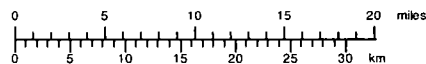
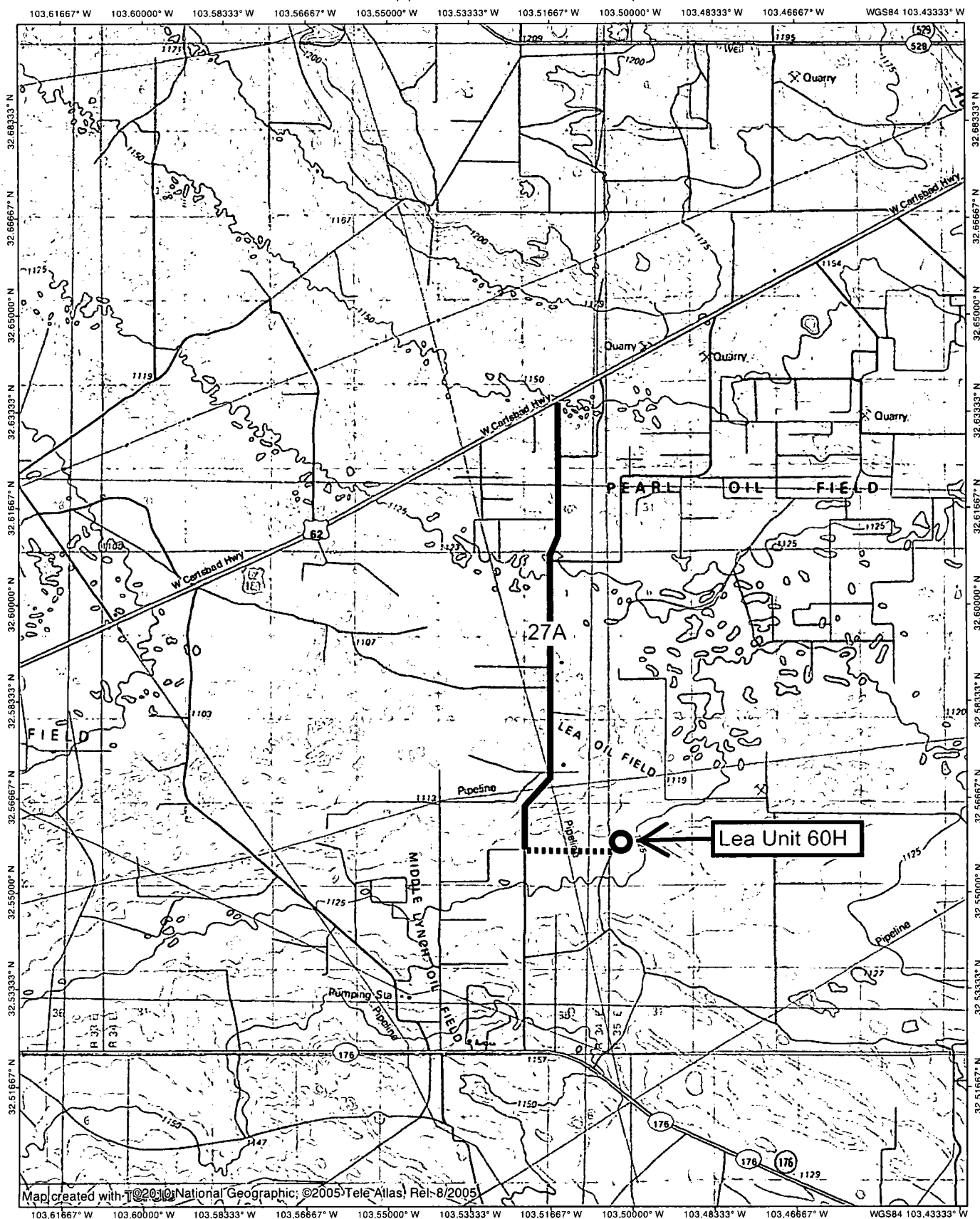


