

CASE 20791

ImPetro Exhibits

Exhibit A-1	Curriculum Vitae of Tracy Gibbs
Exhibit A-2	C-102s
Exhibit A-3	Interests to be Pooled, Interests by Tract and Tract Map
Exhibit A-4	Communications Summary, Copies of Offer Letters and Copies of Communications
Exhibit B-1	Curriculum Vitae of Nathan Guidorzi
Exhibit B-2	Locator Map
Exhibit B-3	Wolfcamp Structure Map
Exhibit B-4	N-S Cross Section and Logs
Exhibit B-5	Wellbore Diagram
Exhibit B-6	AFE

COPY

Exhibit A-1

Curriculum Vitae

- Texas A&M University- Bachelor of Arts (B.A.), Natural Resources and Conservation
- Texas A&M University, College Station, Texas, Graduating Class of 2009
 - Major: Bachelor of Arts (B.A.) Natural Resources and Conservation,
 - Minor: Business Administration
- Employed as a Petroleum Landman with J. Mark Smith & Associates, Inc. (Dec 2009 – Present)
- Member of AAPL- American Association of Petroleum Landmen
- Registered Professional Landman (RPL)- Credential ID #80232
- Member of the Houston Association of Professional Landmen (HAPL)
- Executed work in all facets of the onshore oil and gas industry including, negotiating and executing oil and gas leases, running full title, preparing mineral ownership reports, curing title, preparing full title runsheets, executing option agreements, obtained affidavits and performed due diligence in the Eagle Ford, Permian Basin, New Mexico, Louisiana, East Texas and Gulf Coast
- Ability to prioritize, manage, and complete simultaneous projects in high-pressure situations while adhering to tight budgets and deadlines
 - Negotiations, acquisition, divestiture of minerals rights
 - Surface site acquisition
 - State and Federal lease sale representation
 - Settlement of surface damages
 - Experience and ability to acquire royalty and mineral interests
 - Negotiating business agreements providing for mineral exploration and management of rights derived from ownership of interest in minerals.
- Extensive experience working with E&P Companies and Oil & Gas Law Firms conducting many facets of procurement leading up to drilling and exploring for Oil and Natural Gas
- Experience negotiating and acquiring Right-of-Way (ROW) Easements for laying pipeline to move Oil and Natural Gas.

CASE No. 20791

ImPetro Exhibit A-2

DISTRICT I
1625 N. French Dr., Hobbs, NM 88240
Phone: (575) 398-6161 Fax: (575) 393-0720

DISTRICT II
811 S. First St., Aramita, NM 88210
Phone: (575) 748-1283 Fax: (575) 748-0720

DISTRICT III
1800 Rio Graso Rd., Artec, NM 87610
Phone: (505) 334-6170 Fax: (505) 334-6170

DISTRICT IV
1220 S. St. Francis Dr., Santa Fe, NM 87505
Phone: (505) 476-3469 Fax: (505) 476-3462

State of New Mexico
Energy, Minerals & Natural Resources Department
OIL CONSERVATION DIVISION
1220 South St. Frances Dr.
Santa Fe, NM 87505

Form C-102
Revised August 1, 2011
Submit one copy to appropriate
District Office

☐ AMENDED REPORT

WELL LOCATION AND ACREAGE DEDICATION PLAT

API Number	Pool Code 33813	Pool Name JAL: WOLFCAMP, WEST
Property Code	Property Name BLACK MARLIN FEDERAL COM	Well Number 1H
OGRID No. 373281	Operator Name ImPetro Oil & Gas, LLC	Elevation 3186'

Surface Location

UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
B	18	25 S	36 E		120	NORTH	1320	EAST	LEA

Bottom Hole Location If Different From Surface

UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
P	19	25 S	36 E		100	SOUTH	1090	EAST	LEA
Dedicated Acres	Joint or Infill	Consolidation Code	Order No.						

NO ALLOWABLE WILL BE ASSIGNED TO THIS COMPLETION UNTIL ALL INTERESTS HAVE BEEN CONSOLIDATED OR A NON-STANDARD UNIT HAS BEEN APPROVED BY THE DIVISION

NOTE: Plane Coordinates shown herein are Transverse Mercator Grid and Conform to the "New Mexico Coordinate System", New Mexico East Zone, North American Datum of 1983. Distances shown herein are mean horizontal surface values.

OPERATOR CERTIFICATION
I hereby certify that the information contained herein is true and complete to the best of my knowledge and belief, and that this organization either owns a working interest or undivided interest in the land including the proposed bottom hole location or has a right to drill this well at this location pursuant to a contract with an owner of such a interest or working interest, or to a secondary pooling agreement or a compulsory pooling order heretofore entered by the division.

[Signature] 4/12/19
Signature Date
Nathan Guibord
Printed Name
nguibord@imilisenogy.com
E-mail Address

SURVEYOR CERTIFICATION
I hereby certify that the well location shown on this plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my belief.

October 30, 2018
Date of Survey
Signature & Seal of Professional Surveyor
0440-19
W.O. Num. 2019-0180
Certificate No. LINDSAY CYGAX 23263

EXHIBIT
ImPetro
A-82

DISTRICT I

1685 N. French Dr., Hobbs, NM 88240
Phone: (575) 983-6161 Fax: (575) 983-0720

DISTRICT II

611 S. First St., Artesia, NM 88210
Phone: (575) 749-1269 Fax: (575) 749-8720

DISTRICT III

1000 Rio Brason Rd., Artesia, NM 87410
Phone: (505) 334-8170 Fax: (505) 334-8170

DISTRICT IV

1220 S. St. Francis Dr., Santa Fe, NM 87505
Phone: (505) 476-3460 Fax: (505) 476-3462

State of New Mexico
Energy, Minerals & Natural Resources Department

OIL CONSERVATION DIVISION
1220 South St. Frances Dr.
Santa Fe, NM 87505

Form C-102
Revised August 1, 2011
Submit one copy to appropriate
District Office

☐ AMENDED REPORT

WELL LOCATION AND ACREAGE DEDICATION PLAT

API Number		Pool Code 33813	Pool Name JAL; WOLFCAMP. WEST
Property Code	Property Name BLACK MARLIN FEDERAL COM		Well Number 2H
OGRID No. 373281	Operator Name ImPetro Oil & Gas, LLC		Elevation 3186'

Surface Location

UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
A	18	25 S	36 E		120	NORTH	1290	EAST	LEA

Bottom Hole Location If Different From Surface

UL or lot No.	Section	Township	Range	Lot Idn	Feet from the	North/South line	Feet from the	East/West line	County
P	19	25 S	36 E		100	SOUTH	330	EAST	LEA
Dedicated Acres		Joint or Infill	Consolidation Code	Order No.					

NO ALLOWABLE WILL BE ASSIGNED TO THIS COMPLETION UNTIL ALL INTERESTS HAVE BEEN CONSOLIDATED OR A NON-STANDARD UNIT HAS BEEN APPROVED BY THE DIVISION

NOTE: Plane Coordinates shown hereon are Transverse Mercator Grid and Conform to the "New Mexico Coordinate System". New Mexico East Zone, North American Datum of 1983. Distances shown hereon are mean horizontal surface values.

OPERATOR CERTIFICATION

I hereby certify that the information contained herein is true and complete to the best of my knowledge and belief, and that this organization either owns a working interest or undivided mineral interest in the land underlying the proposed bottom hole location or has a right to drill this well at this location pursuant to a contract with an owner of such a mineral or working interest, or to a voluntary pooling agreement or a compulsory pooling order heretofore entered by the Division.

Signature: Nathan Guidroz Date: 4/12/19

Printed Name: Nathan Guidroz

E-mail Address: nguidroz@lilisenergy.com

SURVEYOR CERTIFICATION

I hereby certify that the well location shown on this plat was plotted from field notes of actual surveys made by me or under my supervision, and that the same is true and correct to the best of my belief.

