STATE OF NEW MEXICO ENERGY, MINERALS AND NATURAL RESOURCES DEPARTMENT OIL CONSERVATION DIVISION

2012 JUL -5 A 11: 36

IN THE MATTER OF THE HEARING CALLED BY THE OIL CONSERVATION DIVISION FOR THE PURPOSE OF CONSIDERING:

APPLICATION OF ARMSTRONG ENERGY CORPORATION FOR COMPULSORY POOLING, ROOSEVELT COUNTY, NEW MEXICO

Case No. 14875

ARMSTRONG ENERGY CORPORATION'S PRE-HEARING STATEMENT

Armstrong Energy Corporation ("Armstrong") submits its Pre-Hearing Statement as required by the Oil Conservation Division.

APPEARANCES

Armstrong is the applicant in this case. Its business address is Post Office Box 1973, Roswell, New Mexico 88202. Armstrong is represented by the undersigned counsel.

Armstrong currently is unaware of any opposition to its application.

STATEMENT OF THE CASE

Armstrong's application requests an order pooling all uncommitted mineral interests from the surface to the base of the Fusselman formation in the SW/4 NW/4 of Section 31, Township 5

South, Range 34 East, NMPM, in Roosevelt County. The standard 40-acre unit is to be dedicated to Armstrong's Ruby Tuesday #1 well, a vertical well to be drilled at an orthodox location to a total depth of 8,300 feet.

PROPOSED EVIDENCE

WITNESSES EST. TIME EXHIBITS

Robert H. Watson 15 min. 7

(Landman) 7

PROCEDURAL MATTERS

There are no procedural matters to be resolved prior to the hearing.

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