**NATIONAL
GEOGRAPHIC**

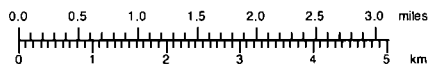


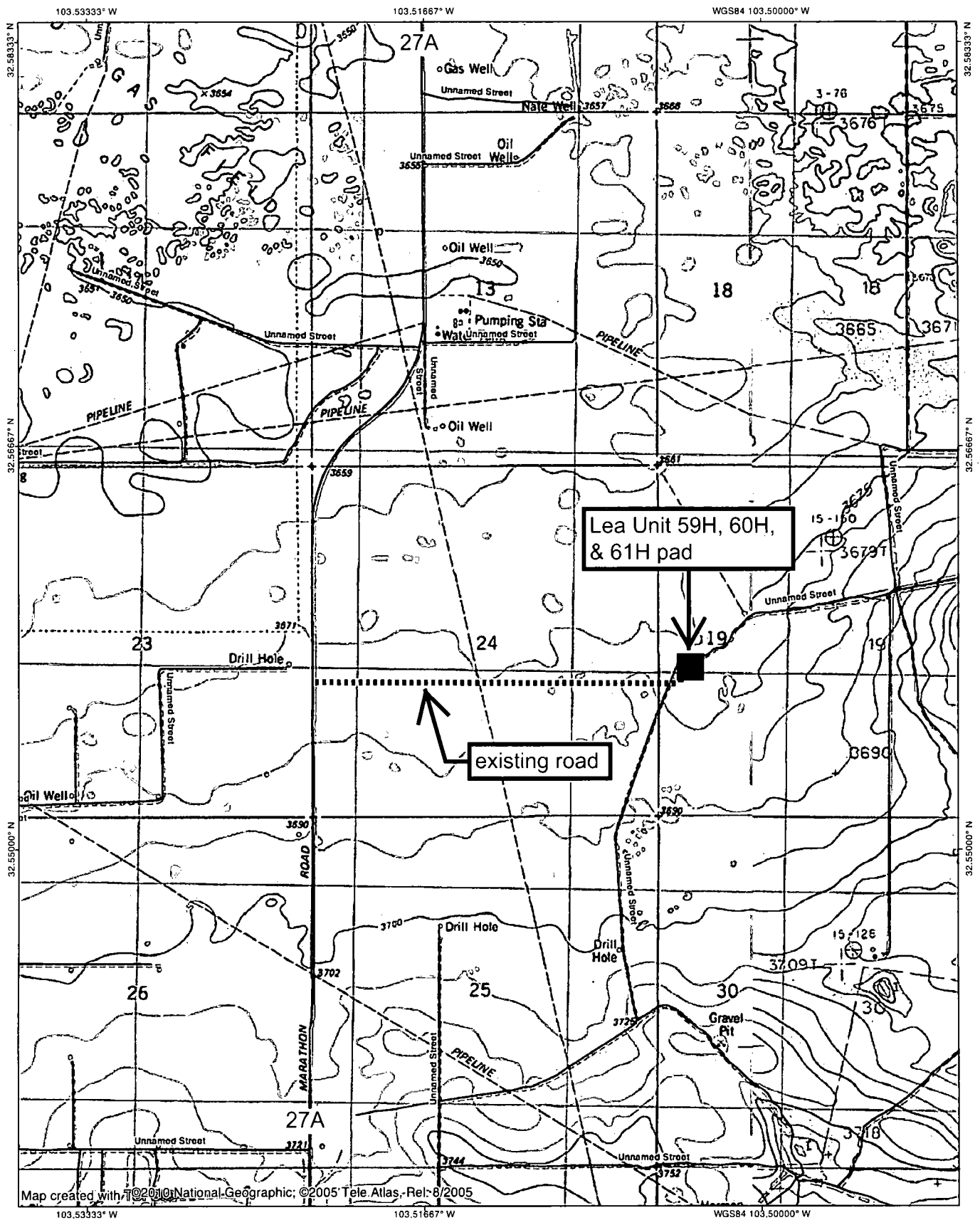
MAP 1

TN
MN
7°
04/24/17

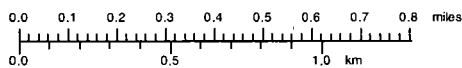


Map created with T@2010 National Geographic, ©2005 Tele Atlas, Rel-6/2005

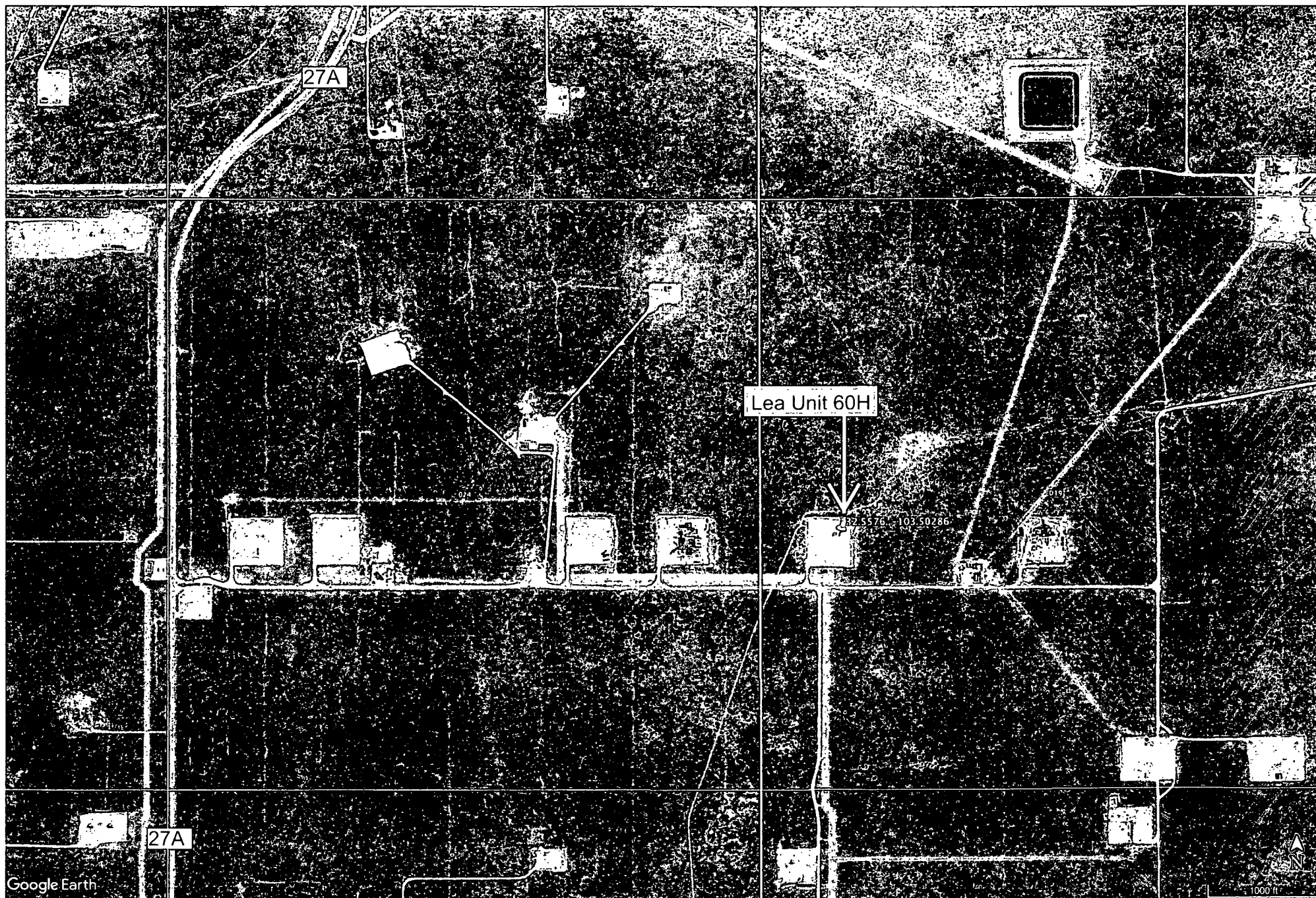




Map created with 102010 National Geographic; ©2005 Tele Atlas - Rel: 6/2005



TN + MN
7°
06/22/17

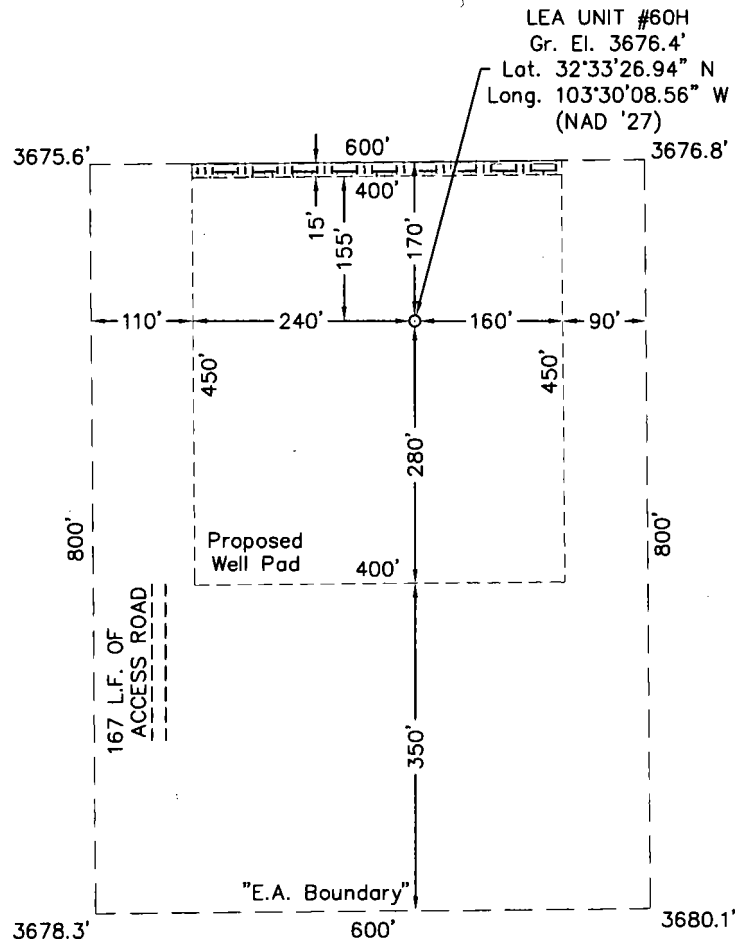


SECTION 19, TOWNSHIP 20 SOUTH, RANGE 35 EAST, N.M.P.M.

LEA COUNTY

NEW MEXICO

2015-0535-G2



MAP 5



- Denotes 15' Topsoil Stockpile



Graphic Scale in Feet

DRIVING DIRECTIONS

FROM THE INTERSECTION OF STATE HIGHWAY 18 AND U.S. HIGHWAY 62-180 IN HOBBS, NEW MEXICO, GO WEST AND SOUTHWEST ON U.S. HIGHWAY 62-180 23.6 MILES TO MARATHON ROAD / CO. RD. 27-A ON SOUTH (LEFT) SIDE OF THE HIGHWAY. THEN GO SOUTH 5.4 MILES TO A LEASE ROAD ON THE EAST (LEFT) SIDE OF THE ROAD, THEN GO EAST ON LEASE ROAD 1.1 MILES TO A POINT APPROXIMATELY 500 FEET SOUTH OF THE PROPOSED LOCATION.

LEGACY RESERVES OPERATING LP

LEA UNIT #60H

Located 2270' FSL & 710' FWL, Section 19
Township 20 South, Range 35 East, N.M.P.M.
Lea County, New Mexico



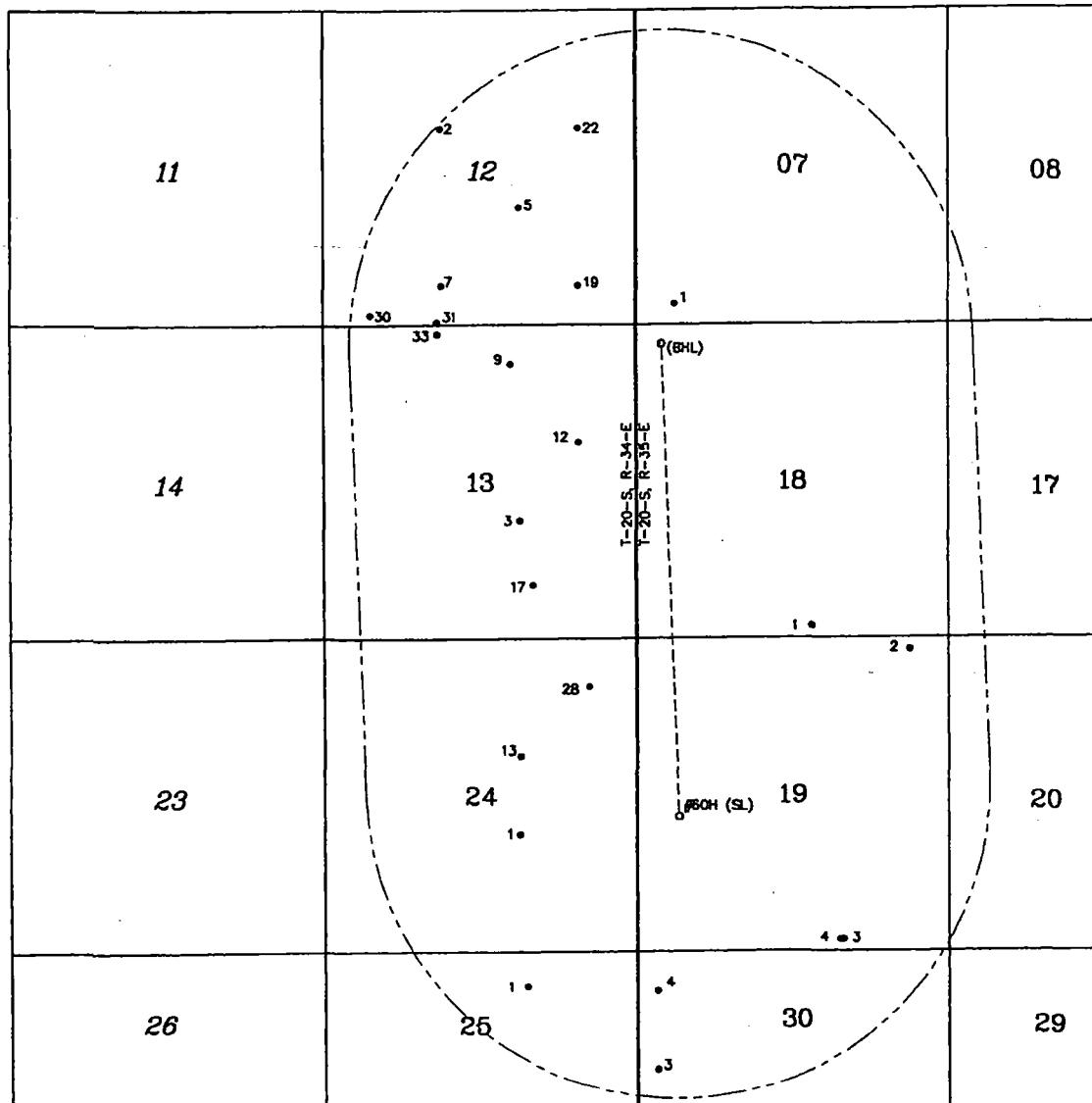
SURVEYORS - ENGINEERS - PLANNERS
FIRM REGISTRATION NUMBER: 100682-00
110 W. LOUISIANA AVE., SUITE 110
MIDLAND, TEXAS 79701
(432) 687-0865 - FAX (432) 687-0868

