

C-104A Form

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District III
1000 Rio Brazos Rd., Aztec, NM
87410

State of New Mexico
Energy, Minerals and Natural Resources
Oil Conservation Division
1220 S. St Francis Dr.
Santa Fe, NM 87505

Form C-104A
Permit 15258

Change of Operator

Previous Operator Information

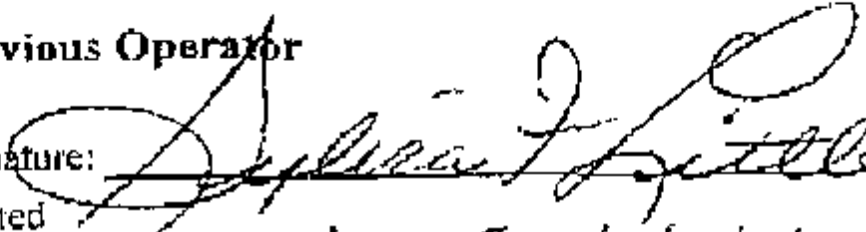
OGRID: 152989
Name: LITTLE OIL AND GAS, INC.
Address: P.O. BOX 1258
Address:
City, State, Zip: FARMINGTON, NM 87401

New Operator Information

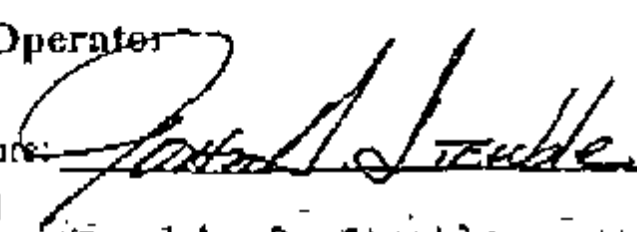
Effective Date: 09/01/2005
OGRID: 22344
Name: MCELVAIN OIL AND GAS PROPERTIES INC
Address: 1050 17th Street
Address: Suite 1800
City, State, Zip: Denver, CO 80265

I hereby certify that the rules of the Oil Conservation Division have been complied with and that the information on this form and the certified list of wells is true to the best of my knowledge and belief

Previous Operator

Signature: 
Printed Name: Sylvia F. Little
Title: President
Date: 9-15-05 Phone: 505-327-6176

New Operator

Signature: 
Printed Name: John D. Steghe
Title: Vice President Engineering
Date: 9-15-05 Phone: 303-893-0933

NMOCD Approval

Electronic Signature: Charlie Perrin, District III

Date: September 19, 2005