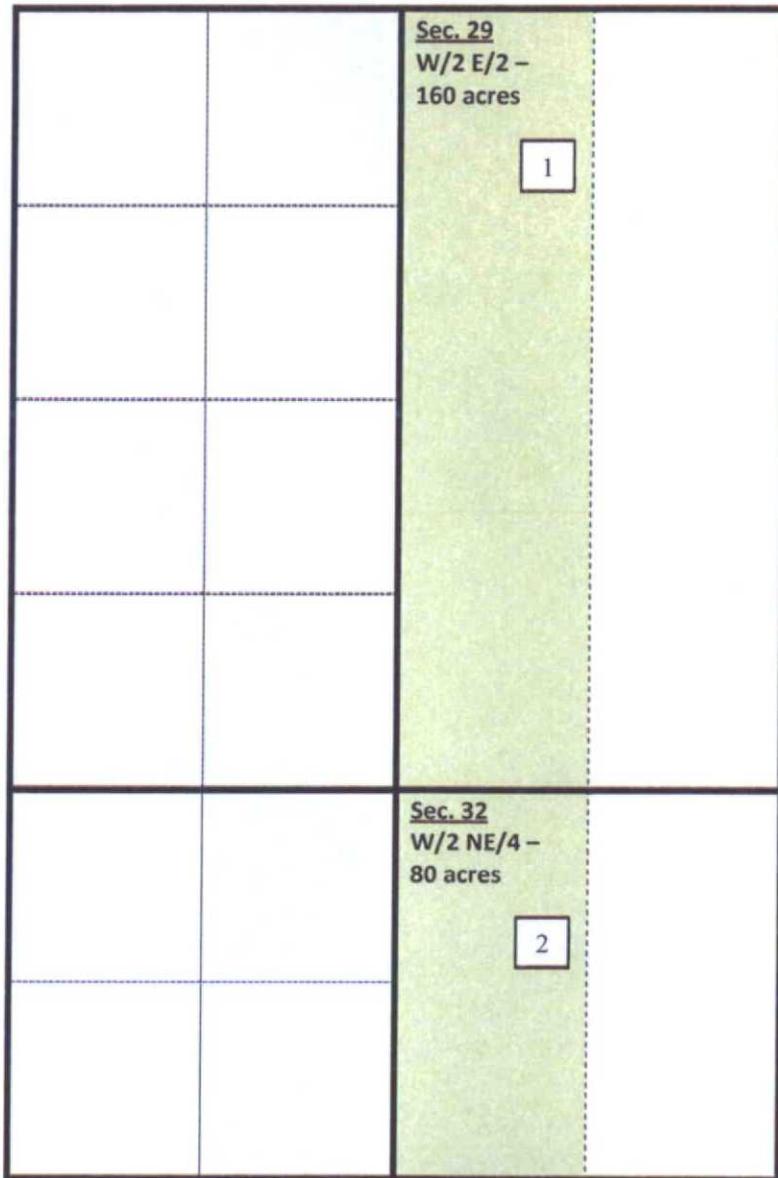


VIKING HELMET STATE COM #2H
T24S-R35E- W/2 E/2 OF SECTION 29, W/2 NE/4 OF SECTION 32
LEA COUNTY, NM



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T24S-R35E- W/2 E/2 OF SECTION 29, W/2 NE/4 OF SECTION 32
LEA COUNTY, NM**

Tract 1 - W/2 E/2 of Section 29 (160 acres)

COG Operating LLC – 83.125%

Chevron U.S.A., Inc. (UNLEASED) – 12.5%

Katherine Ross Madera Sharbutt (UNLEASED) – 4.375%

Tract 5 - W/2 NE/4 of Section 32 (80 acres)

COG Operating LLC – 100%

UNIT RECAPITULATION T24S-R35E-Section 29: W/2 E/2 & Section 32: W/2 NE/4

COG Operating LLC – 88.750000%

Chevron U.S.A., Inc. – 8.333333%

Katherine Ross Madera Sharbutt – 2.916667%

Uncommitted owners in proposed non-standard spacing units.