

April 12, 2007

RESERVOIR PROPERTIES

	Keely 26 Federal #1	Jackson Federal #1
Oil Gravity, deg API	66	45
Initial GOR, scf/bbl	5,728	1,260
BHP, psi	3895	NA
Average Porosity, %	5	4
Average Water Satn, %	30	32
Net Pay, Ft.	27	10

Oil Conservation Division Case No. _____ Exhibit No. _____