Date of Survey: October 30, 2018

Signature & Seal of Professional Surveyor: [Signature]

W.O. Num. 2019-0180

Certificate No. LINDSAY GYGAV 23263

SURFACE LOCATION:
(120' FTL 1290' FE.)
Plane Coordinate (NAD '83):
X = 861,230.92
Y = 415,216.19
Geodetic Coordinate (NAD '83):
Latitude = 32°37'34.38" N
Longitude = 107°26'48.032" W

FIRST TAKE POINT LOCATION:
(100' FTL 330' FE.)
Plane Coordinate (NAD '83):
X = 862,290.55
Y = 415,210.49
Geodetic Coordinate (NAD '83):
Latitude = 32°37'41.280" N
Longitude = 107°26'47.594" W

BOTTOM HOLE LOCATION & FIRST TAKE POINT LOCATION:
(100' FTL 330' FE.)
Plane Coordinate (NAD '83):
X = 862,294.75
Y = 404,590.65
Geodetic Coordinate (NAD '83):
Latitude = 32°08'58.708" N
Longitude = 107°26'47.400" W

CASE No. 20791

ImPetro Exhibit A-3

**CASE 20791
ImPetro EXHIBIT A-3**

BLACK MARLIN UNIT—E/2 SECTIONS 18 AND 19, T25S, R36E, LEA COUNTY NM

SECTION 18

Tract 2: 80 Acres

Lilis	100%
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Tract 3: 80 Acres

Lilis	100%
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Tract 4: 80 Acres

Lilis	95.58333333%
Veritas Permian Resources	4.166667%
The Ohio State University	0.25%

Tract 8: 40 Acres

Lilis	98.0%
Ohio State	2.0%

Tract 10: 40 Acres

Lilis	99.0%
The Ohio State University	1.0 %

SECTION 19

Tract 6: 320 Acres

Lilis	100%
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SUMMARY

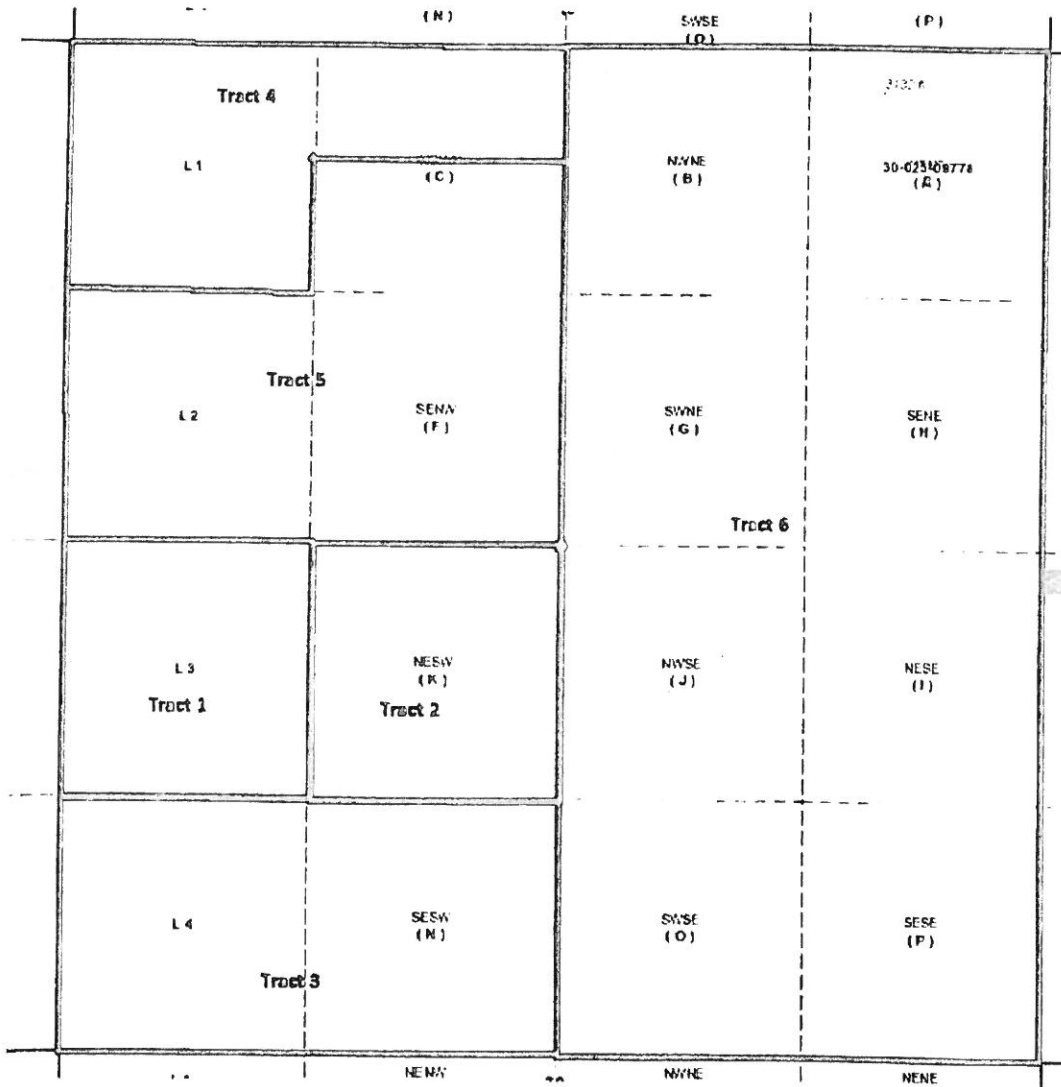
Lilis Energy, Inc.	99.26041663%
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Veritas Permian Resources	0.52083338%
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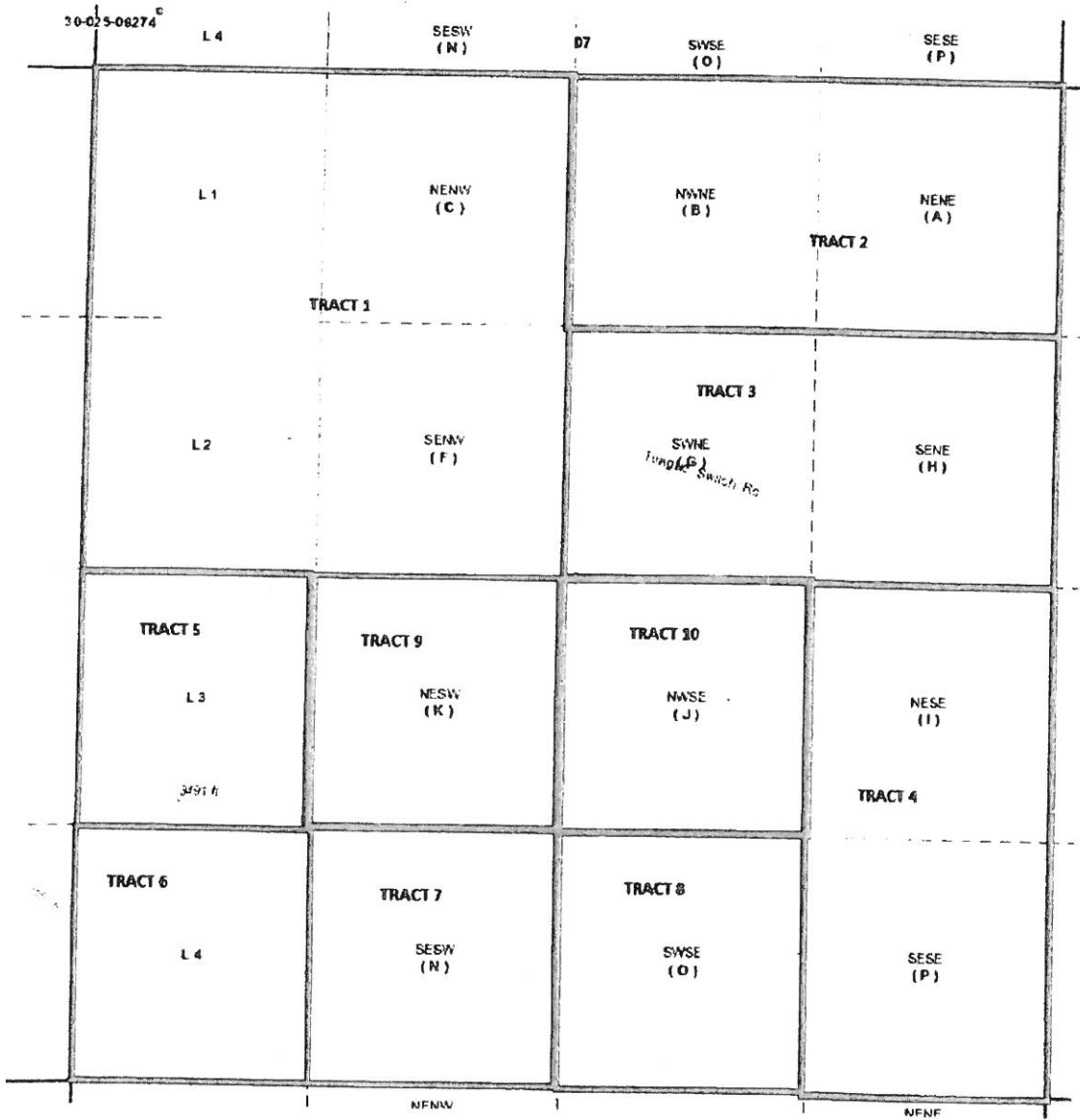
The Ohio State University	0.21875000%
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100.00000000%

