

**EXHIBIT "A"**

**Attached to and made a part of that certain Operating Agreement dated March 1, 2011, by and between OGX Resources LLC, as Operator, and OXY USA, Inc., et al, as Non-Operator**

**1. Identification of Lands Subject to this Agreement.**

Township 26 South, Range 29 East N.M.P.M.  
 Section 30: SE/4 NE/4, E/2 SE/4  
 Section 31: Lot 7, NE/4NE/4  
 Eddy County, New Mexico, containing 185.6 acres of land

**2. Restrictions, if any, as to Depths, Formations, or Substances.**

NONE

**3. Percentages of Fractional Interests of the Parties to this Agreement.**

OGX Resources LLC	.44068200
OXY USA, Inc.	.47819800
OGX Acreage Fund, LP	.03751600
Chesapeake Exploration, L.L.C.	<u>.04360400</u>
	1.00000000

**4. The Oil & Gas Leases Subject to this Agreement.**

OGX Resources LLC, OGX Acreage Fund, LP and OXY USA Inc. Contributed Leases

a.	Lessor:	Mary Lou Cassidy, dssp	Net Acres:	1.20192
	Lessee:	Veritas 321 Energy Partners, LP		
	Date:	June 25, 2008		
	Recorded:	Book 751, Page 292		
	Description:	<u>T26S, R29E, N.M.P.M.</u> Section 31: NE4NE4 Eddy County, New Mexico		
	Lessor Royalty:	25.00%		
b.	Lessor:	John E. Cassidy, dssp	Net Acres:	1.20192
	Lessee:	Veritas 321 Energy Partners, LP		
	Date:	June 25, 2008		
	Recorded:	Book 751, Page 299		
	Description:	<u>T26S, R29E, N.M.P.M.</u> Section 31: NE4NE4 Eddy County, New Mexico		
	Lessor Royalty:	25.00%		
c.	Lessor:	Harry Lee Harrison, Jr., dssp	Net Acres:	1.25321
	Lessee:	Veritas 321 Energy Partners, LP		
	Date:	June 25, 2008		
	Recorded:	Book 751, Page 311		
	Description:	<u>T26S, R29E, N.M.P.M.</u> Section 31: NE4NE4 Eddy County, New Mexico		
	Lessor Royalty:	25.00%		

Oil Conservation Division  
 Case No. 214637  
 Exhibit No. 2