

CASE No. 20790

ImPetro Exhibits

Exhibit A-1	Curriculum Vitae of Tracy Gibbs
Exhibit A-2	C-102s
Exhibit A-3	Interests to be Pooled, Interests by Tract, and Tract Map
Exhibit A-4	Communications summary, copies of offer letters, and copies of communications
Exhibit B-1	Curriculum Vitae of Nathan Guidzori
Exhibit B-2	Locator Map
Exhibit B-3	Wolfcamp Structure Map
Exhibit B-4	N-S Cross Section and Logs
Exhibit B-5	Wellbore Diagram
Exhibit B-6	AFE

COPY

Exhibit A-1

Curriculum Vitae

- Texas A&M University- Bachelor of Arts (B.A.), Natural Resources and Conservation
- Texas A&M University, College Station, Texas, Graduating Class of 2009
 - Major: Bachelor of Arts (B.A.) Natural Resources and Conservation,
 - Minor: Business Administration
- Employed as a Petroleum Landman with J. Mark Smith & Associates, Inc. (Dec 2009 – Present)
- Member of AAPL- American Association of Petroleum Landmen
- Registered Professional Landman (RPL)- Credential ID #80232
- Member of the Houston Association of Professional Landmen (HAPL)
- Executed work in all facets of the onshore oil and gas industry including, negotiating and executing oil and gas leases, running full title, preparing mineral ownership reports, curing title, preparing full title runsheets, executing option agreements, obtained affidavits and performed due diligence in the Eagle Ford, Permian Basin, New Mexico, Louisiana, East Texas and Gulf Coast
- Ability to prioritize, manage, and complete simultaneous projects in high-pressure situations while adhering to tight budgets and deadlines
 - Negotiations, acquisition, divestiture of minerals rights
 - Surface site acquisition
 - State and Federal lease sale representation
 - Settlement of surface damages
 - Experience and ability to acquire royalty and mineral interests
 - Negotiating business agreements providing for mineral exploration and management of rights derived from ownership of interest in minerals.
- Extensive experience working with E&P Companies and Oil & Gas Law Firms conducting many facets of procurement leading up to drilling and exploring for Oil and Natural Gas
- Experience negotiating and acquiring Right-of-Way (ROW) Easements for laying pipeline to move Oil and Natural Gas.

CASE No. 20790

ImPetro Exhibit A-2

DISTRICT I

1825 N. French Dr., Hobbs, NM 88240
Phone: (575) 393-6181 Fax: (575) 393-0720

DISTRICT II

813 S. First St., Artesia, NM 88210
Phone: (575) 746-1265 Fax: (575) 746-9720

DISTRICT III

1000 Rio Brason Rd., Arlan, NM 87410
Phone: (505) 334-8178 Fax: (505) 334-6170

DISTRICT IV

1220 S. St. Francis Dr., Santa Fe, NM 87505
Phone: (505) 476-3480 Fax: (505) 476-3482

State of New Mexico
Energy, Minerals & Natural Resources Department

OIL CONSERVATION DIVISION
1220 South St. Frances Dr.
Santa Fe, NM 87505

Form C-102
Revised August 1, 2011
Submit one copy to appropriate
District Office

☐ AMENDED REPORT

WELL LOCATION AND ACREAGE DEDICATION PLAT

API Number		Pool Code 33813	Pool Name JAL: WOLFCAMP, WEST	
Property Code	Property Name BLUE MARLIN FEDERAL COM			Well Number 1H
OGRD No. 373281	Operator Name ImPetro Oil & Gas, LLC			Elevation 3157'

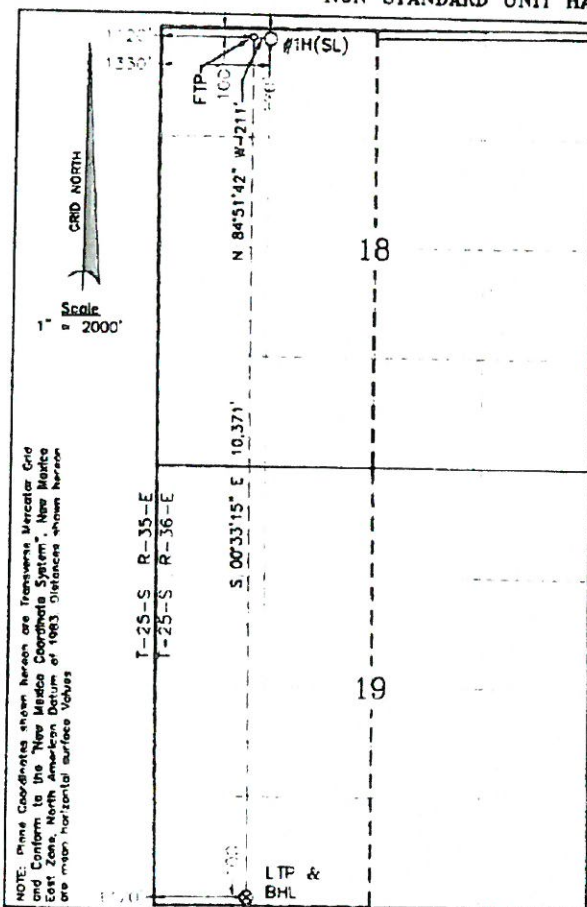
Surface Location

UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
C	18	25 S	36 E		120	NORTH	1330	WEST	LEA

Bottom Hole Location If Different From Surface

UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
M	19	25 S	36 E		100	SOUTH	1120	WEST	LEA
Dedicated Acres	Joint or Infill	Consolidation Code	Order No.						

NO ALLOWABLE WILL BE ASSIGNED TO THIS COMPLETION UNTIL ALL INTERESTS HAVE BEEN CONSOLIDATED OR A NON-STANDARD UNIT HAS BEEN APPROVED BY THE DIVISION



NOTE: Plane Coordinates shown hereon are Transverse Mercator Grid and Conform to the "New Mexico Coordinate System", New Mexico East Zone, North American Datum of 1983. Distances shown hereon are mean horizontal surface values.

SURFACE LOCATION
120' E, 1330' N
Plane Coordinates (NAD 83)
X = 858,580.30
Y = 415,200.34
Geoid Coordinates (NAD 83)
Latitude = 32°13'39.70" N
Longitude = 105°56'42.32" W

FIRST TAKE POINT LOCATION
100' E, 1120' S
Plane Coordinates (NAD 83)
X = 858,370.07
Y = 415,228.25
Geoid Coordinates (NAD 83)
Latitude = 32°13'39.71" N
Longitude = 105°56'42.32" W

BOTTOM HOLE LOCATION
100' E, 1120' S
Plane Coordinates (NAD 83)
X = 858,370.07
Y = 415,228.25
Geoid Coordinates (NAD 83)
Latitude = 32°13'39.71" N
Longitude = 105°56'42.32" W

OPERATOR CERTIFICATION

I hereby certify that the information contained herein is true and accurate to the best of my knowledge and belief, and that this organization either owns a working interest or undivided mineral interest in the land underlying the proposed bottom hole location or has a right to drill this well of this location pursuant to a contract with an owner of such a mineral or working interest, or is a voluntary pooling agreement or a compulsory pooling order hereafter entered by the Division.

[Signature] 4/12/19
Signature Date
Nathan G. Wilford
Printed Name
ngwilford@lilenergy.com
E-Mail Address

SURVEYOR CERTIFICATION

I hereby certify that the well location shown on this plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my belief.

October 30, 2018
Date of Survey
Signature & Seal of Professional Surveyor
04-10-19
W.O. Nunn, 2019-0180
Certificate No. LINDSAY GYGAX 23263

EXHIBIT

Case 20790
ImPetro Well A2

DISTRICT I
1025 N. French Dr., Hobbs, NM 88240
Phone: (575) 393-6161 Fax: (575) 393-0720

DISTRICT II
811 E. First St., Artesia, NM 88210
Phone: (575) 748-1283 Fax: (575) 748-0720

DISTRICT III
1090 Rio Bravo Rd., Aztec, NM 87410
Phone: (505) 834-6178 Fax: (505) 834-6170

DISTRICT IV
1820 S. St. Francis Dr., Santa Fe, NM 87505
Phone: (505) 476-5460 Fax: (505) 476-5462

State of New Mexico
Energy, Minerals & Natural Resources Department
OIL CONSERVATION DIVISION
1220 South St. Frances Dr.
Santa Fe, NM 87505

Form C-102
Revised August 1, 2011
Submit one copy to appropriate
District Office

☐ AMENDED REPORT

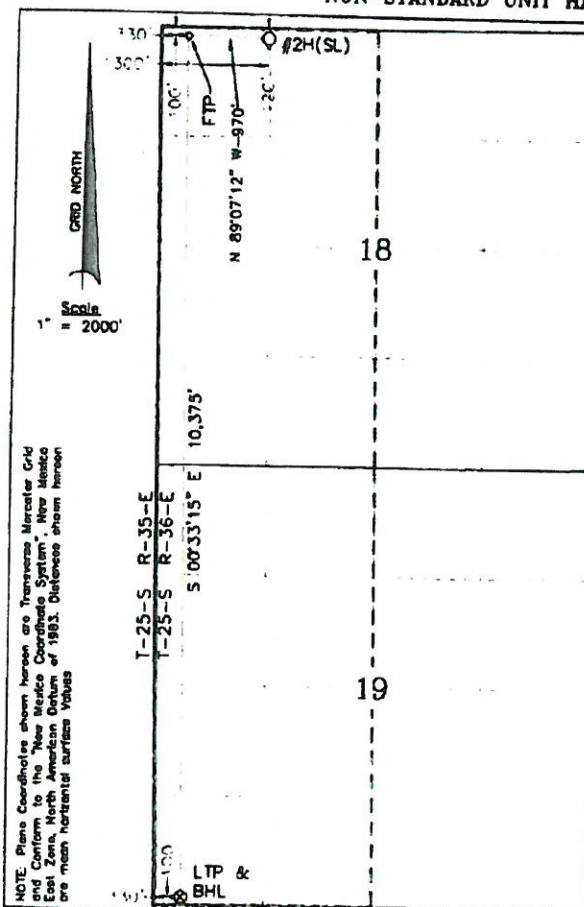
WELL LOCATION AND ACREAGE DEDICATION PLAT

API Number		Pool Code	Pool Name
		33813	JAL: WOLFCAMP, WEST
Property Code	Property Name		Well Number
	BLUE MARLIN FEDERAL COM		2H
OGRID No.	Operator Name		Elevation
373281	ImPetro Oil & Gas, LLC		3158'

Surface Location									
UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
D	18	25 S	36 E		120	NORTH	1300	WEST	LEA

Bottom Hole Location If Different From Surface									
UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
M	19	25 S	36 E		100	SOUTH	330	WEST	LEA
Dedicated Acres	Joint or Infill	Consolidation Code	Order No.						

NO ALLOWABLE WILL BE ASSIGNED TO THIS COMPLETION UNTIL ALL INTERESTS HAVE BEEN CONSOLIDATED OR A NON-STANDARD UNIT HAS BEEN APPROVED BY THE DIVISION



SURFACE LOCATION
120' FEET, 1300' EAL
Plane Coordinates (NAD 83)
X = 858,550.23
Y = 415,274.12
Geodetic Coordinates (NAD 83)
Latitude = 32°13'34.14" N
Longitude = 103°10'55.70" W

FIRST TAKE POINT LOCATION
100' FEET, 330' EAL
Plane Coordinates (NAD 83)
X = 857,560.07
Y = 415,274.12
Geodetic Coordinates (NAD 83)
Latitude = 32°12'40.64" N
Longitude = 103°11'05.17" W

BOTTOM HOLE LOCATION &
FIRST TAKE POINT LOCATION
100' FEET, 330' EAL
Plane Coordinates (NAD 83)
X = 857,560.07
Y = 415,274.12
Geodetic Coordinates (NAD 83)
Latitude = 32°12'40.64" N
Longitude = 103°11'05.17" W

OPERATOR CERTIFICATION

I hereby certify that the information contained herein is true and complete to the best of my knowledge and belief, and that this organization either owns a working interest or undivided interest in the land including the proposed bottom hole location or has a right to drill this well at this location pursuant to a contract with an owner of such a mineral or working interest or to a voluntary pooling agreement or a compulsory pooling order heretofore entered by the division.

Signature: [Signature] Date: 4/12/2019

Printed Name: Nathan Guicorzi

E-mail Address: nguicorzi@lilisenergy.com

SURVEYOR CERTIFICATION

I hereby certify that the well location shown on this plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my belief.