ImPetro Exhibit A-2
 Tract Map
 Section 18



ImPetro Exhibit A-2
 Tract Map
 Section 19



CASE No. 20791

ImPetro Exhibit A-4

Communication Summary- Black Marlin Unit

Veritas Permian Resources, LLC 0.52083338%

March 19, 2019- spoke to Mark Lilley representing Energex LLC - about buying the leasehold. He acted offended by the low offer and declined the offer

Volume 2149, Page 332 – Assignment from Energex, LLC to Veritas Permian Resources, LLC dated January 1, 2019 conveying the subject interest.

The Ohio State University 0.21875000%

March 8, 2019- spoke with Emily Van Zant representing Ohio State University – she noted unfortunately due to Ohio law Ohio State University is restricted from leasing their minerals and will go non-consent WI on all wells.

March 7, 2019

The Ohio State University
ATTN: Janet Yeager - JYeager@farmersnational.com
c/o Real Estate and Property Management
53 W. 11th St.
Columbus, Ohio 43201

RE: Oil, Gas & Mineral Lease- Lea County, New Mexico

Dear Ms. Yeager,

Our client *Lilis Energy* ("Lilis") is interested in acquiring an Oil and Gas Lease for the mineral interest owned in the following property:

239.88 acres of land, more or less, situated in Lea County, New Mexico, and being more fully described as:

Township 25 South, Range 36 East
Section 18: E/2 SE/4 & SW/4 SE/4 & NW/4 SE/4 & SE/4 SW/4 & SW/4 SW/4
Containing 239.88 acres, more or less
Lea County, New Mexico

Lilis would like to offer the following terms:

- Bonus: \$6,000 per acre
- Royalty: 1/4
- Term: 3 years- paid up with 2 year option \$6,000 per acre

80.00 Gross Acres x 0.00250000 Mineral Interest = .20000000 Net Acres x \$6,000 Bonus = \$1200.00 Bonus
40.00 Gross Acres x 0.02000000 Mineral Interest = .80000000 Net Acres x \$6,000 Bonus = \$4800.00 Bonus
40.00 Gross Acres x 0.01000000 Mineral Interest = .40000000 Net Acres x \$6,000 Bonus = \$2400.00 Bonus
40.00 Gross Acres x 0.00200000 Mineral Interest = .08000000 Net Acres x \$6,000 Bonus = \$480.00 Bonus
39.88 Gross Acres x 0.00200000 Mineral Interest = .07976000 Net Acres x \$6,000 Bonus = \$478.56 Bonus

TOTAL BONUS: \$9,358.56

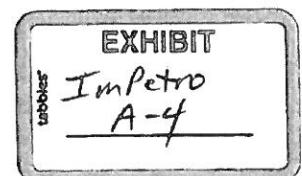
Please see enclosed Oil and Gas Lease, Memorandum and W-9 Form for your review with correct property description. If agreeable please sign both the Lease and Memo under a Notary Public and fill out and sign the W-9 and return to me at the address provided on the enclosed business card at your earliest convenience. Once I receive all properly executed documents, we will deliver the bonus check reflecting the above amount accordingly.

Please be advised this offer is good for 30 days.

Please do not hesitate to contact me at any time should you have any questions or concerns. Again, thank you for your consideration and we look forward to hearing from you soon.

Respectfully,

Andrew Douglass
17911 Redriver Song
San Antonio, TX 78259
Cell: (210) 459-4800
agdouglass@gmail.com
www.jmsland.com



NOTICE OF CONFIDENTIALITY RIGHTS: IF YOU ARE A NATURAL PERSON, YOU MAY REMOVE OR STRIKE ANY OF THE FOLLOWING INFORMATION FROM THIS INSTRUMENT BEFORE IT IS FILED FOR RECORD IN THE PUBLIC RECORDS: YOUR SOCIAL SECURITY NUMBER OR YOUR DRIVER'S LICENSE NUMBER

ASSIGNMENT, CONVEYANCE AND QUITCLAIM DEED

THE STATE OF NEW MEXICO §
 §
COUNTY OF LEA §

WHEREAS, **ENERGEX, LLC**, herein referred to as GRANTOR, is the owner of Leasehold and Working Interests in and to those certain wells, included the lands and leases held thereby, all as shown in Exhibit "A" attached hereto.

NOW, THEREFORE, know all men by these presents, that the above named GRANTOR, for Ten Dollars (\$10.00) and other good and valuable consideration in hand paid, the receipt of which is hereby acknowledged, GRANTOR above hereby GRANTS, CONVEYS, ASSIGNS, and QUITCLAIMS unto **LILIS ENERGY, INC.**, herein referred to as GRANTEE, whose address is 1800 Bering Drive, Suite 510, Houston, Texas 77057, all of my right title and interest in and to the working and leasehold interests in the wells and leases described in Exhibit "A" including but not limited to all contracts and agreements, rights-of-way, easements, lands and leases in in the subject properties in which Grantor owns a working interest or leasehold interest by virtue of such wells including therewith all of Grantor's interest in the unit well, pipelines and any associated equipment thereon and it is the intent of Grantor to assign, sell and convey unto Grantee all its working interest and subsequent revenue therefrom in said lease, as well as its proportionate share of property and equipment located on and in conjunction with said lease whether Grantor's interest is correctly stated hereinabove.

TO HAVE AND TO HOLD all my right, title and interest in and to the described property and premises unto the said Grantees, their heirs and assigns forever.

This Assignment shall be effective for all purposes as of March 20, 2019.

GRANTOR:
ENERGEX, LLC

By: _____
Title: _____

THE STATE OF _____ §
 §
COUNTY OF _____ §

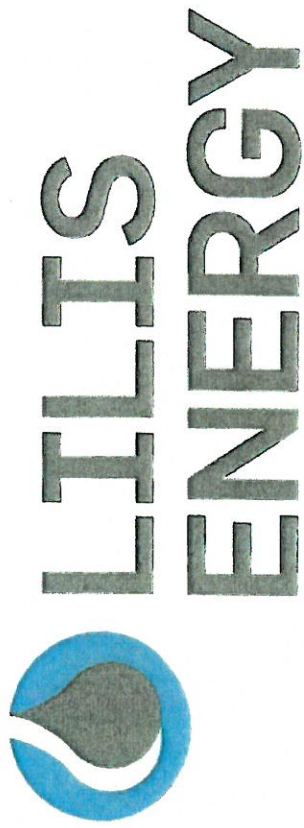
This instrument was executed before me on the _____ day of _____, 2019 by _____ of **ENERGEX, LLC**.

