



November 22, 2011

CERTIFIED MAIL
RETURN RECEIPT REQUESTED

TO: AFFECTED PARTIES

Re: Amended Application of COG Operating LLC to Increase Well Density and for Pre-Approval of Non-Standard Locations in the Burch Keely Federal Unit, Eddy County, New Mexico.

Ladies and Gentlemen:

This letter is to advise you that COG Operating LLC has filed the enclosed amended application with the New Mexico Oil Conservation Division seeking an exception to the oil well density limits and pre-approval of non-standard locations within the horizontal limits of the Burch Keely Unit, Grayburg Jackson Pool or the proposed Burch Keely Glorieta-Yeso Pool to increase well density within the Burch Keely Federal Unit, Eddy County, New Mexico.

This application has been set for hearing before a Division Examiner at 8:15 a.m. on December 15, 2011. The hearing will be held in Porter Hall in the Oil Conservation Division's Santa Fe Offices located at 1220 South Saint Francis Drive, Santa Fe, New Mexico 87505. You are not required to attend this hearing, but as an owner of an interest that may be affected by this application, you may appear and present testimony. Failure to appear at that time and become a party of record will preclude you from challenging the matter at a later date.

Parties appearing in cases are required by Division Rule 1208.B to file a Pre-hearing Statement four days in advance of a scheduled hearing. This statement must be filed at the Division's Santa Fe office at the above specified address and should include: the names of the parties and their attorneys; a concise statement of the case; the names of all witnesses the party will call to testify at the hearing; the approximate time the party will need to present its case; and identification of any procedural matters that are to be resolved prior to the hearing.

Sincerely,

Adam G. Rankin
Attorney for COG Operating LLC

EXHIBIT A
COG OPERATING LLC'S NOTICE LIST

BURNETT OIL CO INC
Attn: David Rhodes, Land Manager
801 CHERRY ST STE 1500, Unit #9
FT WORTH, TX 76102

MACK ENERGY CORP
Attn: Travis Lanning
PO Box 960 11352 Lovington Hwy
Artesia, NM 88211

THREE RIVERS OPERATING COMPANY LLC
Attn: Tim Kane, Land Manager
1122 S. Capital of Texas Hwy Suite 325
Austin, TX 78746

BUREAU OF LAND MANAGEMENT
Carlsbad Field Office
Attn: Wesley Ingram
620 E. Greene St.
Carlsbad, NM 88220

7006 0100 0005 0625 5906

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Restricted Delivery Fee (Endorsement Required) 5.79

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Bureau of Land Management
Carlsbad Field Office
Attn: Wesley Ingram
620 East Greene Street
Carlsbad, New Mexico 88220



For Instructions

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Restricted Delivery Fee (Endorsement Required) 5.79

Burnett Oil Company, Inc.
Attn: David Rhodes, Land Manager
801 Cherry Street, Suite 1500
Unit 9
Fort Worth, Texas 76102



For Instructions

SECTION ON DELIVERY

- 1. Article Addressed to: Bureau of Land Management, Carlsbad Field Office, Attn: Wesley Ingram, 620 East Greene Street, Carlsbad, New Mexico 88220
- 2. Article Number: 7006 0100 0005 0625 5906 (Transfer from service label)

A. Signature: [Signature] Agent Addressee

B. Received by (Printed Name): [Signature] Date of Delivery: NOV 25 2011

C. Date of Delivery: NOV 25 2011

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SECTION ON DELIVERY

- 1. Article Addressed to: Burnett Oil Company, Inc., Attn: David Rhodes, Land Manager, 801 Cherry Street, Suite 1500, Unit 9, Fort Worth, Texas 76102
- 2. Article Number: 7006 0100 0005 0625 5968 (Transfer from service label)

A. Signature: [Signature] Agent Addressee

B. Received by (Printed Name): [Signature] Date of Delivery: 11/28/11

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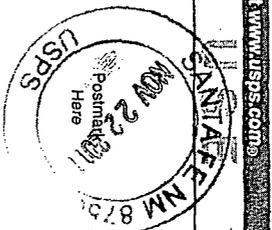
102595-02-M-1540

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Three Rivers Operating Company
Attn: Tim Kane, Land Manager
1122 S. Capital of Texas Highway
Suite 325
Austin, Texas 78746

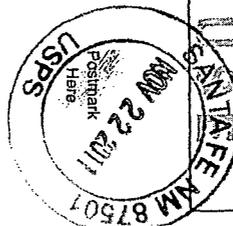
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Mack Energy Corp.
Attn: Travis Lanning
Post Office Box 960
Artesia, New Mexico 88211

For Instructions

SENDER: COMPLETE THIS SECTION
UNDELIVERED AT ADDRESSES AND NUMBER OF ATTEMPTS TO DELIVER TO THE RIGHT OF THE RETURN ADDRESS ARE TO BE MAILED TO THE POST OFFICE TO BE RETURNED TO THE SENDER. SEE INSTRUCTIONS ON THE BACK OF THE MAILPIECE.

- Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.
- Print your name and address on the reverse so that we can return the card to you.
- Attach this card to the back of the mailpiece, or on the front if space permits.

1. Article Addressed to:

Three Rivers Operating Company
Attn: Tim Kane, Land Manager
1122 S. Capital of Texas Highway
Suite 325
Austin, Texas 78746

2. Article Number: 7006 0100 0005 0625 5913
(Transfer from service label)

PS Form 3811, February 2004 Domestic Return Receipt

SECTION ON DELIVERY

- A. Signature: *[Signature]* Agent Addressee
- B. Received by (Printed Name): *[Signature]* C. Date of Delivery: *11-28-11*
- D. Is delivery address different from item 1? Yes No
If YES, enter delivery address below:

- 3. Service Type: Certified Mail Express Mail Registered Return Receipt for Merchandise Insured Mail C.O.D.
- 4. Restricted Delivery? (Extra Fee) Yes No

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1. Article Addressed to:

Mack Energy Corp.
Attn: Travis Lanning
Post Office Box 960
Artesia, New Mexico 88211

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