

OCD

UNIT NAME: SRO STATE EXPLORATORY UNIT
OPERATOR: MARBOB ENERGY CORPORATION
COUNTY: EDDY

RECEIVED

2009 JUL 8 PM 1 12

DATE APPROVED	OCD CASE NO. OCD ORDER NO.	TOTAL ACREAGE	STATE	FEDERAL	INDIAN FEE	SEGREGATION CLAUSE	TERM
EFFECTIVE 6/29/2009	CASE NO. 14328 ORDER NO. R-13136	8,320	8,320	0	0	STRICT	5 YEARS & SO LONG AS
APPROVALS							

SLO-6/29/2009
OCD-6/12/2009

TOWNSHIP 25 SOUTH, RANGE 28 EAST

SECTION 32: E/2E/2
SECTION 33: ALL
SECTION 34: S/2

TOWNSHIP 26 SOUTH, RANGE 28 EAST

SECTION 2: W/2
SECTION 3: ALL
SECTION 4: ALL
SECTION 5: W/2
SECTION 7: E/2
SECTION 8: E/2
SECTION 9: ALL
SECTION 10: ALL
SECTION 15: ALL
SECTION 16: E/2E/2
SECTION 17: W/2
SECTION 20: E/2

14328

EXHIBIT "B"

SCHEDULE OF OWNERSHIP

TRACT NUMBER	DESCRIPTION OF LANDS	ACRES	SERIAL NUMBER	EXPIRATION DATE	BASIC ROYALTY AND PERCENTAGE	LESSEE OF RECORD	WORKING INTEREST OWNERS	WI Decimal	Net Acres
<u>TOWNSHIP 25 SOUTH, RANGE 28 EAST</u>									
1	Section 32: E/2E/2	160	VB-0575	8/1/2009	0.1875	YATES PETROLEUM CORPORATION	Yates Petroleum Corp. 6/29/09 ABO Petroleum Corp 6/29/09 Yates Drilling Company 6/29/09 MYCO Industries, Inc. 6/29/09 Marbob Energy Corp 6/11/09 Pitch Energy Corp 6/29/09 Legend Natural Gas LLC Devon Energy Production Company LP LLC	0.18322480 0.04257430 0.04257430 0.04257430 0.11959360 0.11959360 0.21045550 0.23940960	29.315968 6.811888 6.811888 6.811888 19.134976 19.134976 33.67288 38.305536
2	Section 33: N/2	320	VB-0576	8/1/2009	0.1875	YATES PETROLEUM CORPORATION	Yates Petroleum Corp. 6/29/09 ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas LLC Devon Energy Production Company LP	0.18322480 0.04257430 0.04257430 0.04257430 0.11959360 0.11959360 0.21045550 0.23940960	58.631936 13.623776 13.623776 13.623776 38.269952 38.269952 67.34576 76.611072
3	Section 33: S/2	320	VB-0569	8/1/2009	0.1875	YATES PETROLEUM CORPORATION	Yates Petroleum Corp. 6/29/09 ABO Petroleum Corp Yates Drilling Company MYCO Industries, Inc. Marbob Energy Corp Pitch Energy Corp Legend Natural Gas LLC Devon Energy Production Company LP LLC	0.18322480 0.04257430 0.04257430 0.04257430 0.11959360 0.11959360 0.21045550 0.23940960	58.631936 13.623776 13.623776 13.623776 38.269952 38.269952 67.34576 76.611072

EXHIBIT "B"