October 30, 2018

Date of Survey

Signature & Seal of Professional Surveyor

W.D. Num. 2019-0180

Certificate No. LINDSAY GYGAX 23263

CASE No. 20790

ImPetro Exhibit A-3

CASE 20790
ImPetro EXHIBIT A-2

BLUE MARLIN UNIT—W/2 SECTIONS 18 AND 19, T25S, R36E, LEA COUNTY NM

SECTION 18

Tract 1: 159.7 Acres

Lilis	100%
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Tract 5: 39.86 Acres

Lilis	100%
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Tract 6: 39.88 Acres

Lilis	69.8%
Chevron	25.0%
Douglas Denton	5.0%
Ohio State	0.2%

Tract 7: 40 Acres

Lilis	69.8%
Chevron	25.0%
Douglas Denton	5.0%
Ohio State	0.2%

Tract 9: 40 Acres

Lilis	100%
-------	------

SECTION 19

Tract 1: 40 Acres

Conoco Phillips	50.0%
Lilis	47.75385%
John Dwire Atkins	0.916667%
Albert Cole	0.833333%
Nancy Carolyn Haley	0.416667%
Donald Woods	0.0108025%
Theodore Dittmer	0.0162037%
Kassandra Dittmer	0.0054012%
Nathan Dittmer	0.0054012%
Geneva Magaro	0.0138889%
Blackbeard	0.0138889%
Rowena Doss Oclon	0.0138889%

Tract 2: 40 Acres

Conoco Phillips	50.0%
Lilis	47.753858%
John Dwire Atkins	0.916667%
Albert Cole	0.833333%
Nancy Carolyn Haley	0.416667%
Donald Woods	0.0108025%
Theodore Dittmer	0.0162037%
Kassandra Dittmer	0.0054012%
Nathan Dittmer	0.0054012%
Geneva Magaro	0.0138889%
Blackbeard	0.0138889%
Rowena Doss Oclon	0.0138889%

Tract 3: 80 Acres

Lilis	97.753858%
John Dwire Atkins	0.916667%
Albert Cole	0.833333%
Nancy Carolyn Haley	0.416667%
Donald Woods	0.0108025%
Theodore Dittmer	0.0162037%
Kassandra Dittmer	0.0054012%
Nathan Dittmer	0.0054012%
Geneva Magaro	0.0138889%
Blackbeard	0.0138889%
Rowena Doss Oclon	0.0138889%

Tract 4: 60 Acres

Lilis	100%
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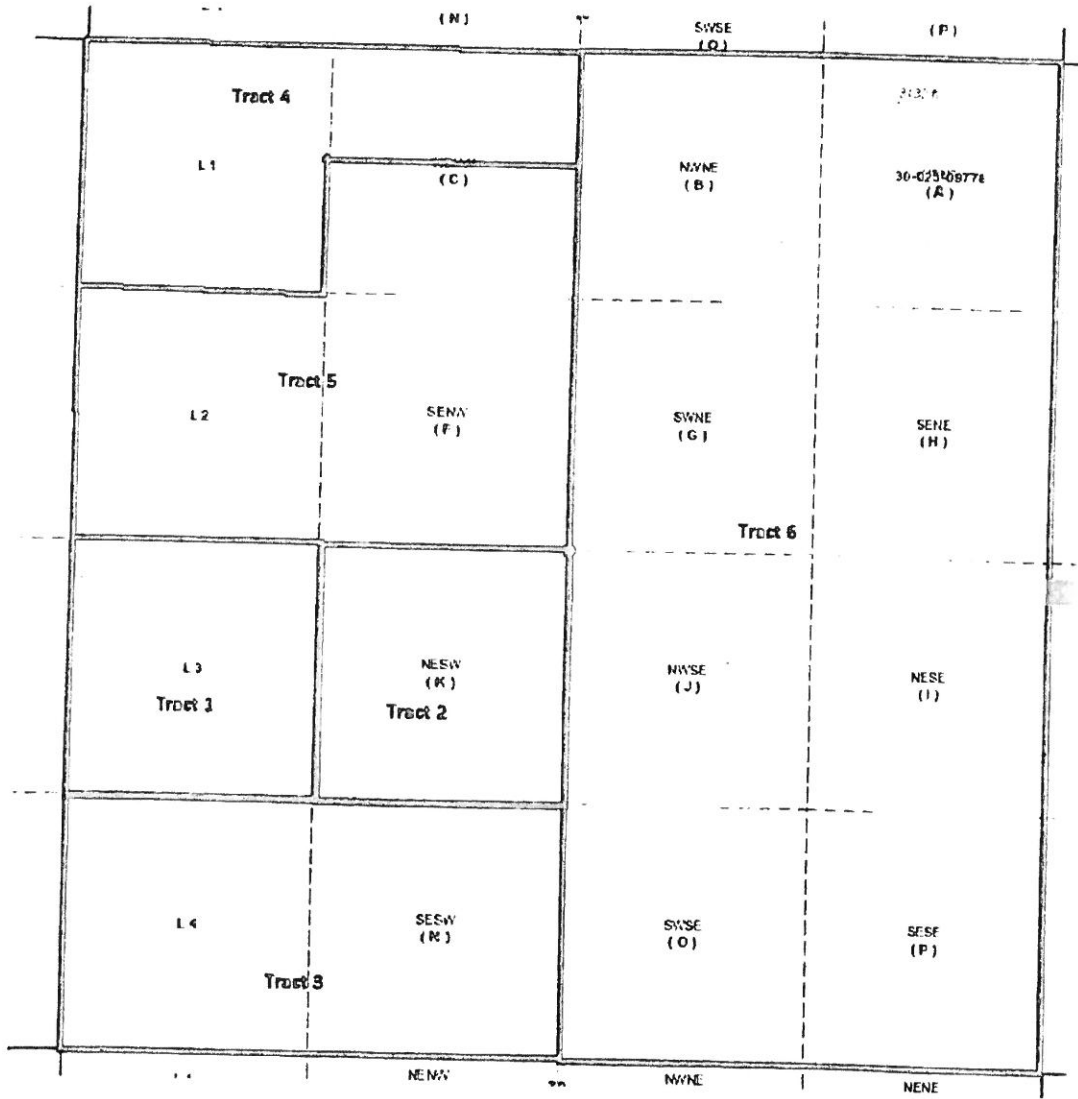
Tract 5: 100 Acres

Lilis	100%
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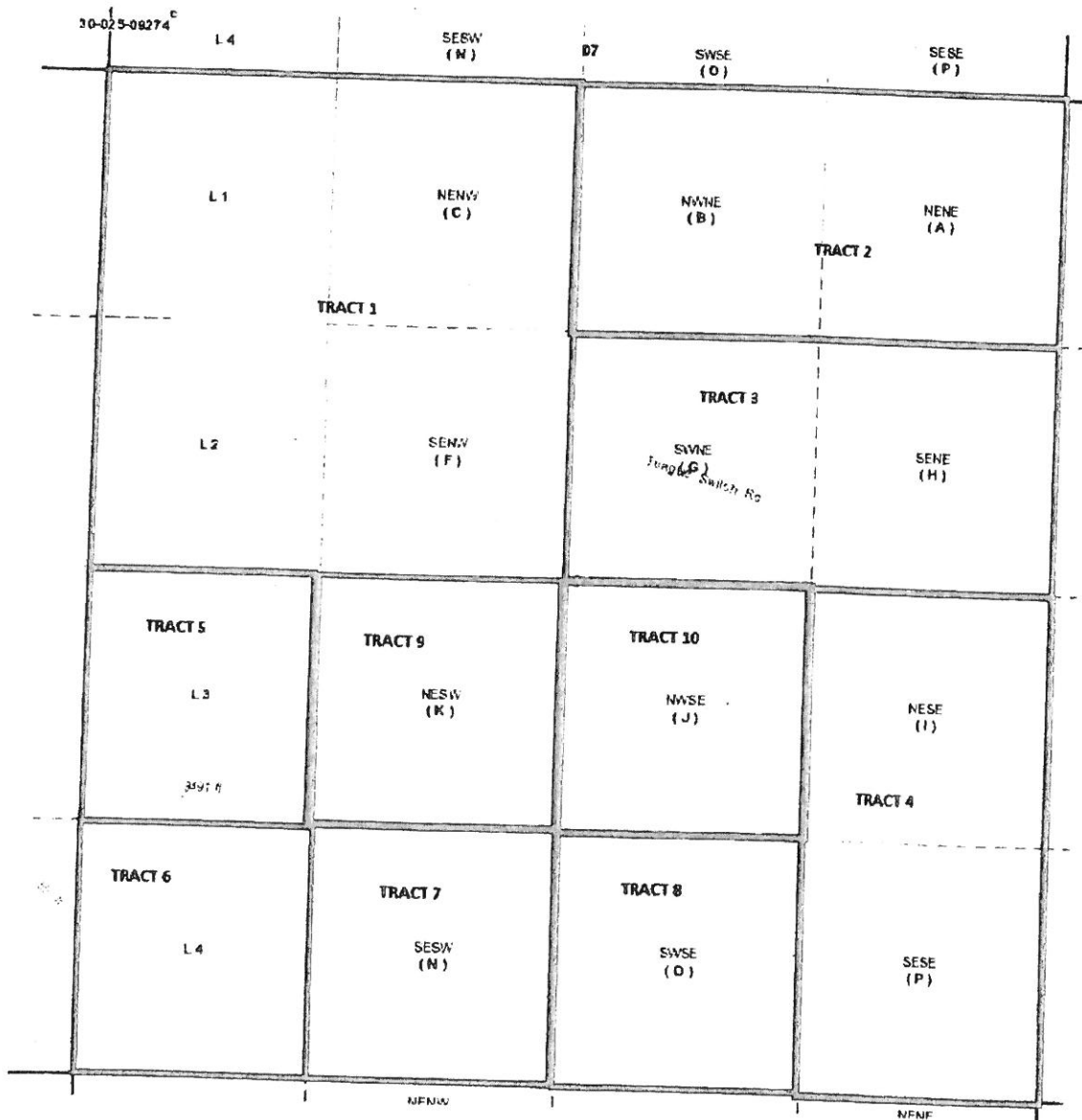
SUMMARY

Lilis Energy, Inc.	89.4098606%
ConocoPhillips (Southland/ Burlington)	6.25547354%
Chevron (Texaco/Skelly)	3.12304516%
Douglas Denton	0.62460903%
Unknown Heirs of Frederick D. Moore and Joyce Jarvis Moore	0.22936745%
Unknown Heirs of Albert Cole	0.20851570%
Unknown Heirs of Nancy Carolyn Haley	0.10425789%
The Ohio State University	0.02498436%
Theodore Dittmer	0.00405447%
Geneva Magaro	0.00347526%
Blackbeard Resources, LLC	0.00347526%
Rowena Doss Oclon	0.00347526%
Unknown Heirs of Donald Woods	0.00270298%
Kassandra Dittmer	0.00135149%
Nathan Dittmer	0.00135149%
<hr/>	
	100.00000000%

Tract Map
Section 18



Tract Map
Section 19



CASE No. 20790

ImPetro Exhibit A-4

Communication Summary- Blue Marlin Unit

ConocoPhillips (Southland/ Burlington)

Communication was handled directly by Lilis and are ongoing; the parties are negotiating the Terms of the JOA as shown by the recent email by Jay Kieke of Lilis, dated September 23, 2019

6.25547354%

Chevron (Texaco/Skelly)-

Communication was handled directly by Lilis and are ongoing; the parties are negotiating the Terms of the JOA as shown by the recent email by Jay Kieke of Lilis, dated September 23, 2019

3.12304516%

Douglas Denton-

April 10, 2019- sent offer letter to lease the subject mineral interest.

May 8, 2019- engaged in a phone conversation and he denied signing a lease covering the subject

Mineral interest.

0.62460903%

Unknown Heirs of Frederick D. Moore and Joyce Jarvis Moore-

Unable to locate any current mailing or contact information, also unable to locate any

Probate and/or affidavit of heirship information.

0.22936745%

Unknown Heirs of Albert Cole-

Between March – August 2019 - Communication with Greg Earles, Trustee of the Albert Cole Trust;

we requested the a copy of the Trust Agreement which lists beneficiaries, which was never provided.

0.20851570%

Unknown Heirs of Nancy Carolyn Haley-

Unable to locate any current mailing or contact information, also unable to locate any

Probate and/or affidavit of heirship information.

0.10425789%

The Ohio State University-

March 8, 2019- spoke with Emily Van Zant representing Ohio State University –

0.02498436%

she noted unfortunately due to Ohio law Ohio State University is restricted from
leasing their minerals and will go non-consent WI on all wells.

Theodore Dittmer-

April 15, 2019- sent official offer letter to lease the subject mineral interest, no

Correspondence or feedback; offer was only valid for 30 days 0.00405447%

Geneva Magaro-

April 8, 2019- sent official offer letter to lease the subject mineral interest, she declined

leasing the subject mineral interest. 0.00347526%

Blackbeard Resources, LLC-

June 27, 2019- Chris Gonzalez with Blackbeard denied our offer to assign the subject interest. 0.00347526%

Rowena Doss Oclon-

April 10, 2019- sent official offer letter to lease the subject mineral interest, no

Correspondence or feedback; offer was only valid for 30 days 0.00347526%

Unknown Heirs of Donald Woods-

Unable to locate any current mailing or contact information, also unable to locate any

Probate and/or affidavit of heirship information. 0.00270298%

Kassandra Dittmer-

May 29, 2019- sent official offer letter to lease the subject mineral interest, no

Correspondence or feedback; offer was only valid for 30 days 0.00135149%

Nathan Dittmer-

May 29, 2019- sent official offer letter to lease the subject mineral interest, no

Correspondence or feedback; offer was only valid for 30 days 0.00135149%

March 13, 2019

Burlington Resources Oil & Gas Company LP
ATTN: Sean McLaughlin
P.O. Box 21
Houston, Texas 77252

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Dear Mr. McLaughlin,

Our client *Lilis Energy* ("Lilis") is interested in acquiring an Oil and Gas Lease for the mineral interest owned in the following property:

80 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 19: N/2 SW/4
Containing 80.0 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- Bonus: \$6,000 per acre
- Royalty: 1/4
- Term: 3 years- paid up with 2 year option \$6,000 per acre

80 Gross Acres x 0.5 Mineral Interest = 40 Net Acres x \$6,000 Bonus = \$240,000 Total Bonus

TOTAL BONUS: \$240,000

Please see enclosed Oil and Gas Lease, Memorandum and W-9 Form for your review with correct property description. If agreeable please sign both the Lease and Memo under a Notary Public and fill out and sign the W-9 and return to me at the address provided on the enclosed business card at your earliest convenience. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly.

Please do not hesitate to contact me at any time should you have any questions or concerns. If you would rather meet in person and exchange the bonus check for executed documents, please advise what date, time and place works best.

Please be advised this offer is good for 30 days.

Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
apdouglass@gmail.com
www.jmsland.com

February 28, 2019

Texaco Exploration & Production, Inc.

ATTN:

P.O. Box 3109

Midland, Texas 79702

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Dear ,

Per our correspondence, our client *Lilis Energy* ("Lilis") is interested in acquiring an Oil and Gas Lease for the mineral interest owned in the following property:

79.88 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25, Range 36 East
Section 18: SE/4 SW/4 & SW/4 SW/4
Containing 79.88 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- Bonus: \$6,000 per acre
- Royalty: 1/4
- Term: 3 years- paid up with 2 year option \$6,000 per acre

$40.00 \text{ Gross Acres} \times 0.25 \text{ Mineral Interest} = 10.0 \text{ Net Acres} \times \$6,000 \text{ Bonus} = \$60,000 \text{ Bonus}$
 $39.88 \text{ Gross Acres} \times 0.25 \text{ Mineral Interest} = 9.97 \text{ Net Acres} \times \$6,000 \text{ Bonus} = \$59,820 \text{ Bonus}$
 $= \$119,820 \text{ Total Bonus}$

TOTAL BONUS: \$119,820

Please see enclosed Oil and Gas Lease, Memorandum and W-9 Form for your review with correct property description. If agreeable please sign both the Lease and Memo under a Notary Public and fill out and sign the W-9 and return to me at the address provided on the enclosed business card at your earliest convenience. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly.

