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W. THOMAS KELLAHIN*

*NEW MEXICO BOARD OF LEGAL SPECIALIZATION
RECOGNIZED SPECIALIST IN THE AREA OF
NATURAL RESOURCES-OIL AND GAS LAW

JASON KELLAHIN (RETIRED 1991)

September 14, 1998

TO: ALL INTERESTED PARTIES ENTITLED TO NOTICE
OF THE HEARING OF THE FOLLOWING NEW MEXICO
OIL CONSERVATION DIVISION CASE:

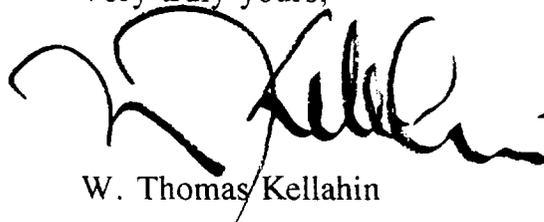
*Re: Application of Matador Petroleum
Corporation for Compulsory Pooling
Lea County, New Mexico*

On behalf of Matador Petroleum Corporation, please find enclosed the referenced application for an compulsory pooling which has been set for hearing on the New Mexico Oil Conservation Division Examiner's docket now scheduled for October 22, 1998. The hearing will be held at the Division hearing room located at 2040 South Pacheco, Santa Fe, New Mexico.

As an interest owner who may be affected by this application, we are notifying you of your right to appear at the hearing and participate in this case, including the right to present evidence either in support of or in opposition to the application. Failure to appear at the hearing may preclude you from any involvement in this case at a later date.

Pursuant to the Division's Memorandum 2-90, you are further notified that if you desire to appear in this case, then you are requested to file a Pre-Hearing Statement with the Division not later than 4:00 PM on Friday, October 16, 1998, with a copy delivered to the undersigned.

Very truly yours,



W. Thomas Kellahin

cc: BY CERTIFIED MAIL-RETURN RECEIPT REQUESTED
to all parties listed in application

Is your RETURN ADDRESS completed on the reverse side?

SENDED

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Matador
 Compulsory Pooling
 October 22, 1998
 9/10/98

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 number.
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I also wish to receive the following services (for an extra fee):

- 1. Addressee's Address
- 2. Restricted Delivery

Consult postmaster for fee.

3. Article Addressed to:

Penwell Energy, Inc.
 1100 ARCO Building
 600 N. Marienfeld Street
 Midland, TX 79701
 Attn: Mark Wheeler

4a. Article Number

2274518057

4b. Service Type

- Registered Certified
- Express Mail Insured
- Return Receipt for Merchandise COD

7. Date of Delivery

9/14

5. Received By: (Print Name)

MB

8. Addressee's Address (Only if requested and fee is paid)

6. Signature: (Addressee or Agent)

X *Mark Wheeler*

PS Form 3811, December 1994

102595-97-8-0179

Domestic Return Receipt

Thank you for using Return Receipt Service.

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US Postal Service
Receipt for Certified Mail
 No Insurance Coverage Provided.

Penwell Energy, Inc.
 1100 ARCO Building
 600 N. Marienfeld Street
 Midland, TX 79701
 Attn: Mark Wheeler

Certified Fee	
Special Delivery Fee	
Restricted Delivery Fee	
Return Receipt Showing to Whom & Date Delivered	

1998

Matador
 Compulsory Pooling
 October 22, 1998
 9/10/98