Drawn By: SC	Date: August 25, 2016
Scale: 1" = 200'	Field Book: 599 / 52-54
Revision Date: 9-22-2015	Quadrangle: Lea
W.O. No: 2015-0535	Dwg. No.: 2015-0535-G2

Exhibit 5

"Well Proximity Exhibit"

Plat No: 2015-0416-1-K



LEGEND

- (SL) ○ - Denotes Proposed Surface Well Location
- (BHL) ● - Denotes Proposed Bottom Hole Location
- - Denotes Active Well Location
- - Denotes Wellbore Path
- - Denotes 1 Mile Buffer

Scale
1" = 3000'

NOTE:

1) Plane Coordinates shown hereon are Transverse Mercator Grid and Conform to the "New Mexico Coordinate System", New Mexico East Zone, North American Datum of 1927. Distances shown hereon are mean horizontal surface values.

2) This Plat only shows wells within a 1 mile Diameter from the centerline of the wellbore according to the NM OCD Oil and Gas Map.



WEST COMPANY
Land Surveyors & Civil Engineers

SURVEYORS - ENGINEERS - PLANNERS
FIRM REGISTRATION NUMBER: 100882-00
110 W. LOUISIANA AVE., SUITE 110
MIDLAND, TEXAS 79701
(432) 687-0865 - FAX (432) 687-0868

LEGACY RESERVES OPERATING LP

Proximity Sketch of the LEA UNIT 60H

Surface Location:
Section 18, T-20-S, R-35-E
Bottom Hole Location:
Section 19, T-20-S, R-35-E
Lea County, New Mexico

Drawn By: SC/LG	Date: January 11, 2016
Scale: 1" = 3000'	Page: 1 of 1
Revision Date:	Quadrangle:
W.O. No: 2015-0416-1	Plat No: 2015-0416-K

CTB

satellite
battery

Lea Unit 60H

32.5576, -103.50286

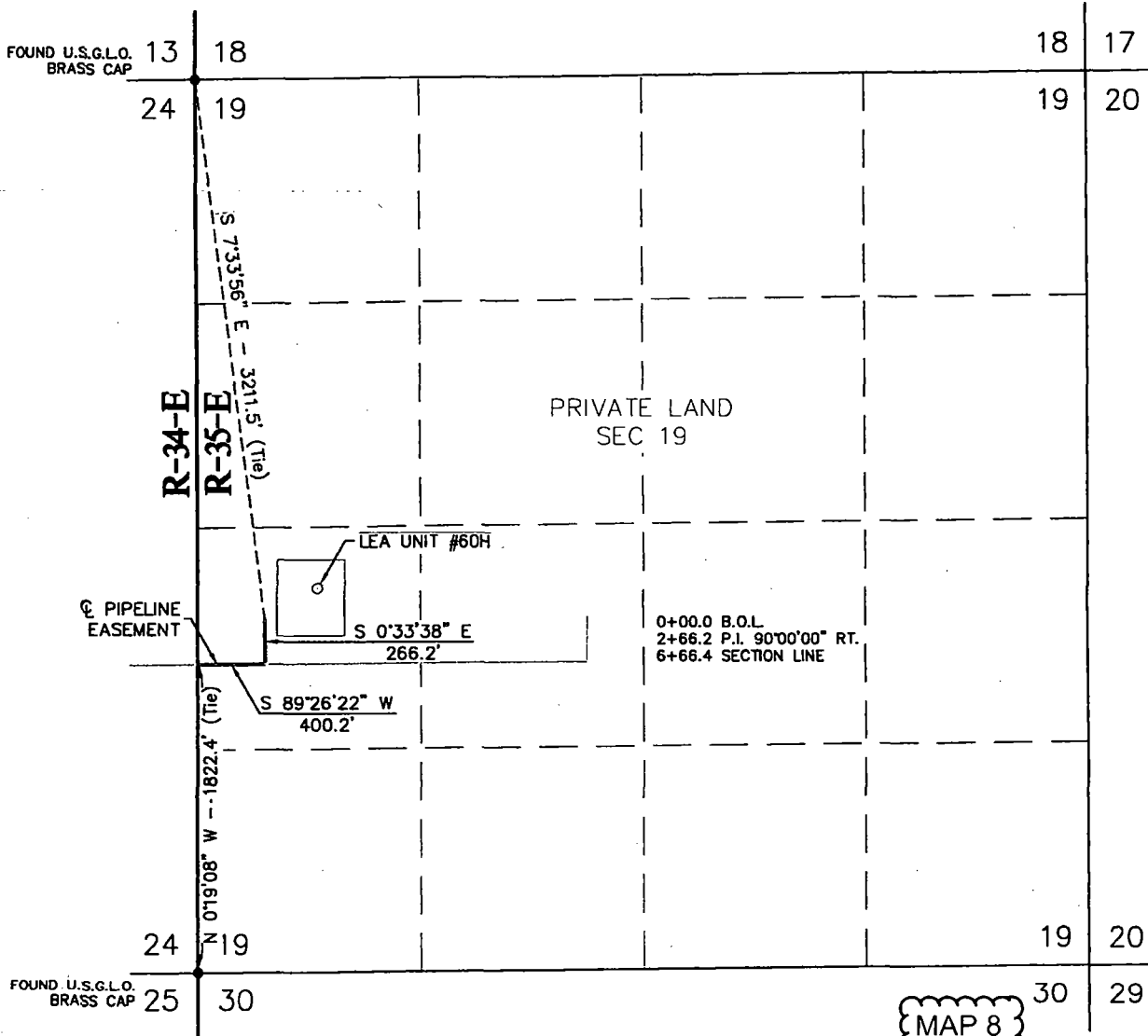
MAP 7

4000 ft

Google Earth



SECTION 19, TOWNSHIP 20 SOUTH, RANGE 35 EAST, N.M.P.M. LEA COUNTY NEW MEXICO



MAP 8
LEGEND

- - DENOTES PROPOSED WELL LOCATION
- - DENOTES FOUND MONUMENT (AS DESCRIBED)
- - DENOTES PIPELINE

LEGAL DESCRIPTION

A STRIP OF LAND BEING 50 FEET WIDE, 666.4 FEET OR 0.126 MILES IN LENGTH AND BEING 25.0 FEET RIGHT AND 25.0 FEET LEFT OF THE ABOVE PLATTED CENTERLINE.

NOTE: The above platted centerline was created using data as provided by client and/or client's representative and has not been staked on the ground or in the field.



