LAW OFFICES

HEIDEL, SAMBERSON, NEWELL, COX & McMAHON

C. GENE SAMBBRSON 311 NORTH FIRST STREET F.L. HEIDEL MICHAEL T. NEWELL MICHALL
LEWIS C. COX, III
PATRICK B. McMAHRECEIVE POST OFFICE DRAWER 1599 (1913-1985) LOVINGTON, NM 88260 TELEPHONE (505) 396-5303 HAX (505) 396-5305 April 29, 2005 VIA FACSIMILE James Bruce, Esq. P.O. Box 1056 Santa Fe. NM 87504 Case No. 13485/Platinum Exploration, Inc.

Dear Mr. Bruce,

Thank you for your telephone call Friday, April 29, 2005, confirming that Platinum will be withdrawing the above-referenced application for SWD. Accordingly, I will be taking no further action in this matter on behalf of Mr. Arzell O. Sellers.

If I am mistaken as to Platinum's withdrawal, please advise immediately. If you have any questions, please do not hesitate to call.

Sincerely,

HEIDEL, ŞAMBERSON, NEWELL, COX & MCMAHON

By: Parameter

Patrick B. McMahon

PBM:cd

pc:

Arzell O. Sellers

Florence Davison, Administrative Assistant (via facsimile)