



October 11, 2012

ConocoPhillips Company San Juan Business Unit P.O. Box 4289 Farmington, NM 87499-4289

Burlington Resources Oil & Gas Co LP "A subsidiary of ConocoPhillips Company"

Bureau of Land Management Farmington Resource Area 1235 La Plata Highway Farmington, NM 87401

Oil Conservation Division State of New Mexico 1220 S. Saint Francis Drive Santa Fe, NM 87505

RE:

FIRST AMENDMENT - 2012 Plan of Development

SAN JUAN 28-5 UNIT 14-08-001-949 RIO ARRIBA COUNTY, NEW MEXICO

Ladies and Gentlemen:

The following Participating Areas currently exist in the SAN JUAN 28-5 UNIT:

FORMATION	EXPANSION	ÉFFÉCTIVE(DATE_)
DAKOTA	021	01-OCT-99
FRUITLAND COAL	000	14-OCT-89
MESAVERDE	028	01-NOV-98
PICTURED CLIFFS	001	01-MAY-81

By letter dated February 27, 2012, the Plan of Development for the San Juan 28-5 Unit was submitted for your approval. Subsequently it has been determined that the following wells should be included:

WELL NAME,	DEDICATION	(FORMATION:
SAN JUAN 28-5 UNIT 77P	N/2 SEC. 27-T28N-R5W	MESAVERDE & DAKOTA COMMINGLE WELL
SAN JUAN 28-5 UNIT 98C	S/2 SEC. 13-T28N-R5W	MESAVERDE SINGLE FORMATION WELL

The Unit working interest owners are being furnished a copy of this letter. Burlington Resources Oil & Gas Company LP, as Unit Operator, will drill any offset wells required to prevent drainage of the unitized substances and any other wells deemed necessary by the working interest owner or Unit Operator.

In accordance with Section 10 of the Unit Agreement, please provide your approvals by executing and returning a copy of the attached approval page to the undersigned.

Please contact me at (505) 324-6180 if there are any questions regarding this information.

Sincerely,

Vanessa Thompson, Land Supervisor, SE

Vancon Mournor

VT/nac

xc: San Juan 28-5 Unit, 3.0 (2012)

San Juan 28-5 Unit Working Interest Owners



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SAN JUAN 28-5 UNIT 2012 PLAN OF DEVELOPMENT APPROVALS

Bureau of Land Management	Date
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Il Martin	10/16/2012
New Mexico Oil Conservation Division	Date



SAN JUAN 28-5 UNIT 2012 PLAN OF DEVELOPMENT FIRST AMENDMENT

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SAN JUAN 28-5 UNIT WORKING INTEREST OWNERS

BARTON RESOURCES LLC

BP AMERICA PRODUCTION COMPANY

BURLINGTON RESOURCES O&G CO LP

CHARLES W GAY

CONOCOPHILLIPS COMPANY

DUGAN PRODUCTION CORP

J&M RAYMOND LTD

JABCO LLP

LANGDON D HARRISON REVOC TRUST B

LORRAYN GAY HACKER

MAR OIL & GAS CORPORATION

MCELVAIN OIL COMPANY

NAVATEX ENERGY LP

PROVIDENCE MINERALS LLC

RIO ARIBAGAS LTD

RIO ARRIBA LIMITED PARTNERSHIP

RUTH ZIMMERMAN TRUST

TH MCELVAIN OIL AND GAS PROP

TAMACAM LLC

THOMAS P TINNIN

TINMIL A NM LLC

VAUGHAN-MCELVAIN ENERGY INC

XTO ENERGY INC