WEST COMPANY
Land Surveyors • Civil Engineers

SURVEYORS - ENGINEERS - PLANNERS
110 W. LOUISIANA AVE., SUITE 110
MIDLAND, TEXAS 79701
(432) 687-0865 - FAX (432) 687-0868

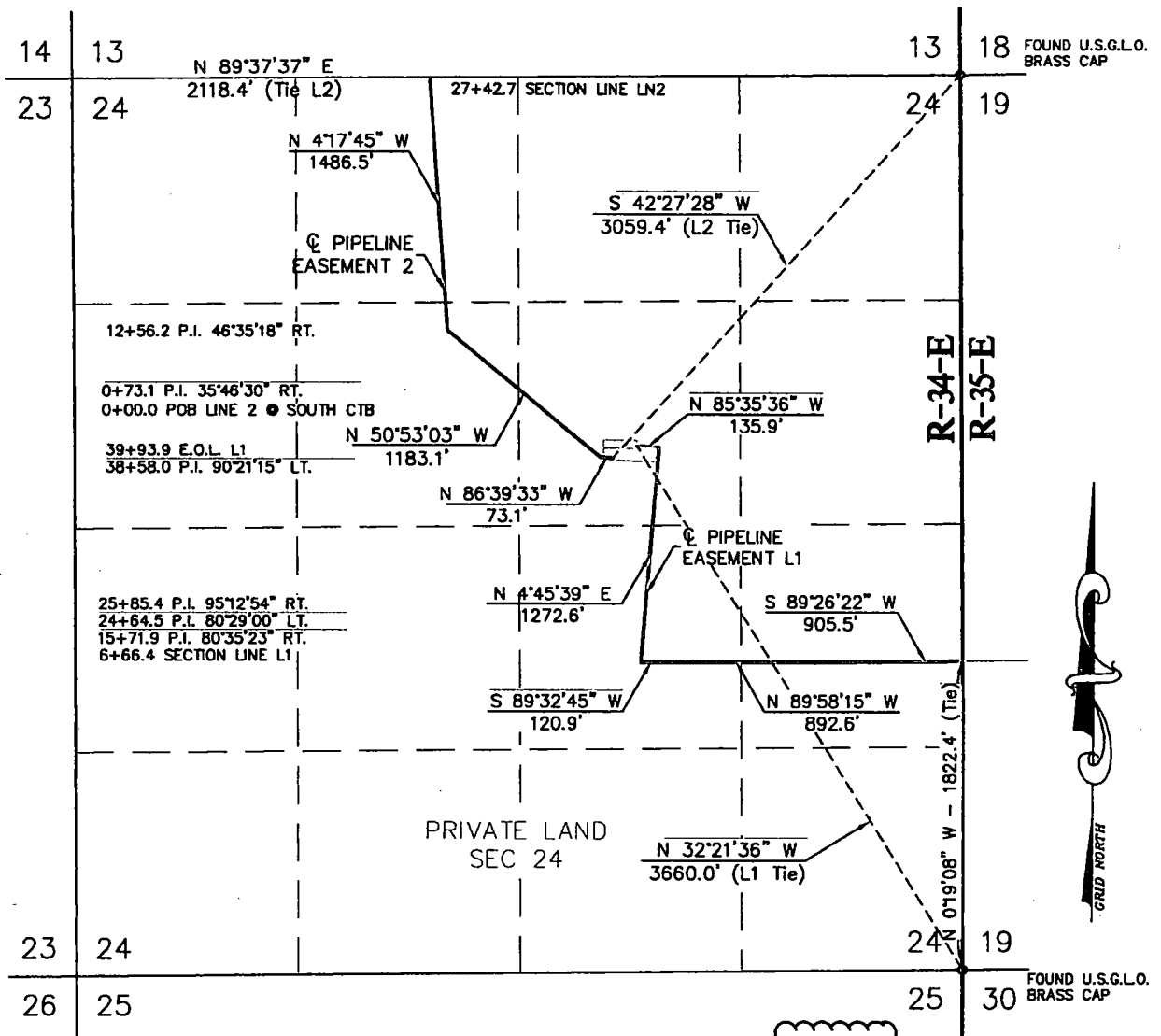


LEGACY RESERVES OPERATING LP

A PIPELINE LINE EASEMENT LOCATED ON
PRIVATE LAND IN SECTION 19
TOWNSHIP 20 SOUTH, RANGE 35 EAST,
N.M.P.M., LEA COUNTY, NEW MEXICO

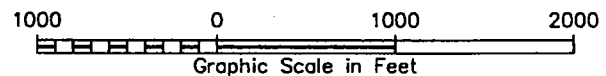
Survey Date: N/A	Sheet 1 of 1 Sheets
W.O. Number: 2015-0535	Drawn By: SC
Date: 9-22-2015	2015-0535-G4.DWG
Scale: 1" = 1000'	

SECTION 24, TOWNSHIP 20 SOUTH, RANGE 34 EAST, N.M.P.M. LEA COUNTY NEW MEXICO



MAP 9
LEGEND

- - DENOTES FOUND MONUMENT (AS DESCRIBED)
- - DENOTES PIPE LINE 1
- - DENOTES PIPE LINE 2



LEGAL DESCRIPTION L1

A STRIP OF LAND BEING 50 FEET WIDE, 3327.5 FEET OR 0.630 MILES IN LENGTH AND BEING 25.0 FEET RIGHT AND 25.0 FEET LEFT OF THE ABOVE PLATTED CENTERLINE.

LEGAL DESCRIPTION L2

A STRIP OF LAND BEING 50 FEET WIDE, 2742.7 FEET OR 0.519 MILES IN LENGTH AND BEING 25.0 FEET RIGHT AND 25.0 FEET LEFT OF THE ABOVE PLATTED CENTERLINE.



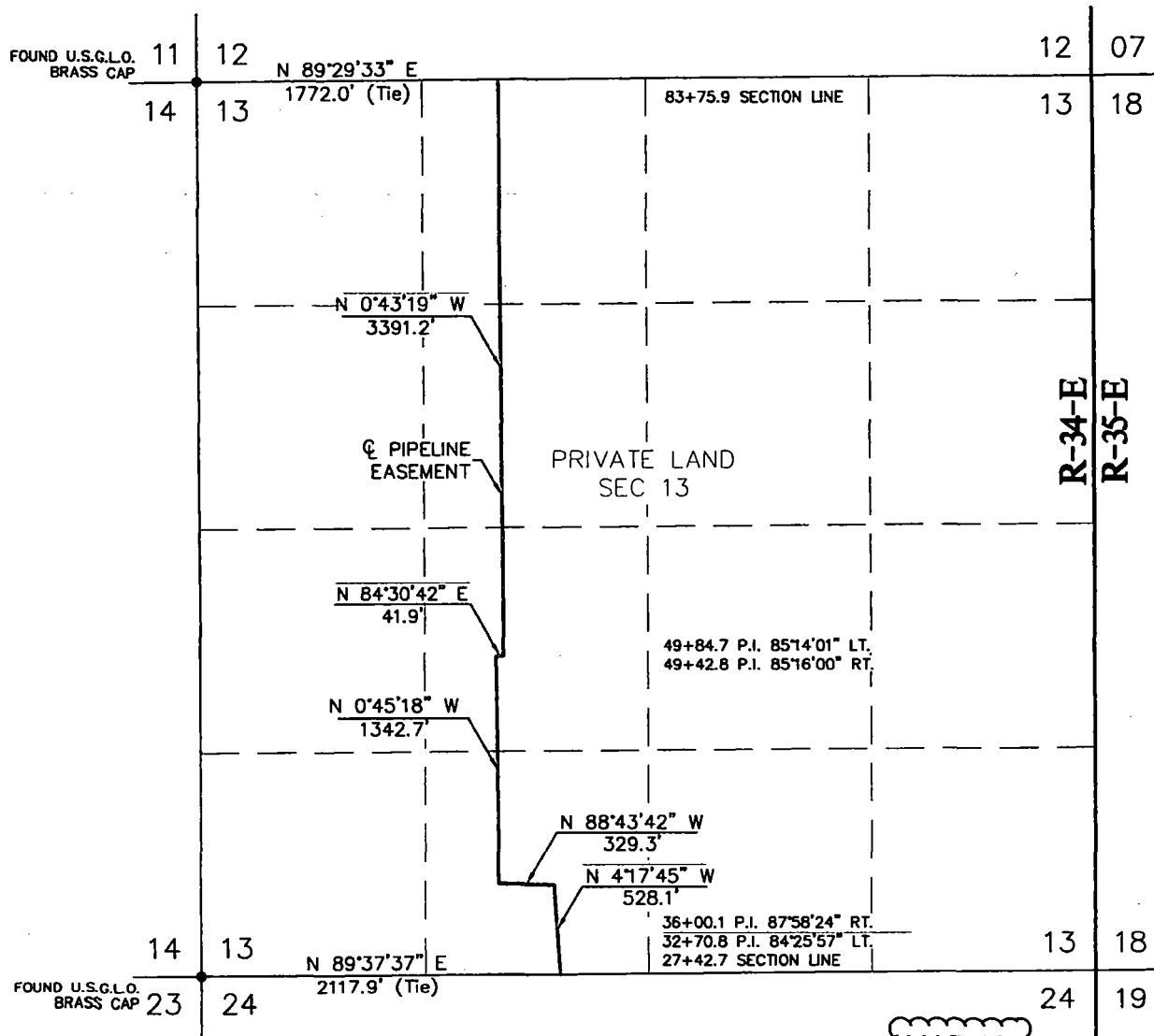
SURVEYORS - ENGINEERS - PLANNERS
110 W. LOUISIANA AVE., SUITE 110
MIDLAND, TEXAS 79701
(432) 687-0865 - FAX (432) 687-0868

LEGACY RESERVES OPERATING LP

A PIPELINE LINE EASEMENT LOCATED ON
PRIVATE LAND IN SECTION 24
TOWNSHIP 20 SOUTH, RANGE 34 EAST,
N.M.P.M., LEA COUNTY, NEW MEXICO

Survey Date: N/A	Sheet 2 of 4 Sheets
W.O. Number: 2015-0535	Drawn By: SC
Date: 9-17-2015	2015-0535-G5.DWG
Scale: 1" = 1000'	

SECTION 13, TOWNSHIP 20 SOUTH, RANGE 34 EAST, N.M.P.M. LEA COUNTY NEW MEXICO



MAP 10

LEGEND

- - DENOTES FOUND MONUMENT (AS DESCRIBED)
- - DENOTES PIPE LINE

LEGAL DESCRIPTION

A STRIP OF LAND BEING 50 FEET WIDE, 5633.2 FEET OR 1.067 MILES IN LENGTH AND BEING 25.0 FEET RIGHT AND 25.0 FEET LEFT OF THE ABOVE PLATTED CENTERLINE.