Please do not hesitate to contact me at any time should you have any questions or concerns. If you would rather meet in person and exchange the bonus check for executed documents, please advise what date, time and place works best.

Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Tracy O. Gibbs, RPL
J. Mark Smith & Associates, Inc.
1800 St. James Place, Suite 308
Houston, Texas 77056
Office: (281) 974-1002
Cell: (713) 824-1552
tracyogibbs@jmsland.com
www.jmsland.com

Moellenberg, Dalva L.

From: Jay Kieke <jkieke@lilisenergyinc.onmicrosoft.com>
Sent: Monday, September 23, 2019 3:02 PM
To: Smith, Hunter A
Cc: Vidal Quevedo
Subject: RE: [EXTERNAL]RE: Blue Marlin JOA

Sounds perfect. Thank you.

Jay Kieke
Lilis Energy, Inc.
201 Main Street, Suite 1351
Fort Worth, Texas 76102
210-247-2008, Ext. 463

From: Smith, Hunter A <Hunter.A.Smith@conocophillips.com>
Sent: Monday, September 23, 2019 4:01 PM
To: Jay Kieke <jkieke@lilisenergyinc.onmicrosoft.com>
Cc: Vidal Quevedo <vquevedo@lilisenergy.com>
Subject: RE: [EXTERNAL]RE: Blue Marlin JOA

[EXTERNAL]

Jay,

Thank you for the quick response. COPC will not protest Lilis' application; it is standard procedure for COPC to enter an appearance in force pooling cases affecting our leasehold and minerals to preserve optionality down the road.

I'll wait to hear from you on Chevron's changes to the JOA, then we can continue negotiations/redlines. Let me know if that works for you.

Thank you,
Hunter Smith
Landman – Southeast NM
(281) 206-5651 office

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Electronic Transactions Disclaimer: The sender of this email does not intend, and no recipient can construe, this email (including any attachments) as (1) an offer or an effective or enforceable agreement, (2) evidence of the intent or agreement of the sender to enter into any contract or amend any existing contract by electronic means pursuant to the Uniform Electronic Transactions Act or any similar law, or (3) an electronic record or signature within the meaning of the Uniform Electronic Transactions Act or any similar law.

From: Jay Kieke <jkieke@lilisenergyinc.onmicrosoft.com>
Sent: Monday, September 23, 2019 3:31 PM

To: Smith, Hunter A <Hunter.A.Smith@conocophillips.com>
Cc: Vidal Quevedo <vquevedo@lilisenergy.com>
Subject: [EXTERNAL]RE: Blue Marlin JOA

Hunter,

I have also touched base with Chevron regarding JOA changes and waiting to hear back, so unless there is something that directly conflicts between the form submitted by Chevron and that submitted by COP I do not see anything that would create an impasse.

Secondly, our attorney representing Lilis at the hearing received the following. Can you share if COP has any objections to the hearing and resulting force pool order? Finally, the BLM has requested moving the Blue Marlin location subject to arch. approvals, so there will be some delay in spudding as planned, which was scheduled to start in November. Please call or email to discuss if you have further concerns. Thanks.

Jay Kieke
Lilis Energy, Inc.
201 Main Street, Suite 1351
Fort Worth, Texas 76102
210-247-2008, Ext. 463

**STATE OF NEW MEXICO
ENERGY, MINERALS AND NATURAL RESOURCES DEPARTMENT
OIL CONSERVATION DIVISION**

**APPLICATION OF IMPETRO OIL & GAS, LLC
FOR COMPULSORY POOLING,
LEA COUNTY, NEW MEXICO.**

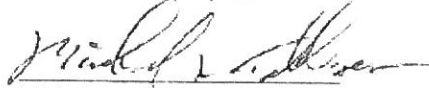
CASE NO. 20790

ENTRY OF APPEARANCE

COMES NOW, Michael H. Feldewert, Adam G. Rankin, Julia Broggi, and Kaitlyn A. Luck
of Holland & Hart, LLP, and hereby enter their appearances in the above-referenced case on behalf
of ConocoPhillips Company.

Respectfully submitted,

HOLLAND & HART, LLP



Michael H. Feldewert
Adam G. Rankin
Julia Broggi
Kaitlyn A. Luck
Post Office Box 2208
Santa Fe, New Mexico 87504

From: Vidal Quevedo <vquevedo@lilisenergy.com>
Sent: Monday, September 23, 2019 1:26 PM
To: Smith, Hunter A <Hunter.A.Smith@conocophillips.com>
Cc: Jay Kieke <jkieke@lilisenergyinc.onmicrosoft.com>
Subject: FW: Blue Marlin JOA

Hunter,

Jay Kieke has taken over this area and should be able to answer your questions.

Thanks,

Vidal Quevedo
Lilis Energy, Inc.
201 Main Street, Suite 1351
Fort Worth, Texas 76102
281-652-5330

From: Smith, Hunter A <Hunter.A.Smith@conocophillips.com>
Sent: Monday, September 23, 2019 12:34 PM
To: Vidal Quevedo <vquevedo@lilisenergy.com>
Subject: Blue Marlin JOA

[EXTERNAL]
Vidal,

I was working with Neal Rudderow on Lilis' proposed Blue Marlin JOA and last spoke to him in late August. I noticed the force pooling hearing for these wells is scheduled for this Thursday. Have you or someone in your shop been able to review COPC's changes to the JOA? A copy with edits is attached. Please let me know if I can provide any additional information.

Thank you,
Hunter Smith
Landman – Southeast NM
(281) 206-5651 office

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Electronic Transactions Disclaimer: The sender of this email does not intend, and no recipient can construe, this email (including any attachments) as (1) an offer or an effective or enforceable agreement, (2) evidence of the intent or agreement of the sender to enter into any contract or amend any existing contract by electronic means pursuant to the Uniform Electronic Transactions Act or any similar law, or (3) an electronic record or signature within the meaning of the Uniform Electronic Transactions Act or any similar law.

April 10, 2019

Douglas Denton
1501 Princeton Avenue
Midland, TX 79701-5761

RE: Oil, Gas, and Mineral Lease - Lea County, New Mexico

Dear Mr. Denton,

Our client, *Lilis Energy* ("Lilis"), is interested in acquiring an Oil and Gas Lease for the mineral interest owned in the following property:

Township 25 South, Range 36 East
Section 18: NW/4 SE/4 & SE/4 SW/4
Containing 80.00 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- *Bonus: \$6,000 per acre*
- *Royalty: 1/4*
- *Term: 3 years- paid up with 2 year option \$6,000 per acre*

40 Gross Acres x 0.05000000 Mineral Interest = 2.00000000 Net Acres x \$6,000 Bonus = \$12,000 Bonus
40 Gross Acres x 0.05000000 Mineral Interest = 2.00000000 Net Acres x \$6,000 Bonus = \$12,000 Bonus

TOTAL CONSIDERATION: \$24,000.00

Please see enclosed Oil and Gas Lease, Memorandum, and W-9 Form for your review. Please let us know if you see any error and we would be glad to correct it and resend it if necessary.

If agreeable, please sign under a Notary Public and fill out/ sign the W-9 and return to us at the address provided below at your earliest convenience. Once we receive all properly executed documents, we will deliver the funds reflecting the above amount accordingly.

Please be advised this offer is good for 30 days. Thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259

Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com

TO: Clarice Share
5210 SW 89th PL
Ocala, FL 34476

FROM: Andrew Douglass, Leasing Agent for Lilis Energy
17911 Redriver Song
San Antonio, TX 78259

RE: Oil Lease to Heirs Albert and Helen Jean Cole

DATE: March 7, 2019

Dear Ms. Share,

I am trying to lease a mineral interest that was owned by Albert and Helen Cole. My records indicate it was transferred to a Revocable Trust but I do not have a copy and do not know who the beneficiaries are.

My best guess is that the current owners are the heirs of Louis Share (deceased) and possibly other beneficiaries of the trust.

Please give me a call at your convenience.

Regards,

Andrew Douglass

TO: Rick Share
1296 Old Conyers Rd.
Stockbridge, GA 30281

FROM: Andrew Douglass, Leasing Agent for Lilis Energy
17911 Redriver Song
San Antonio, TX 78259

RE: Oil Lease to Heirs of Albert and Helen Jean Cole

DATE: March 7, 2019

Hello Mr. Share. I am writing you because I am hoping to lease a mineral interest that was owned by Albert and Helen Cole, deceased. My records indicate it was transferred to a Revocable Trust but I do not have a copy and do not know who the beneficiaries are.

My best guess is that the current beneficiaries are the heirs of Louis Share (deceased).

Please give me a call at your convenience.

Regards,

Andrew Douglass

(210) 459-4800

March 7, 2019

The Ohio State University
ATTN: Janet Yeager - Yeager@farmersnational.com
c/o Real Estate and Property Management
53 W. 11th St.
Columbus, Ohio 43201

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Dear Ms. Yeager,

Our client *Lilis Energy* ("Lilis") is interested in acquiring an Oil and Gas Lease for the mineral interest owned in the following property:

239.88 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 18: E/2 SE/4 & SW/4 SE/4 & NW/4 SE/4 & SE/4 SW/4 & SW/4 SW/4
Containing 239.88 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- Bonus: \$6,000 per acre
- Royalty: 1/4
- Term: 3 years- paid up with 2 year option \$6,000 per acre

80.00 Gross Acres x 0.00250000 Mineral Interest = .20000000 Net Acres x \$6,000 Bonus = \$1200.00 Bonus
40.00 Gross Acres x 0.02000000 Mineral Interest = .80000000 Net Acres x \$6,000 Bonus = \$4800.00 Bonus
40.00 Gross Acres x 0.01000000 Mineral Interest = .40000000 Net Acres x \$6,000 Bonus = \$2400.00 Bonus
40.00 Gross Acres x 0.00200000 Mineral Interest = .08000000 Net Acres x \$6,000 Bonus = \$480.00 Bonus
39.88 Gross Acres x 0.00200000 Mineral Interest = .07976000 Net Acres x \$6,000 Bonus = \$478.56 Bonus

TOTAL BONUS: \$9,358.56

Please see enclosed Oil and Gas Lease, Memorandum and W-9 Form for your review with correct property description. If agreeable please sign both the Lease and Memo under a Notary Public and fill out and sign the W-9 and return to me at the address provided on the enclosed business card at your earliest convenience. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly.

Please be advised this offer is good for 30 days.

Please do not hesitate to contact me at any time should you have any questions or concerns. Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com

Moellenberg, Dalva L.

From: tracygibbs@jmsland.com
Sent: Wednesday, October 02, 2019 4:34 PM
To: Moellenberg, Dalva L.
Subject: FWD: Ohio State University Lease

Tracy O. Gibbs, RPL
J. Mark Smith & Associates, Inc.
1800 St. James Place, Suite 308
Houston, Texas 77056
Office: (281) 974-1002
Cell: (713) 824-1552
www.jmsland.com

----- Original Message -----

Subject: Ohio State University Lease
From: tracygibbs@jmsland.com
Date: 3/8/19 1:01 pm
To: bbrummell@lilisenergy.com

Blair ---

Please see below email correspondence from Ohio State University; apparently OSU cannot lease by law. They account for 1.55976 nma in Section 18, 25S, 36E. Please let me know if you need additional info.

Tracy O. Gibbs, RPL
J. Mark Smith & Associates, Inc.
1800 St. James Place, Suite 308
Houston, Texas 77056
Office: (281) 974-1002
Cell: (713) 824-1552
www.jmsland.com

----- Forwarded message -----

From: <ogleasing@farmersnational.com>
Date: Fri, Mar 8, 2019 at 9:48 AM
Subject: Re: [EXTERNAL EMAIL] Mineral Lease Package attached
To: <agdouglass@gmail.com>

Good Morning Andrew,

Unfortunately due to Ohio law Ohio State University is restricted from leasing their minerals and will go non-consent WI on all wells. Thank you for your interest and please let me know if there are any of our other clients you would be interested in leasing from.

Sincerely,

Emily Van Zant
Mineral Specialist
Farmers National Company
(817) 884-4452
Fax (817) 884-4862
<http://www.farmersnational.com>
EMPLOYEE OWNED!

From: Janet Yeager/Farmers-National
To: Andrew Douglass <agdouglass@gmail.com>, OGLEasing/Farmers-National@Farmers-National
Date: 03/07/2019 12:43 PM
Subject: Re: [EXTERNAL EMAIL] Mineral Lease Package attached

Hi Andrew -

We have centralized our leasing process so I am forwarding your lease offer to our leasing team. For further questions, please e-mail ogleasing@farmersnational.com

Best regards,

Janet

Janet Yeager, CPL, CMM
Senior Assistant Mineral Manager
Farmers National Company
5110 South Yale, Suite 400
Tulsa, OK 74135
918-895-8034

From: Andrew Douglass <agdouglass@gmail.com>
To: JYeager@farmersnational.com
Date: 03/07/2019 12:18 PM
Subject: [EXTERNAL EMAIL] Mineral Lease Package attached

Per my voicemail, please see attached lease package. Please call or email me if you have any issues or questions.

Best Regards,

Andrew Douglass
(210) 459-4800

This email has been scanned by the Symantec Email Security.cloud service.
For more information please visit <http://www.symanteccloud.com>

"Lease package.pdf" deleted by Emily Van Zant/Farmers-National] [attachment

This email and any files transmitted with it are confidential and intended solely for the use of the individual or entity to whom they are addressed. If you have received this email in error please notify the system manager. Please note that any views or opinions presented in this email are solely those of the author and do not necessarily represent those of the Farmers National Company. Finally, the recipient should check this email and any attachments for the presence of viruses. Farmers National Company accepts no liability for any damage caused by any virus transmitted by this email..

