



Celero Energy

John E. Lodge

Vice President - Land

October 12, 2012

**RE: Request for Ratification of Unit Agreement for the
Development and Operation of the North Caprock Celero Queen Unit
Chaves and Lea Counties, New Mexico**

Ladies and Gentlemen:

Please be advised that Celero Energy II, LP ("Celero") has obtained preliminary approval from the State Land Office of New Mexico of the North Caprock Celero Queen Unit (hereinafter referred to as NCCQ Unit) covering approximately 2846.66 acres of land located in Chaves and Lea Counties, New Mexico. We are currently in the process of seeking approval of said Unit from the Oil Conservation Division of the State of New Mexico. Over the past five (5) years, Celero has been developing the Rock Queen Unit as a secondary and tertiary recovery project, and are encouraged by the results of our injection of CO₂ into the Queen formation, that is located at a depth of approximately 3000 feet. The Rock Queen Unit is located approximately 2 miles south of the southern boundary of the NCCQ Unit and we anticipate conducting similar operations on the NCCQ Unit as previously utilized in our Rock Queen Unit.

You are the owner of a royalty or overriding royalty interest associated with an Oil and Gas Lease covering a portion of the land that will be included within the NCCQ Unit. I have enclosed for your reference, a copy of the Unit Agreement for said NCCQ Unit. To assist in the unitization of your royalty or overriding royalty interest within this Unit, I have also enclosed four (4) duplicate original Ratifications for this Unit.

We hereby request that the owners of all royalty and overriding royalty interest to be included in the NCCQ Unit execute the enclosed Ratifications of the NCCQ Unit Agreement and have your signature acknowledged before a duly authorized Notary Public. Upon final execution and acknowledgment, please retain one (1) original for your files and return the remaining three (3) originals in the enclosed self-addressed, stamped envelope.

Thank you in advance for your assistance in this regard, and if you have any questions, please do not hesitate to contact me.

Best Regards,

John E. Lodge
Vice President, Land

Oil Conservation Division

Case No. _____

Exhibit No. 4A

JEL/lrw

Enclosures

Address List for Letter dated October 12, 2012

Crown Oil Partners IV, LP
303 Verterans Air Park Lane, Suite 600
Midland, Texas 79705

Crump Energy Partners, LLC
P.O. Box 50820
Midland, Texas 79710

Hanley Petroleum, Inc.
415 W. Wall, Suite 1500
Midland, Texas 79701

Charles D. and Lynne W. Ray
P.O Box 51608
Midland, Texas 79710

Jeff Brock
2513 W. Shandon
Midland, Texas 79705

Andy Luck
P.O. Box 9143
Midland, Texas 79708

Ashley Scott
P.O. Box 9143
Midland, Texas 79708

Drew and April Scott
P.O. Box 9143
Midland, Texas 79708

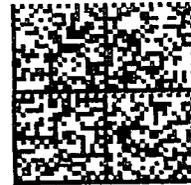
Randy and Jo Anne Scott
P.O. Box 9143
Midland, Texas 79708

Larry D. Douglas
2204 Lauren Drive
Spicewood, Texas 78669

Matt and Tiffany Daugherty
3321 Neely Avenue, #L2
Midland, Texas 79707

Samuel & Eileen Setterlund
3101 Townbluff Dr., Apt 425
Plano, TX 75075

Royalty and Overriding Royalty Interest Owners in the North Caprock Celero Queen Unit



HASLER 014H15221152
\$2.10
10/12/2012
Mailed From 79701
US POSTAGE

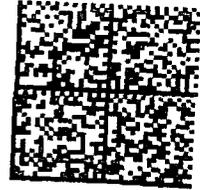


Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Crown Oil Partners IV, LP
303 Verterans Air Park Lane, Suite 600
Midland, Texas 79705

Attn: Brian Arnold, Jr.



