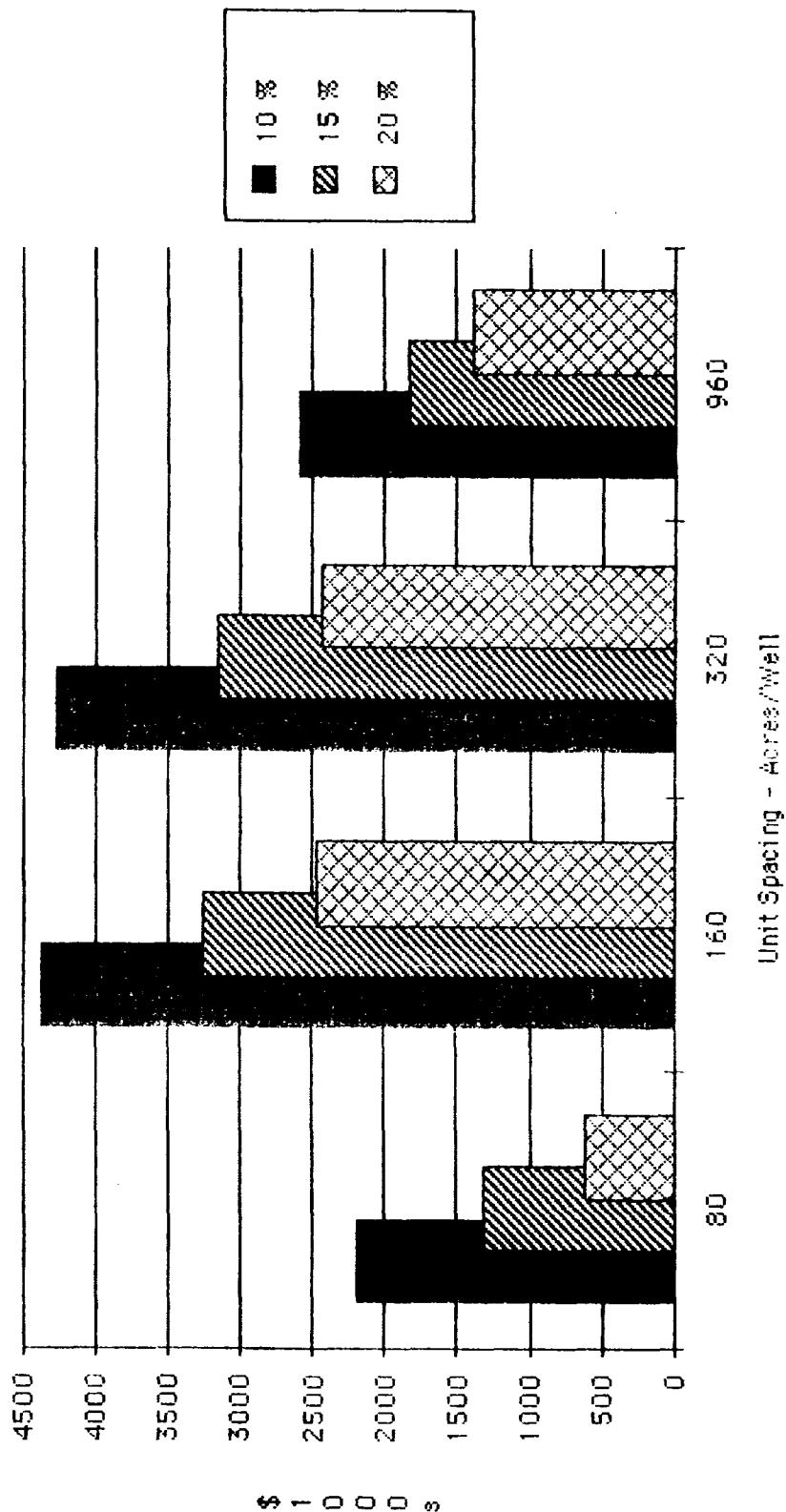


DISCOUNTED FUTURE NET INCOME  
FULLY DEVELOPED 960 ACRE FIELD



Examiner Stogher

Case No. 9390

EXHIBIT NO. 14

P1/101

O'Brien Engineering-----5/24/88

**ECONOMIC SUMMARIES****DATA FOR INDIVIDUAL WELL UNITS AS INDICATED**

|      | Unit  | Oil    | Gas  | Unit  | Future Net Income @ various discount rates |      |      |      |      |      |      |
|------|-------|--------|------|-------|--------------------------------------------|------|------|------|------|------|------|
| Case | Acres | MBbls. | BCF  | Acres | 0 %                                        | 8 %  | 10 % | 15 % | 20 % | 30 % | 40 % |
| III  | 80    | 16     | 1.1  | 80    | 395                                        | 218  | 184  | 111  | 52   | -36  | -100 |
| II   | 160   | 33     | 2.2  | 160   | 1428                                       | 827  | 732  | 547  | 413  | 232  | 115  |
| I    | 320   | 66     | 4.5  | 320   | 3501                                       | 1645 | 1431 | 1057 | 814  | 514  | 332  |
| XXX  | 640   | 132    | 8.9  | 640   | 7635                                       | 2578 | 2197 | 1582 | 1210 | 775  | 526  |
| XIII | 960   | 186    | 12.6 | 960   | 11163                                      | 3098 | 2612 | 1852 | 1406 | 897  | 612  |

**DATA FOR 960 ACRES FIELD, FULLY DEVELOPED WITHOUT DRY HOLE RISK**

|      | Unit  | Oil    | Gas  | Field | Future Net Income @ various discount rates |      |      |      |      |      |       |
