is not committed to the unit						
				<u>Tract 32</u>			
	T32N R6W	40.00					
	Sec 34: NW/4SW/4						
	This tract is not committed to the unit						
	Rosa #129D						
	T31N R6W						
	Sec 3 and 4: Tract 37	40.66					
	This tract is not committed to the unit						
	Rosa #169D						

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 33</u>			0.12000127
SF-078765	T31N R6W		1669.13	WORKING INTEREST			
	Sec 4: S/2SW/4, SW/4SE/4			Williams Production Co LLC	100.000000%	86.500000%	
	sec 5: Lots 5,6,7,8, S/2			ROYALTY		12.500000%	
	Sec 8: W/2, E/2E/2			ORRI		1.000000%	
	Sec 9: W/2				100.000000%		
	Sec 15: NE/4, W/2SE/4, NE/4SE/4, E/2SW/4						
	Lot1, Lot2						
	Rosa #060B, #12D, 35D, #180D, #167B						
	#25C						
Thomas B Miller et ux	T31N R6W		80.00	<u>Tract 34</u>			0.00575156
	SEC 8: W/2NE/4			WORKING INTEREST			
	Rosa #167B			BP/America	100.000000%	87.500000%	
				ROYALTY		12.500000%	
				ORRI		0.000000%	
					100.000000%	100.000000%	
Thomas B Miller et ux	T31N R6W		80.00	<u>Tract 34A</u>			0.00575156
	SEC 8: W/2SE/4			WORKING INTEREST			
	Rosa #167B			Williams Production Co LLC	100.000000%	86.500000%	
				ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
J.S. Covert et al	T31N R6W		112.62	<u>Tract 36</u>			0.00809676
	SEC 15: Tract 38			WORKING INTEREST			
	Rosa #25C			Williams Production Co LLC	100.000000%	86.500000%	
				ROYALTY		12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
SF-078771	T31N R6W		720.00	<u>TRACT 37</u>			0.05176404
	Sec 23: S/2			WORKING INTEREST			
	Sec 11: E/2			BP/America	100.000000%	87.500000%	
	Sec 26: W/2NE/4,			ROYALTY		12.500000%	
	Rosa #98, Rosa #1E			ORRI		0.000000%	
	Rosa #5B, Rosa #5D (INF) Rosa #14B				100.000000%	100.000000%	

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

[illegible]

SCHEDULE XXXVI

[illegible]

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GW PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
				<u>Tract 41</u>			0.01150312
E-289	T31N R6W		160.00	WORKING INTEREST			
	Sec 16: approximately 16.88			Omimex Petroleum, Inc.	100.000000%	87.500000%	
	S/2S/2SE/4SW/4, S/2S/2SW/4SE/4			ROYALTY		12.500000%	
	Rosa #185A, Rosa #185 (INF)			ORRI		0.000000%	
	T31N R6W						
	SEC 21: 71.56 acres of the E/2NW/4, 71.56				100.000000%	100.000000%	
	acres out of W/2NE/4						
	Rosa #32B						
				<u>Tract 42</u>			0.00575156
E-289-50	T31N R6W		80.00	WORKING INTEREST			
	Sec 16: approximately 8.44 acres in the			BP/America	100.000000%	85.000000%	
	S/2S/2SE/4SE/4			ROYALTY		12.500000%	
	Rosa #185A, Rosa #185 (INF)			ORRI		2.500000%	
	Sec 21: 71.56 acres out of the E/2NE/4						
	ROSA #32B				100.000000%	100.000000%	
				<u>Tract 43</u>			0.00514693
E-289-50	T31N R6W		71.59	WORKING INTEREST			
	Sec 22: Portion of Tract 40			Williams Production Co LLC	100.000000%	82.500000%	
	Lying in W/2NW/4			ROYALTY		12.500000%	
	Rosa #79, Rosa #79B			ORRI		5.000000%	
					100.000000%	100.000000%	
				<u>Tract 43A</u>			0.00060463
	T31N R6W		8.41	WORKING INTEREST			
	Sec 15: S/2S/2SW/4SW/4			ConocoPhillips	100.000000%	82.500000%	
				ROYALTY		12.500000%	
				ORRI		5.000000%	
					100.000000%	100.000000%	
				<u>Tract 45</u>			0.02300624
E-504-19	T32N R6W		320.00	WORKING INTEREST			
	Sec 32: E/2			Williams Production Co LLC	50.000000%	32.812500%	
	Rosa #29M, Rosa #29B (INF)			Fred E. Turner LLC	10.000000%	6.562500%	
				Elizabeth T. Calloway	10.000000%	6.562500%	
				J. Glenn Turner Jr LLC	10.000000%	6.562500%	
				John Lee Turner	10.000000%	6.562500%	
				Mary F. Turner, Jr Trust	10.000000%	6.562500%	
				ROYALTY		12.500000%	
				ORRI		21.875000%	
					100.000000%	100.000000%	

