STATE OF NEW MEXICO DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES OIL CONSERVATION DIVISION

APPLICATION OF COG OPERATING LLC TO RE-OPEN CASE NO. 15373 TO AMEND POOLING ORDER R-14054, LEA COUNTY, NEW MEXICO.

CASE NO. 15373 (re-opened)

COG's PRE-HEARING STATEMENT

COG Operating LLC, the applicant in the above referenced matter, submits this Pre-Hearing Statement pursuant to the rules of the Oil Conservation Division.

APPEARANCES

APPLICANT

COG Operating LLC One Concho Center 600 W. Illinois Avenue Midland, Texas 79701

ATTORNEY

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APPLICANT'S STATEMENT OF CASE

COG Operating LLC seeks to amend Order R-14054 (1) to reflect the revised pool designated by the Division; (2) to pool the uncommitted interest owners within the WC-025 G-09 S243532M; Wolfbone Pool (98098). Order R-14054 created a 240-acre spacing unit comprised of the E/2 E/2 of Section 29 and the E/2 NE/4 of Section 32, Township 24 South, Range 35 East, NMPM, Lea County, New Mexico, and pooled the mineral interests in the WC-025 G-09 S243532M; Lower Bone Spring Pool underlying said unit. The spacing unit was dedicated to the Viking Helmet State Com No. 1H. Since the entry of Order R-14054, the Division changed the designated pool for the Viking Helmet State Com No. 1H from the WC-

025 G-09 S243532M; Lower Bone Spring Pool to the WC-025 G-09 S243532M; Wolfbone Pool (98098). COG now seeks to amend the Order to reflect the revised pool and to pool the uncommitted interest owners therein.

APPLICANT'S PROPOSED EVIDENCE

WITNESS Name and Expertise	ESTIMATED TIME	EXHIBITS
Mike Wallace – Landman	Approx. 10	Approx. 5
Carrie Martin – Geologist	Approx. 10	Approx. 3

PROCEDURAL MATTERS

None at this time.

Respectfully submitted,

HOLLAND & HART LLP

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