VIKING HELMET STATE COM #1H & #2H T24S-R35E- E/2 OF SECTION 29, NE OF SECTION 32 LEA COUNTY, NM

Sec. 29 E2 – 320 acres
Sec. 32 NE – 160 acres

BEFORE THE OIL CONSERVATION DIVISION

Santa Fe, New Mexico

Case Nos. 15373 & 15374 Exhibit 2

Submitted by: COG OPERATING LLC

Hearing Date: September 17, 2015

VIKING HELMET STATE COM #1H T24S-R35E- E/2 E/2 OF SECTION 29, E/2 NE OF SECTION 32 LEA COUNTY, NM

 $Tract_1 - E/2$ of Section 29 (320 acres)

COG Operating LLC – 83.125% Chevron U.S.A., Inc. (UNLEASED) – 12.5% Katherine Ross Madera Sharbutt (UNLEASED) – 4.375%

Tract 5 - NE/4 of Section 32 (160 acres)

COG Operating LLC - 100%

UNIT RECAPITULATION T24S-R35E-Section 29: E/2 & Section 32: NE/4

COG Operating LLC – 88.750000% Chevron U.S.A., Inc. – 8.333333% Katherine Ross Madera Sharbutt – 2.916667%

Uncommitted owners in proposed non-standard spacing units.