NOTE: The above platted centerline was created using data as provided by client and/or client's representative and has not been staked on the ground or in the field.



WEST COMPANY
Land Surveyors • Civil Engineers

SURVEYORS - ENGINEERS - PLANNERS
110 W. LOUISIANA AVE., SUITE 110
MIDLAND, TEXAS 79701
(432) 687-0865 - FAX (432) 687-0868

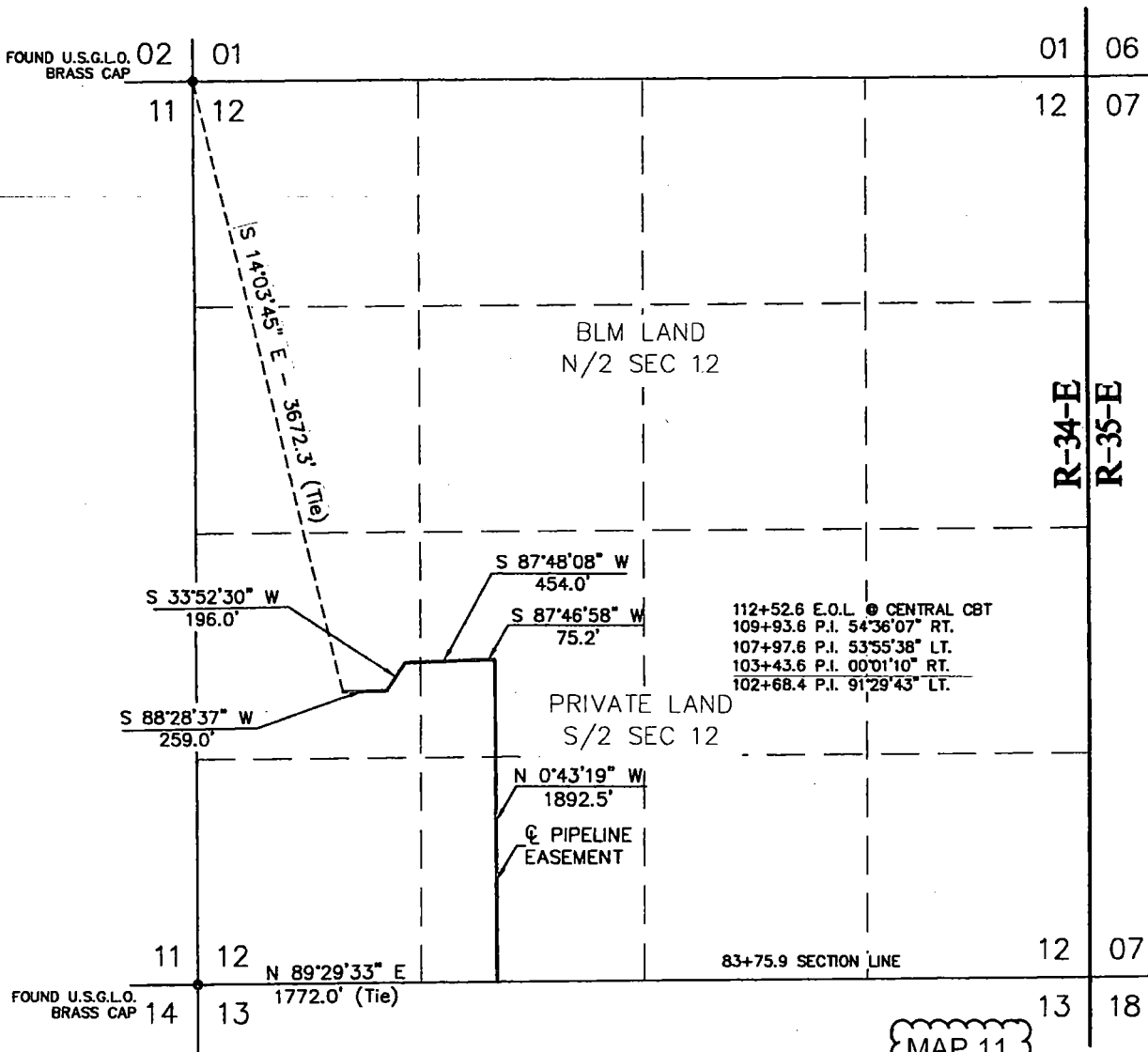


LEGACY RESERVES OPERATING LP

A PIPELINE EASEMENT LOCATED ON
PRIVATE LAND IN SECTION 13
TOWNSHIP 20 SOUTH, RANGE 34 EAST,
N.M.P.M., LEA COUNTY, NEW MEXICO

Survey Date: N/A	Sheet 3 of 4 Sheets
W.O. Number: 2015-0416	Drawn By: SC/LRG
Date: 8-31-2015	2015-0416-G6.DWG
Scale: 1" = 1000'	

SECTION 12, TOWNSHIP 20 SOUTH, RANGE 34 EAST, N.M.P.M. LEA COUNTY NEW MEXICO



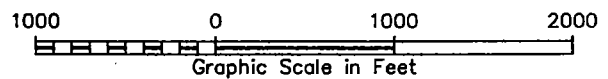
MAP 11

LEGEND

- - DENOTES FOUND MONUMENT (AS DESCRIBED)
- - DENOTES PIPE LINE

LEGAL DESCRIPTION

A STRIP OF LAND BEING 50 FEET WIDE, 2876.7 FEET OR 0.575 MILES IN LENGTH AND BEING 25.0 FEET RIGHT AND 25.0 FEET LEFT OF THE ABOVE PLATTED CENTERLINE.



NOTE: The above platted centerline was created using data as provided by client and/or client's representative and has not been staked on the ground or in the field.

WEST COMPANY
Land Surveyors • Civil Engineers

SURVEYORS - ENGINEERS - PLANNERS
110 W. LOUISIANA AVE., SUITE 110
MIDLAND, TEXAS 79701
(432) 687-0865 - FAX (432) 687-0868

