

GMX RESOURCES INC.

4



ONE BENHAM PLACE, SUITE 600
9400 North Broadway
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January 28, 2000

Mr. Robert Bullock
Yates Petroleum Corporation
105 S. Fourth Street
Artesia, NM 88210-2118

RE: Unit Agreement
Shinnery State Unit Area
Lea and Roosevelt Counties, NM

VIA FACSIMILE 505-748-4572

Dear Mr. Bullock:

We received your commission application and Unit Agreement referenced above.

As we discussed, please have all GMX acreage in the above referenced Commission action listed as, not committed.

This will cover all the NE/4 of Sec.8-10S-34E.

Thank you for your assistance in this matter.

Sincerely,

Kyle Kenworthy

KK:hp

BEFORE THE OIL CONSERVATION DIVISION
Santa Fe, New Mexico
Case No. 12336 Exhibit No. 4
Submitted by:
Yates Petroleum Corporation
Hearing Date: February 3, 2000