|------|-------|--------|------|-------|--------------------------------------------|------|------|------|------|------|-------|
| Case | Acres | MBbls. | BCF  | Acres | 0 %                                        | 8 %  | 10 % | 15 % | 20 % | 30 % | 40 %  |
| III  | 80    | 198    | 13.4 | 960   | 4740                                       | 2616 | 2208 | 1332 | 624  | -432 | -1200 |
| II   | 160   | 198    | 13.4 | 960   | 8568                                       | 4962 | 4392 | 3282 | 2478 | 1392 | 690   |
| I    | 320   | 198    | 13.4 | 960   | 10503                                      | 4935 | 4293 | 3171 | 2442 | 1542 | 996   |
| XXX  | 640   | 198    | 13.4 | 960   | 11453                                      | 3867 | 3296 | 2373 | 1815 | 1163 | 789   |
| XIII | 960   | 186    | 12.6 | 960   | 11163                                      | 3098 | 2612 | 1852 | 1406 | 897  | 612   |

**PLOTTING DATA**  
**FULLY DEVELOPED 960 ACRES**  
 Future Net Income @ various discount rates

|     | 10 % | 15 % | 20 % |
|-----|------|------|------|
| 80  | 2208 | 1332 | 624  |
| 160 | 4392 | 3282 | 2478 |
| 320 | 4293 | 3171 | 2442 |
| 960 | 2612 | 1852 | 1406 |

05/04/88 16.27.15 04288 MCCOMB

ONCOMB7

COM-PET

PAGE 30

MCCOMBS NO.1  
WILDCAT (DEVONIAN)  
NM, CHAVES  
ROBERT N. ENFIELD  
O'BRIANT ENGINEERING  
CASE III

PROPERTY  
RESERVES AND ECONOMICS  
EFFECTIVE JUN 01, 1988  
YEAR ENDS MAY 31, 1989

LIFETIME = 9.75 INITIAL = 1.000000 0.800000 CUM= 0  
MAX COMPLTNS= 1.0 FINAL = 1.000000 0.800000 RES= 1114262  
ACREAGE = 80.0 AVERAGE = 1.000000 0.800000 ULT= 1114262

