November 23, 1987

Mrs. Marjorie Cone Kastman Kastman Oil Company P. O. Box 5930 Lubbock, Texas 79408

RE: Proposed Devonian Test
Erwin #1
EAST MORTON PROSPECT
Lea County, New Mexico

Dear Mrs. Kastman:



This letter is to acknowledge receipt and acceptance of the AFEs and signature page of the Operating Agreement for the captioned well. We would also like to advise you that due to title curative difficulties and the compulsory pooling hearing on December 2, 1987, we have decided to adjust the spud date to on or before February 15, 1988.

Also, we would appreciate your furnishing us with a copy of the recorded assignment from Fern Cone. Please advise if you have any questions.

Very truly yours,

MITCHELL ENERGY CORPORATION

Original Signed By
LARRY CUNNINGHAM

Larry Cunningham Senior Landman

LC/jm

