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April 19, 2011

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Ms. Florene Davidson
Oil Conservation Division
1220 South St. Francis Drive
Santa Fe, New Mexico 87505

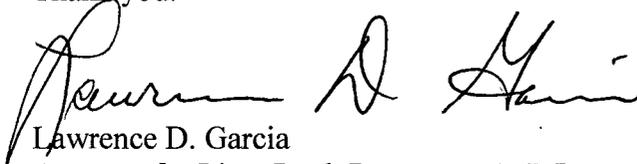
CASE NO. 14630

Re: Pre-Hearing Statement in the Matter of the
Application of Lime Rock Resources A, L.P.,
for Designation of Non-Standard Spacing Unit and
for Compulsory Pooling,
Eddy County, New Mexico

Dear Ms. Davidson:

Enclosed for filing, on behalf of Lime Rock Resources A, L.P., is Lime Rock's Pre-Hearing Statement regarding the Hearing called by the Oil Conservation Division for the purpose of considering Lime Rock Resources A, L.P.'s application for compulsory pooling and non-standard spacing and proration unit.

Thank you:


Lawrence D. Garcia
Attorney for Lime Rock Resources A, L.P.

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cc: Lime Rock Resources A, L.P.
Attn: Charles Reagan

**STATE OF NEW MEXICO
ENERGY, MINERALS AND NATURAL RESOURCES DEPARTMENT
OIL CONSERVATION DIVISION**

**IN THE MATTER OF THE APPLICATION OF LIME ROCK
RESOURCES A, L.P. FOR COMPULSORY POOLING AND NON-STANDARD
SPACING AND PRORATION UNIT, EDDY COUNTY, NEW MEXICO.**

CASE NO. 14630

PRE-HEARING STATEMENT

This Pre-hearing Statement is submitted by Lime Rock Resources A, L.P. and through its undersigned counsel, Lawrence Garcia, as required by the Oil Conservation Division.

APPEARANCES OF PARTIES

APPLICANT

Lime Rock Resources A, L.P.
Attn: Chuck L. Reagan
1111 Bagby St., Suite 4600
Houston, TX 77002
713-292-9510

ATTORNEY

Lawrence D. Garcia, Esq.
1502 Dodd Lane
Houston, TX 77077
713-598-4668

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OPPOSITION OR OTHER PARTY:

Unknown

STATEMENT OF CASE

Applicant seeks an order pooling all mineral interests from the surface of the earth to test the Cherry Canyon formation underlying the S/2SW/4 of Section 10, Township 25 South, Range 28 East, N.M.P.M., Eddy County, New Mexico. Applicant proposes to horizontally drill its Shrike 10 State Well No. 2 H to be located at a surface location of 400 FSL and 2590 FWL and bottom hole location of 400 FSL and 330 FWL of said Section 10. Applicant seeks to dedicate the S/2SW/4 of Section 10 to the well to form a non-standard 80 acre spacing and proration unit for any formations and/or pools developed on 80 acres or less within the vertical extent, including the Cherry Canyon formation. Also to be considered will be the cost of drilling and completing said well and the allocation of the cost thereof as well as actual operating costs and charges for

supervision, designation of Lime Rock Resources A, L.P., as operator of the well and a charge for risk involved in drilling said well.

OPPOSITION OR OTHER PARTY:

Unknown

PROPOSED EVIDENCE

APPLICANT:

WITNESSES	EST. TIME	EXHIBITS
Chuck L. Reagan, Landman	30 minutes	#1 Land Plat #2 List of working interest owners #3 Summary of Contact/Responses
Mike Pippin Petroleum Engineer	30 minutes	#4 Area Production Plat #5 Type Log #6 C-102 #7 Directional drilling plan
Lawrence D. Garcia		#8 AFE #9 Affidavit of Service

OPPOSITION:

Unknown

PROCEDURAL MATTERS

Lime Rock Resources A, L.P. has none at this time.


Lawrence D. Garcia
Attorney for Lime Rock Resources A, L.P.