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PS Form 3800 April 1995

CERTIFIED - RETURN
RECEIPT REQUESTED

Sophia Exploration Co.
c/o Roxana Resources Inc.
PO Box 1186
Tulsa, Ok. 74101

Attention: Mr. Steven D. Stocking

Re: Sophia Exploration Co.
Roxana State Well No. 1
F-36-26N-29E, Union County, New Mexico

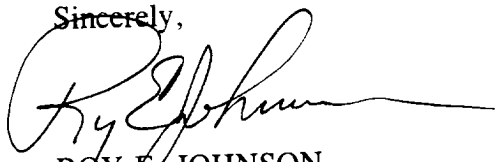
Dear Mr. Stocking:

A review of this well file has revealed that the above-referenced well has been idle for longer than five years. It has also come to the attention of this office that the State Lease (#3449) has also expired.

In lieu of this information, this office will require that Sophia Exploration plug and abandon this well as stipulated in the Division's Rules and Regulations. Failure to comply with this request will result in a forced plugging case before the next available examiner hearing and forfeiture of your plugging bond.

Should you have any questions pertaining to this matter, please contact me at (505) 827-8198.

Sincerely,



ROY E. JOHNSON
Sr. Petroleum Geologist

REJ/dr