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HOLLAND & HART LLP



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VIA HAND DELIVERY

Jami Bailey
Director
Oil Conservation Division
New Mexico Department of Energy,
Minerals and Natural Resources
1220 South Saint Francis Drive
Santa Fe, New Mexico 87505

Re: Case Nos. 14767, 14768, 14769, 14772 and 14781: Applications of Cimarex Energy Co. of Colorado for compulsory pooling, Eddy County, New Mexico.

Re: Case No. 14791, 14792, 14793, 14725, and 14726: Applications of COG Operating, LLC, for a Non-Standard Spacing And Proration Unit And Compulsory Pooling, Eddy County, New Mexico.

Dear Ms. Bailey:

Cimarex and COG, the respective applicants in the above referenced matters, have reached an agreement involving the affected acreage. Accordingly, the parties jointly request that the above referenced cases, scheduled for hearing on March 15, 2012, be dismissed.

Sincerely,

Michael H. Feldewert

cc: Jim Bruce, Attorney for Cimarex.