014H15221152
HASLER
\$2.10
10/12/2012
Mailed From 79701



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Crump Energy Partners, LLC
P.O. Box 50820
Midland, Texas 79710

Allen



HASLER

\$2.10

10/12/2012

Mailed From 79701

US POSTAGE

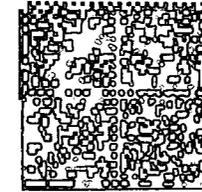


Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Hanley Petroleum, Inc.
415 W. Wall, Suite 1500
Midland, Texas 79701

Attn: Dennis Sledge



014H15221152
\$2.109
10/12/2012
Mailed From 79701

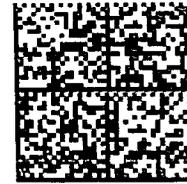
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Charles D. and Lynne W. Ray
P.O Box 51608
Midland, Texas 79710



014H15221152

HASLER
\$2.10

10/12/2012

Mailed From 79701

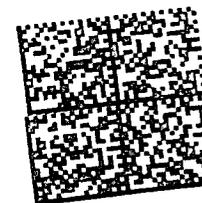
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Jeff Brock
2513 W. Shandon
Midland, Texas 79705



HASLER 014H15221152
\$2.100
10/12/2012
Mailed From 79701

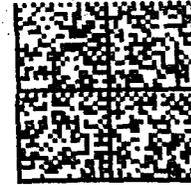
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Andy Luck
P.O. Box 9143
Midland, Texas 79708



014H15221152

HASLER

\$2.10

10/12/2012

Mailed From 79701

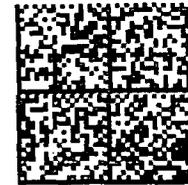
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Ashley Scott
P.O. Box 9143
Midland, Texas 79708



HASLER
014H15221152
\$2.10
10/12/2012
Mailed From 79701

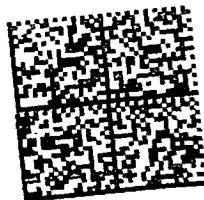
US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Drew and April Scott
P.O. Box 9143
Midland, Texas 79708



014H15221152

HASLER

\$2.10⁰

10/12/2012

Mailed From 79701

US POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Randy and Jo Anne Scott
P.O. Box 9143
Midland, Texas 79708

From: (432) 686-1883
Lisa Worthan
Celero Energy II
400 West Illinois Ave.
Suite 1601
Midland, TX 79701

Origin ID: MAFA



J12201207180325

Ship Date: 12OCT12
ActWgt: 0.5 LB
CAD: 3690228/INET3300

Delivery Address Bar Code



SHIP TO: (830) 693-8981
LARRY DOUGLAS

BILL SENDER

2204 LAUREN DR
SPICEWOOD, TX 78669

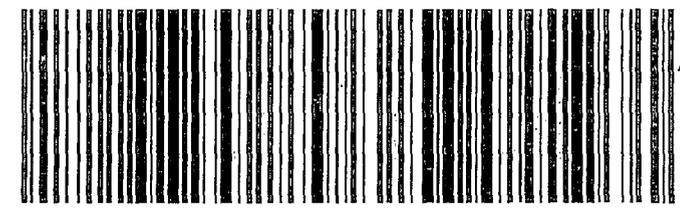
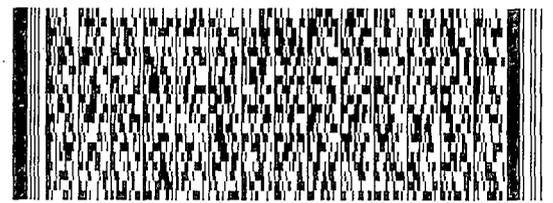
Ref # NCQU
Invoice #
PO #
Dept #

MON - 15 OCT A5
PRIORITY OVERNIGHT

TRK# 7991 8319 1777
0201

RES
78669
TX-US
AUS

XH MMRA



515G19CCB/AA44

11: FedEx 158396:REV 1/11

Press here to seal.

Press here to seal.

Press here to seal.

