

State of New Mexico
Energy, Minerals and Natural Resources
Oil Conservation Division
1220 S. St Francis Dr.
Santa Fe, NM 87505

Change of Operator

Previous Operator Information

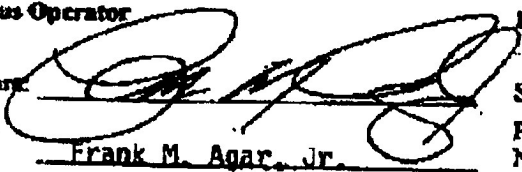
OGRID: 217955
Name: OGX RESOURCES, LLC
Address: P. O. BOX 2064
Address:
City, State, Zip: MIDLAND, TX 79702

New Operator Information

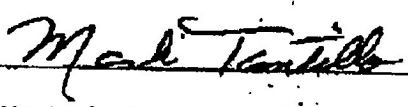
Effective Date: 4/1/2008
OGRID: 258894
Name: LEGEND NATURAL GAS III LIMITED PARTNERSHIP
Address: 410 W GRAND PARKWAY SOUTH
Address: SUITE 400
City, State, Zip: KATY, TX 77494

I hereby certify that the rules of the Oil Conservation Division have been complied with and that the information on this form and the certified list of wells is true to the best of my knowledge and belief.

Previous Operator

Signature: 
Printed Name: Frank M. Agar, Jr.
Title: Member
Date: 4/1/08 Phone: 432/685-1287

New Operator

Signature: 
Printed Name: Mark Tantillo
Title: Vice President - A&D
Date: 4/1/08 Phone: 281/644-5900

NMOCD Approval

Electronic Signature: Carmen Reno, District 2

Date: June 12, 2008