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August 29, 2012

Via Federal Express

Mr. Tom M. Ragsdale 601 N. Marienfeld, Suite 300 Midland, Texas 79701

RE: Operating Agreement Cockburn A State and State CD Wells SE/4NW/4, NW/4NE/4, SW/4NE/4, NE/4SW/4 Section 32, T17S-R33E Lea County, New Mexico

Dear Mr. Ragsdale:

Pursuant to my letter dated April 11, 2012 (copy attached), I am writing to check on the status of the referenced Operating Agreement (OA). As of today's date we have not received executed signature pages nor any comments or suggested changes to the OA. As stated in our previous letters Mack Energy Corporation would like to get an OA in place to govern the referenced wells.

Your assistance in this matter is greatly appreciated.

Sincerely,

Mack Energy Corporation Staci Sanders

Staci Sanders Land Department

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Oil Conservation Commission
Case No.
Exhibit No.