T. H. McElvain Oil & Gas Limited Partnership McElvain Oil & Gas Properties, Inc., Sole General Partner

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July 2, 2001

State of New Mexico
Energy, Minerals and Natural Resources Department
Oil Conservation Division
2040 South Pacheco
Santa Fe, New Mexico 87505

CASE NO. 12636 Order No. R-11294-A

RE:

Subsequent Voluntary Commitment

Cougar Com 33-1M well S/2 Section 33, T25N-R2W Rio Arriba County, New Mexico

Ladies and Gentlemen:

Pursuant to Paragraph (16) of the New Mexico Oil Conservation Commission Order #R-11294-A for the compulsory pooling application and hearing, Case No. 12636, please be advised that voluntary commitment of Energen Resources Corporation as to the Blanco-Mesaverde Gas Pool and Basin Dakota Gas Pool has been achieved. The order shall, therefore, have no further effect against Energen Resources Corporation.

The Order shall remain in effect, however, against the other uncommitted working interest owners under the pooled unit known as the S/2 of Section 33, Township 26 North, Range 2 West insofar as the Blanco-Mesaverde Gas Pool and Basin Dakota Gas Pools, so as to effectuate the compulsory pooling of all the of the uncommitted working interest owners thereunder.

If you have any questions regarding the above, please feel free to contact the undersigned at the address or phone numbers shown.

Very truly yours,

Denise R. Greer Consulting Landman

cc:

Energen Resources Corporation

Michael H. Feldewert - Holland & Hart LLP and Campbell & Carr