SCHEDULE OF OWNERSHIP

4	Section 34: S/2	320	V-7085	7/1/2009 - Prod	0.16667	MARBOB ENERGY CORPORATION	Marbob Energy Corp	6-11-09	0.19505495	62.417584
							Pitch Energy Corp	6-29-09	0.19505495	62.417584
							Yates Petroleum Corp.	6-29-09	0.07554945	24.175824
							ABO Petroleum Corp	6-29-09	0.07554945	24.175824
							Yates Drilling Company	6-29-09	0.07554945	24.175824
							MYCO Industries, Inc.	6-29-09	0.07554945	24.175824
							EG3, Inc.	6-17-09	0.07692308	24.6153856
							The Allar Company	6-17-09	0.23076922	73.8461504
5	<u>TOWNSHIP 26 SOUTH, RANGE 28 EAST</u> Section 2: W/2	320	VB-0694	7/1/2010	0.1875	YATES PETROLEUM CORPORATION	Marbob Energy Corp	6-11-09	0.19505495	62.417584
							Pitch Energy Corp	6-29-09	0.19505495	62.417584
							Yates Petroleum Corp.		0.07554945	24.175824
							ABO Petroleum Corp		0.07554945	24.175824
							Yates Drilling Company		0.07554945	24.175824
							MYCO Industries, Inc.		0.07554945	24.175824
							EG3, Inc.		0.07692308	24.6153856
							The Allar Company		0.23076922	73.8461504
6	Section 3: E/2	320	V-7438	7/1/2010	0.16667	The Allar Company	Marbob Energy Corp		0.19505495	62.417584
							Pitch Energy Corp		0.19505495	62.417584
							Yates Petroleum Corp.		0.07554945	24.175824
							ABO Petroleum Corp		0.07554945	24.175824
							Yates Drilling Company		0.07554945	24.175824
							MYCO Industries, Inc.		0.07554945	24.175824
							EG3, Inc.		0.07692308	24.6153856
							The Allar Company		0.23076922	73.8461504

EXHIBIT "B"

SCHEDULE OF OWNERSHIP

7	Section 3: W/2	320	V-7461	7/1/2010	0.16667	Yates Petroleum Corporation <i>6/29/09</i>	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Allar Company	0.23076922	73.8461504
8	Section 4: E/2	320	V-7439	7/1/2010	0.16667	The Allar Company <i>6/17/09</i>	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Allar Company	0.23076922	73.8461504
9	Section 4: W/2	320	V-7462	7/1/2010	0.16667	Yates Petroleum Corporation <i>6/29/09</i>	Yates Petroleum Corp.	0.18322480	58.631936
							ABO Petroleum Corp	0.04257430	13.623776
							Yates Drilling Company	0.04257430	13.623776
							MYCO Industries, Inc.	0.04257430	13.623776
							Marbob Energy Corp	0.11959360	38.269952
							Pitch Energy Corp	0.11959360	38.269952
							Legend Natural Gas <i>~1C</i>	0.21045550	67.34576
							Devon Energy Production Company LP <i>~1C</i>	0.23940960	76.611072

EXHIBIT "B"
SCHEDULE OF OWNERSHIP

10	Section 5: E/2	320	V-7440	7/1/2010	0.16667	Legend Natural Gas III LP	Yates Petroleum Corp.	0.18322480	58.631936
UNCOMMITTED							ABO Petroleum Corp	0.04257430	13.623776
							Yates Drilling Company	0.04257430	13.623776
							MYCO Industries, Inc.	0.04257430	13.623776
							Marbob Energy Corp	0.11959360	38.269952
							Pitch Energy Corp	0.11959360	38.269952
							Legend Natural Gas	0.21045550	67.34576
							Devon Energy Production Company LP	0.23940960	76.611072
11	Section 5: W/2	320	V-7463	7/1/2010	0.16667	Yates Petroleum Corporation	Yates Petroleum Corp.	0.18322480	58.631936
							ABO Petroleum Corp	0.04257430	13.623776
							Yates Drilling Company	0.04257430	13.623776
							MYCO Industries, Inc.	0.04257430	13.623776
							Marbob Energy Corp	0.11959360	38.269952
							Pitch Energy Corp	0.11959360	38.269952
							Legend Natural Gas	0.21045550	67.34576
							Devon Energy Production Company LP	0.23940960	76.611072
12	Section 6: E/2	320	V-7441	7/1/2010	0.16667	Legend Natural Gas III LP	Yates Petroleum Corp.	0.18322480	58.631936
UNCOMMITTED							ABO Petroleum Corp	0.04257430	13.623776
							Yates Drilling Company	0.04257430	13.623776
							MYCO Industries, Inc.	0.04257430	13.623776
							Marbob Energy Corp	0.11959360	38.269952
							Pitch Energy Corp	0.11959360	38.269952
							Legend Natural Gas	0.21045550	67.34576
							Devon Energy Production Company LP	0.23940960	76.611072