| YR ENDS | CON (BBL) | GAS (MCF) | EXP INT   | REV INT   | CON (BBL) | GAS (MCF) | CON (\$/BBL) | GAS (\$/MCF) | WINDFALL | TAXES    | PRODUCTION | CON (\$) | REV      | POST TAX |
|---------|-----------|-----------|-----------|-----------|-----------|-----------|--------------|--------------|----------|----------|------------|----------|----------|----------|
| MAY 31  | CON (BBL) | GAS (MCF) | CON (BBL) | GAS (MCF) | CON (BBL) | GAS (MCF) | CON (\$/BBL) | GAS (\$/MCF) | CON (\$) | CON (\$) | CON (\$)   | CON (\$) | CON (\$) | GAS (\$) |
| 1989    | 10618     | 271615    | 8494      | 217292    | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 31611    | 133627     | 229895   |          |          |
| 1990    | 3169      | 196963    | 2535      | 157570    | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 17964    | 39880      | 166709   |          |          |
| 1991    | 1272      | 152204    | 1018      | 121763    | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 12595    | 16015      | 128825   |          |          |
| 1992    | 607       | 121040    | 486       | 96832     | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 9574     | 7646       | 102448   |          |          |
| 1993    | 326       | 97728     | 261       | 78182     | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 7550     | 4106       | 82716    |          |          |
| 1994    | 191       | 79734     | 153       | 63787     | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 6077     | 2407       | 67487    |          |          |
| 1995    | 120       | 65640     | 96        | 52512     | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 4962     | 1511       | 55558    |          |          |
| 1996    | 79        | 54474     | 63        | 43579     | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 4095     | 991        | 46107    |          |          |
| 1997    | 56        | 45532     | 45        | 36426     | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 3413     | 707        | 38539    |          |          |
| 1998    | 31        | 29332     | 25        | 23466     | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 2193     | 393        | 24827    |          |          |
| 1999    | 0         | 0         | 0         | 0         | 0.00      | 0.000     | 0.00         | 0.000        | 0        | 0        | 0          | 0        |          |          |
| 2000    | 0         | 0         | 0         | 0         | 0.00      | 0.000     | 0.00         | 0.000        | 0        | 0        | 0          | 0        |          |          |
| 2001    | 0         | 0         | 0         | 0         | 0.00      | 0.000     | 0.00         | 0.000        | 0        | 0        | 0          | 0        |          |          |
| 2002    | 0         | 0         | 0         | 0         | 0.00      | 0.000     | 0.00         | 0.000        | 0        | 0        | 0          | 0        |          |          |
| 2003    | 0         | 0         | 0         | 0         | 0.00      | 0.000     | 0.00         | 0.000        | 0        | 0        | 0          | 0        |          |          |
| SUB     | 16469     | 1114262   | 13176     | 891409    | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 100034   | 207283     | 943111   |          |          |
| REM     | 0         | 0         | 0         | 0         | 0.00      | 0.000     | 0.00         | 0.000        | 0        | 0        | 0          | 0        |          |          |
| TOT     | 16469     | 1114262   | 13176     | 891409    | 17.10     | 1.150     | 17.10        | 1.150        | 0        | 100034   | 207283     | 943111   |          |          |

