

Exhibit "A"

Attached to and made a part of that certain Operating Agreement dated October 1, 2007 by and among McElvain Oil & Gas Properties, Inc., as Operator, and T. H. McElvain Oil & Gas Limited Partnership, et al, as Non-operators.

**I. LANDS SUBJECT TO OPERATING AGREEMENT**

Township 30 North, Range 2 West  
Section 14: E/2

Containing 320 acres, more or less  
Rio Arriba County, New Mexico

**II. RESTRICTIONS, IF ANY, AS TO DEPTHS OR FORMATIONS**

Limited to the Mesaverde Formation

**III ADDRESSES AND PERCENTAGES OR FRACTIONAL INTERESTS OF PARTIES**

*McElvain Oil & Gas Properties, Inc.* **OPERATOR**  
1050 17th Street, Suite 1800  
Denver, Colorado 80265

*T. H. McElvain Oil & Gas Limited Partnership* **16.041964%**  
Same as above

*PXP Gulf Coast, Inc.* **33.214286%**  
700 Milam Street, Suite 3100  
Houston, TX 77002

*William Production Company, LLC* **50.000000%**  
Attn: Barbara Burnett  
One Williams Center  
Tulsa, OK 74172

*Arriba Co., L.L.C.* **0.625000%**  
Attn: Gilbert L. Morris, General Partner  
8402 South 8th Street  
Broken Arrow, OK 74011

*NM&O Operating Company* **0.118750%**  
Attn: Deborah Greenwich, RPL  
15 East 5th Street, Suite 3000  
Tulsa, OK 74103

**TOTAL** **100.000000%**

**IV. OIL & GAS LEASES SUBJECT TO THIS AGREEMENT**

A. Lessor: Floyd W. Koon and Inez I. Koon, husband and wife  
Original Lessee: Clark & Cowden Drilling Co.  
Lease Date: July 5, 1947  
Term: 5 years  
Recording Data: Book 3 at Page 256, August 6, 1947  
Description: Township 25 North, Range 2 West, N.M.P.M.  
INSOFAR AND ONLY INSOFAR AS SAID LEASE  
COVERS THE FOLLOWING DESCRIBED LANDS:  
Section 14: NE/4, NE/4SE/4, S2SE/4  
Containing 280 acres, more or less  
Royalty: 12.50%

B. Lessor: United States of America NM-01355  
Original Lessee: James H. Gardner  
Lease Date: April 1, 1948  
Term: 5 years  
Recording Data: Book 37 at Page 285, October 27, 1958  
Description: Township 25 North, Range 2 West, N.M.P.M.  
INSOFAR AND ONLY INSOFAR AS SAID LEASE  
COVERS THE FOLLOWING DESCRIBED LANDS:  
Section 14: NW/4SE/4  
Containing 40 acres, more or less  
Royalty: 12.50%

BEFORE THE OIL CONSERVATION DIVISION  
Santa Fe, New Mexico  
Case No. 14048..... Exhibit No. 3  
Submitted by:  
**MC ELVAIN OIL & GAS PROPERTIES, INC.**  
Hearing Date: December 13, 2007