

## **EXHIBIT "B" – SCHEDULE OF OWNERSHIP**

Attached to and made a part of that certain Resource Development Unit Agreement for the Development and Operation of the Polvadera Development Unit Area entered into by Chevron U S A Inc

Operator of Unit Area Chevron U S A Inc

### **DESCRIPTION OF LEASES COMMITTED**

#### **TRACT 1**

Lease Serial No	NMNM 118722
Lease Date	September 1 2007
Lease Term	10 years
Lessor	United States of America
Present Lessee	Chevron U S A Inc
Description of Land Committed	<u>Township 26 South, Range 32 East, N M P M</u> Section 14 All Lea County New Mexico
Number of Acres	640 00 acres
Royalty Rate	12 5%
Name and Percent of WI Owners	Chevron U S A Inc 100%

#### **TRACT 2**

Lease Serial No	NMNM 118723
Lease Date	September 1 2007
Lease Term	10 years
Lessor	United States of America
Present Lessee	Chevron U S A Inc
Description of Land Committed	<u>Township 26 South, Range 32 East, N M P M</u> Section 15 All Section 23 All Lea County New Mexico
Number of Acres	1280 00 acres
Royalty Rate	12 5%
Name and Percent of WI Owners	Chevron U S A Inc 100%

### RECAPITULATION

<u>Tract No</u>	<u>No Acres Committed</u>	<u>Percentage of Interest in Unit Area</u>
1	640 00	33 3333%
2	1280 00	66 6667%
<b>TOTAL</b>	<b>1920 00</b>	<b>100%</b>

**End of Exhibit B**