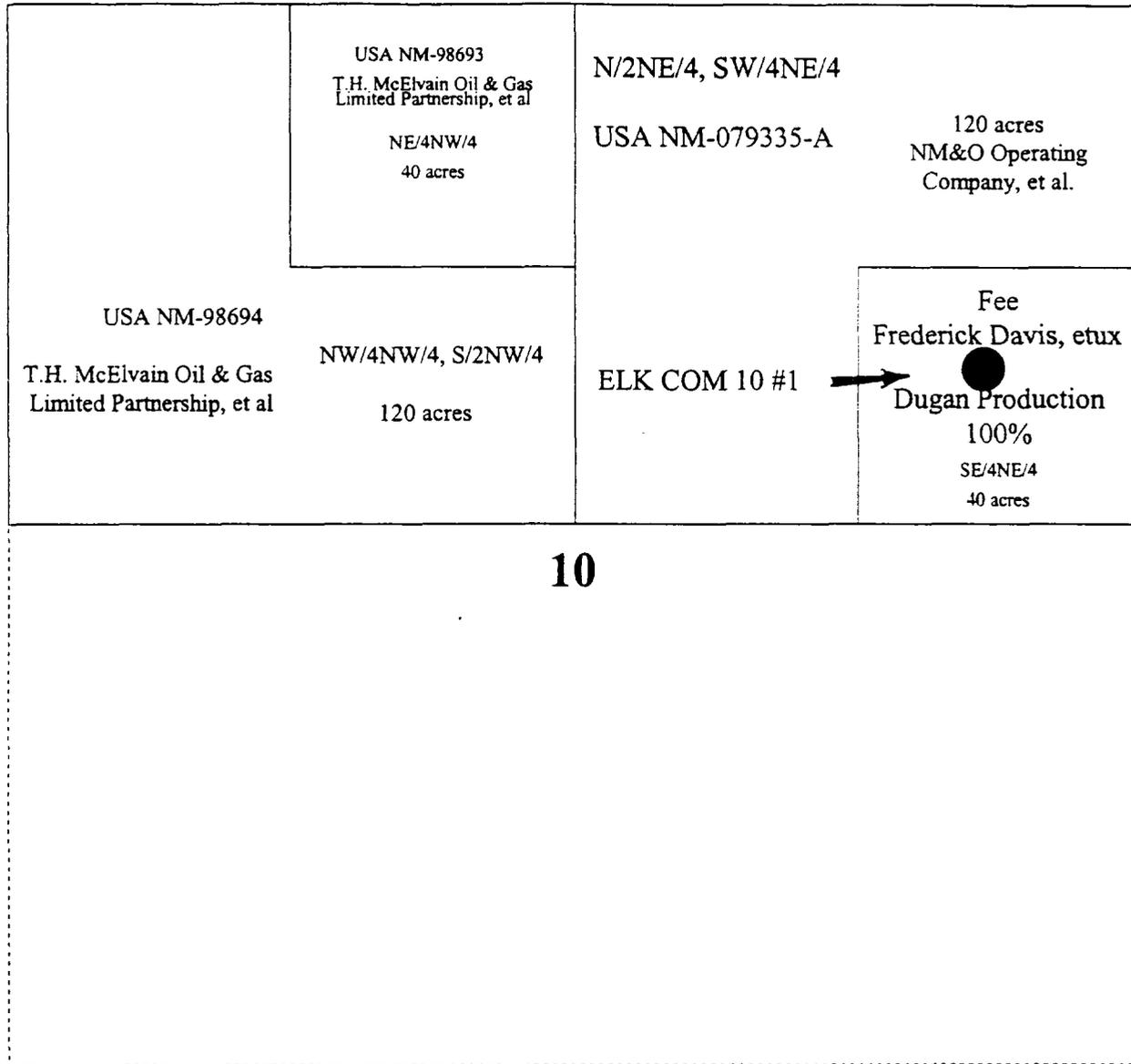


**McELVAIN EXHIBIT NO. 1**

**TOWNSHIP 25 NORTH, RANGE 2 WEST, N.M.P.M.**

**SECTION 10: N/2**

**Limited to the Mesaverde formation only  
RIO ARRIBA COUNTY, NEW MEXICO**



T.H. McElvain Oil & Gas Limited Partnership, et al., also includes James M. Raymond, John Brown, Jr., Joe Elledge, J. Roger Friedman, Patricia M. Friedman and George A. Lippman

NM & O Operating Company, et al., also includes Mesa Grande, Ltd., and Arriba Company, Ltd.