Notary Public

**EXHIBIT "A" ATTACHED TO THAT CERTAIN ASSIGNMENT, CONVEYANCE AND
QUITCLAIM DEED BETWEEN ENERGEX, LLC AND LILIS ENERGY, LLC**

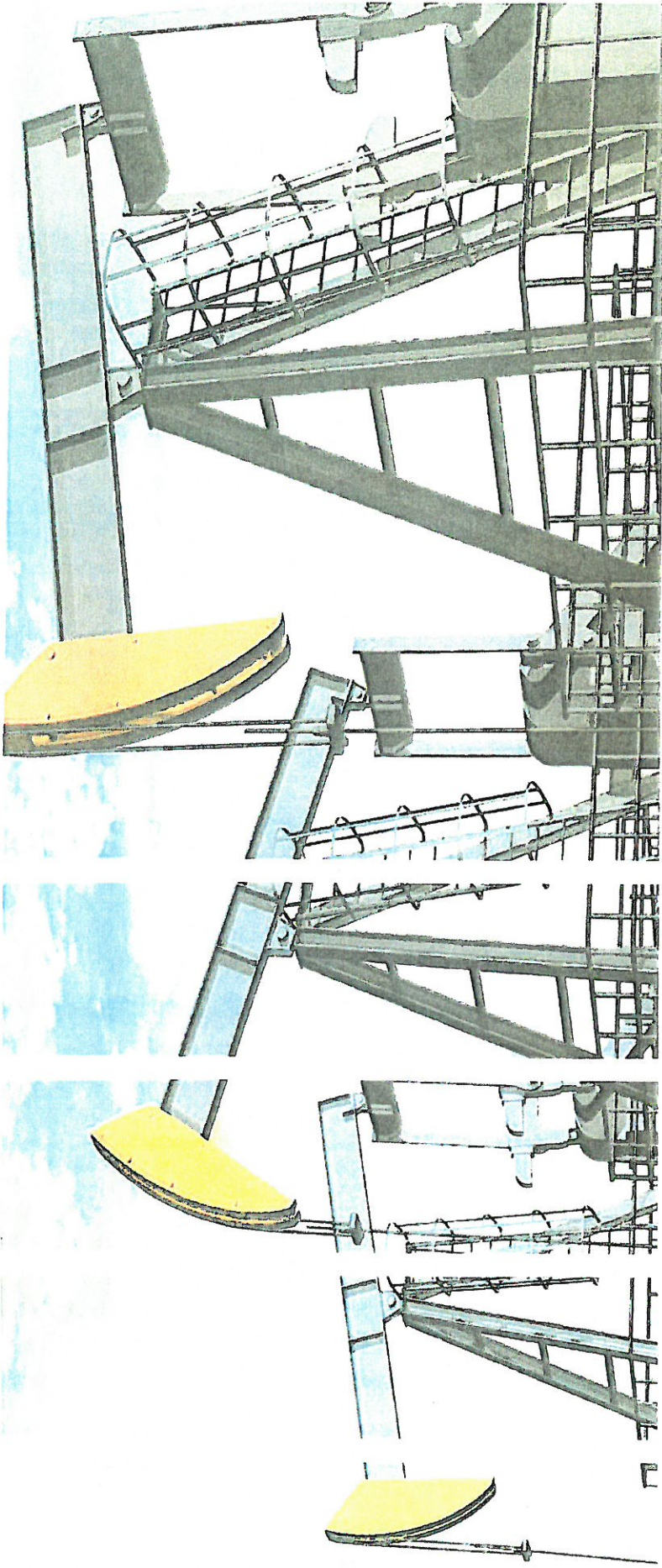
In, to and under the following described Oil and Gas lease to wit:

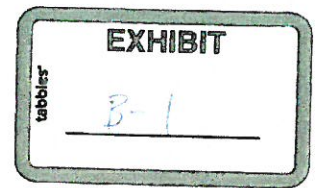
LESSOR:	D. ANN WIDMAYER
LESSEE:	ENERGEX, LLC
DATED:	6/12/2017
PROPERTY:	Section 18, E/2SE/4, Township 25 South, Range 36 East, N.M.P.M.
RECORDED:	Volume 2112, Page 744 Official Public Records of Lea County, New Mexico



NYSE American | LLEX

Blue Marlin #1H, #2H
Black Marlin #1H, #2H
NM Hearing 10/3/2019





Nathan Guidorzi

15017 Canterbury Rd, Spring Branch, Texas 78070

Cell 210-393-3911 – nguidorzi@lilisenergy.com

OIL AND GAS GEOLOGIST

- Seven years of oil and gas exploration and development in both conventional and unconventional formations.
- Extensive operational experience in horizontal well development.
- Comprehensive understanding and knowledge of field operations and well design.
- Experience evaluating Permian area prospects in both Midland Basin and Delaware Basin, as well as South and East Texas prospects.
 - Formations including: Wolfcamp, Bone Spring, Delaware Mountain, Giddings Austin Chalk, Buda, Georgetown, and Eagle Ford.
- Strong teamwork and leadership skills.
- Significant software experience including IHS Petra, IHS Kingdom, IHS Enerdeg, Drilling Info, Terracosm Well Direct, ESRI ArcMap, and Microsoft Office.
- Exposure to seismic horizon mapping for field operations and geosteering modeling.
- Significant subsurface mapping experience and understanding of deposition systems, log correlation, analysis, and structure mapping.

PROFESSIONAL EXPERIENCE

LILIS ENERGY, SAN ANTONIO TX, - June 2016 – Present.

Senior Geologist

- Active 24/7 geosteering operations for wells targeting Wolfcamp and Bone Spring formations.
 - Geosteering operations that made use of multiple data inputs; surrounding well control, structure maps, and seismic profiles.
- Perform prospect evaluations for potential acreage acquisitions throughout the Delaware Basin, both bolt on acreage and away from the core position.
- Collaborate with colleagues of different geological and engineering disciplines in the planning and development of a multiple rig stacked target drilling program.
- Work with Reservoir Engineers to determine hydrocarbons in place and volumetric numbers.
- Delineate and define horizontal drilling targets within the Wolfcamp and Bone Spring formations.
- Manage and coordinate multiple mudlogging teams from different service companies across multiple rigs.
- Work with and direct survey crews in the staking and execution of the overall field development plans.
- Work closely with directional companies and their well planners to develop well plans. Along with coordinating with our Drilling Engineers to make sure any plans are realistic and obtainable.
- On site field management overseeing the acquisition of Wireline logs, VSP data, and rotary side wall core selection and collection.
- Worked with and managed a consulting Geoscientist on a Petrophysics project evaluating wireline logs to establish and high-grade potential target zones.
- Participate in target refinement connecting geo models, MWD/LWD data and completion data.

- Took part in Geochemical projects to answer questions of formation maturity, hydrocarbon sources, drilling hazards, and production hazards.
- Planned, permitted, and completed a SWD well.

STARBOARD RESOURCES / BRUSHY RESOURCES, SAN ANTONIO TX, - September 2012 – June 2016.
Geologist

- Sole staff Geologist responsible for development of company held acreage and evaluation of new acreage opportunities.
- Lead Geologist on the team responsible for the acquisition of 5000 acres in Winkler County in West Texas.
- Coordinated and managed mudlog teams.
- Worked closely with Directional service companies in wellbore development and design.
- Proposed and drilled six conventional Buda/Georgetown lime high DLS dual lateral wellbores in Brazos County.
- Proposed and drilled Eagle Ford Shale in Brazos County in El Halcon field.

PROFESSIONAL ORGANIZATIONS

Active Member of AAPG.

Active Member of STGS – South Texas Geological Society.

EDUCATION & PROFESSIONAL COURSES

WTGS - Sequence Stratigraphy and Reservoir Characterization of Permian Carbonate Reservoirs.
Midland Texas April 2018.