| YR ENDS | NET REVENUE | AD VALOREM | OPERATING  | FUTURE NET  | CAPITAL    | SALVAGE    | ANNUAL  | CUMULATIVE | ANNUAL  | CUMULATIVE | ANNUAL | CUMULATIVE | ANNUAL  | CUMULATIVE |
|---------|-------------|------------|------------|-------------|------------|------------|---------|------------|---------|------------|--------|------------|---------|------------|
| MAY 31  | TOTAL (\$)  | TAXES (\$) | COSTS (\$) | INCOME (\$) | COSTS (\$) | VALUE (\$) | ANNUAL  | CUMULATIVE | ANNUAL  | CUMULATIVE | ANNUAL | CUMULATIVE | ANNUAL  | CUMULATIVE |
| 1989    | 363522      | 0          | 12000      | 351522      | 638200     | 0          | -286678 | -286678    | -310404 | -310404    | 157787 | -152617    | -310404 | -310404    |
| 1990    | 206589      | 0          | 12000      | 194589      | 0          | 0          | 194589  | -92089     | 157787  | -152617    | 93666  | -58951     | 157787  | -58951     |
| 1991    | 144840      | 0          | 12000      | 132840      | 0          | 0          | 132840  | 40751      | 93666   | -58951     | 60145  | 1194       | 93666   | 1194       |
| 1992    | 110094      | 0          | 12000      | 98094       | 0          | 0          | 98094   | 138845     | 60145   | 1194       | 39892  | 41086      | 60145   | 41086      |
| 1993    | 86822       | 0          | 12000      | 74822       | 0          | 0          | 74822   | 213667     | 26841   | 41086      | 26841  | 67927      | 26841   | 67927      |
| 1994    | 69894       | 0          | 12000      | 57894       | 0          | 0          | 57894   | 271561     | 18169   | 67927      | 18169  | 86096      | 18169   | 86096      |
| 1995    | 57069       | 0          | 12000      | 45069       | 0          | 0          | 45069   | 316630     | 12304   | 86096      | 12304  | 98400      | 12304   | 98400      |
| 1996    | 47098       | 0          | 12000      | 35098       | 0          | 0          | 35098   | 351728     | 8306    | 98400      | 8306   | 106706     | 8306    | 106706     |
| 1997    | 39246       | 0          | 12000      | 27246       | 0          | 0          | 27246   | 378974     | 4375    | 106706     | 4375   | 111081     | 4375    | 111081     |
| 1998    | 25220       | 0          | 9000       | 16220       | 0          | 0          | 16220   | 395194     | 0       | 111081     | 0      | 111081     | 0       | 111081     |
| 1999    | 0           | 0          | 0          | 0           | 0          | 0          | 0       | 395194     | 0       | 111081     | 0      | 111081     | 0       | 111081     |
| 2000    | 0           | 0          | 0          | 0           | 0          | 0          | 0       | 395194     | 0       | 111081     | 0      | 111081     | 0       | 111081     |
| 2001    | 0           | 0          | 0          | 0           | 0          | 0          | 0       | 395194     | 0       | 111081     | 0      | 111081     | 0       | 111081     |
| 2002    | 0           | 0          | 0          | 0           | 0          | 0          | 0       | 395194     | 0       | 111081     | 0      | 111081     | 0       | 111081     |
| 2003    | 0           | 0          | 0          | 0           | 0          | 0          | 0       | 395194     | 0       | 111081     | 0      | 111081     | 0       | 111081     |
| SUB     | 1150394     | 0          | 117000     | 1033394     | 638200     | 0          | 395194  | 395194     | 111081  | 111081     | 111081 | 111081     | 111081  | 111081     |
| REM     | 0           | 0          | 0          | 0           | 0          | 0          | 0       | 395194     | 0       | 111081     | 0      | 111081     | 0       | 111081     |
| TOT     | 1150394     | 0          | 117000     | 1033394     | 638200     | 0          | 395194  | 395194     | 111081  | 111081     | 111081 | 111081     | 111081  | 111081     |

DISC NET REVENUE AT 8.000 PERCENT 217862  
10.000 PERCENT 183762  
20.000 PERCENT 52374  
30.000 PERCENT -36451  
40.000 PERCENT -100462