For FedEx Express® Shipments Only

Lisa Worthan

From: trackingupdates@fedex.com
Sent: Monday, October 15, 2012 10:50 AM
To: lworthan@celeroenergy.com
Subject: FedEx Shipment 799183191777 Delivered

This tracking update has been requested by:

Company Name: Celero Energy II
Name: Lisa Worthan
E-mail: lworthan@celeroenergy.com

Our records indicate that the following shipment has been delivered:

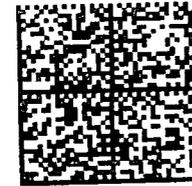
Reference: NCQU
Ship (P/U) date: Oct 12, 2012
Delivery date: Oct 15, 2012 10:46 AM
Sign for by: Signature not required
Delivery location: SPICEWOOD, TX
Delivered to: Residence
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday
Residential Delivery
Tracking number: [799183191777](https://www.fedex.com/track/799183191777)

Shipper Information	Recipient Information
Lisa Worthan	LARRY DOUGLAS
Celero Energy II	2204 LAUREN DR
400 West Illinois Ave.	SPICEWOOD
Suite 1601	TX
Midland	US
TX	78669
US	
79701	

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 10:49 AM CDT on 10/15/2012.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.



HASLER 014H15221152
\$2.10
10/12/2012
Mailed From 79701

115 POSTAGE



Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Matt and Tiffany Daugherty
3321 Neely Avenue, #L2
Midland, Texas 79707

From: (432) 686-1883
Lisa Worthan
Celero Energy II
400 West Illinois Ave.
Suite 1601
Midland, TX 79701

Origin ID: MAFA



J12201207180325

SHIP TO: (972) 769-9026 **BILL SENDER**
SAMUEL & EILEEN SETTERLUND

3101 TOWNBLUFF DR
APT 425
PLANO, TX 75075

Ship Date: 12OCT12
ActWgt: 0.5 LB
CAD: 3690228/NET3300

Delivery Address Bar Code



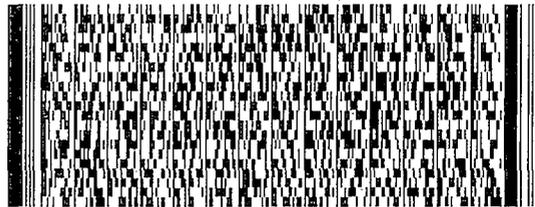
Ref # NCQU
Invoice #
PO #
Dept #

MON - 15 OCT A1
STANDARD OVERNIGHT
RES
75075
TX-US
DFW

TRK# 7991 8313 8743

0201

XH DNEA



515G19CCB/AA44

11 FedEx 158396 REV.1/11

Press here to seal.

Press here to seal.

Press here to seal.

Lisa Worthan

From: trackingupdates@fedex.com
Sent: Monday, October 15, 2012 12:34 PM
To: lworthan@celeroenergy.com
Subject: FedEx Shipment 799183138743 Delivered

This tracking update has been requested by:

Company Name: Celero Energy II
Name: Lisa Worthan
E-mail: lworthan@celeroenergy.com

Our records indicate that the following shipment has been delivered:

Reference: NCQU
Ship (P/U) date: Oct 12, 2012
Delivery date: Oct 15, 2012 12:30 PM
Sign for by: Signature not required
Delivery location: PLANO, TX
Delivered to: Residence
Service type: FedEx Standard Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 1.00 lb.
Special handling/Services: Deliver Weekday
Residential Delivery
Tracking number: [799183138743](https://www.fedex.com/track/799183138743)

Shipper Information	Recipient Information
Lisa Worthan	SAMUEL & EILEEN SETTERLUND
Celero Energy II	3101 TOWNBLUFF DR
400 West Illinois Ave.	APT 425
Suite 1601	PLANO
Midland	TX
TX	US
US	75075
79701	

Please do not respond to this message. This email was sent from an unattended mailbox. This report was generated at approximately 12:33 PM CDT on 10/15/2012.

To learn more about FedEx Express, please visit our website at fedex.com.

All weights are estimated.