PTTC Rockies - PETRA Advanced Cross Section Techniques.
Golden Colorado December 2014

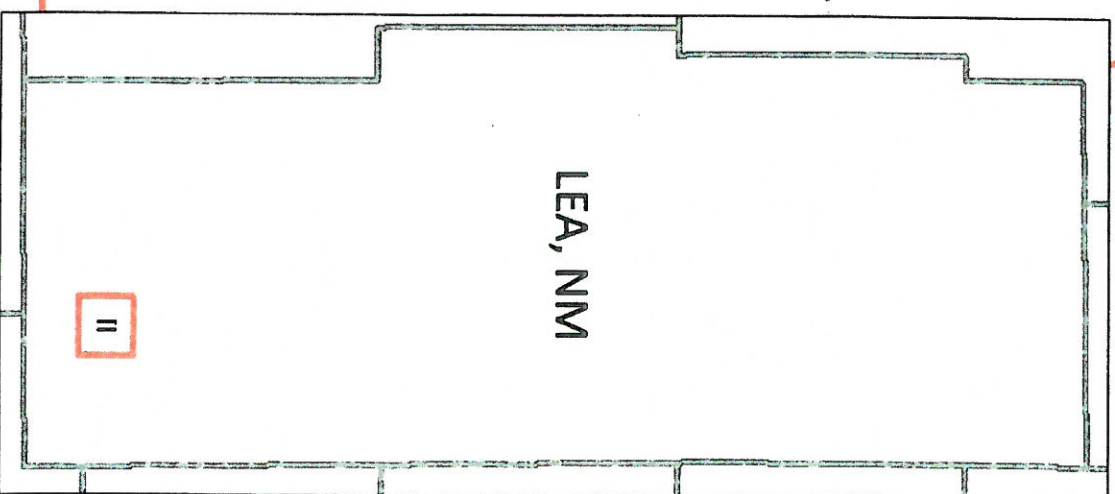
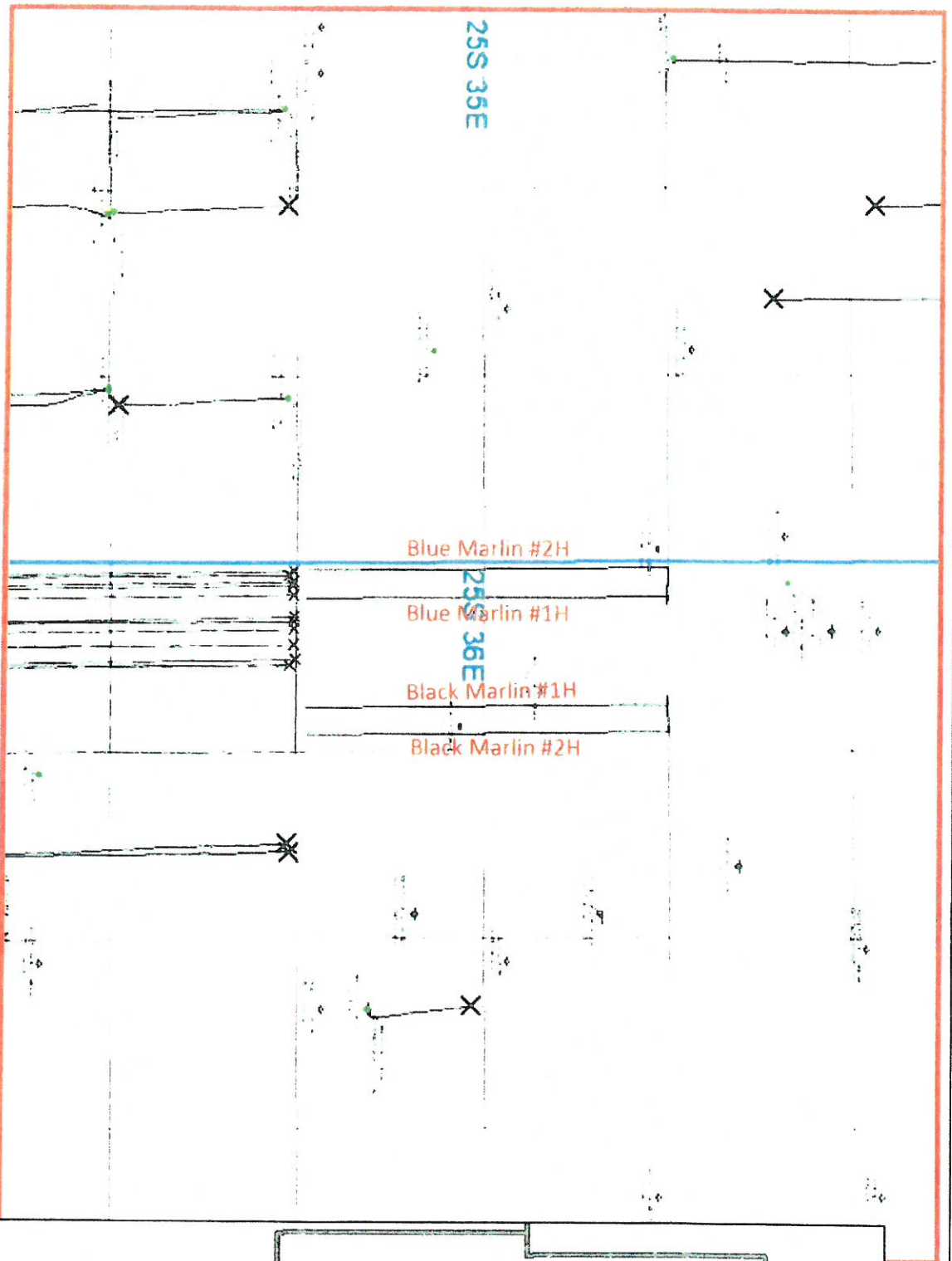
AAPG - Basic Log Analysis Course.
Austin Texas April 2013.

Bachelor of Science Geology – 2012.

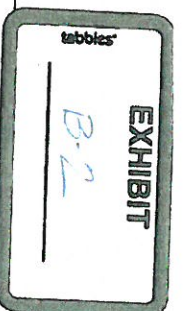
University of Texas San Antonio – UTSA, San Antonio Texas.

Field Camp with Oklahoma State University (OSU) in Cañon City Colorado – Summer of 2012.