April 15, 2019

Theodore Dittmer
1458 Friendship Ln W
Colorado Springs, CO 80904

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Mr. Dittmer,

Our client *Lilis Energy* ("Lilis") would like to acquire an Oil and Gas Lease for your mineral interest owned in the following property:

160 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 19: NW/4 SW/4, also known as "Lot 3", NE/4 SW/4, S/2 SW/4
Containing 160.00 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- **Bonus:** \$6,000 per acre
- **Royalty:** 1/4
- **Term:** 3 years- paid up with 2 year option \$6,000 per acre

40 Gross Acres x 0.00016204 Mineral Interest = .00648148 Net Acres x \$6,000 Bonus = \$38.89 Bonus

40 Gross Acres x 0.00016204 Mineral Interest = .00648148 Net Acres x \$6,000 Bonus = \$38.89 Bonus

80 Gross Acres x 0.00016204 Mineral Interest = .01296296 Net Acres x \$6,000 Bonus = \$77.78 Bonus

TOTAL BONUS: \$155.56

See enclosed Oil and Gas Lease, Memorandum and W-9 Form. If you see any errors in the Lease and Memo, please let us know so we can correct them.

Please sign the Lease and the Memorandum in front of a Notary Public and fill out and sign the W-9. Then mail these documents at the address provided. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly.

This offer is good for 30 days. Please do not hesitate to contact me at any time should you have any questions or concerns. Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com

April 8, 2019

Geneva Louise Magaro
21 Pond Lane
Hasintgs on Hudson, NY 16706

RE: Mineral and Royalty Deed - Lea County, New Mexico

Dear Ms. Magaro,

Per our correspondence, our client *Lilis Energy* ("Lilis") is interested in acquiring an Oil and Gas Lease for the mineral interest owned in the following property:

160 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 19: NW/4 SW/4, also known as "Lot 3", NE/4 SW/4, S/2 SW/4
Containing 160.00 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

TOTAL CONSIDERATION: \$525.00

Please see enclosed Mineral and Royalty Deed and W-9 Form for your review with correct property description. If agreeable please sign both it under a Notary Public and fill out and sign the W-9 and return to me at the address provided below at your earliest convenience. Once I receive all properly executed documents, we will deliver the funds reflecting the above amount accordingly.

Please do not hesitate to contact me at any time should you have any questions or concerns.

Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com

April 10, 2019

Rowena Lynn Doss Oclon
11N322 N. Gale St.
Elgin, IL 60120

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Dear Rowena Lynn Doss Oclon,

We were informed that your mineral interest was sold "a long time ago" but there is no record filed in Lea Cty, NM. If you sold an interest in a property that is different than the one described below, our client *Lilis Energy* ("Lilis") would like to acquire an Oil and Gas Lease for your mineral interest owned in the following property:

160 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 19: NW/4 SW/4, also known as "Lot 3", NE/4 SW/4, S/2 SW/4
Containing 160.00 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- *Bonus: \$6,000 per acre*
- *Royalty: 1/4*
- *Term: 3 years- paid up with 2 year option \$6,000 per acre*

40 Gross Acres x 0.00013889 Mineral Interest = .00555555 Net Acres x \$6,000 Bonus = \$33.33 Bonus
40 Gross Acres x 0.00013889 Mineral Interest = .00555555 Net Acres x \$6,000 Bonus = \$33.33 Bonus
80 Gross Acres x 0.00013889 Mineral Interest = .01111111 Net Acres x \$6,000 Bonus = \$66.66 Bonus

TOTAL BONUS: \$133.33

Please see enclosed Oil and Gas Lease, Memorandum and W-9 Form for your review with correct property description. If agreeable please sign both the Lease and Memo under a Notary Public and fill out and sign the W-9 and return to me at the address provided on the enclosed business card at your earliest convenience. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly. Please be advised this offer is good for 30 days. Please do not hesitate to contact me at any time should you have any questions or concerns. Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com

May 29, 2019

Kassandra D. Dittmer
4601 N. Hwy 91
Cedar City, UT 84721-7507

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Our client *Lilis Energy* ("Lilis") would like to acquire an Oil and Gas Lease for your mineral interest owned in the following property:

160 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 19: NW/4 SW/4, also known as "Lot 3", NE/4 SW/4, S/2 SW/4
Containing 160.00 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- *Bonus: \$6,000 per acre*
- *Royalty: 1/4*
- *Term: 3 years- paid up with 2 year option \$6,000 per acre*

40 Gross Acres x 0.00054012 Mineral Interest = .00216049 Net Acres x \$6,000 Bonus = \$12.96 Bonus
40 Gross Acres x 0.00054012 Mineral Interest = .00216049 Net Acres x \$6,000 Bonus = \$12.96 Bonus
80 Gross Acres x 0.00054012 Mineral Interest = .00432099 Net Acres x \$6,000 Bonus = \$25.93 Bonus

TOTAL BONUS: \$51.85

See enclosed Oil and Gas Lease, Memorandum and W-9 Form. If you see any errors in the Lease and Memo, please let us know so we can correct them.

Please sign the Lease and the Memorandum in front of a Notary Public and fill out and sign the W-9. Then mail these documents at the address provided. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly.

This offer is good for 30 days. Please do not hesitate to contact me at any time should you have any questions or concerns. Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com

May 29, 2019

Nathan A. Dittmer
4601 N. Hwy 91
Cedar City, UT 84721-7507

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Our client *Lilis Energy* ("Lilis") would like to acquire an Oil and Gas Lease for your mineral interest owned in the following property:

160 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 19: NW/4 SW/4, also known as "Lot 3", NE/4 SW/4, S/2 SW/4
Containing 160.00 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- *Bonus: \$6,000 per acre*
- *Royalty: 1/4*
- *Term: 3 years- paid up with 2 year option \$6,000 per acre*

40 Gross Acres x 0.00054012 Mineral Interest = .00216049 Net Acres x \$6,000 Bonus = \$12.96 Bonus
40 Gross Acres x 0.00054012 Mineral Interest = .00216049 Net Acres x \$6,000 Bonus = \$12.96 Bonus
80 Gross Acres x 0.00054012 Mineral Interest = .00432099 Net Acres x \$6,000 Bonus = \$25.93 Bonus

TOTAL BONUS: \$51.85

See enclosed Oil and Gas Lease, Memorandum and W-9 Form. If you see any errors in the Lease and Memo, please let us know so we can correct them.

Please sign the Lease and the Memorandum in front of a Notary Public and fill out and sign the W-9. Then mail these documents at the address provided. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly.

This offer is good for 30 days. Please do not hesitate to contact me at any time should you have any questions or concerns. Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com

----- Original Message -----

Subject: Re: Blackbeard - Lilis - Lea County, NM

From: 'Chris Gonzalez' <cgonzalez@blackbeardoperating.com>

Date: 6/27/19 8:10 pm

To: 'tracygibbs@jmsland.com' <tracygibbs@jmsland.com>, 'Michael St. Germain' <mstgermain@blackbeardoperating.com>

Tracy,

Thanks for reaching out. We appreciate your clients interest in this lease, however we are going to pass on your offer at this time.

Again, thanks for reaching out.

Regards,

Chris Gonzalez
Blackbeard Operating, LLC
1751 River Run, Suite 405
Fort Worth, TX 76107
Office: 432-242-0050 ext 207
Cell: 281-948-2531

From: tracygibbs@jmsland.com <tracygibbs@jmsland.com>

Sent: Wednesday, June 26, 2019 5:16 PM

To: Michael St. Germain

Cc: Chris Gonzalez

Subject: Re: Blackbeard - Lilis - Lea County, NM

Michael ---

Lilis would like to offer the lump sum of \$200 for assignment of lease (or \$12,000 per NMA). We are going to have to force pool other interests in this Section anyways. Please follow up with your feedback accordingly.

Respectfully,

Tracy O. Gibbs, RPL
J. Mark Smith & Associates, Inc.
1800 St. James Place, Suite 308
Houston, Texas 77056

Office: (281) 974-1002
Cell: (713) 824-1552
www.jmsland.com

----- Original Message -----

Subject: Re: Blackbeard - Lilis - Lea County, NM
From: "Michael St. Germain" <mstgermain@blackbeardoperating.com>
Date: 6/25/19 5:30 pm
To: "tracygibbs@jmsland.com" <tracygibbs@jmsland.com>
Cc: "Chris Gonzalez" <cgonzalez@blackbeardoperating.com>

Tracy,

What's your best lump sum offer? We can then decide if this is worth reviewing.

As of now, we plan not to do anything.

Sent from my iPhone

On Jun 25, 2019, at 3:02 PM, "tracygibbs@jmsland.com" <tracygibbs@jmsland.com> wrote:
Michael ---

Per our telephone conversation, please see attached simple Assignment template and subject Memorandum of Oil and Gas Lease.

The subject lease reflects $0.01666666 \text{ NMA} \times \$10,000 \text{ per acre} = \166.66

Again, please let me know if you have any questions or if I can provide additional info. Thanks

Tracy O. Gibbs, RPL
J. Mark Smith & Associates, Inc.
1800 St. James Place, Suite 308
Houston, Texas 77056
Office: (281) 974-1002
Cell: (713) 824-1552
www.jmsland.com

----- Original Message -----

Subject: RE: Blackbeard - Lilis - Lea County, NM
From: tracygibbs@jmsland.com
Date: 6/19/19 4:12 pm
To: "Michael St. Germain" <mstgermain@blackbeardoperating.com>
Cc: "Chris Gonzalez" <cgonzalez@blackbeardoperating.com>

Thanks Michael.

Chris, please follow up at your earliest convenience regarding the subject assignment of oil and gas lease. Lilis would like to offer \$10,000 per net mineral acre for assigning the subject lease. Please feel free to call and discuss in further detail. Thanks and I look forward to hearing from you soon.

Best Regards,

Tracy O. Gibbs, RPL
J. Mark Smith & Associates, Inc.
1800 St. James Place, Suite 308
Houston, Texas 77056
Office: (281) 974-1002
Cell: (713) 824-1552
www.jmsland.com

----- Original Message -----

Subject: RE: Blackbeard - Lilis - Lea County, NM
From: "Michael St. Germain" <mstgermain@blackbeardoperating.com>
Date: 6/19/19 9:53 am
To: "tracygibbs@jmsland.com" <tracygibbs@jmsland.com>
Cc: "Chris Gonzalez" <cgonzalez@blackbeardoperating.com>

Hi Tracy,

I've copied Chris Gonzalez to this email. He is the one to discuss this with.

Michael St. Germain, CPL

Blackbeard Operating, LLC

200 N. Loraine, Suite 300

Midland, TX 79701

O: 432-242-0050 ext 212

From: tracygibbs@jmsland.com [mailto:tracygibbs@jmsland.com]
Sent: Wednesday, June 19, 2019 9:31 AM
To: Michael St. Germain <mstgermain@blackbeardoperating.com>
Subject: Blackbeard - Lilis - Lea County, NM

Michael ---

I received your voicemail this morning, thank you for returning my call.

As noted, I am a land agent working for Lilis Energy in Lea County, NM. This email is regarding a lease dated July 9, 2018 from Brenda Katherine Erwin to Blackbeard Resources, LLC; please see attached Memo (2138/617) for your records.

The vast majority of the subject leases were assigned from Blackbeard to Ameredev to Lilis. But because the subject lease was executed after July 1, 2018, it appears it never got assigned.

We would like to open a conversation about assigning the subject lease to Lilis covering **Section 19, T25S, R36E**.

The subject lease has the following ownership in Section 19, T25S, R36E:

Decimal Interest Net Mineral Acres

TR 1 40 ac 0.000138889 0.005555556

TR 2 40 ac 0.000138889 0.005555556

TR 3 80 ac 0.000138889 0.005555556

Please let me know if you have any questions or if I can provide additional information. Again, thank you for getting back with me and I look forward to working with you.

