

**STATE OF NEW MEXICO
DEPARTMENT OF ENERGY, MINERALS AND NATURAL RESOURCES
OIL CONSERVATION DIVISION**

**APPLICATION OF AMEREDEV OPERATING, LLC
FOR A NON-STANDARD SPACING AND
PRORATION UNIT AND COMPULSORY POOLING,
LEA COUNTY, NEW MEXICO.**

CASE NO. 16022

PRE-HEARING STATEMENT

Lilis Energy, Inc., provisionally provides this Pre-Hearing Statement as required by the rules of the Division.

APPEARANCES

LILIS ENERGY, INC.

ATTORNEYS

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APPLICANT

AMEREDEV OPERATING, LLC

APPLICANT'S ATTORNEYS

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STATEMENT OF THE CASE

Applicant Ameredev seeks an order authorizing (1) creating a 320-acre, more or less, spacing and proration unit comprised of the W/2 W/2 of Section 21 and the W/2 W/2 of Section

16, Township 26 South, Range 36 East, NMPM, Lea County, New Mexico; and (2) pooling all uncommitted mineral interests in the Wolfcamp formation.

Lilis Energy, Inc. is an operator in an offsetting tract and received notice of the hearing. Lilis is not protesting this Application, but may submit comments through counsel at the hearing.

PROPOSED EVIDENCE

APPLICANT'S WITNESSES

EST. TIME

EXHIBITS

Unknown at this time.

LILIS'S WITNESSES

EST. TIME

EXHIBITS

None.

PROCEDURAL MATTERS

None.

Respectfully submitted,

MONTGOMERY & ANDREWS, P.A.

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing was served on the following counsel of record by electronic mail on March 15, 2018:

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