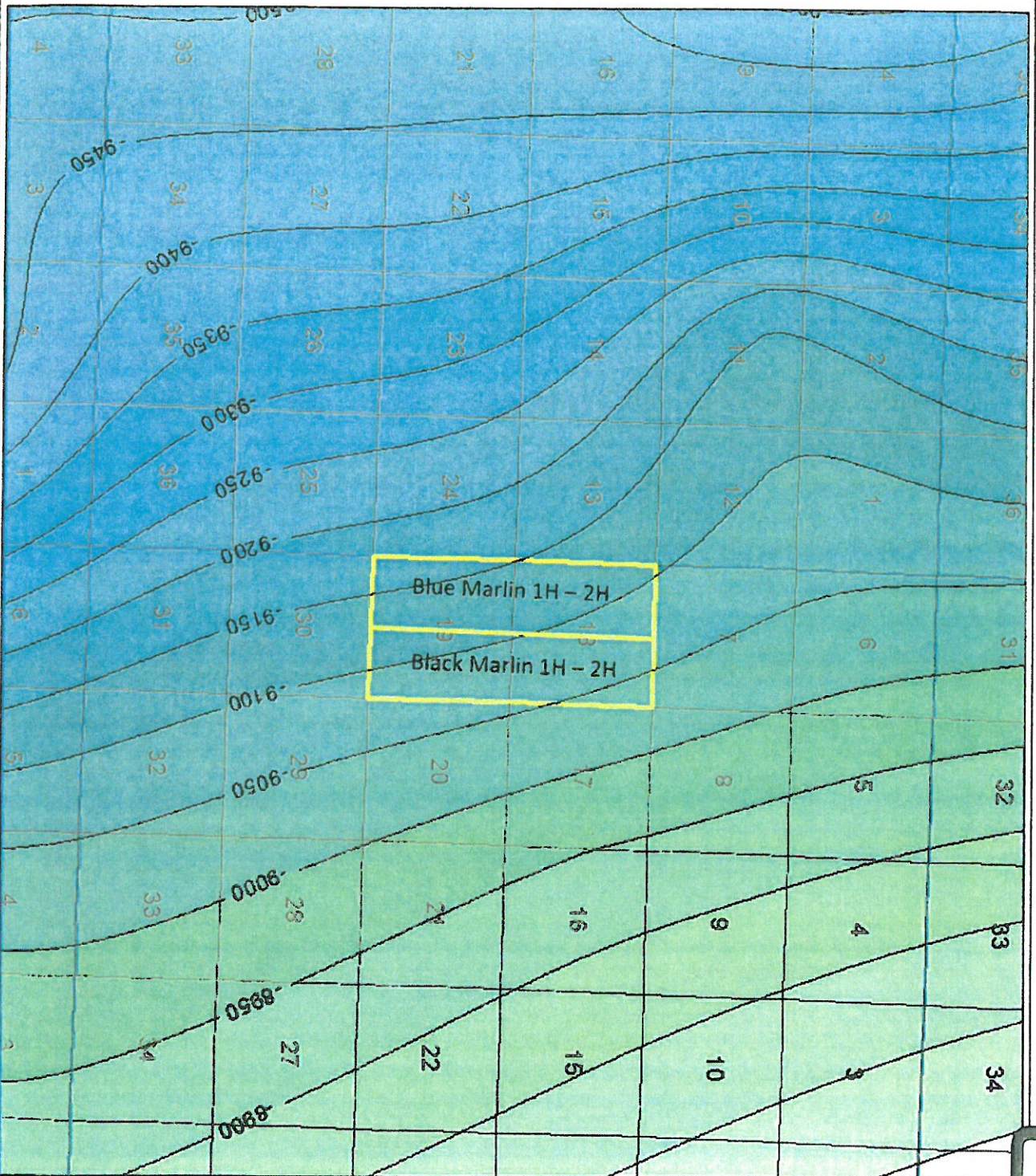
Locator Map



Blue Marlin: 25S 36E, Sec 18&19, West ½
Black Marlin: 25S 36E, Sec 18&19, East ½

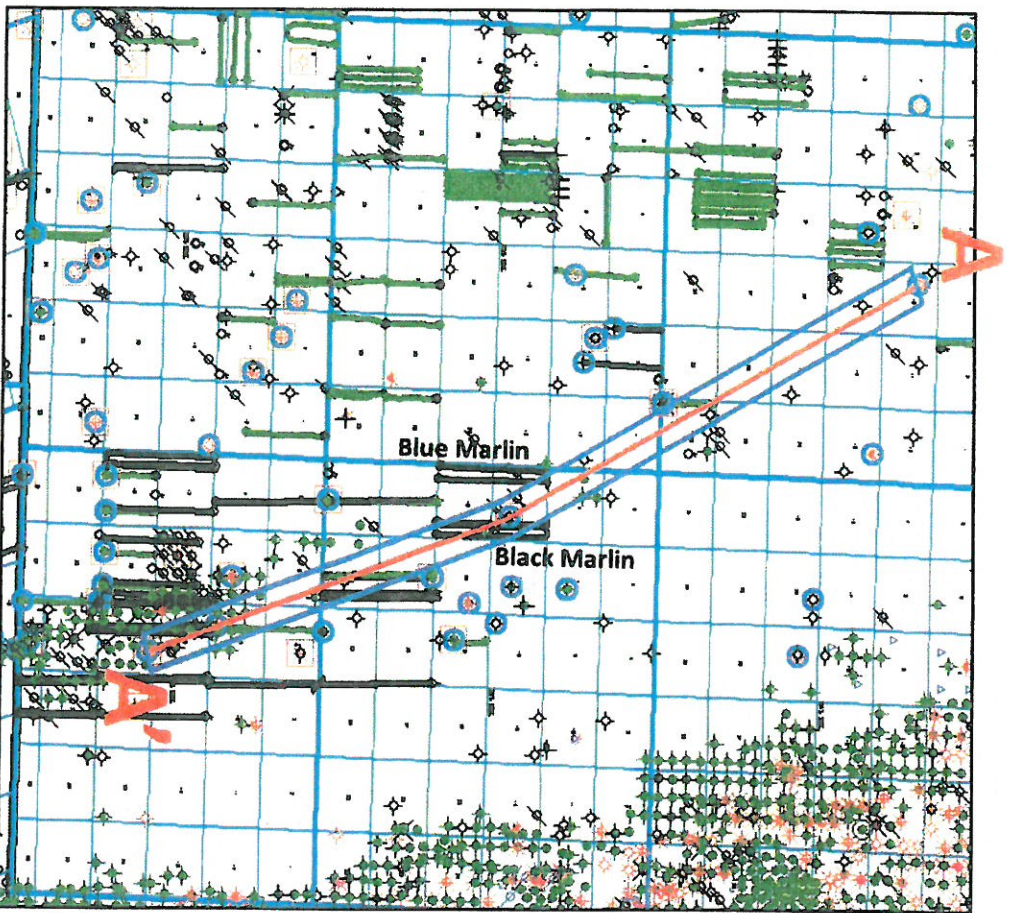


Wolfcamp Structure



50' CI

N-S X-Section



A

GR 0.00 1.50
ILD 0.20 2000

GR 0.00 1.50
ILD 0.20 2000

GR 0.00 1.50
ILD 0.20 2000

A



tabbles

EXHIBIT

5-3



**LILIS
ENERGY**



Related
B-4

IMPETRO OPERATING, LLC					
Authority For Expenditure - Cost Estimate					
Date Prepared:	3/5/2018	Proposed TO:	23,800'		
Operator:	W-12 - W-12 (P-12) (P-12)	Proposed TPD:	12,400'		
County / State:	W-12 / NM	Drilling Days:	60		
Prospect / Field:		Stages:	48		
Well Name:	Black Marble Top Core (1)	Stages per Day:	3		
Formation:					
Comments:	Black Marble Top Core (1) - CBM system in lateral - P-12. Closed loop system, 2.0 mile lateral / 48 stages. Spud by 18 in 60 days				
ACCT #	DESCRIPTION	RATE	DATE/STAGE	TOTAL	
Intangible Drilling Cost					
9103	OH-DEV-Broker & Landman - Proved (PS)			\$	80,000.00
9104	OH-DEV-Legal Fees - Proved (PS)			\$	8,000.00
9202	OH-Mobilization/Demobilization			\$	175,000.00
9204	OH-Drilling - Daywork			\$	1,316,240.00
9205	OH-Drilling Overhead			\$	945,870.00
9306	OH-Contract Labor			\$	150,000.00
9307	OH-Surveys/Permits/Legal (PS)			\$	20,000.00
9308	OH-Consulting & Services			\$	200,000.00
9309	OH-Mud / Chemicals / Water Purchases			\$	200,000.00
9311	OH-Roads & Location (PS)			\$	280,000.00
9312	OH-Equipment Rental Surface			\$	370,000.00
9313	OH-Open Hole Logging			\$	
9315	OH-Transportation			\$	125,000.00
9317	OH-Inspection/Testing DOP's			\$	20,000.00
9318	OH-Casing Crew / Tongs / Roundabouts			\$	85,000.00
9319	OH-Drill Bit			\$	175,000.00
9320	OH-Insurance			\$	
9322	OH-Consulting/Service Companies			\$	
9324	OH-Fuel			\$	
9326	OH-Wireline Service			\$	231,000.00
9327	OH-Flow Testing			\$	
9329	OH-Engineering/Geological Service			\$	97,500.00
9331	OH-Downhole Logging			\$	
9332	OH-Trailer Rental/Communication Packages			\$	
9334	OH-Property Damages (PS)			\$	40,750.00
9336	OH-Rental-Downhole/Drill Pipe			\$	30,000.00
9343	OH-Water / Mud / Well Waste Disposal			\$	500,000.00
9344	OH-Auto DPE PVT's - Rental			\$	32,000.00
9346	OH-Mud Logging			\$	123,750.00
9347	OH-Solids Control			\$	120,000.00
9349	OH-Geosurveying			\$	97,500.00
9350	OH-Equipment Repairs			\$	45,000.00
9351	OH-Rig Supervision			\$	73,000.00
9358	OH-Vacuum Trucking			\$	120,000.00
9360	OH-Environmental/Safety			\$	70,000.00
9363	OH-Pipe Inspection			\$	15,000.00
9365	OH-Materials & Supplies/Wholesale, DTY cost			\$	35,000.00
9371	OH-Surface Casing/Conductor/Flat Hole			\$	70,250.00
9372	OH-Intermediate Casing Strings			\$	40,000.00
9373	OH-Production Casing			\$	40,000.00
9374	OH-Plant Equipment / Generators			\$	138,545.00
9376	OH-Casing			\$	45,000.00
9378	OH-Casing			\$	340,000.00
Total Intangible Drilling Costs				\$	7,142,295.00
Intangible Completion Costs					
9302	ICC-Mobilization / Demobilization			\$	
9304	ICC-Rig Daywork			\$	9,000.00
9305	ICC-Completion Overhead			\$	30,000.00
9306	ICC-Contract Labor			\$	225,000.00
9307	ICC-Surveys / Permits / Bonds			\$	
9308	ICC-Consulting & Services			\$	
9309	ICC-Aband / Chemicals / Water Purchases			\$	
9311	ICC-Roads & Location			\$	1,233,400.00
9312	ICC-Surface Equipment Rental			\$	
9314	ICC-Drilling/Drilling/Drilling			\$	2,640,000.00
9315	ICC-Transportation			\$	10,000.00
9317	ICC-Inspection/Testing/Tubing			\$	
9318	ICC-Casing Crew / Tongs			\$	
9319	ICC-Drill Bit			\$	
9322	ICC-Consulting/Service Companies			\$	
9324	ICC-Fuel			\$	14,000.00
9325	ICC-Cased Hole Wireline Services			\$	10,000.00
9326	ICC-Wireline Service/Drill Hole Log			\$	351,500.00
9327	ICC-Flow Testing			\$	
9329	ICC-Engineering/Geological Service			\$	295,500.00
9330	ICC-Drilling			\$	100,000.00
9331	ICC-Trailer Rental / Camp Rentals			\$	
9332	ICC-Miscellaneous			\$	17,000.00
9333	ICC-Field Disposal			\$	
9336	ICC-Rentals Downhole/Drill Pipe			\$	17,000.00
9337	ICC-Vacuum Trucking			\$	299,000.00
9343	ICC-Plugging Costs			\$	
9344	ICC-Water / Mud / Well Waste Disposal			\$	30,000.00
9345	ICC-Consulting			\$	
9346	ICC-Environmental/Safety			\$	
9351	ICC-Well Supervision			\$	18,000.00
9352	ICC-Well Servicing/Well Tubing			\$	73,000.00
9360	ICC-EQUIP - Frac Plug/Downhole Frac Equipment			\$	150,000.00
9361	ICC-EQUIP - Frac Plug Iron			\$	30,000.00
9365	ICC-Materials & Supplies			\$	
9377	ICC-Casing			\$	
Total Intangible Completion Costs				\$	6,911,500.00
Intangible Equipment Cost					
		TANGIBLE DRILLING	TANGIBLE COMPLETION	TOTAL	
9403	EQUIP-Production Tubing	\$	52,000.00	\$	52,000.00
9404	EQUIP-Wellhead Equipment	\$	115,000.00	\$	115,000.00
9405	EQUIP-Artificial Lift	\$		\$	
9407	EQUIP-Tank Battery/ Tanks / Containment	\$	215,000.00	\$	215,000.00
9408	EQUIP-Heater/Tractor/Generator	\$	107,000.00	\$	107,000.00
9409	EQUIP-Dehydrator / Flow Stack	\$	40,000.00	\$	40,000.00
9410	EQUIP-Flowlines	\$	50,000.00	\$	50,000.00
9411	EQUIP-Compressor	\$		\$	
9415	EQUIP-Miscellaneous	\$	6,000.00	\$	6,000.00
9422	EQUIP-Structure & Improvements	\$		\$	
9426	EQUIP-Electrical Service/ Equipment/SCADA	\$	100,000.00	\$	100,000.00
9427	EQUIP-Materials Equipment	\$	71,500.00	\$	71,500.00
9429	EQUIP-Pipe, Valves & Fittings	\$	20,500.00	\$	20,500.00