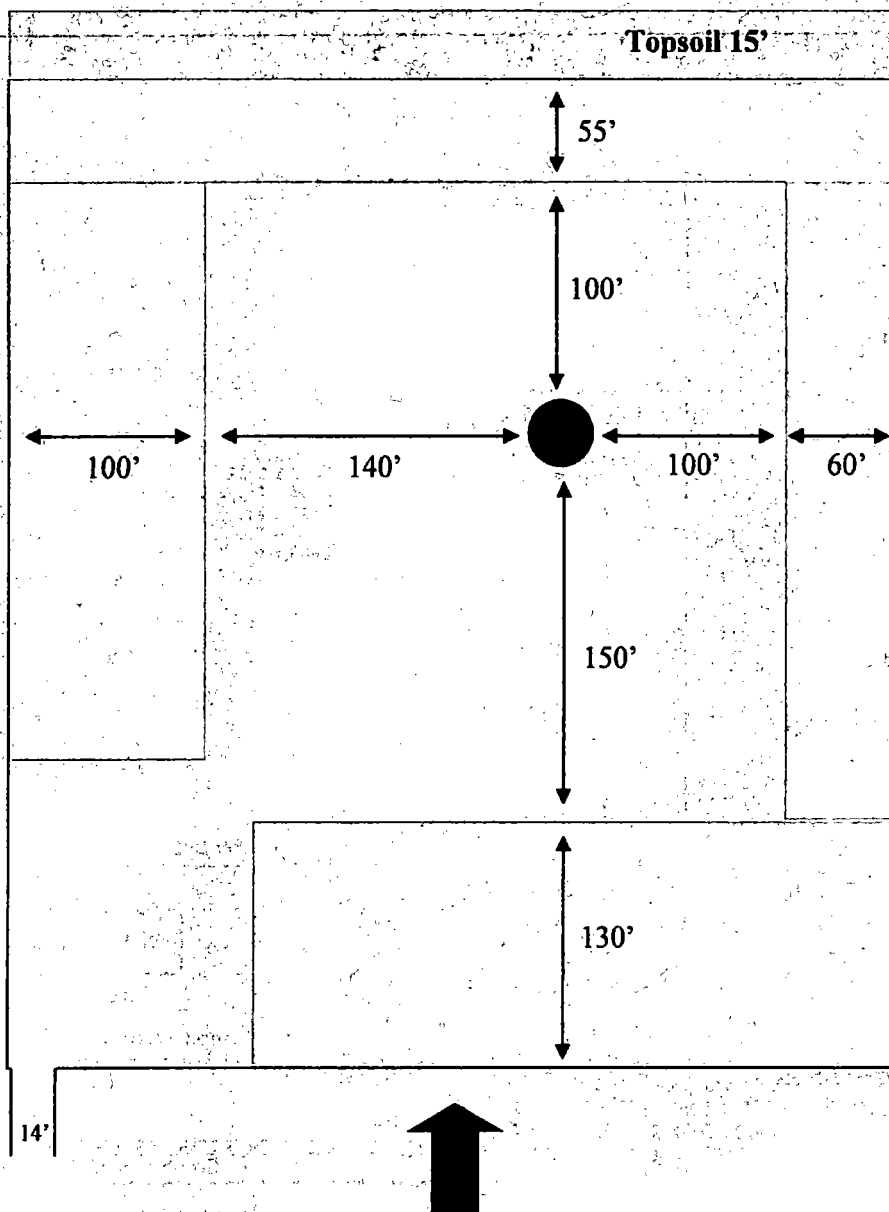
LEGACY RESERVES OPERATING LP

A PIPELINE EASEMENT LOCATED ON
PRIVATE LAND IN SECTION 12
TOWNSHIP 20 SOUTH, RANGE 34 EAST,
N.M.P.M., LEA COUNTY, NEW MEXICO

Survey Date: N/A	Sheet 4 of 4 Sheets
W.O. Number: 2015-0416	Drawn By: SC/LRG
Date: 8-31-2015	2015-0416-G7.DWG
Scale: 1" = 1000'	

EXHIBIT C

Interim Reclamation & Production Facilities LEA UNIT 60H V-DOOR EAST



LEGEND



Well Bore



Topsoil



Interim
Reclamation



Production Facilities



NORTH

Plat for Closed Loop System

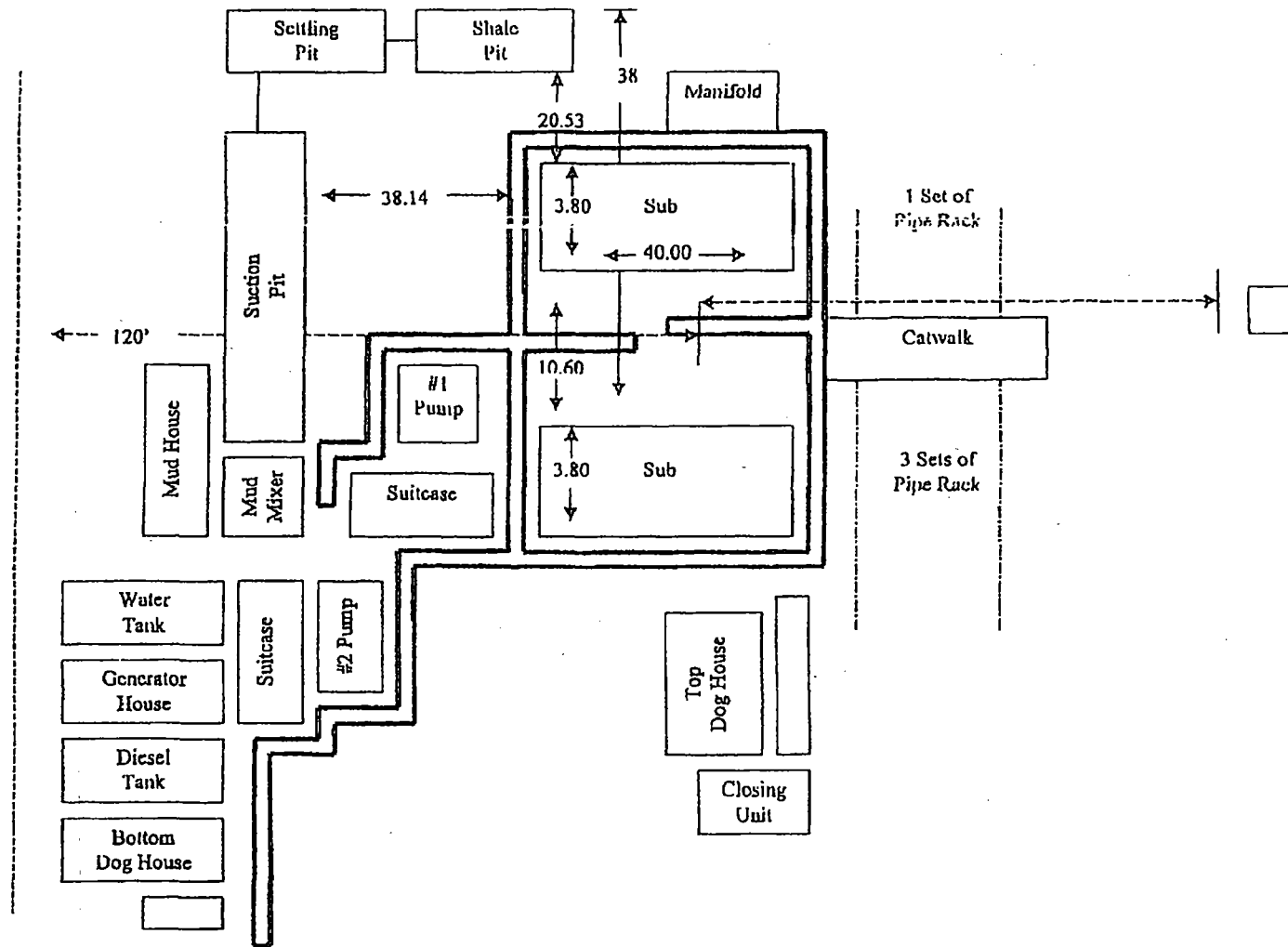
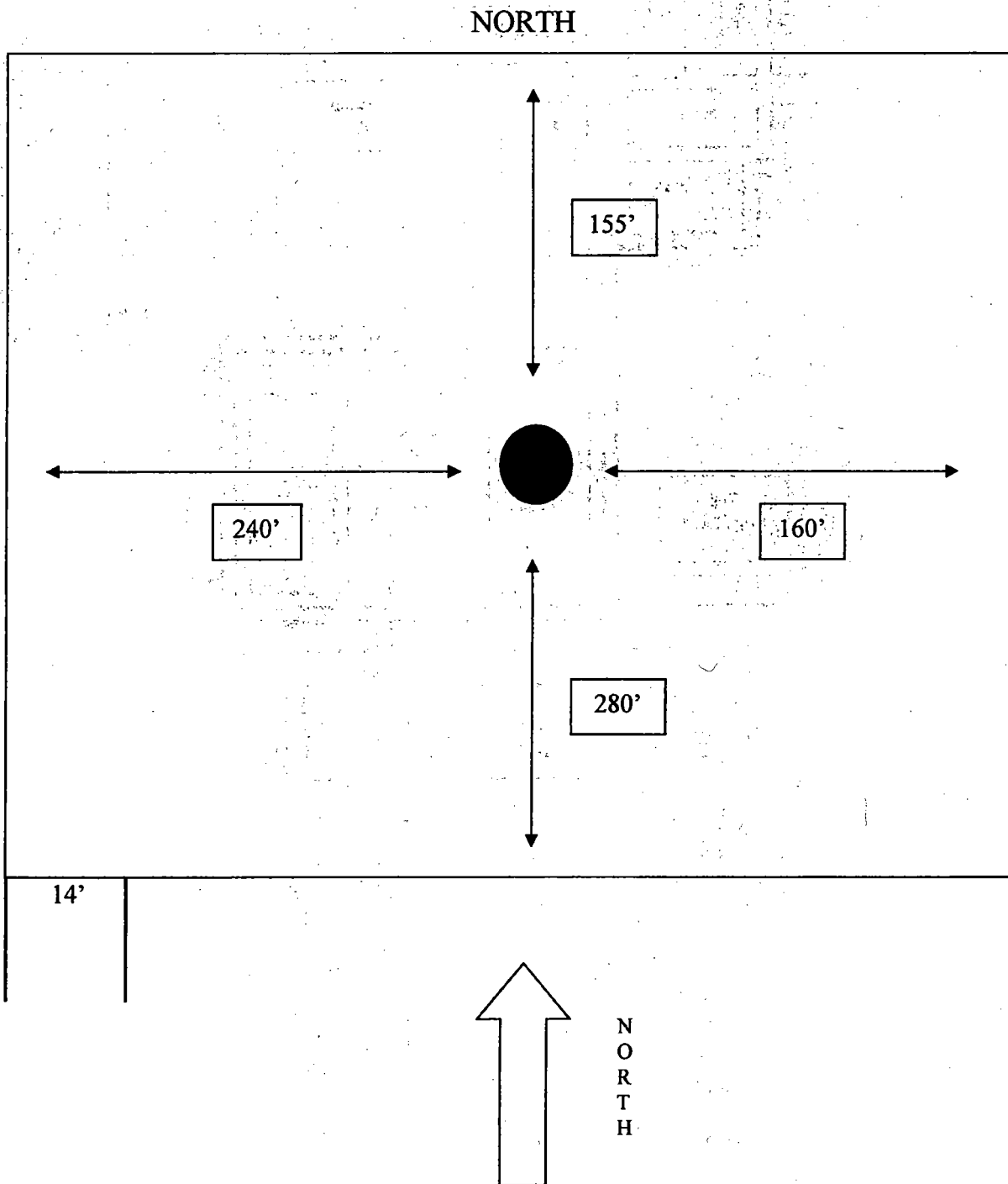
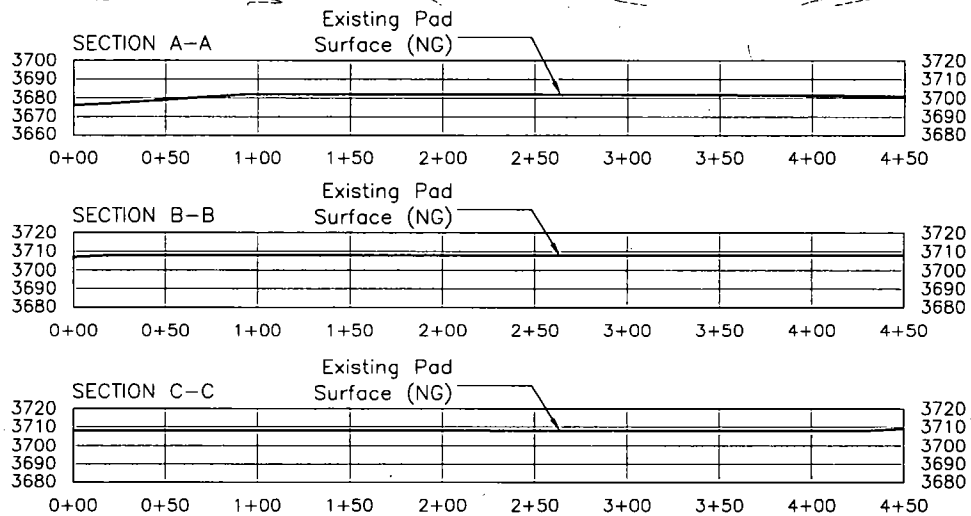
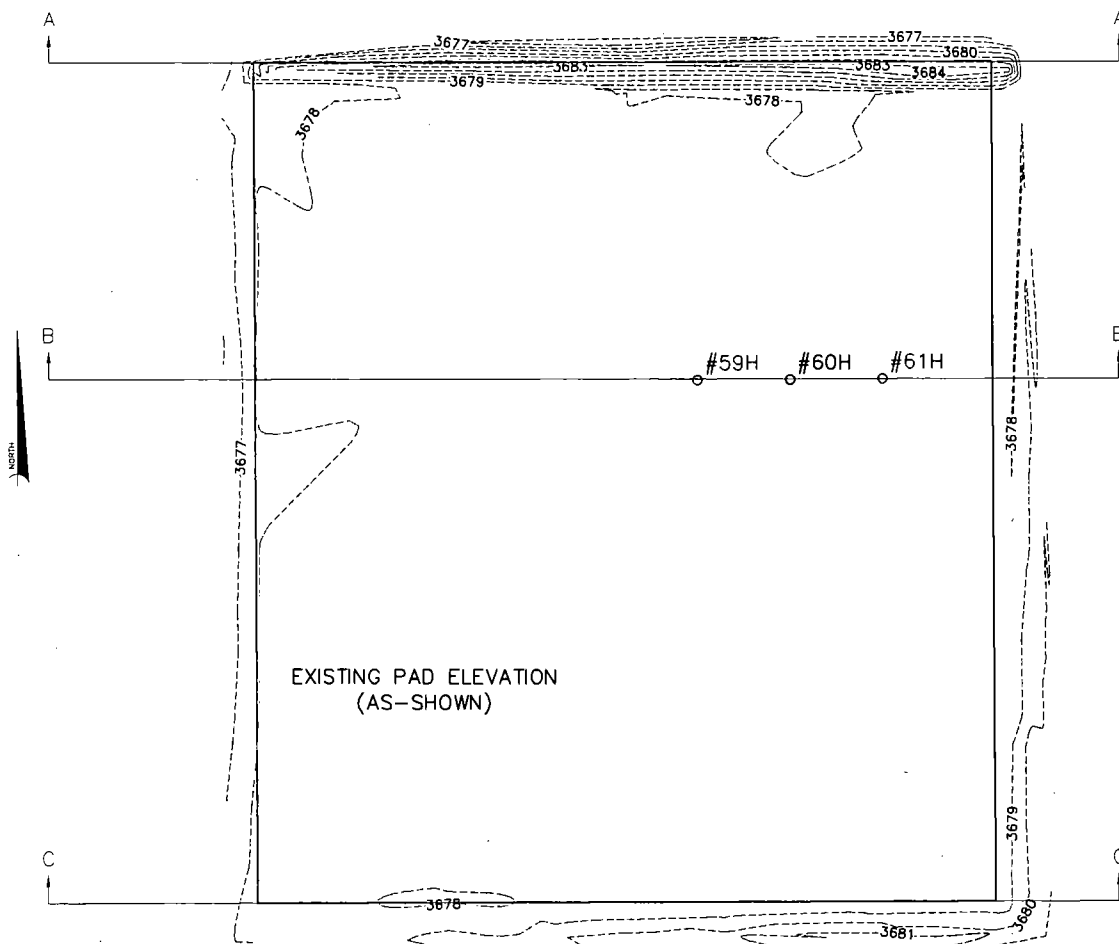


