GREEN EYED SQUEALY WORM #1
EIDSON NORTH (MORROW)
NM, LEA
ARRINGTON DAVID H OIL & GAS INC.
PDNP(BP)

Date: 09/01/2010
Time: 13:13:59
DBS: MARSHALL_09421
Settings: WPC2010_09
Scenario: WPC1008

	COMBINED INPUT DATA							INITIAL CALCULATED DATA				
KEYWORD & Ref. Code	Beginning,	Ending	Rates	Schedule	Limit	Method &	Value	Ultimate @	End Pt.	Init.Deff	Init. Rate	Final Rate
400 START	10/2010											
401 OIL	125.00	X	B/M	16.00	EXP	H/1.1	20.00	1.557	11/2011	18.0899	125.	99.
402 "	X	X	B/M	29.08	YRS	EXP	16.00	8.347	10/2039	16.0000	99.	1.
403 GAS	4500.00	X	M/M	11.80	EXP	H/1.1	20.00	129.883	11/2013	18.0899	4500.	2668.
404 "	X	X	M/M	375.00	MMF	EXP	11.80	375.000	10/2039	11.8000	2668.	103.
500 PRI/OIL	74.7000	X	$/B	TO	LIFE	PC	0.00		10/2039		74.700	74.700
501 PRI/GAS	3.8100	X	$/M	TO	LIFE	PC	0.00		10/2039		3.810	3.810
502 PAJ/OIL	-2.06	X	$/B	TO	LIFE	PC	0.00		10/2039		-2.056	-2.056
503 PAJ/GAS	0.65	X	FRAC	TO	LIFE	PC	0.00		10/2039		0.654	0.654
600 OPC/OGW	5000.00	X	$/M	TO	LIFE	PC	0.00		10/2039		5000.000	5000.000
601 STX/OIL	7.09	X	%	TO	LIFE	PC	0.00		10/2039		0.071	0.071
602 STX/GAS	7.94	X	%	TO	LIFE	PC	0.00		10/2039		0.079	0.079
603 STX/NGL	7.94	X	%	TO	LIFE	PC	0.00		10/2039		0.079	0.079
604 ATX	3.21	X	%	TO	LIFE	PC	0.00		10/2039		0.032	0.032
705 LSE/WI	100.0000	D	%	TO	LIFE	FLAT	0.00		10/2039		1.000	1.000
720 NET/OIL	80.8922	D	%	TO	LIFE	FLAT	0.00		10/2039		0.809	0.809
740 NET/GAS	80.8922	D	%	TO	LIFE	FLAT	0.00		10/2039		0.809	0.809

INVESTMENTS	Tangible	Intang	Units	Invest.	Point	Method &	Value	Total T&I	Month	Risk Inv.	Tot. T&I&R	Esc. T&I&R
800 CAPITAL	160.65	0.00	M$G	0.00	YRS	PC	0.00	160.650	10/2010	0	160.6	160.6

MISCELLANEOUS DATA PARAMETERS

201 LOSS NO
202 WELLS 1.00

PROJECT RUN SETTINGS

Base Date : 09/2008 Time Frames : 4,97*12,8
P.W. Date : 09/2010 Primary PW% : 10.0 Discount Freq. : MO
Report Date : 09/2010
Qualifiers : Prod = WPC1008Z Price = DEFAULT Cost = DEFAULT Owner = DEFAULT
Title = DEFAULT Misc = DEFAULT Invest = DEFAULT Overlay = DEFAULT

Exhibit 4

Subject to the Qualifications in the Transmittal/Discussion of the Report

MARSHALL & WINSTON, INC.
100% WORKING INTEREST
AUGUST 30, 2010 NYMEX PRICES
NONESCALATED ECONOMICS

PROPERTY
RESERVES AND ECONOMICS

EFFECTIVE SEP 01, 2010
YEAR ENDS DEC 31, 2010

GREEN EYED SQUEALY WORM #1
EIDSON NORTH (MORROW)
NM, LEA
ARRINGTON DAVID H OIL & GAS INC.
PDNP(BP)

OWNERSHIP	EXPENSE ---%---	OIL NET ---%---	GAS NET ---%---
INITIAL INTERESTS	100.0000	80.8922	80.8922
FINAL INTERESTS	100.0000	80.8922	80.8922

	OIL	GAS
GROSS WELLS	1.0	0.0
GROSS CUM (MBBL & MMCF)	0.000	0.000
GROSS RES (MBBL & MMCF)	5.852	223.956
GROSS ULT (MBBL & MMCF)	5.852	223.956

