

STATE OF NEW MEXICO
ENERGY, MINERALS AND NATURAL RESOURCES DEPARTMENT
OIL CONSERVATION DIVISION

APPLICATION OF COG OPERATING, LLC FOR A NON-STANDARD
SPACING AND PRORATION UNIT, NON-STANDARD
LOCATION AND COMPULSORY POOLING,
EDDY COUNTY, NEW MEXICO.

RECEIVED OGD
2012 MAR -8 PM 2:40

Case No. 14794
Case No. 14795

COG's AMENDED CONSOLIDATED PRE-HEARING STATEMENT

COG Operating, LLC, submits this Amended Pre-Hearing Statement for the above referenced cases pursuant to the rules of the Oil Conservation Division.

APPEARANCES

APPLICANT

COG Operating LLC
550 W. Texas Avenue, Suite 100
Midland, Texas 79701

ATTORNEY

Michael H. Feldewert, Esq.
Holland & Hart, LLP
Post Office Box 2208
Santa Fe, New Mexico 87504-2208
505/988-4421

OTHER PARTIES

Cimarex Energy Co.
600 North Marienfeld, Suite 600
Midland, Texas 79701

ATTORNEY

James Bruce
Post Office Box 1056
Santa Fe, New Mexico 87504
(505) 982-2043

OXY Y-1 Company
6 Desta Drive
Midland, Texas 79705

J. Scott Hall
Montgomery & Andrews, P.A.
Post Office Box 2307
Santa Fe, New Mexico 87504
(505) 982-3873

APPLICANT'S STATEMENT OF CASE

In Case Nos. 14794 and 14795, COG seeks an order (1) creating two non-standard 160-acre spacing/proration units and project areas comprised of the W/2 W/2 and the E/2 E/2 of Section 31, Township 18 South, Range 26 East, NMPM, Eddy County, New Mexico; and (2) pooling all mineral interests in the Glorieta-Yeso formation underlying these 160-acre project areas for the purpose of drilling two horizontal wells. COG and Cimarex have reach agreement on the development of this area and therefore no longer have competing development plans for this Section.

APPLICANT'S PROPOSED EVIDENCE

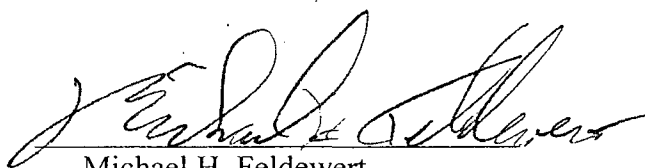
WITNESS Name and Expertise	ESTIMATED TIME	EXHIBITS
Sean Johnson – Landman	Approx. 15 minutes	Approx. 8
Greg Clark – Geologist	Approx. 10 minutes	Approx. 6

PROCEDURAL MATTERS

COG requests that the above referenced cases be consolidated, but only for the purpose of presenting testimony and not for the purpose of issuing orders approving the applications.

Respectfully submitted,

HOLLAND & HART, LLP



Michael H. Feldewert
Post Office Box 2208
Santa Fe, New Mexico 87504-2208
(505) 988-4421
(505) 983-6043 Facsimile
mfeldewert@hollandhart.com


ATTORNEYS FOR COG OPERATING, LLC.

CERTIFICATE OF SERVICE

I hereby certify that a copy of the foregoing pleading was served upon the following counsel of record this 8th day of March, 2012 via facsimile transmission to:

James Bruce
Post Office Box 1056
Santa Fe, New Mexico 87504
(505) 982-2043
(505) 982-2151 Facsimile
jamesbruc@aol.com

J. Scott Hall
Montgomery & Andrews
Post Office Box 2307
Santa Fe, New Mexico 87504
(505) 982-3873
(505) 982-4289 Facsimile
shall@montand.com

A handwritten signature in black ink, appearing to read "Michael H. Feldewert", written over a horizontal line.

Michael H. Feldewert