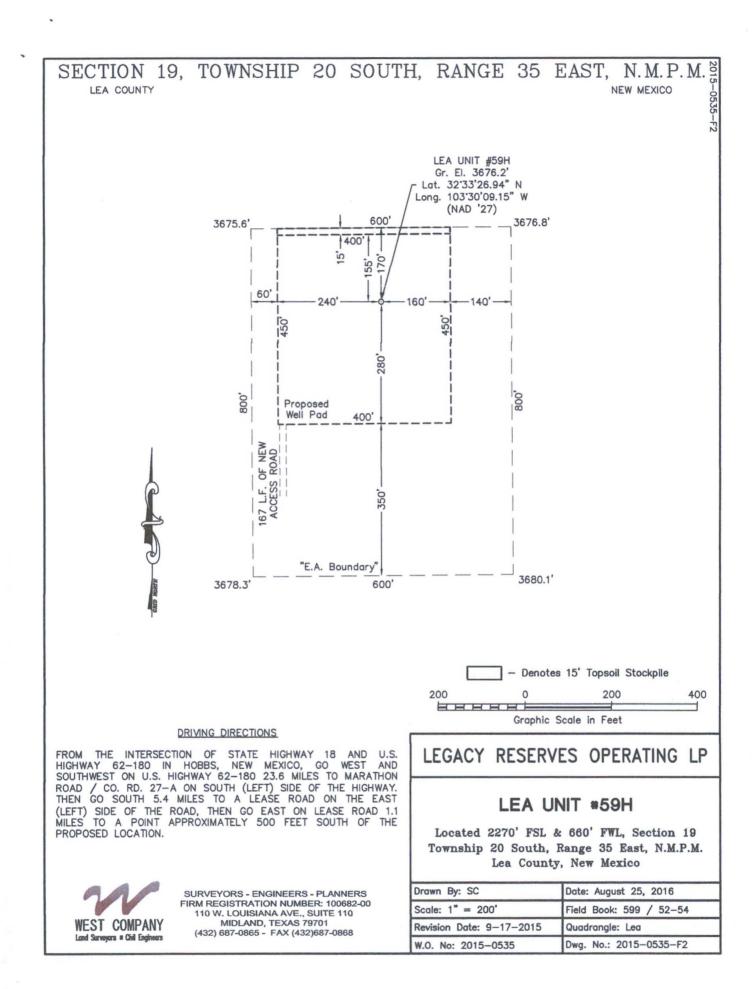
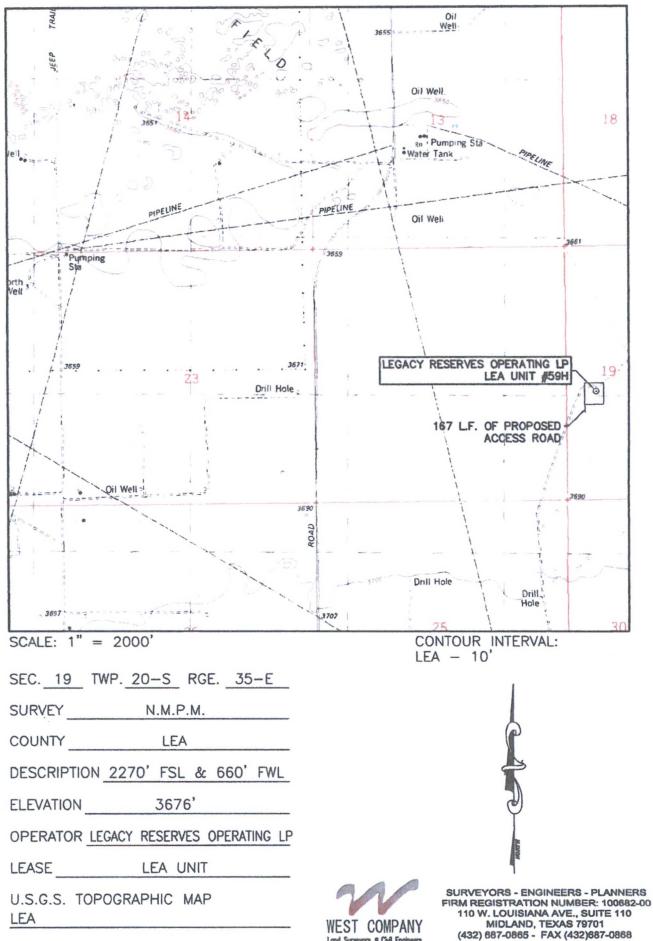