9438	EQUIP-Casing	\$	20,000.00	\$	20,000.00
Total Equipment Costs				\$	825,000.00
Total Drilling & Completion Costs				\$	14,079,795.00
Summary of Well and Facility Costs					
		Intangible	Tangible	Total	
Drilling Costs		\$	7,142,295.00	\$	7,142,295.00
Completion Costs		\$	6,911,500.00	\$	7,142,295.00
TOTAL WELL & FACILITY COST		\$	14,079,795.00	\$	14,079,795.00
Prepared by COO:					
Date:					
Approved by CEO:					
Date:					

**STATE OF NEW MEXICO
DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES
OIL CONSERVATION DIVISION**

**APPLICATION OF IMPETRO OIL & GAS, LLC
FOR COMPULSORY POOLING
LEA COUNTY, NEW MEXICO**

CASE NO. 20791

AFFIDAVIT OF NOTICE

STATE OF NEW MEXICO)
)
COUNTY OF SANTA FE)

Dalva L. Moellenberg, being of lawful age and being first duly sworn upon his oath, states as follows:

1. I am over the age of 18, and have personal knowledge of the matters stated herein.
2. I am an attorney for Applicant ImPetro Oil & Gas, LLC ("ImPetro").
3. ImPetro has conducted a good faith, diligent effort to find the names and correct addresses of the interest owners entitled to receive notice of the application filed herein.
4. Notice of the application was provided to the interest owners, at their correct addresses, by certified mail. Copies of the notice letters and certified return receipts are attached hereto as Attachment A.
5. Also included in Attachment B is a copy of the affidavit of newspaper publication.
6. Applicant has complied with the notice provisions of the Division Regulations.

FURTHER AFFIANT SAYETH NOT



Dalva L. Moellenberg

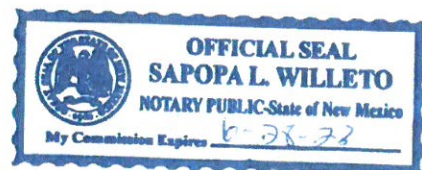
SUBSCRIBED and SWORN to before me this 2nd day of October, 2019 by Dalva L. Moellenberg.



Notary Public

My Commission Expires:

June 28, 2023





Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

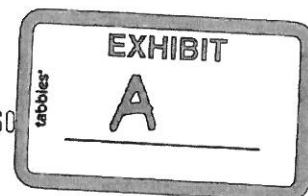
Advance Energy Partners, LLC
11490 Westheimer Rd, Suite 950
Houston, TX 77077

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20791

Dear Sir/Madam:

This letter is to advise you that ImPetro Oil & Gas, LLC has filed the enclosed application with the New Mexico Oil Conservation Division. This application will be set for hearing before a Division Examiner at 8:15 am on October 3, 2019. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date. If you are an individual who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at (505) 746-3458 or through the New Mexico Relay Network, (800) 659-1779 by September 23, 2019.


Parties appearing in cases are required by Rule 19.15.4.13.B NMAC to file a Pre-Hearing Statement at least four business days in advance of a scheduled hearing (normally by the Thursday the week before the hearing). This statement must be filed at the Division's Santa Fe office at the address above and should include: the names of the parties and their attorneys; a concise statement of the case; the extent to which you support or oppose the issuance of the order the applicant seeks and the reasons for such support or opposition; the names of all witnesses the party will call to testify at the hearing and in the case of expert witnesses, their fields of expertise; the approximate time the party will need to present its case; and identification of any procedural matters that are to be resolved prior to the hearing. A copy of the Pre-Hearing State also must be provided to the undersigned. You should carefully read the applicable rules to ensure compliance.



Advance Energy Partners, LLC
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,



Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Daiva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: d1m@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Veritas Permian Resources, LLC
P.O. Box 10850
Fort Worth, TX 76114

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20791

Dear Sir/Madam:

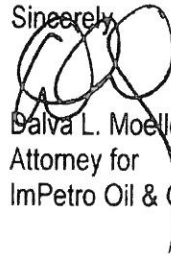
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Veritas Permian Resources
September 10, 2019
Page 2

If you have any questions about this matter, please contact Neal Rudderow at (210) 999-5400 ext. 51, or nrudderow@lilisenergy.com.

Sincerely,

A handwritten signature in black ink, appearing to read "Galva L. Moellenberg", written over the word "Sincerely,".

Galva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

COG Operating LLC
One Concho Center
600 W. Illinois Avenue
Midland, TX 79701

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20791

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COG Operating LLC
September 10, 2019
Page 2

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Sincerely,

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K



Daiva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

Concho Oil & Gas LLC
One Concho Center
600 W. Illinois Avenue
Midland, TX 79701

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20791

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Concho Oil & Gas LLC
September 10, 2019
Page 2

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Sincerely,

A handwritten signature in black ink, appearing to read 'Dalva L. Moellenberg', written over the word 'Sincerely,'.

