

District 1
1625 N. French Dr., Hobbs, NM 88240
Phone: (505) 393-6161 Fax: (505) 393-0720

State of New Mexico
Energy, Minerals and Natural Resources
Oil Conservation Division
1220 S. St Francis Dr.
Santa Fe, NM 87505

Form C-145
Permit 104821

Change of Operator

Previous Operator Information

OGRID: 255333
Name: LIME ROCK RESOURCES A, L.P.
Address: 1111 BAGBY STREET
Address: SUITE 4600
City, State, Zip: HOUSTON, TX 77002

New Operator Information

Effective Date: Effective on the date of approval by the OCD
OGRID: 20497
Name: SEELY OIL CO
Address: 815 W 10TH ST
Address: _____
City, State, Zip: FORT WORTH, TX 76102

I hereby certify that the rules of the Oil Conservation Division have been complied with and that the information on this form and the certified list of wells is true to the best of my knowledge and belief.

Previous Operator

Signature: C. J. Miller
Printed Name: C. Tim Miller
Title: COO
Date: 11/3/09 Phone: 713 292 9514

New Operator

Signature: David L. Henderson
Printed Name: David L. Henderson
Title: Exec. V-P
Date: 11/3/09 Phone: 817-332-1377

NMOCD Approval

Electronic Signature: Paul Kautz, District 1

Date: November 12, 2009