EXHIBIT "B"

SCHEDULE OF OWNERSHIP

13	Section 7: E/2	320	V-7465	7/1/2010	0.16667	Yates Petroleum Corporation	0.18322480	58.631936
						ABO Petroleum Corp	0.04257430	13.623776
						Yates Drilling Company	0.04257430	13.623776
						MYCO Industries, Inc.	0.04257430	13.623776
						Marbob Energy Corp	0.11959360	38.269952
						Pitch Energy Corp	0.11959360	38.269952
						Legend Natural Gas	0.21045550	67.34576
						Devon Energy Production Company LP	0.23940960	76.611072
14	Section 8: W/2	320	V-7443	7/1/2010	0.16667	Legend Natural Gas III LP	0.18322480	58.631936
						ABO Petroleum Corp	0.04257430	13.623776
						Yates Drilling Company	0.04257430	13.623776
						MYCO Industries, Inc.	0.04257430	13.623776
						Marbob Energy Corp	0.11959360	38.269952
						Pitch Energy Corp	0.11959360	38.269952
						Legend Natural Gas	0.21045550	67.34576
						Devon Energy Production Company LP	0.23940960	76.611072
15	Section 8: E/2	320	V-7466	7/1/2010	0.16667	Marbob Energy Corporation	0.18322480	58.631936
						ABO Petroleum Corp	0.04257430	13.623776
						Yates Drilling Company	0.04257430	13.623776
						MYCO Industries, Inc.	0.04257430	13.623776
						Marbob Energy Corp	0.11959360	38.269952
						Pitch Energy Corp	0.11959360	38.269952
						Legend Natural Gas	0.21045550	67.34576
						Devon Energy Production Company LP	0.23940960	76.611072

UNCOMMITTED

EXHIBIT "B"

SCHEDULE OF OWNERSHIP

16	Section 9: W/2	320	V-7444	7/1/2010 - Prod	0.16667	The Alliar Company	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Alliar Company	0.23076922	73.8461504
17	Section 9: E/2	320	V-7467	7/1/2010 - Prod	0.16667	Yates Petroleum Corporation	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Alliar Company	0.23076922	73.8461504
18	Section 10: W/2	320	VB-0677	7/1/2010	0.1875	The Alliar Company	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Alliar Company	0.23076922	73.8461504

EXHIBIT "B"

SCHEDULE OF OWNERSHIP

19	Section 10: E/2	320	VB-0695	7/1/2010	0.1875	Yates Petroleum Corporation	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Allar Company	0.23076922	73.8461504
20	Section 15: E/2	320	V-7445	7/1/2010	0.16667	The Allar Company	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Allar Company	0.23076922	73.8461504
21	Section 15: W/2	320	V-7468	7/1/2010	0.16667	Yates Petroleum Corporation	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Allar Company	0.23076922	73.8461504

SCHEDULE OF OWNERSHIP

Lease Section 16, EXHIBIT "B" 6/17/09

22	Section 16: E/2E/2	160	V-7446	7/1/2010	0.16667	The Allar Company	Marbob Energy Corp	0.19505495	31.208792
							Pitch Energy Corp	0.19505495	31.208792
							Yates Petroleum Corp.	0.07554945	12.087912
							ABO Petroleum Corp	0.07554945	12.087912
							Yates Drilling Company	0.07554945	12.087912
							MYCO Industries, Inc.	0.07554945	12.087912
							EG3, Inc.	0.07692308	12.3076928
							The Allar Company	0.23076922	36.9230752
23	Section 17: E/2	320	V-7447	7/1/2010	0.16667	Chesapeake Exploration LP	Chesapeake Exploration Limited Partnership	1.00000000	320
UNCOMMITTED									
24	Section 17: W/2	320	V-7470	7/1/2010	0.16667	Yates Petroleum Corporation	Yates Petroleum Corp.	0.35000000	112
							ABO Petroleum Corp	0.05000000	16
							Yates Drilling Company	0.05000000	16
							MYCO Industries, Inc.	0.05000000	16
							Marbob Energy Corp	0.50000000	160
25	Section 18: E/2	320	V-7448	7/1/2010	0.16667	Chesapeake Exploration LP	Chesapeake Exploration Limited Partnership	1.00000000	320
UNCOMMITTED									
26	Section 20: W/2	320	V-7450	7/1/2010	0.16667	Nearburg Exploration Company, LLC	Nearburg Exploration Company, LLC	1.00000000	320
UNCOMMITTED									
27	Section 20: E/2	320	V-7473	7/1/2010	0.16667	Marbob Energy Corporation	Marbob Energy Corp	0.19505495	62.417584
							Pitch Energy Corp	0.19505495	62.417584
							Yates Petroleum Corp.	0.07554945	24.175824
							ABO Petroleum Corp	0.07554945	24.175824
							Yates Drilling Company	0.07554945	24.175824
							MYCO Industries, Inc.	0.07554945	24.175824
							EG3, Inc.	0.07692308	24.6153856
							The Allar Company	0.23076922	73.8461504

