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MILLER, STRATVERT & TORGERSON, P.A.
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ALICE T. LORENZ
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MARY A. WOODWARD
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TODD A. SCHWARZ
JULIE A. COLEMAN
TIMOTHY L. BUTLER

COUNSEL

ROSS B. PERKAL
JAMES J. WIDLAND
BRADLEY D. TEPPER
GARY RISLEY

OF COUNSEL

WILLIAM K. STRATVERT
JAMES B. COLLINS

ALBUQUERQUE, NM

500 MARQUETTE N.W., SUITE 1100
POST OFFICE BOX 25687
ALBUQUERQUE, NM 87125-0687
TELEPHONE: (505) 842-1950
(800) 424-7585
FACSIMILE: (505) 243-4408

FARMINGTON, NM

300 WEST ARRINGTON, SUITE 300
POST OFFICE BOX 869
FARMINGTON, NM 87499-0869
TELEPHONE: (505) 326-4521
FACSIMILE: (505) 325-5474

SANTA FE, NM

150 WASHINGTON AVE., SUITE 300
POST OFFICE BOX 1986
SANTA FE, NM 87504-1986
TELEPHONE: (505) 989-9614
FACSIMILE: (505) 989-9857

LAS CRUCES, NM

500 S. MAIN ST., SUITE 800
POST OFFICE BOX 1209
LAS CRUCES, NM 88004-1209
TELEPHONE: (505) 523-2481
FACSIMILE: (505) 526-2215

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* NEW MEXICO BOARD OF SPECIALIZATION RECOGNIZED SPECIALIST IN NATURAL RESOURCES - OIL & GAS LAW
** NEW MEXICO BOARD OF SPECIALIZATION RECOGNIZED SPECIALIST IN REAL ESTATE LAW

November 2, 2001

**Federal Express for Delivery on
Monday, November 5, 2001**

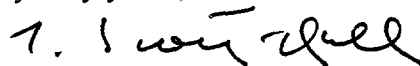
Dr. Robert L. Lee
New Mexico Petroleum Recovery Research Center
New Mexico Institute of Mining and Technology
801 Leroy Place
Socorro, NM 87801

Re: NMOCC Case No. 12705; Application of D. J. Simmons, Inc.
For Compulsory Pooling, Rio Arriba County, New Mexico
and
NMOCC Case No. 12635; Application of McElvain Oil and Gas
Properties, Inc. for Compulsory Pooling, Rio Arriba County, New Mexico

Dear Dr. Lee:

Enclosed is one set of the exhibits that will be presented by D. J. Simmons, Inc. at the November 6, 2001 Commission hearing on the consolidated applications referenced above, along with a copy of our Pre-Hearing Statement.

Very truly yours,



J. Scott Hall

JSH/kam
enclosures a/s

Dr. Robert L. Lee
November 2, 2001
Page 2

cc: Florene Davidson (w/o encl)-
Steve Ross, Esq. (w/o encl)
Mike Feldewert, Esq. (w/o encl)