ATTACHED TO AND MADE A PART OF OPERATING AGREEMENT DATED OCTOBER 23, 2007.

EXHIBIT "A"

I. Contract Lands:

Township 12 South, Range 31 East, NMPM

Section 2: S2

Chaves County, New Mexico

II. Depth Restriction:

Surface to the base of the Mississippian formation.

III. Percentage Interests of Parties Subject to Agreement:

41.965224%
5.995032%
5.995032%
5.995032%
24.503987%
12.500000%
3.045693%
100.000000%

IV. Leases Subject To Agreement:

1) Serial No: VA-2124
Dated: March 1, 2000

Lessor: State of New Mexico

Description: Township 12 South, Range 31 East

Section 2: SW4SW4, SE4 Chaves County, NM

Royalty Rate: 12.50%

Working Interest Owner: Yates Petroleum Corporation 70.00%

Yates Drilling Company 10.00% Abo Petroleum Corporation 10.00% Myco Industries, Inc. 10.00%

Net Acres: 200.00 acres, more or less

2) Serial No: B-10411-36

Dated: HBP

Lessor: State of New Mexico

Record Title/Lessee: Chesapeake Exploration Limited Partnership 100.00%

Description: Township 12 South, Range 31 East

Section 2: N2SW4 Chaves County, NM

Royalty Rate: 12.50%

Working Interest Owner: Chesapeake Exploration Limited Partnership 100.00%

Net Acres: 80.00 acres, more or less

3) Serial No: B-10419-05

Dated: HBP

Lessor: State of New Mexico

Record Title/Lessee: Occidental Permian, Ltd. 100.00%

Description: Township 12 South, Range 31 East

Section 2: SE4SW4

Chaves County, NM

Royalty Rate: 12.50%
Working Interest Owner: Occidental Permian, Ltd.

Working Interest Owner: Occidental Permian, Ltd. 100.00% Net Acres: 40.00 acres, more or less