

MONTGOMERY & ANDREWS, P.A.

325 PASEO DE PERALTA
POST OFFICE BOX 2307
SANTA FE, NEW MEXICO 87504-2307

(505) 982-3873

FAX: (505) 982-4289

May 16, 2008

TELECOPY COVER SHEET

TO: Carol Leach, Esq.
TELECOPY NO: (505) 476-3462
TELEPHONE NO: (505) 476-3210
FROM: J. Scott Hall (505) 986-2646
TOTAL PAGES (including cover): 3

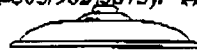
MESSAGE**Re: Approach Operating, LLC**

NMOCD Case #'s. 14134 and 14141

CLIENT NAME: Approach LLC**CLIENT NUMBER: 13314-08-02**

This fax is being sent from (505) 982-4289

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COUNSEL EMERITUS
William R. Federici

J.O. Seth (1883-1983)
A.K. Montgomery (1903-1987)
Frank Andrews (1914-1981)
Seth D. Montgomery (1937-1998)

Victor R. Ortega
Gary Kilpatrick
Thomas W. Olson
Walter J. Melendres
John B. Draper
Nancy M. King
Sarah M. Singleton
Stephan S. Hamilton
Edmund H. Kendrick
Louis W. Rose
Randy S. Bartell

Paul E. Houston
Kevin M. Sexton
Jeffery L. Martin
Alexandra Corwin Aguilar
Jeffrey J. Wechsler
Shannon A. Parden
Brian T. Judson
Susan R. Johnson
Holly Agajanian
Sharon T. Shaheen
Jaime R. Kennedy

OF COUNSEL
Joe A. Sturges
J. Scott Hall
Suzanne C. Odom
Earl Potter, P.A.

MONTGOMERY & ANDREWS

PROFESSIONAL ASSOCIATION
ATTORNEYS AND COUNSELORS AT LAW

325 Paseo de Peralta
Santa Fe, New Mexico 87501

Post Office Box 2307
Santa Fe, New Mexico 87504-2307

Telephone (505) 982-3873
Fax (505) 982-4289

ALBUQUERQUE OFFICE

6301 Indian School Road, N.E.
Suite 400
Albuquerque, New Mexico 87110

Post Office Box 36210
Albuquerque, New Mexico 87176-6210

Telephone (505) 884-4200
Fax (505) 888-8929

May 16, 2008

www.montand.com

Reply to Santa Fe Office

VIA FAX

Ted J. Trujillo
Law Offices of Ted J. Trujillo
P.O. Box 2185
Santa Fe, New Mexico 87532-2185

Re: NMOCD CASE NO. 14134; IN THE MATTER OF THE APPLICATION OF THE BOARD OF COUNTY COMMISSIONERS OF RIO ARriba COUNTY FOR CANCELLATION OR SUSPENSION OF APPLICATIONS FOR PERMITS TO DRILL (APD'S) FILED BY APPROACH OPERATING, LLC, RIO ARriba COUNTY, NEW MEXICO; and

NMOCD CASE NO. 14141; IN THE MATTER OF THE APPLICATION OF APPROACH OPERATING, LLC FOR APPROVAL OF SIX APPLICATIONS FOR PERMITS TO DRILL, RIO ARriba COUNTY, NEW MEXICO

Dear Mr. Trujillo:

The NMOCD has advised that the above-referenced cases will be heard by one of the Division's examiner's at a special hearing date setting on June 20, 2008 beginning at 8:15 a.m.

Let us plan on observing the schedule for filing pre-hearing statements set forth at Rule 1211 B of the Division's rules by filing our respective pre-hearing statements on Thursday, June 12, 2008.

Very truly yours,

MONTGOMERY & ANDREWS, P.A.

J. Scott Hall

J. Scott Hall

Cc: Carol Leach, Esq., Energy, Minerals and Natural Resources Dept.