Best Regards,

Tracy O. Gibbs, RPL

J. Mark Smith & Associates, Inc.

1800 St. James Place, Suite 308

Houston, Texas 77056

Office: (281) 974-1002

Cell: (713) 824-1552

www.jmsland.com

<Blackbeard to Lillis Assignment.docx>

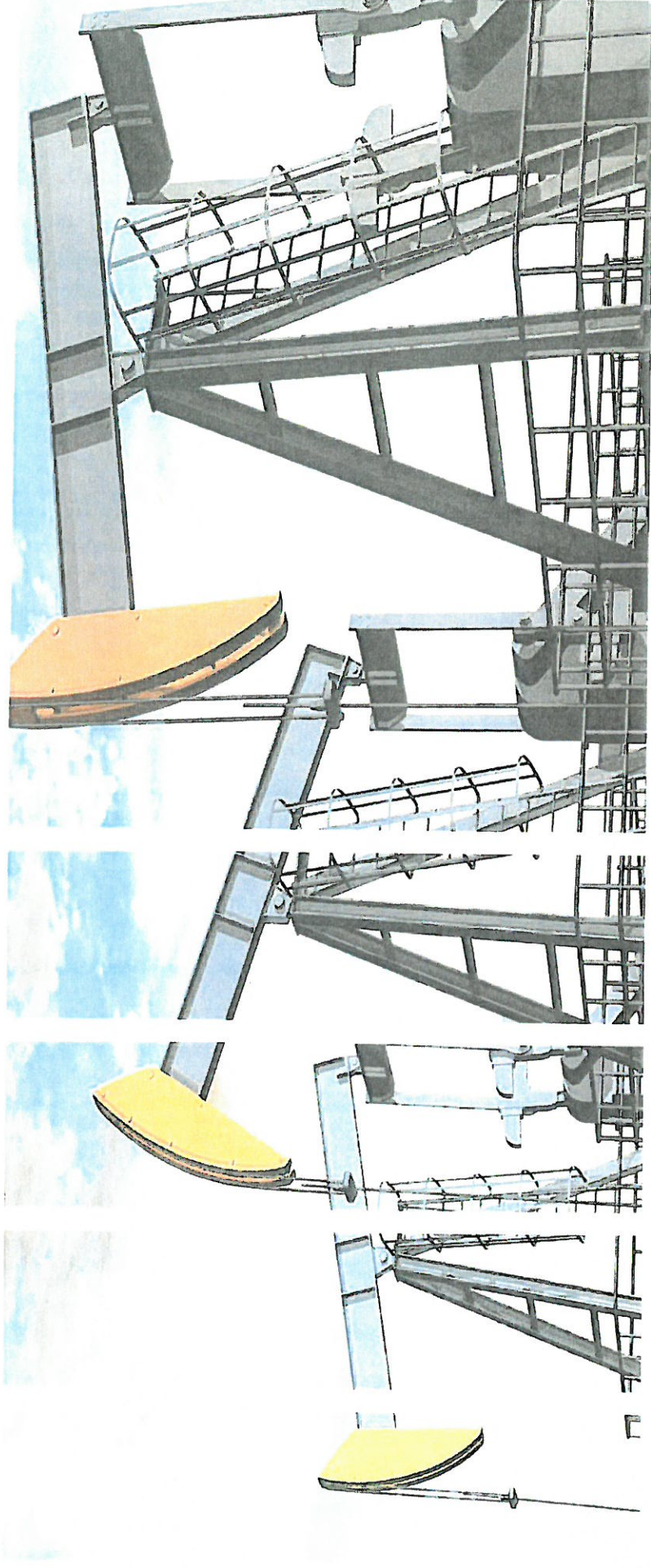
<2138_617.pdf>

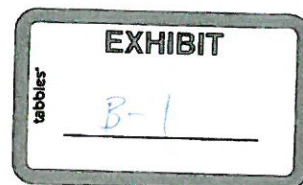


**LILLIS
ENERGY**

NYSE American | LLEX

Blue Marlin #1H, #2H
Black Marlin #1H, #2H
NM Hearing 10/3/2019





Nathan Guidorzi

15017 Canterbury Rd, Spring Branch, Texas 78070

Cell 210-393-3911 – nguidorzi@lilisenergy.com

OIL AND GAS GEOLOGIST

- Seven years of oil and gas exploration and development in both conventional and unconventional formations.
- Extensive operational experience in horizontal well development.
- Comprehensive understanding and knowledge of field operations and well design.
- Experience evaluating Permian area prospects in both Midland Basin and Delaware Basin, as well as South and East Texas prospects.
 - Formations including: Wolfcamp, Bone Spring, Delaware Mountain, Giddings Austin Chalk, Buda, Georgetown, and Eagle Ford.
- Strong teamwork and leadership skills.
- Significant software experience including IHS Petra, IHS Kingdom, IHS Enerdeq, Drilling Info, Terracosm Well Direct, ESRI ArcMap, and Microsoft Office.
- Exposure to seismic horizon mapping for field operations and geosteering modeling.
- Significant subsurface mapping experience and understanding of deposition systems, log correlation, analysis, and structure mapping.

PROFESSIONAL EXPERIENCE

LILIS ENERGY, SAN ANTONIO TX, - June 2016 – Present.

Senior Geologist

- Active 24/7 geosteering operations for wells targeting Wolfcamp and Bone Spring formations.
 - Geosteering operations that made use of multiple data inputs; surrounding well control, structure maps, and seismic profiles.
- Perform prospect evaluations for potential acreage acquisitions throughout the Delaware Basin, both bolt on acreage and away from the core position.
- Collaborate with colleagues of different geological and engineering disciplines in the planning and development of a multiple rig stacked target drilling program.
- Work with Reservoir Engineers to determine hydrocarbons in place and volumetric numbers.
- Delineate and define horizontal drilling targets within the Wolfcamp and Bone Spring formations.
- Manage and coordinate multiple mudlogging teams from different service companies across multiple rigs.
- Work with and direct survey crews in the staking and execution of the overall field development plans.
- Work closely with directional companies and their well planners to develop well plans. Along with coordinating with our Drilling Engineers to make sure any plans are realistic and obtainable.
- On site field management overseeing the acquisition of Wireline logs, VSP data, and rotary side wall core selection and collection.
- Worked with and managed a consulting Geoscientist on a Petrophysics project evaluating wireline logs to establish and high-grade potential target zones.
- Participate in target refinement connecting geo models, MWD/LWD data and completion data.

- Took part in Geochemical projects to answer questions of formation maturity, hydrocarbon sources, drilling hazards, and production hazards.
- Planned, permitted, and completed a SWD well.

STARBOARD RESOURCES / BRUSHY RESOURCES, SAN ANTONIO TX, - September 2012 – June 2016.
Geologist

- Sole staff Geologist responsible for development of company held acreage and evaluation of new acreage opportunities.
- Lead Geologist on the team responsible for the acquisition of 5000 acres in Winkler County in West Texas.
- Coordinated and managed mudlog teams.
- Worked closely with Directional service companies in wellbore development and design.
- Proposed and drilled six conventional Buda/Georgetown lime high DLS dual lateral wellbores in Brazos County.
- Proposed and drilled Eagle Ford Shale in Brazos County in El Halcon field.

PROFESSIONAL ORGANIZATIONS

Active Member of AAPG.

Active Member of STGS – South Texas Geological Society.

EDUCATION & PROFESSIONAL COURSES

WTGS - Sequence Stratigraphy and Reservoir Characterization of Permian Carbonate Reservoirs.
Midland Texas April 2018.

PTTC Rockies - PETRA Advanced Cross Section Techniques.
Golden Colorado December 2014

AAPG - Basic Log Analysis Course.
Austin Texas April 2013.

Bachelor of Science Geology – 2012.

University of Texas San Antonio – UTSA, San Antonio Texas.

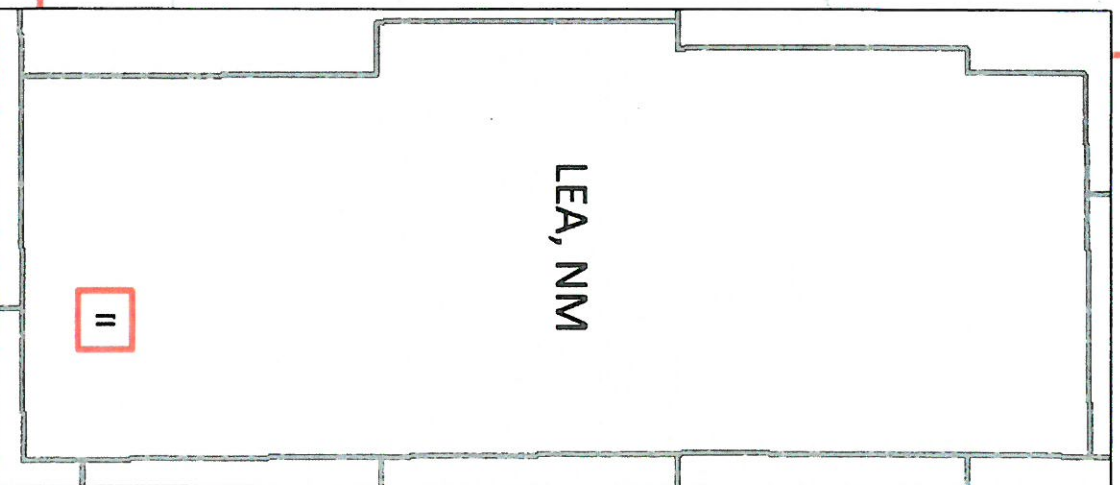
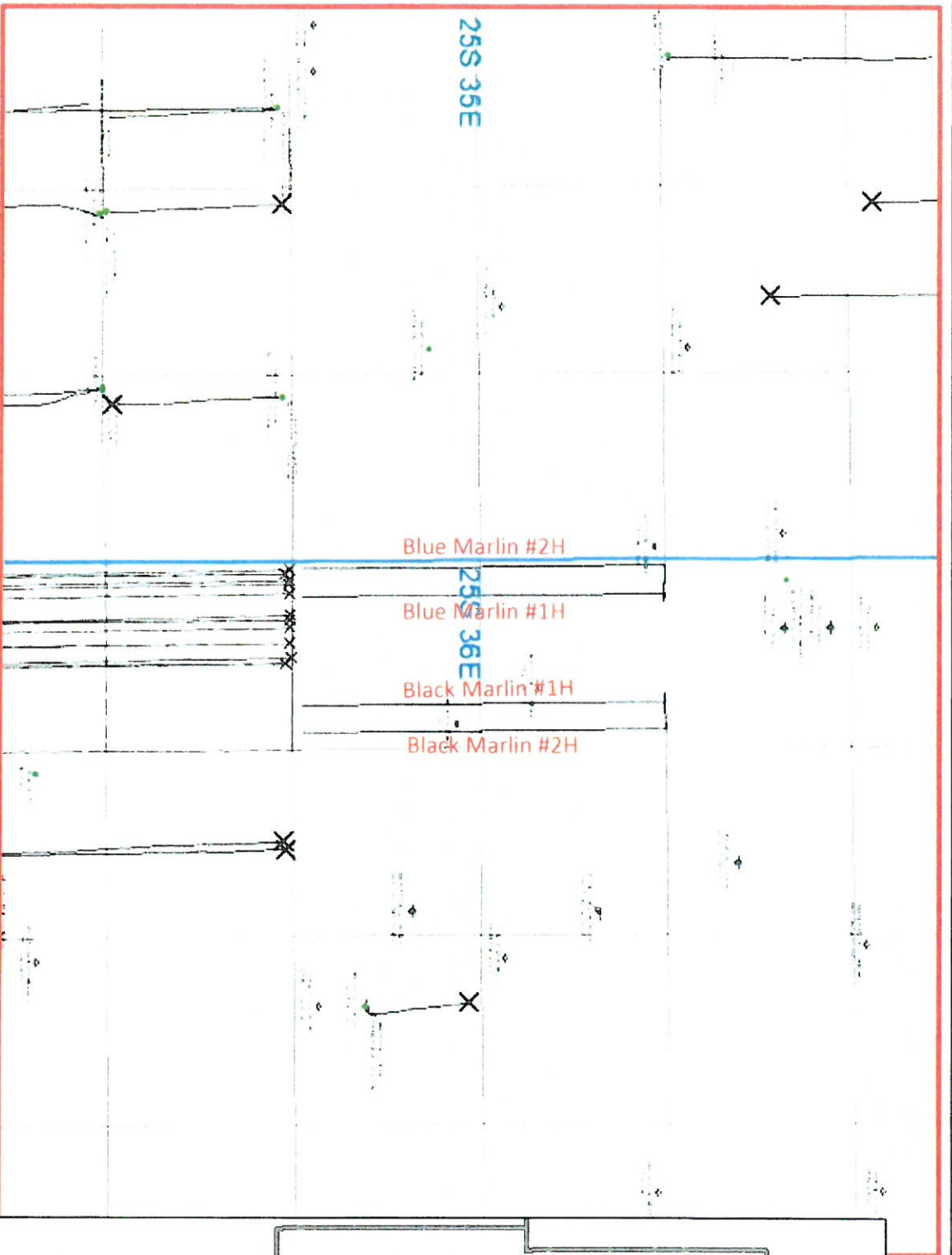
Field Camp with Oklahoma State University (OSU) in Cañon City Colorado – Summer of 2012.