--END-- MO-YEAR	GROSS RESERVES OIL ----MBBL---	GROSS RESERVES GAS ----MMCF---	NET RESERVES OIL ----MBBL---	NET RESERVES GAS ----MMCF---	BACK CALC AVG PRICE OIL ---$/BBL--	BACK CALC AVG PRICE GAS ---$/MCF--	NET REVENUE OIL -----M$----	NET REVENUE GAS -----M$----	NET REVENUE TOTAL -----M$----
12-2010	0.365	13.138	0.295	10.627	72.644	2.492	21.445	26.480	47.925
12-2011	1.290	46.455	1.044	37.579	72.644	2.492	75.829	93.636	169.465
12-2012	1.079	39.105	0.873	31.633	72.644	2.492	63.410	78.821	142.230
12-2013	0.906	33.839	0.733	27.373	72.644	2.492	53.264	68.207	121.471
12-2014	0.761	29.773	0.616	24.084	72.644	2.492	44.742	60.010	104.752
12-2015	0.640	26.259	0.517	21.242	72.644	2.492	37.583	52.929	90.512
12-2016	0.537	23.161	0.435	18.735	72.644	2.492	31.570	46.684	78.253
12-2017	0.273	12.227	0.221	9.891	72.644	2.492	16.028	24.645	40.673
12-2018									
12-2019									
12-2020									
12-2021									
12-2022									
12-2023									
12-2024									
SUB	5.852	223.956	4.734	181.163	72.644	2.492	343.870	451.412	795.282
REM	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000	0.000
TOTAL	5.852	223.956	4.734	181.163	72.644	2.492	343.870	451.412	795.282

--END-- MO-YEAR	SEVERANCE TAX -----M$----	AD VALOREM TAX -----M$----	OPERATING COSTS -----M$----	REV BEFORE CAPITAL -----M$----	CAPITAL COSTS -----M$----	FUTURE NET REVENUE PERIOD -----M$----	FUTURE NET REVENUE CUMULATIVE -----M$----	DISC NET REVENUE PERIOD -----M$----	DISC NET REVENUE CUMULATIVE -----M$----
12-2010	3.623	1.423	15.000	27.879	160.650	-132.771	-132.771	-132.044	-132.044
12-2011	12.811	5.032	60.000	91.622	0.000	91.622	-41.149	84.867	-47.176
12-2012	10.754	4.223	60.000	67.253	0.000	67.253	26.104	56.631	9.454
12-2013	9.192	3.607	60.000	48.672	0.000	48.672	74.776	37.266	46.721
12-2014	7.937	3.110	60.000	33.705	0.000	33.705	108.481	23.474	70.194
12-2015	6.867	2.687	60.000	20.958	0.000	20.958	129.439	13.285	83.480
12-2016	5.945	2.323	60.000	9.986	0.000	9.986	139.425	5.775	89.255
12-2017	3.093	1.207	35.000	1.372	0.000	1.372	140.797	0.737	89.992
12-2018									
12-2019									
12-2020									
12-2021									
12-2022									
12-2023									
12-2024									
SUB	60.222	23.612	410.000	301.447	160.650	140.797	140.797	89.992	89.992
REM	0.000	0.000	0.000	0.000	0.000	0.000	140.797	0.000	89.992
TOTAL	60.222	23.612	410.000	301.447	160.650	140.797	140.797	89.992	89.992

PRIMARY DISCOUNT RATE 10.00%

PROJECT SETTINGS

SCENARIO	WPC1008
SETTINGS	WPC2010_09
DBS NAME	MARSHALL_09421
REPORT FILE	WPC_REPORT1

COMMENTS

26I 15S 34E SW NE SE
IHS 1300210253601376360

ECONOMIC PARAMETERS

EFFECTIVE DATE	09/2010
ECONOMIC LIFE	6.917 YEARS
UNDISCOUNTED PAYOUT	1.95 YEARS
DISCOUNTED PAYOUT	2.17 YEARS
UNDISCOUNTED ROI	1.876
DISCOUNTED ROI	1.565
RATE OF RETURN	47.55 %

--DISCOUNT PROFILE--

RATE ---%--	REVENUE -----M$----
0.00	140.796
5.00	112.865
10.00	89.992
15.00	71.002
20.00	55.044
25.00	41.485
30.00	29.852
35.00	19.781
40.00	10.994
50.00	-3.561
60.00	-15.085

WILLIAMSON PETROLEUM CONSULTANTS, INC.
TEXAS REGISTERED ENGINEERING FIRM F-81
MIDLAND, TEXAS PROJECT 0.9421
JOHN D. SAVAGE, P.E./LAS