EXHIBIT D

Rig Plat Only
LEA UNIT 60H
V-DOOR EAST





MAP 6



LEGACY RESERVES, LP

LEA UNIT #60H PAD

Located 2270' FSL & 710' FWL, Section 19
Township 20 South, Range 35 East, N.M.P.M.
Lea County, New Mexico

Scale: 1" = 100'

Date: June 27, 2017



December 14, 2016

RE: LEGACY RESERVES – LEA UNIT #60H
S&S INC. & PEARL VALLEY LP SUA
SECTION 19, TOWNSHIP 20 SOUTH, RANGE 35 EAST

To whom it may concern:

This letter is to inform you that Legacy Reserves Operating LP successfully negotiated a ranch-wide surface use agreement with Pat Sims, on behalf of S&S Inc. and Pearl Valley Limited Partnership, for the purposes of building well pad locations and other necessary oil and gas operations on land owned by S&S and Pearl Valley. The agreement covers all of Section 19-20S-35E, among other lands held by Mr. Sims' two entities.

If there are any questions for Pat Sims, he can be reached by phone or mail by using the following information:

- Phone – (575) 390-2642
- Address – PO Box 1046
Eunice, NM 88231

If you have any questions in regards to the Surface Use Agreement with S&S Inc. and Pearl Valley Limited Partnership please call Clay Roberts, Landman, at Legacy Reserves. He can be reached at 432-689-5206

Sincerely,

Clay Roberts



December 14, 2016

HOBBS OCD

SEP 18 2017

RECEIVED

RE: LEGACY RESERVES – LEA UNIT #60H
S&S INC. & PEARL VALLEY LP SUA
SECTION 19, TOWNSHIP 20 SOUTH, RANGE 35 EAST

To whom it may concern:

This letter is to inform you that Legacy Reserves Operating LP successfully negotiated a ranch-wide surface use agreement with Pat Sims, on behalf of S&S Inc. and Pearl Valley Limited Partnership, for the purposes of building well pad locations and other necessary oil and gas operations on land owned by S&S and Pearl Valley. The agreement covers all of Section 19-20S-35E, among other lands held by Mr. Sims' two entities.

If there are any questions for Pat Sims, he can be reached by phone or mail by using the following information:

- Phone – (575) 390-2642
- Address – PO Box 1046
Eunice, NM 88231

If you have any questions in regards to the Surface Use Agreement with S&S Inc. and Pearl Valley Limited Partnership please call Clay Roberts, Landman, at Legacy Reserves. He can be reached at 432-689-5206

Sincerely,

Clay Roberts



December 14, 2016

LEGACY RESERVES – LEA UNIT #60H
S&S INC. & PEARL VALLEY LP SUA
SECTION 19, TOWNSHIP 20 SOUTH, RANGE 35 EAST

To whom it may concern:

This letter is to inform you that Legacy Reserves Operating LP successfully negotiated a ranch-wide surface use agreement with Pat Sims, on behalf of S&S Inc. and Pearl Valley Limited Partnership, for the purposes of building well pad locations and other necessary oil and gas operations on land owned by S&S and Pearl Valley. The agreement covers all of Section 19-20S-35E, among other lands held by Mr. Sims' two entities.