Locator Map

tabbles

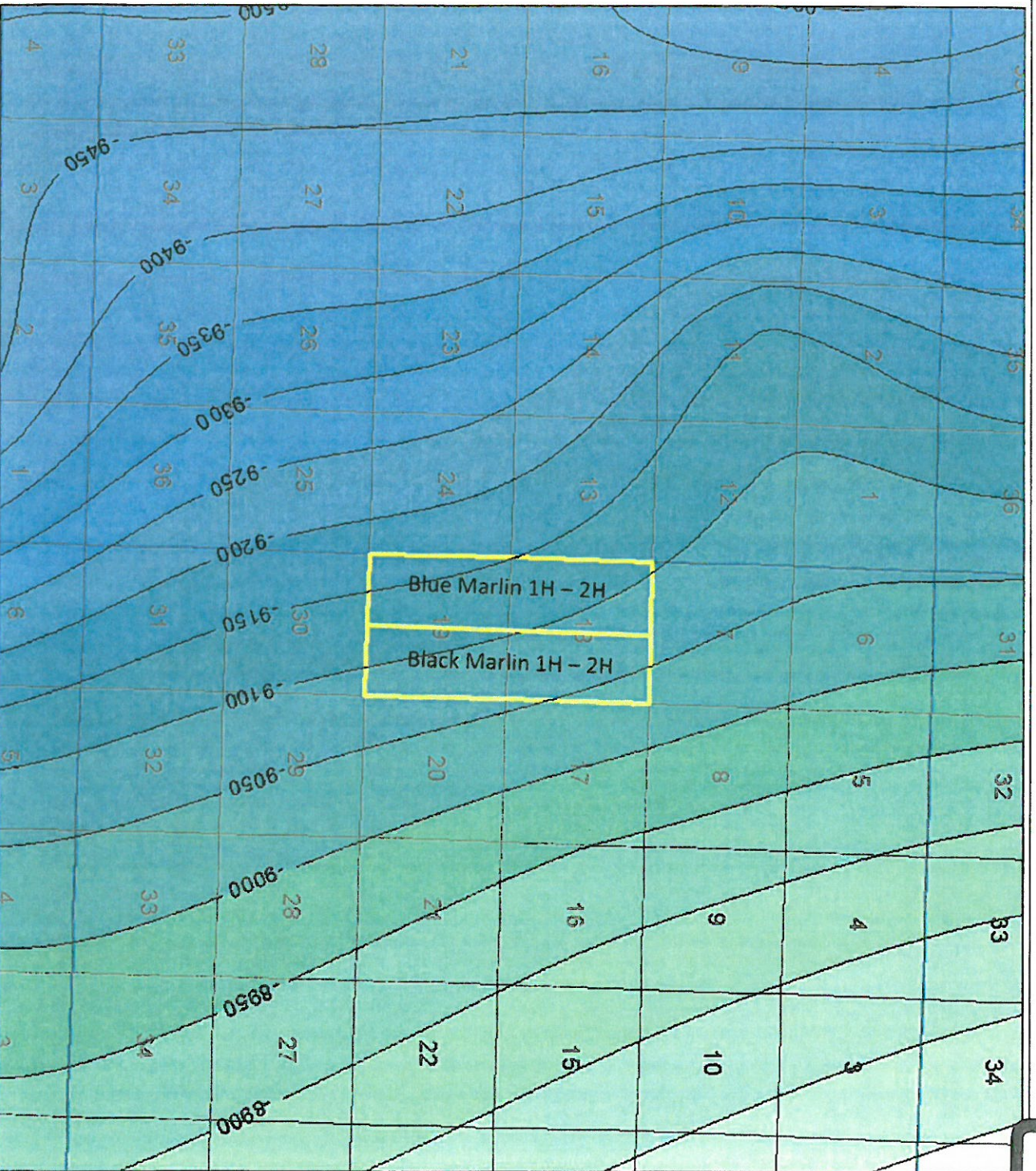
EXHIBIT

B-2



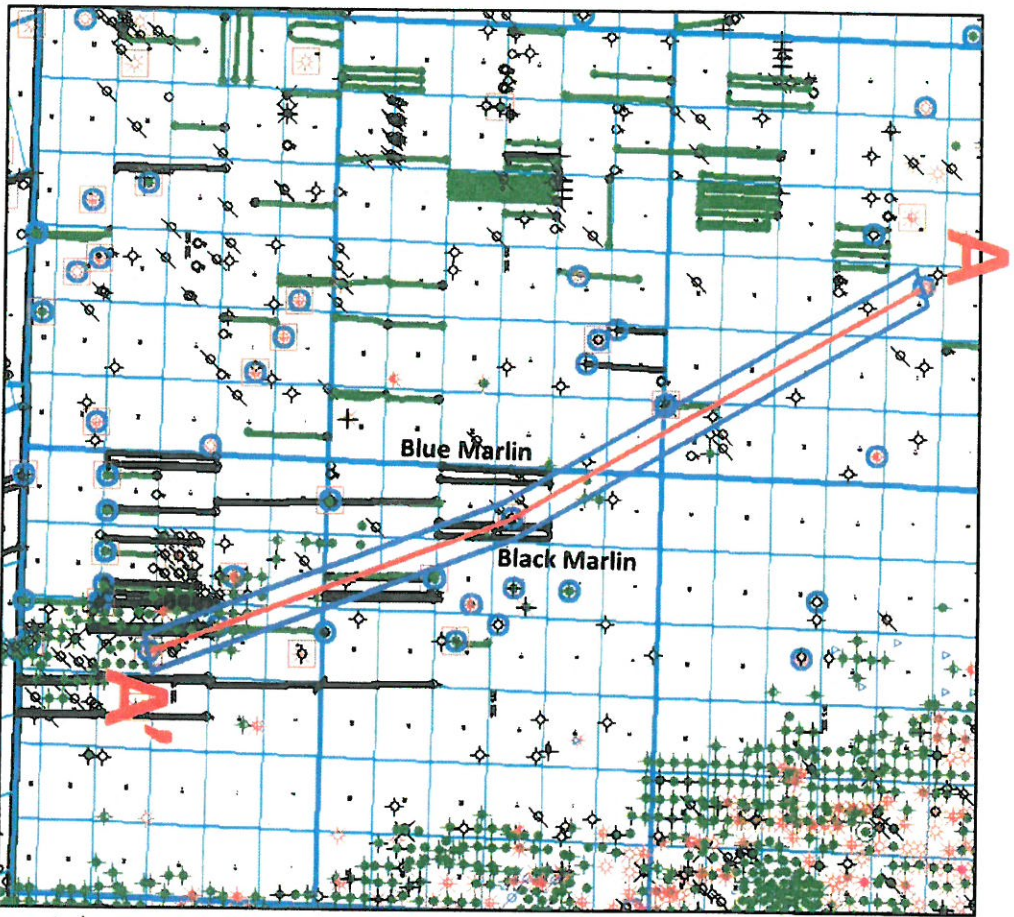
Blue Marlin: 25S 36E, Sec 18&19, West 1/2
Black Marlin: 25S 36E, Sec 18&19, East 1/2

Wolfcamp Structure



50' CI

N-S X-Section



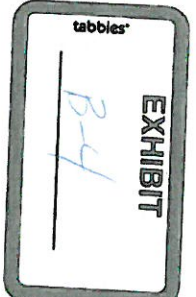
A

GR 150 0.00 150 0.20 2000

GR 150 0.00 150 0.20 2000

GR 150 0.00 150 0.20 2000

A'



EXHIBIT

5-3



Exhibit
B-4

IMPETRO OPERATING, LLC					
Authority For Expenditure - Cost Estimate					
Date Prepared:	3/5/2015	Proposed TD:	23,000'		
Operator:	WVET INC. (CHS) LLC	Proposed TVD:	12,800'		
County / State:	WV / WV	Drilling Days:	60		
Prospect / Field:		Stages:	48		
Well Name:	Black Mountain 1st Com 3H	Stages per Day:	3		
Formation:	Beekmantown				
Comments:	Flow-Matrix Fed Com 3H. OBM system in place. RWC. Closed loop system. 2.0 min interval. 48 stages. Spud to R/W in 60 days.				
ACCT #	DESCRIPTION	RATE	DATE/STAGE	TOTAL	
Intangible Drilling Costs					
9103	OH-DEV-Driller & Landman - Proved (PS)			\$	80,000.00
9104	OH-DEV-Legal Fees - Proved (PS)			\$	6,000.00
9105	IOC-Mobilization/Demobilization			\$	175,000.00
9202	IOC-Drilling - Daywork	1,314,250.00	12	\$	1,314,250.00
9204	IOC-Drilling Directional			\$	645,000.00
9205	IOC-Drilling Overhead			\$	20,000.00
9206	IOC-Contract Labor			\$	150,000.00
9207	IOC-Surveys/Permits/Logal (PS)			\$	25,000.00
9208	IOC-Consulting & Services			\$	25,000.00
9209	IOC-Mud / Chemicals / Water Purchases			\$	200,000.00
9211	IOC-Roads & Location (PS)			\$	150,000.00
9212	IOC-Equipment Rental Surface			\$	370,000.00
9213	IOC-Open Hole Logging			\$	
9215	IOC-Transportation			\$	125,000.00
9217	IOC-Inspection/Testing BOP's			\$	20,000.00
9218	IOC-Casing Crew / Tongs / Boustabouts			\$	85,000.00
9219	IOC-Drill Bits			\$	175,000.00
9220	IOC Insurance			\$	
9222	IOC-Consulting Service Companies			\$	
9224	IOC-Fuel	231,000.00	12	\$	231,000.00
9226	IOC-Wireline Service			\$	
9227	IOC-Flow Testing			\$	
9228	IOC-Engineering/Geological Service			\$	97,000.00
9229	IOC-Downhole Logging			\$	
9231	IOC-Trailer Rental/Communication Packages			\$	46,750.00
9234	IOC-Property Damages (PS)			\$	50,000.00
9236	IOC-Rental-Downhole/Drill Pipe			\$	300,000.00
9243	IOC-Water / Mud / Well Waste Disposal			\$	100,000.00
9244	IOC-Auto Drill P/T's - Rental			\$	32,500.00
9246	IOC-Mud Logging			\$	123,750.00
9247	IOC-Safety Control			\$	57,500.00
9249	IOC-Geocoring			\$	45,000.00
9250	IOC-Equipment Repairs			\$	75,000.00
9251	IOC-Rig Supervision			\$	120,250.00
9258	IOC-Vacuum Trucking			\$	200,000.00
9260	IOC-Environmental/Safety			\$	70,000.00
9263	IOC-Pipe Inspection			\$	15,000.00
9265	IOC-Materials & Supplies (Whipstock, DV tool)			\$	35,000.00
9271	IOC-Surface Casing/Conductor/Rat Hole			\$	70,750.00
9272	IOC-Intermediate Casing Strings			\$	463,000.00
9273	IOC-Production Casing			\$	538,545.00
9274	IOC-Plant Equipment / Controllers			\$	65,000.00
9279	IOC-Contingency	8,902,295.00	1%	\$	340,700.00
Total Intangible Drilling Costs				\$	7,142,295.00
Intangible Completion Costs					
9302	ICC-Mobilization / Demobilization			\$	
9304	ICC-Rig Daywork			\$	6,000.00
9305	ICC-Completion Overhead			\$	30,000.00
9306	ICC-Contract Labor			\$	225,000.00
9307	ICC-Surveys / Permits / Bonds			\$	
9308	ICC-Consulting & Services			\$	
9309	ICC-Mud / Chemicals / Water Purchases			\$	1,233,400.00
9311	ICC-Roads & Location			\$	
9312	ICC-Surface Equipment Rental			\$	322,000.00
9314	ICC-Acting/Structuring/Stimulation			\$	3,640,000.00
9315	ICC-Transportation			\$	30,000.00
9317	ICC-Inspection/Testing/Tubing			\$	
9318	ICC-Casing Crew / Tongs			\$	
9319	ICC-Drill Bits			\$	
9322	ICC-Consulting Services / Service Companies			\$	14,000.00
9324	ICC-Fuel			\$	10,000.00
9325	ICC-Cased Hole Wireline Services			\$	393,500.00
9326	ICC-Wireline Service/Open Hole Log			\$	
9327	ICC-Flow Testing			\$	295,500.00
9328	ICC-Engineering/Geological Service			\$	100,000.00
9329	ICC-Mud Logging			\$	
9330	ICC-Repairs			\$	
9331	ICC-Trailer Rental / Camp Rental			\$	17,000.00
9332	ICC-Miscellaneous			\$	
9333	ICC-Fluid Disposal			\$	
9334	ICC-Rental-Downhole/Drill Pipe			\$	17,500.00
9337	ICC-Vacuum Trucking			\$	240,000.00
9342	ICC-Plugging Costs			\$	
9343	ICC-Water / Mud / Well Waste Disposal			\$	50,000.00
9345	ICC-Communications			\$	
9346	ICC-Environmental/Safety			\$	10,000.00
9351	ICC-Wireline Supervision			\$	73,000.00
9352	ICC-Well Servicing/Coil Tubing			\$	150,000.00
9360	ICC-EQUIP - Frac Plug/Downhole Frac Equipment	2,000.00	60	\$	96,000.00
9361	ICC-EQUIP - Frac Flow Iron			\$	
9365	ICC-Materials & Supplies			\$	
9369	ICC-Contingency	6,187,500.00	5%	\$	309,375.00
Total Intangible Completion Costs				\$	8,913,300.00
Tangible Equipment Costs					
		TANGIBLE DRILLING	TANGIBLE COMPLETION	TOTAL	
9403	EQUIP-Production Tubing		\$	52,800.00	\$ 52,800.00
9404	EQUIP-Horizontal Equipment		\$	115,000.00	\$ 115,000.00
9405	EQUIP-Artificial Lift		\$		\$
9407	EQUIP-Tank Battery/ Tanks / Containment		\$	215,000.00	\$ 215,000.00
9408	EQUIP-Heater/Treater/Separator		\$	107,000.00	\$ 107,000.00
9409	EQUIP-Dehydrator / Flare Stack		\$	40,000.00	\$ 40,000.00
9410	EQUIP-Flowlines		\$	50,000.00	\$ 50,000.00
9411	EQUIP-Compressor		\$		\$
9415	EQUIP-Miscellaneous		\$	6,000.00	\$ 6,000.00
9422	EQUIP-Structure & Improvements		\$		\$
9426	EQUIP-Electrical Service/ Equipment/SCADA		\$	100,000.00	\$ 100,000.00
9427	EQUIP-Metering Equipment		\$	71,000.00	\$ 71,000.00
9429	EQUIP-Pipe, Valves & Fittings		\$	28,500.00	\$ 28,500.00
9438	EQUIP-Contingency		\$	39,000.00	\$ 39,000.00
Total Equipment Costs				\$	825,800.00
Total Drilling & Completion Costs					
				\$	14,879,795.00
Summary of Well and Facility Costs					
		Intangible	Tangible	Total	
Drilling Costs		\$ 7,142,295.00	\$	\$	7,142,295.00
Completion Costs		\$ 8,913,300.00	\$ 825,800.00	\$	7,739,100.00
TOTAL WELL & FACILITY COST		\$	\$ 825,800.00	\$	\$ 14,879,795.00
Prepared by COO					
Date:			Approved by CEO:		
Approved by EVP:			Date:		
Date:			Approved by CFO:		
			Date:		

STATE OF NEW MEXICO
DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES
OIL CONSERVATION DIVISION

APPLICATION OF IMPETRO OIL & GAS, LLC
FOR COMPULSORY POOLING
LEA COUNTY, NEW MEXICO

CASE NO. 20790


AFFIDAVIT OF NOTICE

STATE OF NEW MEXICO)
)
COUNTY OF SANTA FE)

Dalva L. Moellenberg, being of lawful age and being first duly sworn upon his oath, states as follows:

1. I am over the age of 18, and have personal knowledge of the matters stated herein.
2. I am an attorney for Applicant ImPetro Oil & Gas, LLC ("ImPetro").
3. ImPetro has conducted a good faith, diligent effort to find the names and correct addresses of the interest owners entitled to receive notice of the application filed herein.
4. Notice of the application was provided to the interest owners, at their correct addresses, by certified mail. Copies of the notice letters and certified return receipts are attached hereto as Attachment A.
5. Also included in Attachment B is a copy of the affidavit of newspaper publication.
6. Applicant has complied with the notice provisions of the Division Regulations.

FURTHER AFFIANT SAYETH NOT



Dalva L. Moellenberg

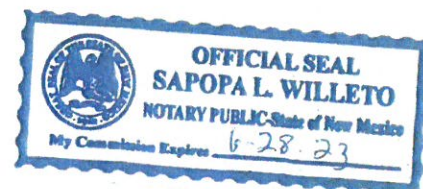
SUBSCRIBED and SWORN to before me this 2nd day of October, 2019 by Dalva L. Moellenberg.



Notary Public

My Commission Expires:

June 28, 2023





Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

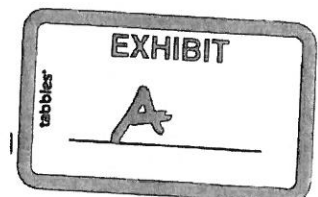
Chevron (Texaco)
6001 Bollinger Canyon Rd.
San Ramon, CA 94583

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Sir/Madam:

This letter is to advise you that ImPetro Oil & Gas, LLC has filed the enclosed application with the New Mexico Oil Conservation Division. This application will be set for hearing before a Division Examiner at 8:15 am on October 3, 2019. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date. If you are an individual who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at (505) 746-3458 or through the New Mexico Relay Network, (800) 659-1779 by September 23, 2019.


