



Celero Energy

John E. Lodge

Vice President - Land

October 12, 2012

**RE: Request for Ratification of Unit Agreement for the
Development and Operation of the North Caprock Celero Queen Unit
Chaves and Lea Counties, New Mexico**

Ladies and Gentlemen:

Please be advised that Celero Energy II, LP ("Celero") has obtained preliminary approval from the State Land Office of New Mexico of the North Caprock Celero Queen Unit (hereinafter referred to as NCCQ Unit) covering approximately 2846.66 acres of land located in Chaves and Lea Counties, New Mexico. We are currently in the process of seeking approval of said Unit from the Oil Conservation Division of the State of New Mexico. Over the past five (5) years, Celero has been developing the Rock Queen Unit as a secondary and tertiary recovery project, and are encouraged by the results of our injection of CO₂ into the Queen formation, that is located at a depth of approximately 3000 feet. The Rock Queen Unit is located approximately 2 miles south of the southern boundary of the NCCQ Unit and we anticipate conducting similar operations on the NCCQ Unit as previously utilized in our Rock Queen Unit.

You are the owner of a royalty or overriding royalty interest associated with an Oil and Gas Lease covering a portion of the land that will be included within the NCCQ Unit. I have enclosed for your reference, a copy of the Unit Agreement for said NCCQ Unit. To assist in the unitization of your royalty or overriding royalty interest within this Unit, I have also enclosed four (4) duplicate original Ratifications for this Unit.

We hereby request that the owners of all royalty and overriding royalty interest to be included in the NCCQ Unit execute the enclosed Ratifications of the NCCQ Unit Agreement and have your signature acknowledged before a duly authorized Notary Public. Upon final execution and acknowledgment, please retain one (1) original for your files and return the remaining three (3) originals in the enclosed self-addressed, stamped envelope.

Thank you in advance for your assistance in this regard, and if you have any questions, please do not hesitate to contact me.

Best Regards,

John E. Lodge
Vice President, Land

JEL/lrw
Enclosures

Oil Conservation Division
Case No. _____
Exhibit No. **4A**

Address List for Letter dated October 12, 2012

Crown Oil Partners IV, LP
303 Verterans Air Park Lane, Suite 600
Midland, Texas 79705

Crump Energy Partners, LLC
P.O. Box 50820
Midland, Texas 79710

Hanley Petroleum, Inc.
415 W. Wall, Suite 1500
Midland, Texas 79701

Charles D. and Lynne W. Ray
P.O Box 51608
Midland, Texas 79710

Jeff Brock
2513 W. Shandon
Midland, Texas 79705

Andy Luck
P.O. Box 9143
Midland, Texas 79708

Ashley Scott
P.O. Box 9143
Midland, Texas 79708

Drew and April Scott
P.O. Box 9143
Midland, Texas 79708

Randy and Jo Anne Scott
P.O. Box 9143
Midland, Texas 79708

Larry D. Douglas
2204 Lauren Drive
Spicewood, Texas 78669

Matt and Tiffany Daugherty
3321 Neely Avenue, #L2
Midland, Texas 79707

Samuel & Eileen Setterlund
3101 Townbluff Dr., Apt 425
Plano, TX 75075

Royalty and Overriding Royalty Interest Owners in the North Caprock Celero Queen Unit

RATIFICATION

The undersigned owner of an interest in production in the unitized area for the North Caprock Celero Queen Unit Area, comprising all or parts of Section 36 of Township 12 South, Range 31 East, N.M.P.M., Sections 30-32 of Township 12 South, Range 32 East, N.M.P.M., and Sections 5-8 of Township 13 South, Range 32 East, N.M.P.M., consents to the inclusion of (his/her/its) interest in the Unit Area, and expressly ratifies, approves, and adopts the Unit Agreement for the Development and Operation of the North Caprock Celero Queen Unit Area, and agrees that the terms of any lease given by the undersigned, or under which the undersigned claims an interest, is extended and modified to the extent necessary to make the same conform to the terms of the Unit Agreement.