P31

LIFETIME = 19.50 INITIAL = 1.000000 0.800000 CUM= 0  
 MAX COMPLTNS= 1.0 FINAL = 1.000000 0.800000 RES= 2228354  
 ACREAGE = 160.0 AVERAGE = 1.000000 0.800000 ULT= 2228354

| YR ENDS<br>MAY 31                 | GROSS RESERVES-----       |                          | NET RESERVES-----       |                           | BACK-CALC-AVG.        |                       | TAXES-----        |            | --NET REV POST TAX--   |            |
|-----------------------------------|---------------------------|--------------------------|-------------------------|---------------------------|-----------------------|-----------------------|-------------------|------------|------------------------|------------|
|                                   | CON (BBL)                 | GAS (MCF)                | CON (BBL)               | GAS (MCF)                 | CON \$/BBL            | GAS \$/MCF            | WINDFALL          | PRODUCTION | CON (\$)               | GAS (\$)   |
| 1989                              | 14148                     | 296576                   | 11318                   | 237261                    | 17.10                 | 1.150                 | 0                 | 37311      | 178055                 | 251022     |
| 1990                              | 7078                      | 246269                   | 5662                    | 197015                    | 17.10                 | 1.150                 | 0                 | 25871      | 89074                  | 208442     |
| 1991                              | 3957                      | 210629                   | 3166                    | 168503                    | 17.10                 | 1.150                 | 0                 | 19833      | 49808                  | 178276     |
| 1992                              | 2387                      | 183281                   | 1910                    | 146625                    | 17.10                 | 1.150                 | 0                 | 16103      | 30048                  | 155129     |
| 1993                              | 1525                      | 161303                   | 1220                    | 129042                    | 17.10                 | 1.150                 | 0                 | 13541      | 19193                  | 136526     |
| 1994                              | 1020                      | 143128                   | 816                     | 114502                    | 17.10                 | 1.150                 | 0                 | 11650      | 12838                  | 121143     |
| 1995                              | 708                       | 127705                   | 566                     | 102164                    | 17.10                 | 1.150                 | 0                 | 10173      | 8905                   | 108090     |
| 1996                              | 506                       | 114415                   | 405                     | 91532                     | 17.10                 | 1.150                 | 0                 | 8975       | 6371                   | 96841      |
| 1997                              | 372                       | 102826                   | 298                     | 82261                     | 17.10                 | 1.150                 | 0                 | 7976       | 4688                   | 87032      |
| 1998                              | 280                       | 92669                    | 224                     | 74135                     | 17.10                 | 1.150                 | 0                 | 7126       | 3524                   | 78435      |
| 1999                              | 215                       | 83718                    | 172                     | 66974                     | 17.10                 | 1.150                 | 0                 | 6397       | 2706                   | 70858      |
| 2000                              | 167                       | 75784                    | 134                     | 60627                     | 17.10                 | 1.150                 | 0                 | 5761       | 2108                   | 64143      |
| 2001                              | 133                       | 68775                    | 106                     | 55020                     | 17.10                 | 1.150                 | 0                 | 5207       | 1668                   | 58211      |
| 2002                              | 107                       | 62536                    | 86                      | 50029                     | 17.10                 | 1.150                 | 0                 | 4721       | 1353                   | 52930      |
| 2003                              | 87                        | 56966                    | 70                      | 45573                     | 17.10                 | 1.150                 | 0                 | 4289       | 1101                   | 48216      |
| SUB                               | 32690                     | 2026580                  | 26153                   | 1621263                   | 17.10                 | 1.150                 | 0                 | 184934     | 411440                 | 1715294    |
| REM                               | 245                       | 201774                   | 196                     | 161420                    | 17.10                 | 1.150                 | 0                 | 15118      | 3084                   | 170783     |
| TOT                               | 32935                     | 2228354                  | 26349                   | 1782683                   | 17.10                 | 1.150                 | 0                 | 200052     | 414524                 | 1886077    |
| YR ENDS<br>MAY 31                 | NET REVENUE<br>TOTAL (\$) | AD VALOREM<br>TAXES (\$) | OPERATING<br>COSTS (\$) | FUTURE NET<br>INCOME (\$) | CAPITAL<br>COSTS (\$) | SALVAGE<br>VALUE (\$) | --NET CASH FLOW-- |            | --DISC AT 15.000 PCT-- |            |