Parties appearing in cases are required by Rule 19.15.4.13.B NMAC to file a Pre-Hearing Statement at least four business days in advance of a scheduled hearing (normally by the Thursday the week before the hearing). This statement must be filed at the Division's Santa Fe office at the address above and should include: the names of the parties and their attorneys; a concise statement of the case; the extent to which you support or oppose the issuance of the order the applicant seeks and the reasons for such support or opposition; the names of all witnesses the party will call to testify at the hearing and in the case of expert witnesses, their fields of expertise; the approximate time the party will need to present its case; and identification of any procedural matters that are to be resolved prior to the hearing. A copy of the Pre-Hearing State also must be provided to the undersigned. You should carefully read the applicable rules to ensure compliance.



Chevron (Texaco)
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,



Darva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Douglas Denton
1501 Princeton Avenue
Midland, TX 79701-5761

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Mr. Denton:

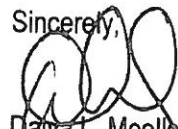
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Douglas Denton
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,



Darva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G/K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

COG operating, LLC
One Concho Center
600 W. Illinois Avenue
Midland, TX 79701

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Sir/Madam:

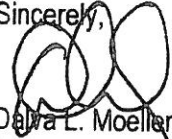
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COG Operating, LLC
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,



Dora L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G/K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Concho Oil & Gas LLC
One Concho Center
600 W. Illinois Avenue
Midland, TX 79701

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Sir/Madam:

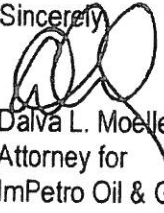
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Concho Oil & Gas, LLC
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,



Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G/K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

The Ohio State University
Gateway D, 2nd Floor, 1534 N High Street
Columbus, OH 73201

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Sir/Madam:


This letter is to advise you that ImPetro Oil & Gas, LLC has filed the enclosed application with the New Mexico Oil Conservation Division. This application will be set for hearing before a Division Examiner at 8:15 am on October 3, 2019. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date. If you are an individual who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at (505) 746-3458 or through the New Mexico Relay Network, (800) 659-1779 by September 23, 2019.

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The Ohio State University
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,



Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Blackbeard Resources, LLC
200 N. Loraine, Suite 300
Midland, TX 79701

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Sir/Madam:

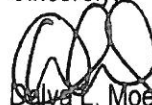
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Blackbeard Resources, LLC
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,

A handwritten signature in black ink, appearing to read "David L. Moellenberg". The signature is stylized with loops and a long horizontal stroke at the end.

David L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G/K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Theodore Dittmer
1458 Friendship LN W
Colorado Springs, CO 80904

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Mr. Dittmer:

This letter is to advise you that ImPetro Oil & Gas, LLC has filed the enclosed application with the New Mexico Oil Conservation Division. This application will be set for hearing before a Division Examiner at 8:15 am on October 3, 2019. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date. If you are an individual who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at (505) 746-3458 or through the New Mexico Relay Network, (800) 659-1779 by September 23, 2019.

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Theodore Dittmer
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,

A handwritten signature in black ink, appearing to be 'DM', written over the word 'Sincerely,'.

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Geneva Magaro
21 Pond Lane
Hastings on Hudson, NY 16706

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Ms. Magaro:

This letter is to advise you that ImPetro Oil & Gas, LLC has filed the enclosed application with the New Mexico Oil Conservation Division. This application will be set for hearing before a Division Examiner at 8:15 am on October 3, 2019. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date. If you are an individual who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at (505) 746-3458 or through the New Mexico Relay Network, (800) 659-1779 by September 23, 2019.

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Geneva Magaro
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,

A handwritten signature in black ink, appearing to be 'Dalva L. Moellenberg', written over the word 'Sincerely,'.

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Rowena Doss Oclon
11 N322 N. Gale St.
Elgin, IL 60120

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Ms. Oclon:

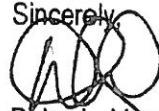
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Rowena Doss Oclon
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,

A handwritten signature in black ink, appearing to be "DM", enclosed within a circular scribble.

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Kassandra Dittmer
4601 N. Hwy 91
Cedar City, UT 84721-7507

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Ms. Dittmer:

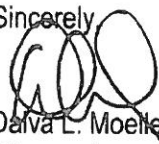
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Kassandra Dittmer
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely



Darva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Daiva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Nathan Dittmer
4601 N. Hwy 91
Cedar City, UT 84721-7507

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Mr. Dittmer:

This letter is to advise you that ImPetro Oil & Gas, LLC has filed the enclosed application with the New Mexico Oil Conservation Division. This application will be set for hearing before a Division Examiner at 8:15 am on October 3, 2019. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date. If you are an individual who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at (505) 746-3458 or through the New Mexico Relay Network, (800) 659-1779 by September 23, 2019.

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Nathan Dittmer
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,

A handwritten signature in black ink, appearing to be "DM", with a long, thin vertical line extending downwards from the right side of the signature.

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Unknown Heirs of Frederick D. Moore and Joyce Jarvis Moore
2211 North Marion
Terre Haute, OK 74115

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Sir/Madam:


This letter is to advise you that ImPetro Oil & Gas, LLC has filed the enclosed application with the New Mexico Oil Conservation Division. This application will be set for hearing before a Division Examiner at 8:15 am on October 3, 2019. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date. If you are an individual who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at (505) 746-3458 or through the New Mexico Relay Network, (800) 659-1779 by September 23, 2019.

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Unknown Heirs of Frederick D. Moore and Joyce Jarvis Moore
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,



Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Unknown Heirs of Nancy Carolyn Haley
Attn: Gary and Lydia Norris
4334 Cedar Creek Rd
Boca Raton, FL 33487

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

Dear Mr. Norris:

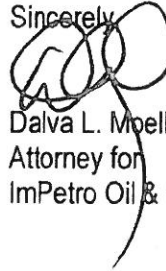
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Unknown Heirs of Nancy Carolyn Haley
September 10, 2019
Page 2

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Sincerely,

A handwritten signature in black ink, appearing to read 'Dalva L. Mpellenberg', with a large, stylized loop at the end.

Dalva L. Mpellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Unknown Heirs of Albert Cole
Attn: Greg Earles, Successor Trustee of Albert H. Cole and Helen Jean Cole Revocable Trust
12609 Redstone Ct
Oklahoma City, OK 73142-2227

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

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Unknown Heirs of Albert Cole
September 10, 2019
Page 2

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Sincerely,

A handwritten signature in black ink, appearing to be "DM", written over the word "Sincerely,".

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

ConocoPhillips (Burlington Resources)
925 N. Eldridge Parkway
Houston, TX 77079

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20790

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ConocoPhillips (Burlington Resources)
September 10, 2019
Page 2

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Sincerely,

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K

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COG Operating LLC
One Concho Center
600 W. Illinois Avenue
Midland, TX 79701

SANTA FE, NM 87501
SEP 11 2019
0500 19

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ConocoPhillips (Burlington Resources):
925 N. Eldridge Parkway
Houston, Texas 77079

SANTA FE, NM 87501
SEP 11 2019
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Concho Oil & Gas
One Concho Center
600 W. Illinois Avenue
Midland, TX 79701

SANTA FE, NM 87501
SEP 11 2019
0500 19

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U.S. Postal Service™
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SAN RAMON, CA 94583

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☐ Adult Signature Restricted Delivery \$0.00

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Chevron (Texaco):
6001 Bollinger Canyon Road
San Ramon, CA 94583, USA

SANTA FE, NM 87501
SEP 11 2019
0500 19

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COLUMBUS, OH 43201

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☐ Certified Mail Restricted Delivery \$0.00

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The Ohio State University
Gateway D, 2nd Floor, 1534 N High
Street
Columbus OH 43201

SANTA FE, NM 87501
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Douglas Denton
1501 Princeton Avenue
Midland, TX 79701-5761

SANTA FE, NM 87501
SEP 11 2019
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ELGIN, IL 60120

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<input type="checkbox"/> Adult Signature Required	\$0.00
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Total Postage and	\$7.00

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Rowena Doss Oclon
11 N322 N. Gale St.
Elgin, IL 60120

City, State, ZIP+4®
Elgin, IL 60120

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Postage	\$0.70
Total Postage and	\$7.00

Sent To
Blackbeard Resources, LLC
200 N. Loraine, Suite 300
Midland, Texas 79701

City, State, ZIP+4®
Midland, Texas 79701

PS Form 3800, A

SANTA FE, NM 87501
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CEDAR CITY, UT 84721

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Sent To
Kassandra Dittmer
4601 N. Hwy 91
Cedar City, UT 84721-7507

City, State, ZIP+4®
Cedar City, UT 84721-7507

PS Form 3800, A

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COLORADO SPRINGS, CO 80904

Certified Mail Fee	\$3.50
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<input type="checkbox"/> Return Receipt (hardcopy)	\$0.00
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<input type="checkbox"/> Certified Mail Restricted Delivery	\$0.00
<input type="checkbox"/> Adult Signature Required	\$0.00
<input type="checkbox"/> Adult Signature Restricted Delivery	\$0.00
Postage	\$0.70
Total Postage and	\$7.00

Sent To
Theodore Dittmer
1458 Friendship Ln W
Colorado Springs, CO 80904

City, State, ZIP+4®
Colorado Springs, CO 80904

PS Form 3800, A

SANTA FE, NM 87501
0500 19
SEP 11 2019
Postmark Here
09/11/2019
USPS

7019 0140 0000 2155 7176

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com

CEDAR CITY, UT 84721

Certified Mail Fee	\$3.50
Extra Services & Fees (check box, add fee as appropriate)	\$2.80
<input type="checkbox"/> Return Receipt (hardcopy)	\$0.00
<input type="checkbox"/> Return Receipt (electronic)	\$0.00
<input type="checkbox"/> Certified Mail Restricted Delivery	\$0.00
<input type="checkbox"/> Adult Signature Required	\$0.00
<input type="checkbox"/> Adult Signature Restricted Delivery	\$0.00
Postage	\$0.70
Total Postage and	\$7.00

Sent To
Nathan Dittmer
4601 N. Hwy 91
Cedar City, UT 84721-7507

City, State, ZIP+4®
Cedar City, UT 84721-7507

PS Form 3800, A

SANTA FE, NM 87501
0500 19
SEP 11 2019
Postmark Here
09/11/2019
USPS

7019 0140 0000 2155 7167

U.S. Postal Service™
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com

HASTINGS ON HUDSON, NY 16706

Certified Mail Fee	\$3.50
Extra Services & Fees (check box, add fee as appropriate)	\$2.80
<input type="checkbox"/> Return Receipt (hardcopy)	\$0.00
<input type="checkbox"/> Return Receipt (electronic)	\$0.00
<input type="checkbox"/> Certified Mail Restricted Delivery	\$0.00
<input type="checkbox"/> Adult Signature Required	\$0.00
<input type="checkbox"/> Adult Signature Restricted Delivery	\$0.00
Postage	\$0.70
Total Postage and	\$7.00

Sent To
Geneva Magaro
21 Pond Lane
Hastings on Hudson, NY 16706

City, State, ZIP+4®
Hastings on Hudson, NY 16706

PS Form 3800, A

SANTA FE, NM 87501
0500 19
SEP 11 2019
Postmark Here
09/11/2019
USPS

7019 0140 0000 2155 7228

U.S. Postal ServiceTM
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com

BOCA RATON, FL 33487

Certified Mail Fee \$3.50

Extra Services & Fees (check box, add fee as appropriate)

<input type="checkbox"/> Return Receipt (hardcopy)	\$0.00
<input type="checkbox"/> Return Receipt (electronic)	\$0.00
<input type="checkbox"/> Certified Mail Restricted Delivery	\$0.00
<input type="checkbox"/> Adult Signature Required	\$0.00
<input type="checkbox"/> Adult Signature Restricted Delivery	\$0.00

Postage \$0.70

Total Postage and Fees \$7.00

Sent To **Unknown Heirs of Nancy Carolyn Haley**

Street and Apt. No. **Attn: Gary and Lydia Norris**

City, State, ZIP+4® **4334 Cedar Creek Road
Boca Raton, FL 33487**

PS Form 3800, A

Postmark Here
SEP 11 2019
 09/11/2019

7019 0140 0000 2155 7211

U.S. Postal ServiceTM
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com

OKLAHOMA CITY, OK 73142-2227

Certified Mail Fee \$3.50

Extra Services & Fees (check box, add fee as appropriate)

<input type="checkbox"/> Return Receipt (hardcopy)	\$0.00
<input type="checkbox"/> Return Receipt (electronic)	\$0.00
<input type="checkbox"/> Certified Mail Restricted Delivery	\$0.00
<input type="checkbox"/> Adult Signature Required	\$0.00
<input type="checkbox"/> Adult Signature Restricted Delivery	\$0.00

Postage \$0.70

Total Postage and Fees \$7.00

Sent To **Unknown Heirs of Albert Cole**

Street and Apt. No. **Attn: Greg Earles, Successor Trustee of Albert H. Cole and Helen Jean Cole Revocable Trust**

City, State, ZIP+4® **12609 Redstone Ct
Oklahoma City, OK 73142-2227**

PS Form 3800, A

Postmark Here
SEP 11 2019
 09/11/2019

7019 0140 0000 2155 7204

U.S. Postal ServiceTM
CERTIFIED MAIL® RECEIPT
Domestic Mail Only

For delivery information, visit our website at www.usps.com

TULSA, OK 74115

Certified Mail Fee \$3.50

Extra Services & Fees (check box, add fee as appropriate)

<input type="checkbox"/> Return Receipt (hardcopy)	\$0.00
<input type="checkbox"/> Return Receipt (electronic)	\$0.00
<input type="checkbox"/> Certified Mail Restricted Delivery	\$0.00
<input type="checkbox"/> Adult Signature Required	\$0.00
<input type="checkbox"/> Adult Signature Restricted Delivery	\$0.00

Postage \$0.70

Total Postage and Fees \$7.00

Sent To **Unknown Heirs of Frederick D. Moore and Joyce Jarvis Moore**

Street and Apt. No. **2211 North Marion**

City, State, ZIP+4® **Terre Haute, OK 74115**

PS Form 3800, A

Postmark Here
SEP 11 2019
 09/11/2019

SENDER: COMPLETE THIS SECTION

- ☐ Complete items 1, 2, and 3.
- ☐ Print your name and address on the reverse so that we can return the card to you.
- ☐ Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Theodore Dittmer
1458 Friendship Ln W
Colorado Springs, CO 80904