JAN 27 2016

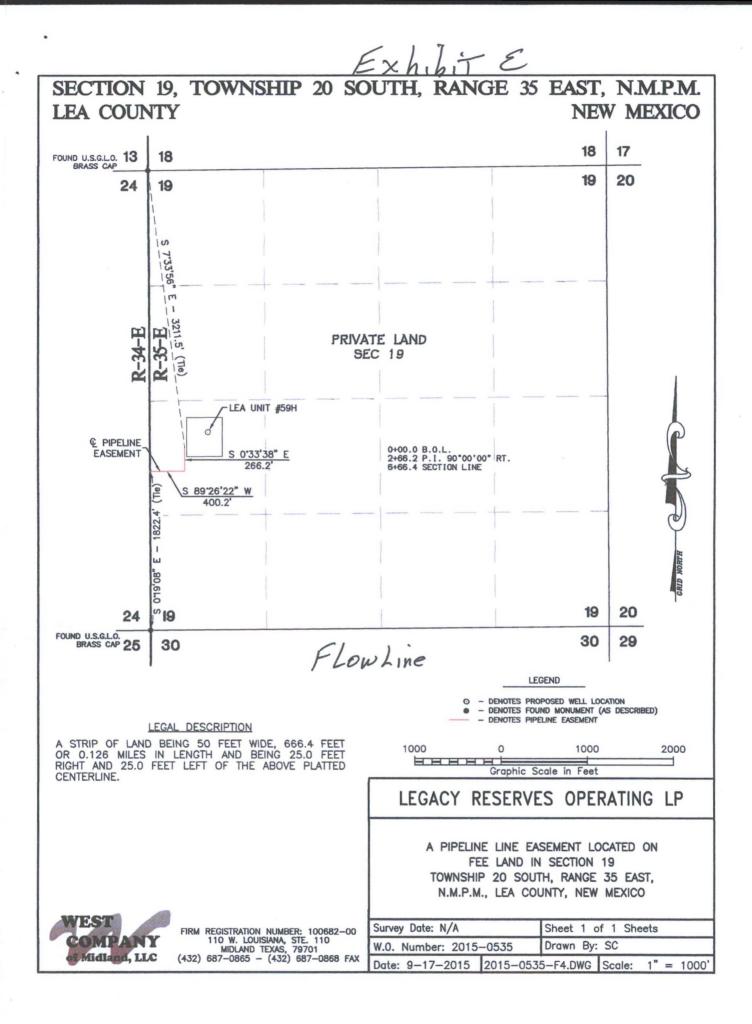


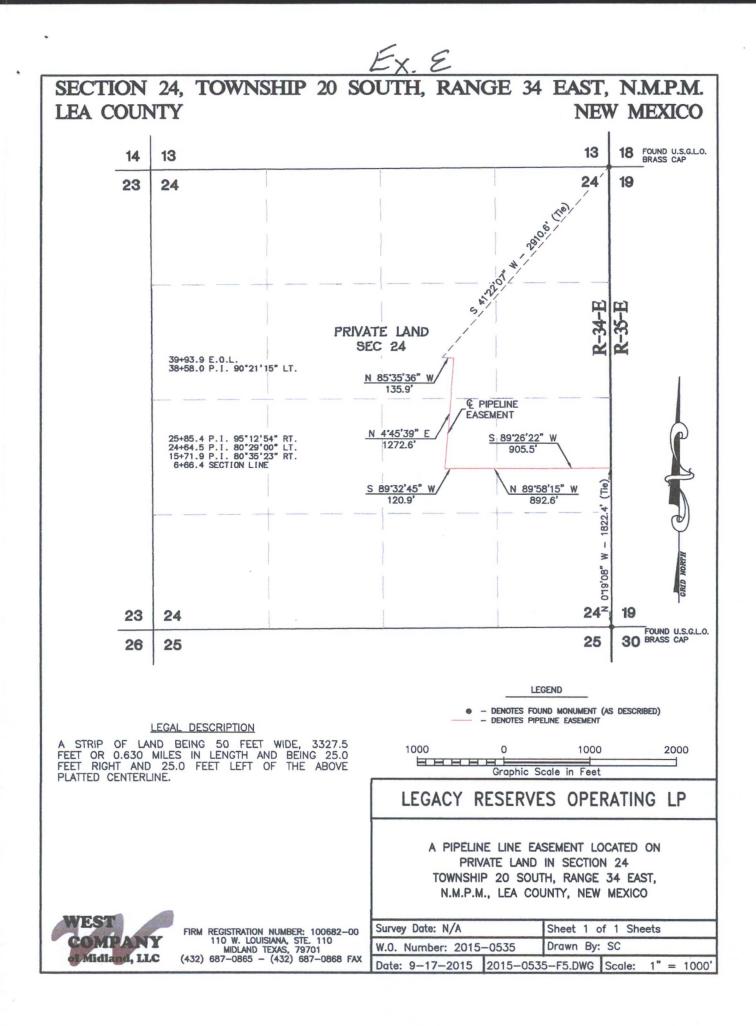
LOCATION VERIFICATION MAP

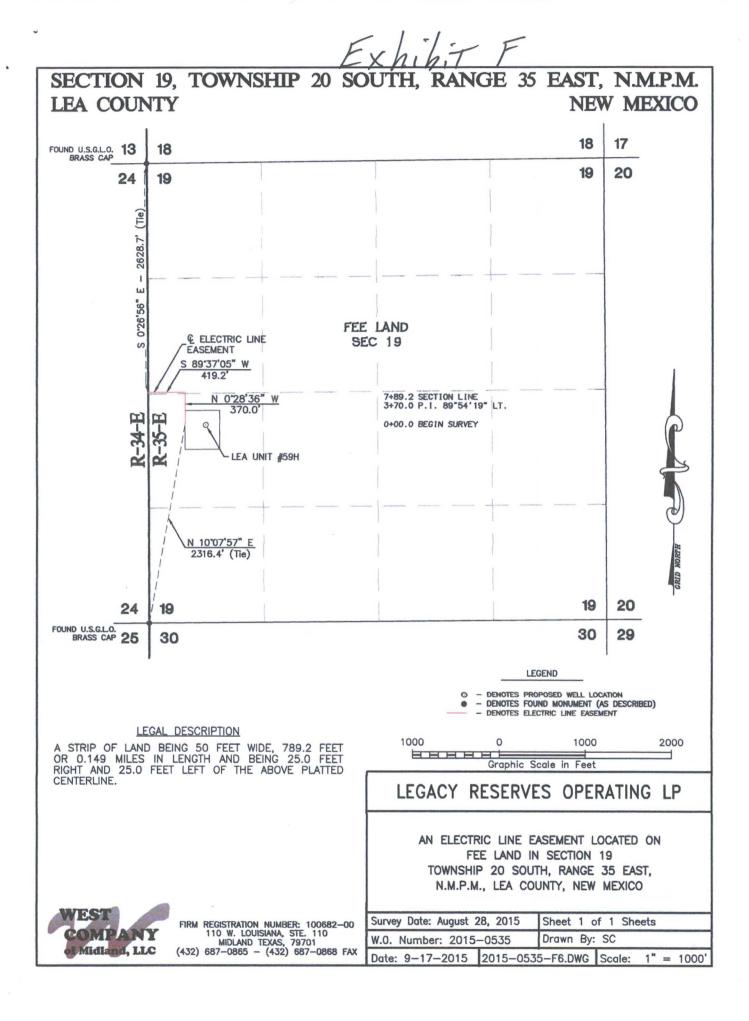


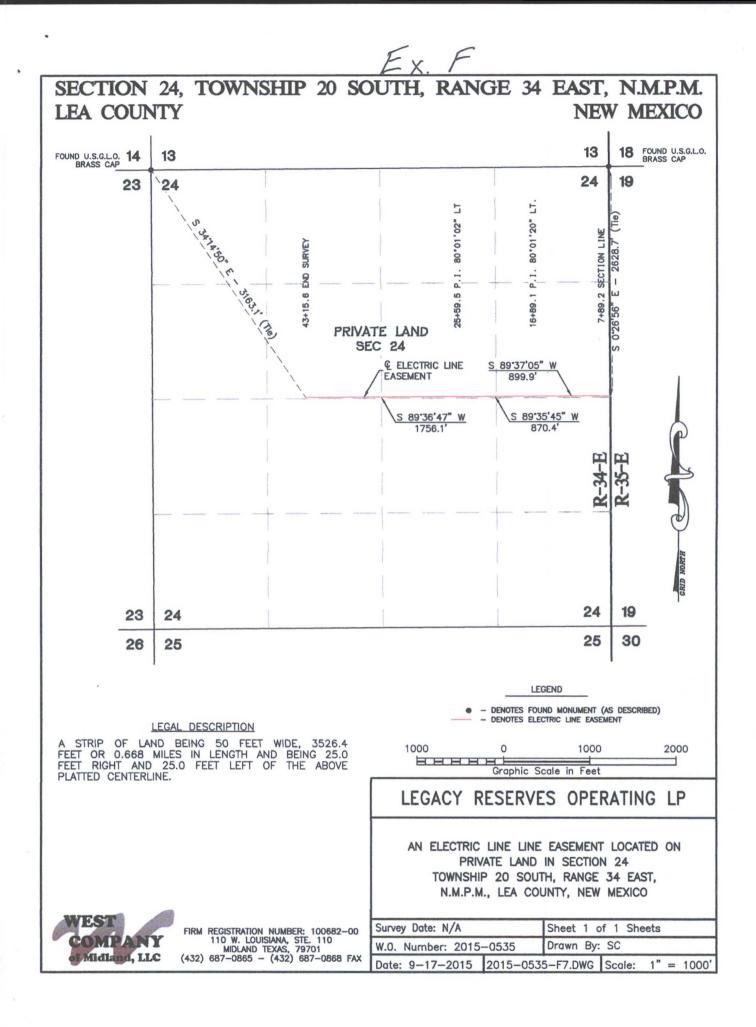
Land Surveyors ® Civil Engineers

ExhibitAvB 51 + One mile 3"=1 mile 37 38+40 59 TLEGACY Lea Unit Wells 1st BS 2nd BS 3rd BS -0.05 0.1 02











June 30, 2015

RE: Legacy Reserves – Surface Agreement with S&S Inc. and Pearl Valley Limited Partnership

To whom it may concern:

This letter is to inform you that Legacy Reserves Operating LP is currently in the process of negotiating a Ranch Wide Surface Use Agreement with Pat Sims, on behalf of S&S Inc. and Pearl Valley Limited Partnership for the purposes of building well pad locations and other necessary oil and gas operations on land owned by S&S and Pearl Valley. Legacy anticipates this agreement will be completed in the near future.

The agreement will cover all of Section 24-20S-34E, and all of Section 19-20S-35E, among other lands held by Mr. Sims' two entities. If there are any questions for Pat Sims, he can be reached by phone or mail by using the following information:

- Phone (575) 390-2642
- Address PO Box 1046 Eunice, NM 88231

If you have any questions in regards to the Surface Use Agreement with S&S Inc. and Pearl Valley Limited Partnership please call Clay Roberts, Landman, at Legacy Reserves. He can be reached at 432-689-5206

Sincerely,