|                                   |                           |                          |                         |                           |                       |                       | ANNUAL            | CUMULATIVE | ANNUAL                 | CUMULATIVE |
| 1989                              | 429077                    | 0                        | 12000                   | 417077                    | 638200                | 0                     | -221123           | -221123    | -249274                | -249274    |
| 1990                              | 297516                    | 0                        | 12000                   | 285516                    | 0                     | 0                     | 285516            | 64393      | 231517                 | -17757     |
| 1991                              | 228084                    | 0                        | 12000                   | 216084                    | 0                     | 0                     | 216084            | 280477     | 152362                 | 134605     |
| 1992                              | 185177                    | 0                        | 12000                   | 173177                    | 0                     | 0                     | 173177            | 453654     | 106181                 | 240786     |
| 1993                              | 155719                    | 0                        | 12000                   | 143719                    | 0                     | 0                     | 143719            | 597373     | 76626                  | 317412     |
| 1994                              | 133981                    | 0                        | 12000                   | 121981                    | 0                     | 0                     | 121981            | 719354     | 56553                  | 373965     |
| 1995                              | 116995                    | 0                        | 12000                   | 104995                    | 0                     | 0                     | 104995            | 824349     | 42328                  | 416293     |
| 1996                              | 103212                    | 0                        | 12000                   | 91212                     | 0                     | 0                     | 91212             | 915561     | 31976                  | 448269     |
| 1997                              | 91720                     | 0                        | 12000                   | 79720                     | 0                     | 0                     | 79720             | 995281     | 24302                  | 472571     |
| 1998                              | 81959                     | 0                        | 12000                   | 69959                     | 0                     | 0                     | 69959             | 1065240    | 18544                  | 491115     |
| 1999                              | 73564                     | 0                        | 12000                   | 61564                     | 0                     | 0                     | 61564             | 1126804    | 14191                  | 505306     |
| 2000                              | 66251                     | 0                        | 12000                   | 54251                     | 0                     | 0                     | 54251             | 1181055    | 10874                  | 516180     |
| 2001                              | 59879                     | 0                        | 12000                   | 47879                     | 0                     | 0                     | 47879             | 1228934    | 8345                   | 524525     |
| 2002                              | 54283                     | 0                        | 12000                   | 42283                     | 0                     | 0                     | 42283             | 1271217    | 6408                   | 530933     |
| 2003                              | 49317                     | 0                        | 12000                   | 37317                     | 0                     | 0                     | 37317             | 1308534    | 4918                   | 535851     |
| SUB                               | 2126734                   | 0                        | 180000                  | 1946734                   | 638200                | 0                     | 1308534           | 1308534    | 535851                 | 535851     |
| REM                               | 173867                    | 0                        | 54000                   | 119867                    | 0                     | 0                     | 119867            | 1428401    | 11242                  | 547093     |
| TOT                               | 2300601                   | 0                        | 234000                  | 2066601                   | 638200                | 0                     | 1428401           | 1428401    | 547093                 | 547093     |
| DISC NET REVENUE AT 8.000 PERCENT |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 10.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 20.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 30.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 40.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 827352                            |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 732111                            |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 413270                            |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 232505                            |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 115283                            |                           |                          |                         |                           |                       |                       |                   |            |                        |            |