This instrument shall be binding upon the undersigned and (his/her/its) successors and assigns.

Executed this _____ day of _____, 2012.

Name: Crown Oil Partners IV, LP

By: _____

Title: _____

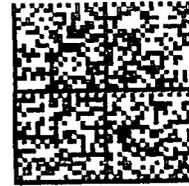
ACKNOWLEDGEMENT FOR LIMITED PARTNERHIP

STATE OF _____)
) ss.
COUNTY OF _____)

The foregoing instrument was acknowledged before me this _____ day of _____, 2012 by _____ of _____, general partner of _____, a _____ limited partnership, on behalf of the partnership.

My commission expires: _____

Notary Public



014H15221152

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\$2.10

10/12/2012

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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Crown Oil Partners IV, LP
303 Verterans Air Park Lane, Suite 600
Midland, Texas 79705

Attn: Brian Arnold, Jr.

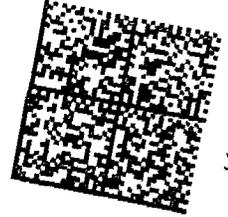


Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Crump Energy Partners, LLC
P.O. Box 50820
Midland, Texas 79710

Allen



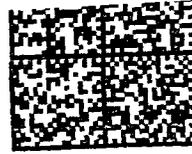
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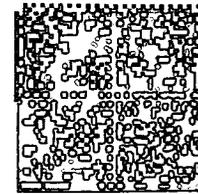


Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Hanley Petroleum, Inc.
415 W. Wall, Suite 1500
Midland, Texas 79701

Attn: Dennis Sledge



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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Charles D. and Lynne W. Ray
P.O Box 51608
Midland, Texas 79710



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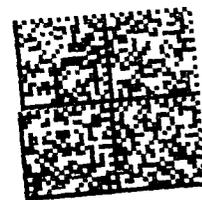
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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Jeff Brock
2513 W. Shandon
Midland, Texas 79705



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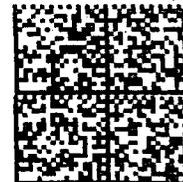
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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Andy Luck
P.O. Box 9143
Midland, Texas 79708



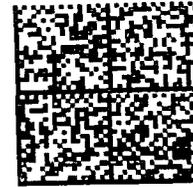
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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Ashley Scott
P.O. Box 9143
Midland, Texas 79708



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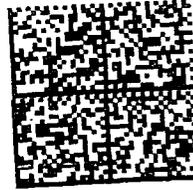
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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Drew and April Scott
P.O. Box 9143
Midland, Texas 79708



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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Randy and Jo Anne Scott
P.O. Box 9143
Midland, Texas 79708

From: (432) 686-1883
Lisa Worthan
Celero Energy II
400 West Illinois Ave.
Suite 1601
Midland, TX 79701

Origin ID: MAFA



J12201207180325

Ship Date: 12OCT12
ActWgt: 0.5 LB
CAD: 3690228/INET3300

Delivery Address Bar Code



Ref # NCQU
Invoice #
PO #
Dept #

SHIP TO: (830) 693-8981
LARRY DOUGLAS

BILL SENDER

2204 LAUREN DR

SPICEWOOD, TX 78669

MON - 15 OCT A5
PRIORITY OVERNIGHT

TRK# 7991 8319 1777

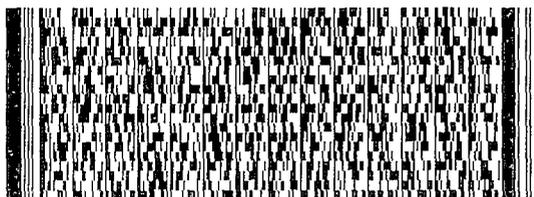
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Lisa Worthan

From: trackingupdates@fedex.com
Sent: Monday, October 15, 2012 10:50 AM
To: lworthan@celeroenergy.com
Subject: FedEx Shipment 799183191777 Delivered

This tracking update has been requested by:

Company Name: Celero Energy II
Name: Lisa Worthan
E-mail: lworthan@celeroenergy.com

Our records indicate that the following shipment has been delivered:

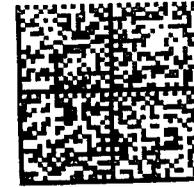
Reference: NCQU
Ship (P/U) date: Oct 12, 2012
Delivery date: Oct 15, 2012 10:46 AM
Sign for by: Signature not required
Delivery location: SPICEWOOD, TX
Delivered to: Residence
Service type: FedEx Priority Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 0.50 lb.
Special handling/Services: Deliver Weekday
Residential Delivery
Tracking number: [799183191777](https://www.fedex.com/track/799183191777)

Shipper Information	Recipient Information
Lisa Worthan	LARRY DOUGLAS
Celero Energy II	2204 LAUREN DR
400 West Illinois Ave.	SPICEWOOD
Suite 1601	TX
Midland	US
TX	78669
US	
79701	

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Celero Energy

400 West Illinois Avenue, Suite 1601
Midland, TX 79701

Matt and Tiffany Daugherty
3321 Neely Avenue, #L2
Midland, Texas 79707

From: (432) 686-1883
Lisa Worthan
Celero Energy II
400 West Illinois Ave.
Suite 1601
Midland, TX 79701

Origin ID: MAFA



J12201207180325

Ship Date: 12OCT12.
ActWgt: 0.5 LB
CAD: 3690228/INET3300

Delivery Address Bar Code



Ref # NCQU
Invoice #
PO #
Dept #

SHIP TO: (972) 769-9026 **BILL SENDER**
SAMUEL & EILEEN SETTERLUND

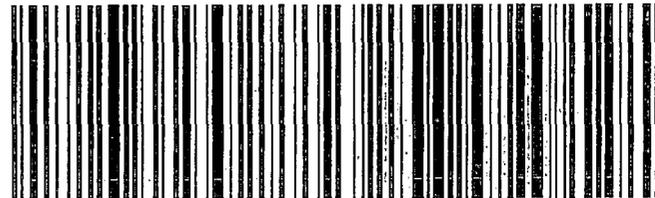
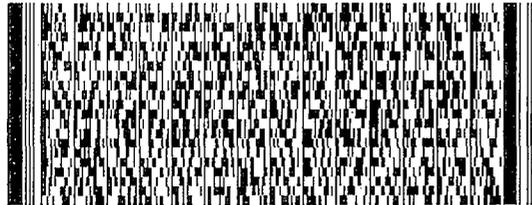
3101 TOWNBLUFF DR
APT 425
PLANO, TX 75075

MON - 15 OCT A1
STANDARD OVERNIGHT
RES
75075
TX-US
DFW

TRK# 7991 8313 8743

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XH DNEA



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Lisa Worthan

From: trackingupdates@fedex.com
Sent: Monday, October 15, 2012 12:34 PM
To: lworthan@celeroenergy.com
Subject: FedEx Shipment 799183138743 Delivered

This tracking update has been requested by:

Company Name: Celero Energy II
Name: Lisa Worthan
E-mail: lworthan@celeroenergy.com

Our records indicate that the following shipment has been delivered:

Reference: NCQU
Ship (P/U) date: Oct 12, 2012
Delivery date: Oct 15, 2012 12:30 PM
Sign for by: Signature not required
Delivery location: PLANO, TX
Delivered to: Residence
Service type: FedEx Standard Overnight
Packaging type: FedEx Envelope
Number of pieces: 1
Weight: 1.00 lb.
Special handling/Services: Deliver Weekday
Residential Delivery
Tracking number: [799183138743](https://www.fedex.com/track/799183138743)

Shipper Information	Recipient Information
Lisa Worthan	SAMUEL & EILEEN SETTERLUND
Celero Energy II	3101 TOWNBLUFF DR
400 West Illinois Ave.	APT 425
Suite 1601	PLANO
Midland	TX
TX	US
US	75075
79701	

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