9590 9402 3940 8060 6096 36

2. Article Number (Transfer from service label)

7019 0140 0000 2155 7150

PS Form 3811, July 2015 PSN 7530-02-000-9053

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

☒ Julia Dittmer ☐ Agent
☐ Address

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1? ☐ Yes
If YES, enter delivery address below: ☒ No

30 S Skidlo
Knox, IN 46534

3. Service Type

- ☐ Adult Signature
- ☐ Adult Signature Restricted Delivery
- ☐ Certified Mail®
- ☐ Certified Mail Restricted Delivery
- ☐ Collect on Delivery
- ☐ Collect on Delivery Restricted Delivery
- ☐ Insured Mail
- ☐ Insured Mail Restricted Delivery (over \$500)
- ☐ Priority Mail Express®
- ☐ Registered Mail™
- ☐ Registered Mail Restricted Delivery
- ☐ Return Receipt for Merchandise
- ☐ Signature Confirmation
- ☐ Signature Confirmation Restricted Delivery

SENDER: COMPLETE THIS SECTION

- ☐ Complete items 1, 2, and 3.
- ☐ Print your name and address on the reverse so that we can return the card to you.
- ☐ Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Chevron (Texaco):
6001 Bollinger Canyon Road
San Ramon, CA 94583, USA



9590 9402 5049 9092 4470 85

2. Article Number (Transfer from service label)

7019 0140 0000 2155 7297

PS Form 3811, July 2015 PSN 7530-02-000-9053

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

☒ R.P. ☐ Agent
☐ Address

B. Received by (Printed Name)

C. Date of Delivery

D. Is delivery address different from item 1? ☐ Yes
If YES, enter delivery address below: ☐ No

3. Service Type

- ☐ Adult Signature
- ☐ Adult Signature Restricted Delivery
- ☐ Certified Mail®
- ☐ Certified Mail Restricted Delivery
- ☐ Collect on Delivery
- ☐ Collect on Delivery Restricted Delivery
- ☐ Insured Mail
- ☐ Insured Mail Restricted Delivery (over \$500)
- ☐ Priority Mail Express®
- ☐ Registered Mail™
- ☐ Registered Mail Restricted Delivery
- ☐ Return Receipt for Merchandise
- ☐ Signature Confirmation
- ☐ Signature Confirmation Restricted Delivery

SENDER: COMPLETE THIS SECTION

- ☐ Complete items 1, 2, and 3.
- ☐ Print your name and address on the reverse so that we can return the card to you.
- ☐ Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Concho Oil & Gas LLC
One Concho Center
600 W. Illinois Avenue
Midland, TX 79701



9590 9402 5049 9092 4471 15

2. Article Number (Transfer from service label)

7019 0140 0000 2155 7327

PS Form 3811, July 2015 PSN 7530-02-000-9053

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

☒ Concho Oil & Gas LLC ☐ Agent
☐ Address

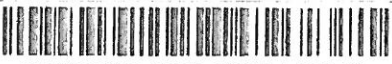
B. Received by (Printed Name)

C. Date of Delivery


D. Is delivery address different from item 1? ☐ Yes
If YES, enter delivery address below: ☐ No

3. Service Type


- ☐ Adult Signature
- ☐ Adult Signature Restricted Delivery
- ☐ Certified Mail®
- ☐ Certified Mail Restricted Delivery
- ☐ Collect on Delivery
- ☐ Collect on Delivery Restricted Delivery
- ☐ Insured Mail
- ☐ Insured Mail Restricted Delivery (over \$500)
- ☐ Priority Mail Express®
- ☐ Registered Mail™
- ☐ Registered Mail Restricted Delivery
- ☐ Return Receipt for Merchandise
- ☐ Signature Confirmation
- ☐ Signature Confirmation Restricted Delivery

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<input checked="" type="checkbox"/> Complete items 1, 2, and 3. <input checked="" type="checkbox"/> Print your name and address on the reverse so that we can return the card to you. <input checked="" type="checkbox"/> Attach this card to the back of the mailpiece, or on the front if space permits.		A. Signature <input checked="" type="checkbox"/> <i>Jaime Schmoter</i> <input type="checkbox"/> Agent <input type="checkbox"/> Address	
1. Article Addressed to: <p style="text-align: center;">The Ohio State University Gateway D, 2nd Floor, 1534 N High Street Columbus OH 43201</p>		B. Received by (Printed Name) <i>Jaime Schmoter</i>	
2. Article Number (Transfer from service label)  9590 9402 5049 9092 4470 61		C. Date of Delivery 9/18/19	
3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Insured Mail <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)		<input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation® <input type="checkbox"/> Signature Confirmation Restricted Delivery	

Domestic Return Receipt

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<input checked="" type="checkbox"/> Complete items 1, 2, and 3. <input checked="" type="checkbox"/> Print your name and address on the reverse so that we can return the card to you. <input checked="" type="checkbox"/> Attach this card to the back of the mailpiece, or on the front if space permits.		A. Signature <input checked="" type="checkbox"/> <i>Lydia Norris</i> <input type="checkbox"/> Agent <input type="checkbox"/> Address	
1. Article Addressed to: <p style="text-align: center;">Unknown Heirs of Nancy Carolyn Haley Attn: Gary and Lydia Norris 4334 Cedar Creek Road Boca Raton, FL 33487</p>		B. Received by (Printed Name) <i>Lydia Norris</i>	
2. Article Number (Transfer from service label)  9590 9402 5049 9092 4470 16		C. Date of Delivery 9/16/19	
3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Insured Mail <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)		<input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation® <input type="checkbox"/> Signature Confirmation Restricted Delivery	

PS Form 3811, July 2015 PSN 7530-02-000-9053 Domestic Return Receipt

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<input checked="" type="checkbox"/> Complete items 1, 2, and 3. <input checked="" type="checkbox"/> Print your name and address on the reverse so that we can return the card to you. <input checked="" type="checkbox"/> Attach this card to the back of the mailpiece, or on the front if space permits.		A. Signature <input checked="" type="checkbox"/> <i>R Hernandez</i> <input type="checkbox"/> Agent <input type="checkbox"/> Address	
1. Article Addressed to: <p style="text-align: center;">Blackbeard Resources, LLC 200 N. Loraine, Suite 300 Midland, Texas 79701</p>		B. Received by (Printed Name) <i>R Hernandez</i>	
2. Article Number (Transfer from service label)  9590 9402 3940 8060 6096 29		C. Date of Delivery 9-16-19	
3. Service Type <input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Insured Mail <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)		<input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restricted Delivery <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation® <input type="checkbox"/> Signature Confirmation Restricted Delivery	

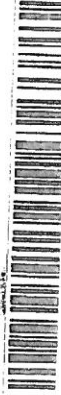
PS Form 3811, July 2015 PSN 7530-02-000-9053 Domestic Return Receipt

SENDER: COMPLETE THIS SECTION

- ☐ Complete items 1, 2, and 3.
- ☐ Print your name and address on the reverse so that we can return the card to you.
- ☐ Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

ConocoPhillips (Burlington Resources):
 925 N. Eldridge Parkway
 Houston, Texas 77079



9590 9402 5049 9092 4470 78

2. Article Number (Transfer from service label)

7019 0140 0000 2155 7280

PS Form 3811, July 2015 PSN 7530-02-000-9053

SENDER: COMPLETE THIS SECTION

- ☐ Complete items 1, 2, and 3.
- ☐ Print your name and address on the reverse so that we can return the card to you.
- ☐ Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

COG Operating LLC
 One Concho Center
 600 W. Illinois Avenue
 Midland, TX 79701



9590 9402 5049 9092 4471 08

2. Article Number (Transfer from service label)

7019 0140 0000 2155 7310

PS Form 3811, July 2015 PSN 7530-02-000-9053

COMPLETE THIS SECTION ON DELIVERY

A. Signature

ConocoPhillips ☒ Agent

B. Received by (Printed Name) ☐ Addressee

Date of Delivery

9/16/19

D. Is delivery address different from item 1? ☐ Yes
 If YES, enter delivery address below: ☐ No

- 3. Service Type**
- ☐ Adult Signature
 - ☐ Adult Signature Restricted Delivery
 - ☐ Certified Mail®
 - ☐ Certified Mail Restricted Delivery
 - ☐ Collect on Delivery
 - ☐ Collect on Delivery Restricted Delivery
 - ☐ Insured Mail
 - ☐ Insured Mail Restricted Delivery (over \$500)
 - ☐ Priority Mail Express®
 - ☐ Registered Mail™
 - ☐ Registered Mail Restricted Delivery
 - ☐ Return Receipt for Merchandise
 - ☐ Signature Confirmation™
 - ☐ Signature Confirmation Restricted Delivery

Domestic Return Receipt

COMPLETE THIS SECTION ON DELIVERY

A. Signature

James Watson ☒ Agent

B. Received by (Printed Name) ☐ Addressee

James Watson

C. Date of Delivery

9-16-19

D. Is delivery address different from item 1? ☐ Yes
 If YES, enter delivery address below: ☐ No

- 3. Service Type**
- ☐ Adult Signature
 - ☐ Adult Signature Restricted Delivery
 - ☐ Certified Mail®
 - ☐ Certified Mail Restricted Delivery
 - ☐ Collect on Delivery
 - ☐ Collect on Delivery Restricted Delivery
 - ☐ Insured Mail
 - ☐ Insured Mail Restricted Delivery (over \$500)
 - ☐ Priority Mail Express®
 - ☐ Registered Mail™
 - ☐ Registered Mail Restricted Delivery
 - ☐ Return Receipt for Merchandise
 - ☐ Signature Confirmation™
 - ☐ Signature Confirmation Restricted Delivery

Domestic Return Receipt

Gallagher & Kennedy

1239 Paseo de Peralta
Santa Fe, New Mexico 87501-2758



7019 0140 0000 2155 7303

Douglas Denton
1501 Princeton Avenue
Midland, TX 79701-5761

NIXIE

799 DE 1



79701

U.S. POSTAGE PAID
FCM LETTER
SANTA FE, NM
87501
SEP 11, 19
AMOUNT
\$7.00
R2304M110147-19

RETURN REC
REQUEST
79701-5761

SCI 87501275839

0668-06312-11-37

RETURN TO SENDER
UNABLE TO FORWARD

Affidavit of Publication

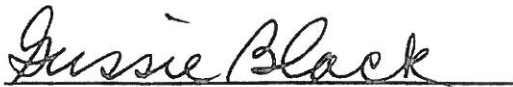
STATE OF NEW MEXICO
COUNTY OF LEA

I, Daniel Russell, Publisher of the Hobbs News-Sun, a newspaper published at Hobbs, New Mexico, solemnly swear that the clipping attached hereto was published in the regular and entire issue of said newspaper, and not a supplement thereof for a period of 1 issue(s).

Beginning with the issue dated
September 13, 2019
and ending with the issue dated
September 13, 2019.


Publisher

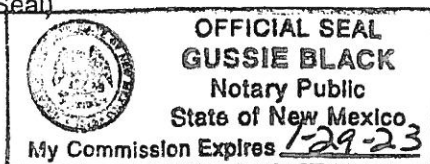
Sworn and subscribed to before me this
13th day of September 2019.


Business Manager

My commission expires

January 29, 2023

(Seal)



This newspaper is duly qualified to publish legal notices or advertisements within the meaning of Section 3, Chapter 167, Laws of 1937 and payment of fees for said

LEGAL NOTICE SEPTEMBER 13, 2019

STATE OF NEW MEXICO
ENERGY, MINERALS and NATURAL RESOURCES
DEPARTMENT OIL CONSERVATION DIVISION
SANTA FE, NEW MEXICO

The State of New Mexico through its Oil Conservation Division hereby gives notice pursuant to law and the Rules and Regulations of the Division of the following public hearing to be held at 8:15 A.M. on October 3, 2019, in the Oil Conservation Division Hearing Room at 1220 South St. Francis, Santa Fe, New Mexico, before an examiner duly appointed for the hearing. If you are an individual with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at 505-476-2458 or through the New Mexico Relay Network, 1-800-866-1779 by September 23rd, 2019. Public documents, including the agenda and minutes, can be provided in various accessible forms. Please contact Florene Davidson if a summary or other type of accessible form is needed.

STATE OF NEW MEXICO TO:
All named parties and persons
having any right, title, interest
or claim in the following case
and notice to the public:

(NOTE: All land descriptions herein refer to the New Mexico Principal Meridian whether or not so stated)

To: All affected parties, as well as the heirs and devisees, both known and unknown, of ConchoPhillips Company; Chevron USA Inc.; Douglas Denton; COG Operating LLC; Frederick D. Moore and Joyce Janyla Moore; Albert Cole; Nancy Carolyn Wiley; The Ohio State University; Concho Oil & Gas LLC; Theodore Dittmer; Geneva Hegaro; Blackboard Resources, LLC; Rowan Dea Olson; Donald Woods; Kassandra Dittmer; and Nathan Dittmer.

Case No. 20790: Application of ImPetro O&G, LLC for compulsory pooling, Lea County, New Mexico. Applicant in the above-styled cause seeks an order pooling all uncommitted interest owners in the Medicine formation underlying a 640-acre, more or less, horizontal spacing unit composed of the NW/2 of Sections 18 and 19, Township 25 South, Range 36 East, Lea County, New Mexico. Applicant seeks to dedicate the above-referenced horizontal spacing unit to the Blue Marlin Federal Com #1H and the Blue Marlin Federal Com #2H wells to be drilled from surface hole locations in the NW/4 NW/4 Unit C at Section 18, T25S, R36E to bottom hole locations in the SW/4 SW/4 (Unit M) of Section 19, T25S, R36E. The completed intervals for the wells will remain within the standard setbacks as required by the statewide rules for oil wells. Also to be considered will be the cost of drilling and completing the wells, the allocation of the cost thereof, the actual operating costs and charges for supervision, the designation of applicant as operator, and the imposition of a 200% charge for risk involved in the drilling and completing of each well. Said area is located approximately six miles west of Jal, New Mexico.
#34686

67115920

00233355

GALLAGHER & KENNEDY
1239 PASEO DE PERALTA
SANTA FE, NM 87501

