



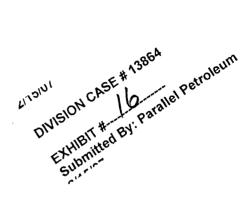
PARALLEL Petroleum Corporation

1004 North Big Spring, Suite 400 • Midland, TX 79701 • Ph: 432-684-3727 • Fax: 432-684-3905

January 11, 2007

Spiral, Inc. P.O. Box 1933 Roswell, NM 88202

Re: Personally 1525-33 No. 1 T-15-S, R-25-E Section 33: N/2 Chaves County, New Mexico



To Whom It May Concern:

Enclosed with this letter please find a copy of our pro forma operating agreement for the drilling of this well. A completed "Exhibit A" and signature pages will be provided to all participating parties upon the completion of our compulsory pooling hearing.

If you have any questions or need anything further, please feel free to contact me at the above listed telephone number. Thank you.

Yours truly,

Aaron L. Myers Consulting Landman