

John E. Lodge

Vice President - Land

October 15, 2012

Andy Luck PO Box 9143 Midland, TX 79708

Re:

Waiver of Notice

Application for Statutory Unitization North Caprock Celero Queen Unit Chaves and Lea Counties, New Mexico

Mr. Luck:

By prior correspondence, notification of Celero Energy II, LP's ("Celero") Application for Statutory Unitization of the North Caprock Celero Queen Unit was addressed to you and deposited in the US Mail, but returned as undeliverable. Consequently, enclosed herewith is a copy of said application that is currently scheduled to be presented before the New Mexico Oil Conservation Division on October 18, 2012. The purpose of this letter is to request that you waive formal notice of the delivery of said application and to acknowledge receipt of the enclosed copy of Celero's Application of Statutory Unitization of the North Caprock Celero Queen Unit. Please execute the attached Waiver of Notice in the space provided and return one (1) original of same to the undersigned at your earliest convenience.

Thank you for your assistance in this regard, and if you have any questions, please do not hesitate to contact me.

ilodge@celeroenergy.com; phone 432-686-1883, ext. 116; fax 432-686-1886

Best Regards,

John E. Lodge

Vice President, Land

JEL/lrw

Enclosure

Oil Conservation Division

Case No. __ Exhibit No.

Celero Energy II, LP, 400 West Illinois, Suite 1601, Midland, Texas, 79701

WAIVER OF NOTICE

Subject:

Application for Statutory Unitization North Caprock Celero Queen Unit Chaves and Lea Counties, New Mexico

This Waiver of Notice is hereby executed to evidence that the undersigned party has received a copy of the subject application and has been given due notice of the said application to be heard before the New Mexico Oil Conservation Division on October 18, 2012. Consequently, I hereby waive any objection to Notice of this Application for the above North Caprock Celero Queen Unit, covering approximately 2,846.66 acres of land located in Chaves and Lea Counties, New Mexico.

EXECUTED this _	16	day of _	October	, 2012.
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Andy Luck



John E. Lodge

Vice President - Land

October 15, 2012

Randy and Jo Anne Scott PO Box 9143 Midland, TX 79708

Re:

Waiver of Notice

Application for Statutory Unitization North Caprock Celero Queen Unit Chaves and Lea Counties, New Mexico

Ladies & Gentlemen:

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EXECUTED this // day of // day. , 2012.