Effective: 12/01/2009

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE ROSA DAKOTA FORMATION ROSA UNIT

SERIAL NUMBER	DESCRIPTION	NON-COMMITTED ACRES	NUMBER OF ACRES	TRACT OWNERSHIP	GWl PERCENTAGE	NRI PERCENTAGE	PARTICIPATION FACTOR
	T32N R6W			<u>Tract 46</u>			0.00575155
Celestino Mascarenas	Sec 34: W/2NW/4		80.00	WORKING INTEREST			
	Rosa #129D			Williams Production Co LLC	100.000000%	86.500000%	
						12.500000%	
				ORRI		1.000000%	
					100.000000%	100.000000%	
		90.01	13909.27				1.00000000

SCHEDULE XXXVI
THIRTY-FIFTH PARTICIPATING AREA FOR THE DAKOTA FORMATION
ROSA UNIT AREA

RECAPITULATION

Township 31 North, Range 5W, N.M.P.M.

Sec 8: S/2
Sec 10: N/2
Sec 17: W/2
Sec 18: Lots 3, (35.92), 4 (35.91), SE/4
Sec 19: E/2SE/4, SW/4SE/4, NW/4SE/4, Lot3 (36.16), Lot4 (36.27),
Sec 20: S/2
Sec 27: S/2
Sec 28: ALL
Sec 29: ALL
Sec 30: Lot1 (36.33) , Lot2 (36.36), Lot3 (36.38) Lot4 (46.41), NE/4, SE/4
Sec 31: SE/4, Lot 3 (36.48) Lot 4 (36.51)
Sec 32: ALL
Sec 33: NE/4, E/2NW/4, SW/4SW/4
Sec 34: W/2

Township 31 North, Range 6W, N.M.P.M.

Sec 2: Lots 6 (9.25), 7 (9.13), 8 (8.53), S/2
Sec 3: Lot5, (7.96) Lot6 (7.69) Lot7 (7.41) Lot8 (.43), Lot9 (11.26) SE/4, E/2SW/4, SW/4SW/4
Sec 4: Lot5,(6.23) Lot6 (6.42) ,Lot7 (6.39) ,Lot8 (6.59) ,Lot 9 (37.60),N/2SW/4, NW/4SE/4, SE/4SE/4,S/2SW/4,
SW/4SE/4
Sec 5: Lot5, (7.25) Lot6 (7.69) Lot7 (7.63) Lot8 (7.59), S/2
Sec 8: ALL
Sec 9: W/2
Sec 11: ALL
Sec 12: S/2 (271.35)
Sec 13: W/2, W/2SE/4, Lots 3 (15.84), 4 (15.90)
Sec 15: NE/4, W/2SE/4, NE/4SE/4, E/2SW/4, Lot1 (31.28) Lot2 (7.69), S/2S/2SW/4SW/4 (8.41) Tract 38 112.62
Tract 39 (80)
Sec 16: S/2SE/4,W/2SW/4,
NW/4SE/4,NE/4/SW/4 (63) acres
NE/4SE/4,SE/4SW/4 (71.5) acres
Portions of State Lease E-289 lying in SE/4SW/4 and SW/SE/4 (17 acres)
Portions of State Lease E-289 lying in SE/4SE/4 (8.5 acres)
Sec 17: W/2
Sec 21: S/2, E/2NW/4, W/2NE/4, E/2NE/4, W/2NW/4, LOTS 1,2,& 3
Sec 22: Lot 1 (8.41), E/2NW/4, SW/4, SE/4, W/2NE/4, NE/4NE/4
Portions of Tract 40 lying in W/2 NW/4 (71.59)
Sec 23: S/2, NE/4, W/2NW/4, SE/4NW/4
Sec 24: Lots 1 (15.93), 2 (15.97), 3 (15.99), 4 (16.03), W/2E/2
Sec 25: NW/4, W/2NE/4, LOTS 1 & 2, LOTS 3 & 4, W/2SE/4, N/2SW/4, SW/4SW/4
Sec 26: NE/4, W/2NW/4, NE/4NW/4

Township 32N, Range 6W, N.M.P.M.

Sec 32: E/2
Sec 34: E/2W/2, SW/4SW/4, W/2NW/4

Total number of Acres in Participating Area:	13,999.28
Total number of Acres Committed to Participating Area:	13,909.27
Total number of Acres not-Committed to Participating Area:	90.01

WORKING INTEREST OWNERSHIP
ROSA DAKOTA THIRTY-FIFTH EXPANSION

BP/America	0.44235238
Elizabeth T. Calloway	0.00625971
Fred E. Turner LLC	0.00625971
J. Glenn Turner Jr LLC	0.00625971
John Lee Turner	0.00625971
Mary F. Turner, Jr Trust	0.00625971
Williams Production Co LLC	0.51424132
Omimex Petroleum, Inc.	0.01150312
ConocoPhillips	0.00060463
	1.00000000