EXHIBIT "B"
SCHEDULE OF OWNERSHIP

RECAPITULATION

Acres of State of New Mexico Lands = 100%
Acres of Fee Lands = 0%

100%

<u>LEASE BASIS</u>		
TOTAL COMMITTED ACRES	6400	<u>Unit Working Interest</u>
TOTAL UNCOMMITTED ACRES	1920	Marbob Energy Corp
TOTAL ACRES	8320	Pitch Energy Corp
		Yates Petroleum Corp.
		ABO Petroleum Corp
		Yates Drilling Company
		MYCO Industries, Inc.
		EG3, Inc.
		The Allar Company
		TOTAL
		0.21759030 1188.974488
		0.18830923 1028.974488
		0.14554622 795.305384
		0.07443841 406.752344
		0.07443841 406.752344
		0.07443841 406.752344
		0.05630976 307.69232
		0.16892926 923.07688
		1.00000000 5464.280592

RECEIVED

2009 JUN 23 PM 1:14

EXHIBIT "B" SCHEDULE SHOWING THE PERCENTAGE AND KIND OF OWNERSHIP OF OIL AND GAS INTERESTS

SAMUEL SMITH UNIT AREA
EDDY COUNTY, NEW MEXICO

TRACT NO.	DESCRIPTION OF LAND	NUMBER OF ACRES	SERIAL NUMBER AND EXPIRATION DATE OF LEASE	BASIC ROYALTY AND PERCENTAGE	LESSEE OF RECORD AND PERCENTAGE	OVERRIDING ROYALTY AND PERCENTAGE	WORKING INTEREST AND PERCENTAGE			
FEDERAL LANDS:										
1	T24S, R24E, N.M.P.M. Sec. 6: Lots 3, 4, 5, 6, 7, SENW E2SW (W2)	321.49	NM-88095 Effective 3/1/92 HBP	U.S.A. - 12.5%	UTI Energy Corp. 2-8-04 Yates Energy Corp. Scott Wilson 2-4-04 Richard K. Barr 1-4-04 Elizabeth M. Locker Dingus Investment Inc. Romero Family LP New Mexico Western Minerals 1-27-04 James R. Bartel 2-5-04 Glenn Matlage 1-4-04 James G. Smith Richard R. Eynon 1-4-04 Buell and Sandy Martin 1-5-04 Anthony J. Mendicino	42.50 % 19.00 12.13 12.12 3.00 2.50 2.25 1.50 1.00 1.00 1.00 0.50 1.00 0.50 0.50	UTI Energy Corp. 1-28-04 Yates Energy Corp. Scott Wilson 2-4-04 Richard K. Barr 1-4-04 Locker Brothers 1-7-04 Dingus Investment Inc. Romero Family LP Bean Family Limited Company 1-27-04 James R. Bartel 2-5-04 Glenn Matlage 1-4-04 James G. Smith Richard R. Eynon Buell and Sandy Martin 1-5-04 Anthony J. Mendicino	3.18750 % 1.42500 0.90938 0.90937 0.22500 0.18750 0.18875 0.11250 0.07500 0.07500 0.07500 0.03750 0.07500 0.03750 0.03750	Yates Petroleum Corporation 2-13-04 Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation Yates Petroleum Corporation	100.0000 %
2	T23S-R24E, N.M.P.M. Sec. 22: E2, E2W2, W2NW, NWSW	600.00	NM-92746 Effective 3/1/94 Expires 2/28/04	U.S.A. - 12.5%	Yates Petroleum Corporation 2-13-04 Yates Drilling Company Myco Industries, Inc. 2-13-04 Abo Petroleum Corporation 2-13-04	4.00 % 32.00 32.00 32.00	None	Yates Petroleum Corporation 2-13-04 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.0000 % 32.0000 32.0000 32.0000	
3	T23S, R24E, N.M.P.M. Sec. 26: NWNE, S2NE, E2NW SWNW, S2 Sec. 27: N2NW, SWNW, W2SW, SE	920.00	NM-93177 Effective 6/1/94 Expires 5/31/04	U.S.A. - 12.5%	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.00 % 32.00 32.00 32.00	None	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.0000 % 32.0000 32.0000 32.0000	
4	T23S, R24E, N.M.P.M. Sec. 33: N2NE, SWNE, NW	280.00	NM-93178 Effective 6/1/94 HBP	U.S.A. - 12.5%	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.00 % 32.00 32.00 32.00	None	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.0000 % 32.0000 32.0000 32.0000	
5	T23S, R24E, N.M.P.M. Sec. 28: W2NE, SENE, NW, S2	600.00	NM-96815 Effective 6/1/96 Expires 5/31/06	U.S.A. - 12.5%	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.00 % 20.00 20.00 20.00	None	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.0000 % 20.0000 20.0000 20.0000	
6	T24S, R24E, N.M.P.M. Sec. 5: Lots 1, 2, 3, 4, S2N2, S2 (All) Sec. 7: Lots 1, 2, 3, 4, E2, E2W2 (All)	1,282.28	NM-96816 Effective 6/1/96 Expires 5/31/06	U.S.A. - 12.5%	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.00 % 20.00 20.00 20.00	None	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	4.0000 % 20.0000 20.0000 20.0000	