P41

MCCOMBS NO.1  
WILDCAT (DEVONIAN)  
NM, CHAVES  
ROBERT M. ENFIELD  
O'BRIANT ENGINEERING  
CASE I

PROPERTY  
RESERVES AND ECONOMICS  
EFFECTIVE JUN 01, 1988  
YEAR ENDS MAY 31, 1989

LIFETIME = 39.25 INITIAL = 1.000000 0.800000 CUM= 0  
MAX COMPLTNS= 1.0 FINAL = 1.000000 0.800000 RES= 4465753  
ACREAGE = 320.0 AVERAGE = 1.000000 0.800000 ULT= 4465753

| YR ENDS<br>MAY 31                 | GROSS RESERVES            |                          | NET RESERVES            |                           | BACK-CALC-AVG.        |                       | TAXES             |            | --NET REV POST TAX--   |            |
|-----------------------------------|---------------------------|--------------------------|-------------------------|---------------------------|-----------------------|-----------------------|-------------------|------------|------------------------|------------|
|                                   | CON (BBL)                 | GAS (MCF)                | CON (BBL)               | GAS (MCF)                 | CON \$/BBL            | GAS \$/MCF            | WINDFALL          | PRODUCTION | CON (\$)               | GAS (\$)   |
| 1989                              | 16790                     | 311695                   | 13432                   | 249356                    | 17.10                 | 1.150                 | 0                 | 41316      | 211312                 | 263818     |
| 1990                              | 11514                     | 281295                   | 9211                    | 225036                    | 17.10                 | 1.150                 | 0                 | 33304      | 144907                 | 238088     |
| 1991                              | 8186                      | 256546                   | 6549                    | 205237                    | 17.10                 | 1.150                 | 0                 | 27841      | 103029                 | 217141     |
| 1992                              | 5994                      | 235929                   | 4795                    | 188743                    | 17.10                 | 1.150                 | 0                 | 23924      | 75434                  | 199690     |
| 1993                              | 4495                      | 218318                   | 3596                    | 174654                    | 17.10                 | 1.150                 | 0                 | 20987      | 56573                  | 184784     |
| 1994                              | 3439                      | 202926                   | 2751                    | 162341                    | 17.10                 | 1.150                 | 0                 | 18698      | 43279                  | 171757     |
| 1995                              | 2676                      | 189346                   | 2141                    | 151477                    | 17.10                 | 1.150                 | 0                 | 16865      | 33682                  | 160263     |
| 1996                              | 2114                      | 177220                   | 1691                    | 141776                    | 17.10                 | 1.150                 | 0                 | 15356      | 26603                  | 149999     |
| 1997                              | 1691                      | 166245                   | 1353                    | 132996                    | 17.10                 | 1.150                 | 0                 | 14087      | 140709                 | 140709     |
| 1998                              | 1371                      | 156366                   | 1097                    | 125093                    | 17.10                 | 1.150                 | 0                 | 13010      | 17258                  | 132348     |
| 1999                              | 1122                      | 147290                   | 898                     | 117832                    | 17.10                 | 1.150                 | 0                 | 12069      | 14128                  | 124666     |
| 2000                              | 927                       | 138971                   | 742                     | 111177                    | 17.10                 | 1.150                 | 0                 | 11243      | 11673                  | 117626     |
| 2001                              | 774                       | 131290                   | 619                     | 105032                    | 17.10                 | 1.150                 | 0                 | 10510      | 9738                   | 111124     |
| 2002                              | 649                       | 124127                   | 519                     | 99302                     | 17.10                 | 1.150                 | 0                 | 9846       | 8165                   | 105061     |
| 2003                              | 550                       | 117517                   | 440                     | 94014                     | 17.10                 | 1.150                 | 0                 | 9251       | 6922                   | 99467      |
| SUB                               | 62292                     | 2855081                  | 49834                   | 2284066                   | 17.10                 | 1.150                 | 0                 | 278307     | 783988                 | 2416541    |
| REM                               | 3712                      | 1610672                  | 2969                    | 1288537                   | 17.10                 | 1.150                 | 0                 | 122605     | 46710                  | 1363268    |
| TOT                               | 66004                     | 4465753                  | 52803                   | 3572603                   | 17.10                 | 1.150                 | 0                 | 400912     | 830698                 | 3779809    |
