

July 16, 2014

Lincoln Oil & Gas, LLC
701 Three Coss
Roswell, NM 88201

Re: New Well Proposal- Riverbend 14 Federal Com 2H
Township 25 South, Range 28 East, N.M.P.M.
Section 14: E2W2
Eddy County, New Mexico

Ladies & Gentlemen:

Cimarex Energy Co. hereby proposes to drill the Riverbend 14 Federal Com 2H well at a legal location on the E2W2 of Section 14, Township 25 South, Range 28 East, Eddy County, New Mexico.

The intended surface hole location for the well is 75' FNL and 1,980' FWL and the intended bottom hole location is 660' FSL and 1,980' FWL of Section 14, Township 25 South, Range 28 East, Eddy County. The well is proposed to be drilled vertically to a depth of approximately 10,722' to the Wolfcamp formation and laterally in a southerly direction within the formation to the referenced bottom hole location. Total measured depth of the well is proposed to be approximately 15,149' feet from surface to terminus.

It should be understood that compliance with topography or cultural or environmental concerns, among others, might require modification of Cimarex's intended procedure. Cimarex will advise you of any such modifications.

Enclosed, in duplicate, is (i) our detailed AFE reflecting estimated costs associated with this proposal, and; (ii) our proposed form of Operating Agreement to govern operations of the Riverbend 14 Federal Com 2H well, and; (iii) Communitization Agreement for the Riverbend 14 Federal Com 2H. If you intend to participate, please approve and return one (1) original of the enclosed AFE, one (1) original of the signature page to the Operating Agreement, and three (3) originals of the signature and acknowledgment page to the Communitization Agreement, along with the contact information to receive your well data, to the undersigned within thirty (30) days of receipt of this proposal. If you elect to purchase your own well control insurance, you must provide a certificate of such insurance to Cimarex prior to commencement of drilling operations; otherwise, you will be covered by insurance procured by Cimarex and will be responsible for your share of the cost.

Please contact the undersigned at (432) 620 -1966 if you should have any questions.

Respectfully,

Cimarex Energy Co.
Kelly Reese, RPL

**ELECTION TO PARTICIPATE
Riverbend 14 Federal Com 2H**

_____ Elects **TO** participate in the proposed Riverbend 14 Federal Com 2H.

_____ Elects **NOT** to participate in the proposed Riverbend 14 Federal Com 2H.

Dated this ____ day of _____, 2014.

Signature: _____

Title: _____

If your election above is TO participate in the proposed Riverbend 14 Federal Com 2H, then:

_____ Elects **TO** be covered by well control insurance procured by
Cimarex Energy Co.

_____ Elects **NOT** to be covered by well control insurance procured by
Cimarex Energy Co. and agrees to provide Cimarex Energy Co. with a certificate of
insurance prior to commencement of drilling operations or be deemed to have elected
to be covered by well control insurance procured by Cimarex Energy Co.

July 15, 2014

Diamond Star Production Co., LLC
P.O. Box 638
Ardmore, OK 73402

Re: New Well Proposal- Riverbend 14 Federal Com 2H
Township 25 South, Range 28 East, N.M.P.M.
Section 14: E2W2
Eddy County, New Mexico

Ladies & Gentlemen:

Cimarex Energy Co. hereby proposes to drill the Riverbend 14 Federal Com 2H well at a legal location on the E2W2 of Section 14, Township 25 South, Range 28 East, Eddy County, New Mexico.

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Respectfully,

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Kelly Reese, RPL

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Riverbend 14 Federal Com 2H**

_____ Elects **TO** participate in the proposed Riverbend 14 Federal Com 2H.

_____ Elects **NOT** to participate in the proposed Riverbend 14 Federal Com 2H.

Dated this _____ day of _____, 2014.

Signature: _____

Title: _____

If your election above is TO participate in the proposed Riverbend 14 Federal Com 2H, then:

_____ Elects **TO** be covered by well control insurance procured by
Cimarex Energy Co.

_____ Elects **NOT** to be covered by well control insurance procured by
Cimarex Energy Co. and agrees to provide Cimarex Energy Co. with a certificate of
insurance prior to commencement of drilling operations **or** be deemed to have elected
to be covered by well control insurance procured by Cimarex Energy Co.

July 15, 2014

Carolyn Beall
P.O. Box 3098
Midland, TX 79702

Re: New Well Proposal- Riverbend 14 Federal Com 2H
Township 25 South, Range 28 East, N.M.P.M.
Section 14: E2W2
Eddy County, New Mexico

Dear Carolyn:

Cimarex Energy Co. hereby proposes to drill the Riverbend 14 Federal Com 2H well at a legal location on the E2W2 of Section 14, Township 25 South, Range 28 East, Eddy County, New Mexico.

The intended surface hole location for the well is 75' FNL and 1,980' FWL and the intended bottom hole location is 660' FSL and 1,980' FWL of Section 14, Township 25 South, Range 28 East, Eddy County. The well is proposed to be drilled vertically to a depth of approximately 10,722' to the Wolfcamp formation and laterally in a southerly direction within the formation to the referenced bottom hole location. Total measured depth of the well is proposed to be approximately 15,149' feet from surface to terminus.

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Dated this ____ day of _____, 2014.

Signature: _____

Title: _____

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Cimarex Energy Co.

_____ Elects **NOT** to be covered by well control insurance procured by
Cimarex Energy Co. and agrees to provide Cimarex Energy Co. with a certificate of
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to be covered by well control insurance procured by Cimarex Energy Co.

July 16, 2014

Betty Read Young
1311 W. Third
Roswell, NM 88201

Re: New Well Proposal- Riverbend 14 Federal Com 2H
Township 25 South, Range 28 East, N.M.P.M.
Section 14: E2W2
Eddy County, New Mexico

Dear Betty:

Cimarex Energy Co. hereby proposes to drill the Riverbend 14 Federal Com 2H well at a legal location on the E2W2 of Section 14, Township 25 South, Range 28 East, Eddy County, New Mexico.

The intended surface hole location for the well is 75' FNL and 1,980' FWL and the intended bottom hole location is 660' FSL and 1,980' FWL of Section 14, Township 25 South, Range 28 East, Eddy County. The well is proposed to be drilled vertically to a depth of approximately 10,722' to the Wolfcamp formation and laterally in a southerly direction within the formation to the referenced bottom hole location. Total measured depth of the well is proposed to be approximately 15,149' feet from surface to terminus.

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July 16, 2014

Watson Properties, LLC
3905 Futura
Roswell, NM 88201

Re: New Well Proposal- Riverbend 14 Federal Com 2H
Township 25 South, Range 28 East, N.M.P.M.
Section 14: E2W2
Eddy County, New Mexico

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Kelly Reese, RPL

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Riverbend 14 Federal Com 2H**

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