

C104AReport

District I
1625 N. French Dr., Hobbs, NM 88240
Phone: (505) 393-6161 Fax: (505) 393-0720

State of New Mexico
Energy, Minerals and Natural Resources
Oil Conservation Division
1220 S. St Francis Dr.
Santa Fe, NM 87505

Form C-145
Permit 34349

Change of Operator

Previous Operator Information

OGRID: 155453
Name: HENRY PETROLEUM LP
Address: 3525 ANDREWS HIGHWAY
Address:
City, State, Zip: MIDLAND, TX 79703


New Operator Information

Effective Date: 8/1/2006

OGRID: 240974
Name: LEGACY RESERVES OPERATING, LP
Address: 303 W WALL
Address: SUITE 1600
City, State, Zip: MIDLAND, TX 79701

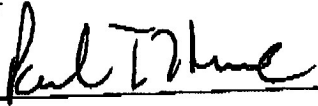
I hereby certify that the rules of the Oil Conservation Division have been complied with and that the information on this form and the certified list of wells is true to the best of my knowledge and belief.

Previous Operator

Signature: 
Printed Name: Ronald Scott

Title: Vice President of Operations & EngineeringDate: 7-28-2006 Phone: (432) 694-3000

New Operator

Signature: 
Printed Name: Paul T. Horne

Title: Vice President - OperationsDate: 8-2-06 Phone: 432-682-2516**NMOCD Approval**Electronic Signature: Paul Kautz, District 1Date: August 17, 2006