



P.O. Box 960
Artesia, NM 88211-0960
Office (575) 748-1288
Fax (575) 748-7374

December 7, 2011

Via Federal Express

Mr. Tom M. Ragsdale
601 N. Marienfeld, Suite 300
Midland, Texas 79701

RECEIVED DEC 08 2011

RE: Operating Agreement
Cockburn A State and State CD Wells
Section 32, T17S-R33E
Lea County, New Mexico

Dear Mr. Ragsdale:

Please find enclosed an Operating Agreement (OA) and extra signature page covering the acreage for the Cockburn A State and State CD wells. This OA is being provided pursuant to your pre-hearing statement faxed to James Bruce on November 23, 2011, in response to our compulsory pooling application. We would like to resolve this matter and avoid going to hearing.

If this OA meets with your approval please have the extra signature pages executed and return to my attention at your earliest convenience. A copy of the fully executed signature pages will be furnished as soon as they are complete.

If you have any questions please don't hesitate to call. Your assistance is greatly appreciated.

Sincerely,

Mack Energy Corporation

Staci Sanders
Land Department

/ss

Enclosures

NMOCD CASE #14763
January 5, 2012
SIANA EXH 5

MODEL FORM OPERATING AGREEMENT

COPY

OPERATING AGREEMENT

DATED

November 1 , 2011 ,
Year

OPERATOR MACK ENERGY CORPORATION

CONTRACT AREA Township 17 South, Range 33 East

Section 32: SE/4NW/4, NW/4NE/4, SW/4NE/4, NE/4SW/4

COUNTY OR PARISH OF Lea , STATE OF New Mexico

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