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC



Dalva L. Moellenberg
Attorney
Direct: (505) 989-7278
Email: dlm@gknet.com

September 10, 2019

**VIA CERTIFIED MAIL
CERTIFIED RECEIPT REQUESTED**

The Ohio State University
Gateway D, 2nd Floor, 1534 N. High St
Columbus, OH 43201

Re: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico; Case No. 20791

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The Ohio State University
September 10, 2019
Page 2

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Sincerely,

A handwritten signature in black ink, consisting of several loops and a long trailing line that extends downwards and to the right.

Dalva L. Moellenberg
Attorney for
ImPetro Oil & Gas, LLC

G|K

7019 0140 0000 2155 7266

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Street and Apt. No. **One Concho Center**

City, State, ZIP+4® **600 W. Illinois Avenue
Midland, TX 79701**

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Street and Apt. No. **11490 Westheimer Rd., Suite 950**

City, State, ZIP+4® **Houston, TX 77077**

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City, State, ZIP+4® **Columbus OH 43201**

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Postage \$0.70

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Sent To **Veritas Permian Resources, LLC**

Street and Apt. No. **P.O. Box 10850**

City, State, ZIP+4® **Fort Worth, TX 76114**

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MIDLAND, TX 79701

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Postage \$0.70

Total Postage and \$7.00


Sent To **COG Operating, LLC**

Street and Apt. No. **One Concho Center**

City, State, ZIP+4® **600 W. Illinois Avenue
Midland, TX 79701**

PS Form 3800, A


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SEP 11 2019
0500 19
Postmark Here
09/11/2019
USPS

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<p><input type="checkbox"/> Complete items 1, 2, and 3.</p> <p><input checked="" type="checkbox"/> Print your name and address on the reverse so that we can return the card to you.</p> <p><input checked="" type="checkbox"/> Attach this card to the back of the mailpiece, or on the front if space permits.</p> <p>1. Article Addressed to:</p> <p style="text-align: center;">Concho Oil & Gas LLC One Concho Center 600 W. Illinois Avenue Midland, TX 79701</p> <div style="text-align: center;">  9590 9402 5049 9092 4470 54 </div> <p>2. Article Number (Transfer from service label) 7019 0140 0000 2155 7266</p>	<p>A. Signature X <i>[Signature]</i> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> <p>B. Received by (Printed Name) C. Date of Delivery <i>[Signature]</i> 9-16-19</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> <hr/> <p>3. Service Type <input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restrict Delivery <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery </p> <p><input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Insured Mail <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)</p>

PS Form 3811, July 2015 PSN 7530-02-000-9053 Domestic Return Receipt

SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
<p><input type="checkbox"/> Complete items 1, 2, and 3.</p> <p><input checked="" type="checkbox"/> Print your name and address on the reverse so that we can return the card to you.</p> <p><input checked="" type="checkbox"/> Attach this card to the back of the mailpiece, or on the front if space permits.</p> <p>1. Article Addressed to:</p> <p style="text-align: center;">COG Operating LLC One Concho Center 600 W. Illinois Avenue Midland, TX 79701</p> <div style="text-align: center;">  9590 9402 5049 9092 4470 47 </div> <p>2. Article Number (Transfer from service label) 7019 0140 0000 2155 7259</p>	<p>A. Signature X <i>[Signature]</i> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p> <p>B. Received by (Printed Name) C. Date of Delivery <i>[Signature]</i> 9-16-19</p> <p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p> <hr/> <p>3. Service Type <input type="checkbox"/> Priority Mail Express® <input type="checkbox"/> Registered Mail™ <input type="checkbox"/> Registered Mail Restrict Delivery <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Signature Confirmation™ <input type="checkbox"/> Signature Confirmation Restricted Delivery </p> <p><input type="checkbox"/> Adult Signature <input type="checkbox"/> Adult Signature Restricted Delivery <input type="checkbox"/> Certified Mail® <input type="checkbox"/> Certified Mail Restricted Delivery <input type="checkbox"/> Collect on Delivery <input type="checkbox"/> Collect on Delivery Restricted Delivery <input type="checkbox"/> Insured Mail <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500)</p>

PS Form 3811, July 2015 PSN 7530-02-000-9053 Domestic Return Receipt

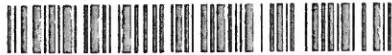
SENDER: COMPLETE THIS SECTION	COMPLETE THIS SECTION ON DELIVERY
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- ☐ Print your name and address on the reverse so that we can return the card to you.
- ☐ Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Advance Energy Partners, LLC
11490 Westheimer Rd. , Suite 950
Houston, TX 77077



9590 9402 5049 9092 4470 23

2. Article Number (Transfer from service label)

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☐ Agent☐ Address

B. Received by (Printed Name)

C. Date of Delivery

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| <input type="checkbox"/> Collect on Delivery | <input type="checkbox"/> Signature Confirmation |
| <input type="checkbox"/> Collect on Delivery Restricted Delivery | <input type="checkbox"/> Signature Confirmation Restricted Delivery |
| <input type="checkbox"/> Insured Mail | |
| <input type="checkbox"/> Insured Mail Restricted Delivery (over \$500) | |

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Domestic Return Receipt

Affidavit of Publication

STATE OF NEW MEXICO
COUNTY OF LEA


I, Daniel Russell, Publisher of the Hobbs News-Sun, a newspaper published at Hobbs, New Mexico, solemnly swear that the clipping attached hereto was published in the regular and entire issue of said newspaper, and not a supplement thereof for a period of 1 issue(s).

Beginning with the issue dated
September 13, 2019
and ending with the issue dated
September 13, 2019.



Publisher

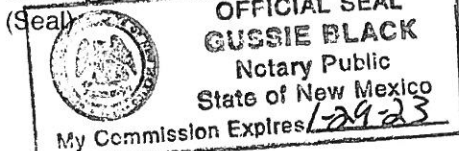
Sworn and subscribed to before me this
13th day of September 2019.



Business Manager

My commission expires

January 29, 2023



This newspaper is duly qualified to publish legal notices or advertisements within the meaning of Section 3, Chapter 167, Laws of 1937 and payment of fees for said

LEGAL NOTICE September 13, 2019

The State of New Mexico through its Oil Conservation Division hereby gives notice pursuant to law and the Rules and Regulations of the Division of the following public hearing to be held at 8:15 A.M. on October 3, 2019, in the Oil Conservation Division Hearing Room at 1220 South St. Francis, Santa Fe, New Mexico, before an examiner duly appoint for the hearing. If you are an individual with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing, please contact Florene Davidson at 505-476-3458 or through the New Mexico Relay Network, 1-800-659-1779 by July September 23, 2019. Public documents, including the agenda and minutes, can be provided in various accessible forms. Please contact Florene Davidson if a summary or other type of accessible form is needed.

STATE OF NEW MEXICO TO:
All named parties and persons
having any right, title, interest
or claim in the following case
and notice to the public,

(NOTE: All land descriptions herein refer to the New Mexico Principal Meridian whether or not so stated)

To: All affected parties, as well as the heirs and devisees, both known and unknown, of: Advance Energy Partners, LLC; Veritas Permian Resources, LLC; COG Operating LLC; The Ohio State University; and Concho Oil & Gas LLC.

Case No. 20791: Application of ImPetro Oil & Gas, LLC for compulsory pooling, Lea County, New Mexico. Applicant in the above-styled cause seeks an order pooling all uncommitted interest owners in the Wolfcamp formation underlying a 640-acre, more or less, horizontal spacing unit comprised of the E/2 of Sections 18 and 19, Township 25 South, Range 36 East, Lea County, New Mexico. Applicant seeks to dedicate the above-referenced horizontal spacing unit to the Black Marlin Federal Com #1H and the Black Marlin Federal Com #2H, wells to be drilled from surface hole locations in the NE/4 NE/4 (Unit B) of Section 18, T25S, R36E to bottom hole locations in the SE/4 SE/4 (Unit P) of Section 19, T25S, R36E. The completed intervals for the wells will remain within the standard setbacks as required by the statewide rules for oil wells. Also to be considered will be the cost of drilling and completing the wells, the allocation of the cost thereof, the actual operating costs and charges for supervision, the designation of applicant as operator, and the imposition of a 200% charge for risk involved in the drilling and completing of each well. Said area is located approximately six miles west of Jal, New Mexico.
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