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PATRICK H. LYONS COMMISSIONER

State of New Mexico Commissioner of Public Lands

COMMISSIONER'S OFFICE Phone (505) 827-5760

Fax (505) 37-5766

www.nmstatelands.org

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310 OLD SANTA FE TRAIL P.O. BOX 1148 SANTA FE, NEW MEXICO 87504-1148

March 5, 2007

Miller Stratvert P.A. P. O. Box 1986 Santa Fe, NM 87504-1986

Attention: Mr. J. Scott Hall

Re: Final Approval Third Expansion Effective November 1, 2006 COG Operating LLC Expansion of the Vertical Limits of the Unitized Formation for the Grayburg-Jackson West Cooperative Unit Agreement Lea County, New Mexico

Dear Mr. Hall:

We are in receipt of your letter of March 1, 2007 and ratifications requesting final approval of the third amendment to the Grayburg-Jackson West Cooperative Unit Agreement. The third amendment extends the vertical limits of the unitized formation to include a deeper formation. The unitized formation as amended extends to and includes all formations from the top of the Seven Rivers formation to the top of the Abo formation.

The Commissioner of Public Lands hereby grants final approval to your request for the third amendment to the Grayburg-Jackson West Cooperative Unit Agreement. The effective date of the third amendment is November 1, 2006.

Your \$180.00 filing fee has been received.

If you have any questions or if we may be of further help, please contact Pete Martinez at (505) 827-5791.

Very truly yours,

PATRICK H. LYONS. COMMISSIONER OF PUBLIC LANDS

BY:

JAMI BAILEY, Director Oil, Gas and Minerals Division PL/JB/pm pc: Reader File,

NMOCD - Attn: Mr. David Catanach

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