If there are any questions for Pat Sims, he can be reached by phone or mail by using the following information:

- Phone – (575) 390-2642
- Address – PO Box 1046
Eunice, NM 88231

If you have any questions in regards to the Surface Use Agreement with S&S Inc. and Pearl Valley Limited Partnership please call Clay Roberts, Landman, at Legacy Reserves. He can be reached at 432-689-5206

Sincerely,

Clay Roberts



U.S. Department of the Interior
BUREAU OF LAND MANAGEMENT

PWD Data Report

09/11/2017

Section 1 - General

Would you like to address long-term produced water disposal? NO

Section 2 - Lined Pits

Would you like to utilize Lined Pit PWD options? NO

Produced Water Disposal (PWD) Location:

PWD surface owner:

PWD disturbance (acres):

Lined pit PWD on or off channel:

Lined pit PWD discharge volume (bbl/day):

Lined pit specifications:

Pit liner description:

Pit liner manufacturers information:

Precipitated solids disposal:

Describe precipitated solids disposal:

Precipitated solids disposal permit:

Lined pit precipitated solids disposal schedule:

Lined pit precipitated solids disposal schedule attachment:

Lined pit reclamation description:

Lined pit reclamation attachment:

Leak detection system description:

Leak detection system attachment:

Lined pit Monitor description:

Lined pit Monitor attachment:

Lined pit: do you have a reclamation bond for the pit?

Is the reclamation bond a rider under the BLM bond?

Lined pit bond number:

Lined pit bond amount:

Additional bond information attachment:

Section 3 - Unlined Pits

Would you like to utilize Unlined Pit PWD options? NO

Produced Water Disposal (PWD) Location:

PWD surface owner:

PWD disturbance (acres):

Unlined pit PWD on or off channel:

Unlined pit PWD discharge volume (bbl/day):

Unlined pit specifications:

Precipitated solids disposal:

Describe precipitated solids disposal:

Precipitated solids disposal permit:

Unlined pit precipitated solids disposal schedule:

Unlined pit precipitated solids disposal schedule attachment:

Unlined pit reclamation description:

Unlined pit reclamation attachment:

Unlined pit Monitor description:

Unlined pit Monitor attachment:

Do you propose to put the produced water to beneficial use?

Beneficial use user confirmation:

Estimated depth of the shallowest aquifer (feet):

Does the produced water have an annual average Total Dissolved Solids (TDS) concentration equal to or less than that of the existing water to be protected?

TDS lab results:

Geologic and hydrologic evidence:

State authorization:

Unlined Produced Water Pit Estimated percolation:

Unlined pit: do you have a reclamation bond for the pit?

Is the reclamation bond a rider under the BLM bond?

Unlined pit bond number:

Unlined pit bond amount:

Additional bond information attachment:

Section 4 - Injection

Would you like to utilize Injection PWD options? NO

Produced Water Disposal (PWD) Location:

PWD surface owner:

PWD disturbance (acres):

Injection PWD discharge volume (bbl/day):

Injection well mineral owner:

Injection well type:

Injection well number:

Injection well name:

Assigned injection well API number?

Injection well API number:

Injection well new surface disturbance (acres):

Minerals protection information:

Mineral protection attachment:

Underground Injection Control (UIC) Permit?

UIC Permit attachment:

Section 5 - Surface Discharge

Would you like to utilize Surface Discharge PWD options? NO

Produced Water Disposal (PWD) Location:

PWD surface owner:

PWD disturbance (acres):

Surface discharge PWD discharge volume (bbl/day):

Surface Discharge NPDES Permit?

Surface Discharge NPDES Permit attachment:

Surface Discharge site facilities information:

Surface discharge site facilities map:

Section 6 - Other

Would you like to utilize Other PWD options? NO

Produced Water Disposal (PWD) Location:

PWD surface owner:

PWD disturbance (acres):

Other PWD discharge volume (bbl/day):

Other PWD type description:

Other PWD type attachment:

Have other regulatory requirements been met?

Other regulatory requirements attachment:



U.S. Department of the Interior
BUREAU OF LAND MANAGEMENT

Bond Info Data Report

09/11/2017

Bond Information

Federal/Indian APD: FED

BLM Bond number: NMB001015

BIA Bond number:

Do you have a reclamation bond? NO

Is the reclamation bond a rider under the BLM bond?

Is the reclamation bond BLM or Forest Service?

BLM reclamation bond number:

Forest Service reclamation bond number:

Forest Service reclamation bond attachment:

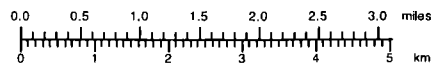
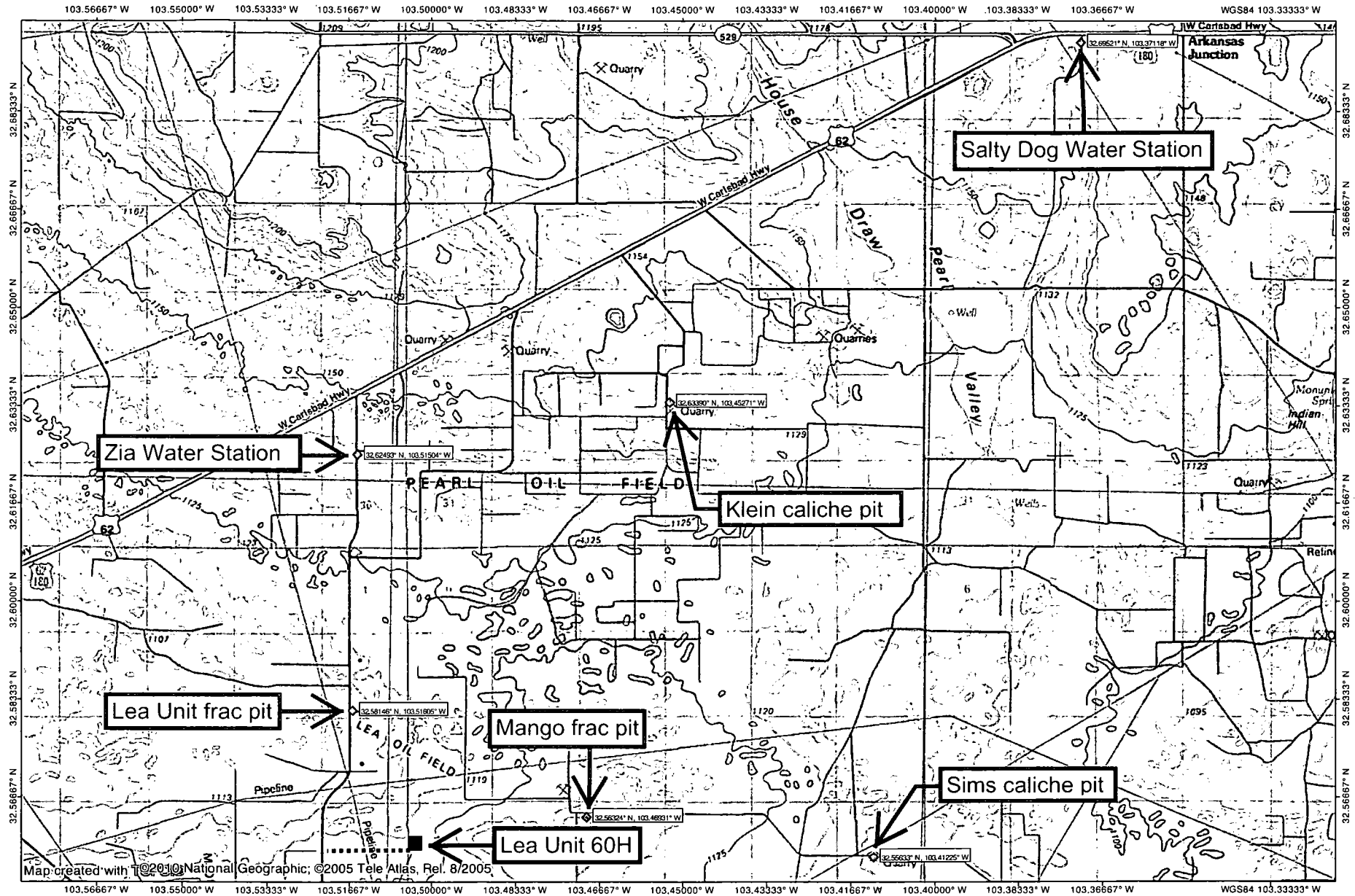
Reclamation bond number:

Reclamation bond amount:

Reclamation bond rider amount:

Additional reclamation bond information attachment:

TOPO! map printed on 04/04/17 from "Untitled.tpo"



TN MN
7°
04/04/17