STATE OF NEW MEXICO DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES OIL CONSERVATION DIVISION

APPLICATION OF COG OPERATING LLC FOR COMPULSORY POOLING, EDDY COUNTY, NEW MEXICO.

CASE NO. 20418

COG'S PRE-HEARING STATEMENT

COG Operating LLC ("COG"), the applicant in the above-referenced matter, submits this Pre-Hearing Statement pursuant to the rules of the Oil Conservation Division.

APPEARANCES

APPLICANT

COG Operating LLC One Concho Center 600 W. Illinois Avenue Midland, Texas 79701

ATTORNEY

Michael H. Feldewert, Esq. Adam G. Rankin, Esq. Julia Broggi, Esq. Kaitlyn A. Luck, Esq. Holland & Hart, LLP Post Office Box 2208 Santa Fe, New Mexico 87504-2208 (505) 988-4421 (505) 983-6043 Facsimile

APPLICANT'S STATEMENT OF CASE

COG seeks an order pooling all uncommitted interests in the Bone Spring formation (Hay Hollow; Bone Spring Pool (30215)) underlying a 223.73-acre standard horizontal spacing unit comprised of the E/2 E/2 of Section 28 and NE/4 N/E4 and Lot 4 of Section 33, Township 26 South, Range 28 East, Eddy County, New Mexico. This horizontal spacing unit will be dedicated to the proposed **Graham Nash State Com 5H** well to be drilled from a surface hole location in Lot 4 of Section 33 to a bottom hole location in the NE/4 NE/4 (Unit A) of Section 28. The

completed interval for this well will remain within the standard setback as required by the Statewide rules for oil wells.

APPLICANT'S PROPOSED EVIDENCE

WITNESS Name and Expertise	ESTIMATED TIME	EXHIBITS
Buck Underwood, Landman	Via Affidavit	Approx. 5
Travis Sparks, Geologist	Via Affidavit	Approx. 4

PROCEDURAL MATTERS

Since COG is not aware of any opposition to this pooling application, this matter will be presented by affidavits.

Respectfully submitted,

HOLLAND & HART LLP

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