

SHAHARA OIL, LLC
GRAYBURG JACKSON PREMIER SAND UNIT

	<u>Proven Undeveloped Reserves</u>	
	BO	MCF
Infill Drilling & Waterflood	1,170,300	196,200
Tertiary (micro-emulsion flooding)	360,000	60,120
TOTAL	1,530,300	256,320

	<u>Revenue - \$</u>		
	Oil	Gas	Total
Infill Drilling & Waterflood	29,550,095	745,560	30,295,635
Tertiary (micro-emulsion flooding)	9,090,000	224,437	9,314,437
TOTAL	38,640,075	969,997	39,610,072

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