EXHIBIT "B"
SCHEDULE SHOWING THE PERCENTAGE AND KIND OF OWNERSHIP OF OIL AND GAS INTERESTS
SAMUEL SMITH UNIT AREA
EDDY COUNTY, NEW MEXICO

TRACT NO.	DESCRIPTION OF LAND	NUMBER OF ACRES	SERIAL NUMBER AND EXPIRATION DATE OF LEASE	BASIC ROYALTY AND PERCENTAGE	LESSOR OF RECORD AND PERCENTAGE	OVERRIDING ROYALTY AND PERCENTAGE	WORKING INTEREST AND PERCENTAGE
7	T23S, R24E, N.M.P.M. Sec. 25: S2 <i>F1C</i>	320.00	NM-100536 Effective 3/1/98 Expires 2/28/08	U.S.A. - 12.5%	Yates Petroleum Corporation 2-1/2-4% Yates Drilling Company 1 Myco Industries, Inc. 1 Abo Petroleum Corporation 1	None	Yates Petroleum Corporation 2-1/2-4% Yates Drilling Company 1 Myco Industries, Inc. 1 Abo Petroleum Corporation 1
8	T23S, R24E, N.M.P.M. Sec. 26: NWNW Sec. 27: SWNE, SENW, E2SW Sec. 28: NENE Sec. 33: SENE <i>F1C</i>	280.00	NM-100537 Effective 3/1/98 Expires 2/28/08	U.S.A. - 12.5%	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	None	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation
9	T23S, R24E, N.M.P.M. Sec. 25: N2NW, S2N2 <i>F1C</i>	240.00	NM-100830 Effective 6/1/98 Expires 5/31/08	U.S.A. - 12.5%	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	None	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation
10	T23S, R24E, N.M.P.M. Sec. 33: S2 <i>F1C</i>	320.00	NM-100831 Effective 6/1/98 Expires 5/31/08	U.S.A. - 12.5%	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	None	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation
11	T23S, R24E, N.M.P.M. Sec. 22: SWSW <i>F1C</i>	40.00	NM-101563 Effective 12/1/98 Expires 11/30/08	U.S.A. - 12.5%	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	None	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation
12	T23S, R24E, N.M.P.M. Sec. 23: All <i>F1C</i>	640.00	NM-102897 Effective 6/1/99 Expires 5/31/09	U.S.A. - 12.5%	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	None	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation
13	T23S, R24E, N.M.P.M. Sec. 24: N2, SW, N2SE <i>F1C</i>	560.00	NM-102898 Effective 6/1/99 Expires 5/31/09	U.S.A. - 12.5%	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	None	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation
14	T23S, R24E, N.M.P.M. Sec. 26: NENE <i>F1C</i>	40.00	NM-102899 Effective 6/1/99 Expires 5/31/09	U.S.A. - 12.5%	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	None	Yates Petroleum Corporation 1 Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation

EXHIBIT "B"
SCHEDULE SHOWING THE PERCENTAGE AND KIND OF OWNERSHIP OF OIL AND GAS INTERESTS
SAMUEL SMITH UNIT AREA
EDDY COUNTY, NEW MEXICO

TRACT NO.	DESCRIPTION OF LAND	NUMBER OF ACRES	SERIAL NUMBER AND EXPIRATION DATE OF LEASE	BASIC ROYALTY AND PERCENTAGE	LESSEE OF RECORD AND PERCENTAGE	OVERRIDING ROYALTY AND PERCENTAGE	WORKING INTEREST AND PERCENTAGE
15	T23S, R24E, N.M.P.M. Sec. 27: N2NE, SENE	120.00	NM-102900 Effective 6/1/99 Expires 5/31/09	U.S.A. - 12.5%	Yates Petroleum Corporation 2.13-40.00 % Yates Drilling Company " " 20.00 Myco Industries, Inc. " " 20.00 Abo Petroleum Corporation " " 20.00	None	Yates Petroleum Corporation 2.13-40.00 % Yates Drilling Company " " 20.0000 Myco Industries, Inc. " " 20.0000 Abo Petroleum Corporation " " 20.0000

15 FEDERAL TRACTS TOTALING 6,563.77 ACRES OR 85.41% OF UNIT AREA

STATE LANDS:

16	T23S, R24E, N.M.P.M. Sec. 32: N2	320.00	VO-5823 Effective 6/1/00 Expires 6/1/05	State of New Mexico - 16.67%	Yates Petroleum Corporation 2-13.60 None	None	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	70.0000 % 10.0000 10.0000 10.0000
17	T23S, R24E, N.M.P.M. Sec. 32: S2	320.00	VO-5824 Effective 6/1/00 Expires 6/1/05	State of New Mexico - 16.67%	Yates Petroleum Corporation 2-13.54 None	None	Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation	70.0000 % 10.0000 10.0000 10.0000
18	T24S, R24E, N.M.P.M. Sec. 6: Lots 1, 2 (N2NE), S2NE SE	320.99	VA-807 Effective 2/1/93 HBP	State of New Mexico - 12.5%	M. J. Harvey, Jr. 100.00 % None	M. J. Harvey, Jr. 5.0000 %	NE4 surface to 10,840' Yates Petroleum Corporation Yates Drilling Company Myco Industries, Inc. Abo Petroleum Corporation SE4 and NE4 below 10,840' M. J. Harvey, Jr.	70.0000 % 10.0000 10.0000 10.0000 10.0000 100.0000 %

3 STATE TRACTS TOTALING 960.99 ACRES OR 12.51% OF UNIT AREA

FEE LANDS:

19	T23S, R24E, N.M.P.M. Not Committed	160.00	Effective 7/9/03 Expires 7/8/06 Fee	18.75%	David R. Drennan and Nita L. Drennan, his wife 50.00 % 1-12-04	None	Confidential Land Resources, LLC	100.0000 %
Sec. 24: S2SE			Effective 8/26/03 Expires 8/25/06	18.75%	Robert L. Kincaid & Sons, a Partnership 50.00 %	None	Confidential Land Resources, LLC	100.0000 %
Sec. 25: N2NE								

1 FEE TRACT TOTALING 160.00 ACRES OR 2.08% OF UNIT AREA

RECAPITULATION:	ACRES	PERCENTAGE	NO. OF TRACTS
FEDERAL LANDS	6,563.77	85.41%	15
STATE LANDS	960.99	12.51%	3
FEE LANDS	160.00	2.08%	1
	7,684.76	100.00%	19

7,022.48 Ac