GOLDEN OIL HOLDING CORPORATION 2000 BERING DRIVE / SUITE 265 / HOUSTON, TEXAS 77057 (718) 626-1110

September 2, 2009

Mr. William Hurlbut U.S. Environmental Protection Agency Region 6 1445 Ross Avenue, Suite 1200 Dallas, Texas 75202

Re: Withdrawal of Permit Application Package-Jicarilla 70-7 Well

Dear Mr. Hurlbut:

This letter is in response to our telephone conversation on September 2, 2009. We are hereby withdrawing, for the time being, our permit application for the salt water disposal well designated as Jicarilla 70-7. We will advise you at a later date when we expect to place this well in operation.

Thank you.

Sincerely,

Melinda Billon

For: Golden Oil Holding Corporation