| YR ENDS<br>MAY 31                 | NET REVENUE<br>TOTAL (\$) | AD VALOREM<br>TAXES (\$) | OPERATING<br>COSTS (\$) | FUTURE NET<br>INCOME (\$) | CAPITAL<br>COSTS (\$) | SALVAGE<br>VALUE (\$) | --NET CASH FLOW-- |            | --DISC AT 15.000 PCT-- |            |
| 1989                              | 475130                    | 0                        | 12000                   | 463130                    | 638200                | 0                     | ANNUAL            | CUMULATIVE | ANNUAL                 | CUMULATIVE |
| 1990                              | 382995                    | 0                        | 12000                   | 370995                    | 0                     | 0                     | -175070           | -175070    | -206329                | -206329    |
| 1991                              | 320170                    | 0                        | 12000                   | 308170                    | 0                     | 0                     | 370995            | 195925     | 300830                 | 94501      |
| 1992                              | 275124                    | 0                        | 12000                   | 263124                    | 0                     | 0                     | 308170            | 504095     | 217293                 | 311794     |
| 1993                              | 241357                    | 0                        | 12000                   | 229357                    | 0                     | 0                     | 263124            | 767219     | 161331                 | 473125     |
| 1994                              | 215036                    | 0                        | 12000                   | 203036                    | 0                     | 0                     | 229357            | 996576     | 122285                 | 595410     |
| 1995                              | 193945                    | 0                        | 12000                   | 181945                    | 0                     | 0                     | 203036            | 1199612    | 94131                  | 689541     |
| 1996                              | 176602                    | 0                        | 12000                   | 164602                    | 0                     | 0                     | 181945            | 1381557    | 73351                  | 762892     |
| 1997                              | 161994                    | 0                        | 12000                   | 149994                    | 0                     | 0                     | 164602            | 1546159    | 57703                  | 820595     |
| 1998                              | 149606                    | 0                        | 12000                   | 137606                    | 0                     | 0                     | 149994            | 1696153    | 45724                  | 866319     |
| 1999                              | 138794                    | 0                        | 12000                   | 126794                    | 0                     | 0                     | 137606            | 1833759    | 36476                  | 902795     |
| 2000                              | 129299                    | 0                        | 12000                   | 117299                    | 0                     | 0                     | 126794            | 1960553    | 29226                  | 932021     |
| 2001                              | 120862                    | 0                        | 12000                   | 108862                    | 0                     | 0                     | 117299            | 2077852    | 23511                  | 955532     |
| 2002                              | 113226                    | 0                        | 12000                   | 101226                    | 0                     | 0                     | 108862            | 2186714    | 18974                  | 974506     |
| 2003                              | 106389                    | 0                        | 12000                   | 94389                     | 0                     | 0                     | 101226            | 2287940    | 15342                  | 989848     |
|                                   |                           |                          |                         |                           |                       |                       | 94389             | 2382329    | 12439                  | 1002287    |
| SUB                               | 3200529                   | 0                        | 180000                  | 3020529                   | 638200                | 0                     | 2382329           | 2382329    | 1002287                | 1002287    |
| REM                               | 1409978                   | 0                        | 291000                  | 1118978                   | 0                     | 0                     | 1118978           | 3501307    | 54210                  | 1056497    |
| TOT                               | 4610507                   | 0                        | 471000                  | 4139507                   | 638200                | 0                     | 3501307           | 3501307    | 1056497                | 1056497    |
| DISC NET REVENUE AT 8.000 PERCENT |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 10.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 20.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 30.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |
| 40.000 PERCENT                    |                           |                          |                         |                           |                       |                       |                   |            |                        |            |

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BEFORE EXAMINER STOGNER  
OIL CONSERVATION DIVISION

Enfield EXHIBIT NO. 14

CASE NO. 9390